My Size, Inc.

MYSZ

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001211805

E

weakest fifth of 496 graded peers in business equipment

rank 428 of 496; percentile 86.3; sampling error 2.2 points; lower is stronger

A B C D E

E, the bear



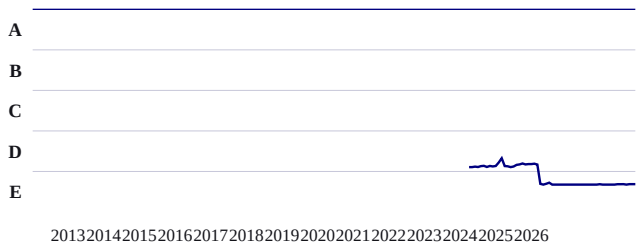
Scoreboard	
Profitability	D percentile 65.0
Solvency	D percentile 71.3
Growth and financing	C percentile 54.4
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $10.2M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	dilution, short runway, late filer not computable: distress, fortress balance sheet
Inputs computable	8 of 14
Graded from	filings received through Apr 15, 2026 194 days before the rescan; latest periodic filing 10-Q received Aug 13, 2026
Last close	$1.04 2026-10-21; market equity $757,621; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Apr 15, 2026

We are a fashion technology company operating an integrated portfolio of businesses designed to address the most pressing challenges facing fashion brands and retailers today-size and fit accuracy, excess inventory management, circular economy solutions, and international market distribution.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 65.0						
Gross profitability	29.4%	28.6%		44.4	557	2025-12-31
Return on invested capital	not computable	11.2%				
one or more required annual facts are missing						
Accruals ratio	(7.0%)	(7.3%)		54.0	620	2025-12-31
Gross margin stability, five years	29.0 pts	2.3 pts		96.7	426	2025-12-31

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Solvency, sleeve percentile 71.3						
Twelve-month failure probability	not computable	0.05%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	(22.66)	2.15	89.8	567	2025-12-31	
Net debt to EBITDA	not computable	1.11x				
one or more required annual facts are missing						
Interest coverage	not computable	3.77x				
one or more required annual facts are missing						
Current ratio	1.87x	2.01x	52.9	664	2025-12-31	
Growth and financing, sleeve percentile 54.4						
Revenue growth, three-year compound	28.0%	6.4%	11.6	536	2025-12-31	
Free cash flow growth, three-year compound	not computable	18.1%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	not computable	14.3%				
NOPAT must exceed $100,000						
Asset growth, three years	1.6%	5.1%	57.1	561	2025-12-31	
Net share issuance, one year	128.3%	0.5%	94.6	409	2026-04-14	

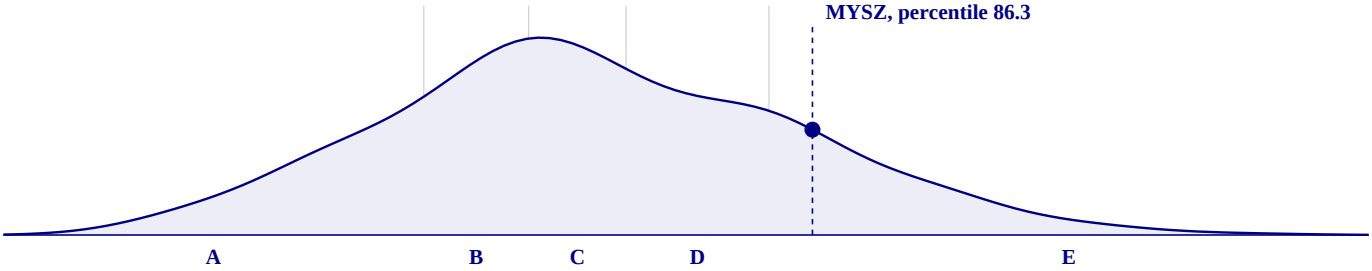
Warnings

3 of 7 checks triggered; none of them enters the letter

Check	Measured
Dilution	split-adjusted year-over-year share growth is 128.3%
Short runway	cash runway is 1.1 months
Late filer	found 1 NT 10-K/Q filings in the last eight quarters

Among 496 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
423	Cerence Inc. (CRNC)	85.3	E	
424	Socket Mobile, Inc. (SCKT)	85.5	E	fortress balance sheet
425	Enphase Energy, Inc. (ENPH)	85.7	E	
426	Xperi Inc. (XPER)	85.9	E	fortress balance sheet
427	Open Text Corp. (OTEX)	86.1	E	
428	My Size, Inc. (MYSZ)	86.3	E	dilution, short runway, late filer
429	AXT Inc. (AXTI)	86.5	E	
430	Energy Vault Holdings, Inc. (NRGV)	86.7	E	late filer
431	Beam Global (BEEM)	86.9	E	dilution, short runway, late filer
432	Microvast Holdings, Inc. (MVST)	87.1	E	late filer, fortress balance sheet
433	XTI Aerospace, Inc. (XTIA)	87.3	E	dilution, short runway, late filer, fortress balance sheet

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What the price implies

at the 2026-10-21 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(73.5%)	2.2%	5
Distance from 52-week high	(89.3%)	(32.8%)	4
EBIT to enterprise value	not computable	1.6%	
Free cash flow yield	(680.8%)	2.9%	1
Book value to price	3.10	0.26	97
Sales to price	12.36	0.32	98
Composite equity issuance, five years	456.4%	4.2%	98
Relative strength against the sector, log excess return	(1.61)	(0.26)	5

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 2 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$453,000
Operating cash flow, four quarters	-$4.9M
Months of runway	1.1
Days since last periodic filing	74 (10-Q received Aug 13, 2026)
Median daily dollar volume, 63 sessions	$83,347

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$3.0M	2025-12-31	2026-04-15	10-K	26-016874
2	assets	us-gaap:Assets	$10.2M	2025-12-31	2026-04-15	10-K	26-016874
3	net income	us-gaap:NetIncomeLoss	-$5.9M	2025-12-31	2026-04-15	10-K	26-016874
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$5.1M	2025-12-31	2026-04-15	10-K	26-016874
5	assets	us-gaap:Assets	$10.1M	2024-12-31	2026-04-15	10-K	26-016874
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$9.4M	2025-12-31	2026-04-15	10-K	26-016874
7	gross profit	us-gaap:GrossProfit	$3.3M	2024-12-31	2026-04-15	10-K	26-016874
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.3M	2024-12-31	2026-04-15	10-K	26-016874
9	gross profit	us-gaap:GrossProfit	$2.7M	2023-12-31	2025-03-27	10-K	25-000990
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.0M	2023-12-31	2025-03-27	10-K	25-000990
11	gross profit	us-gaap:GrossProfit	$634,000	2022-12-31	2024-04-01	10-K	24-012542
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.5M	2022-12-31	2024-04-01	10-K	24-012542
13	gross profit	us-gaap:GrossProfit	$131,000	2021-12-31	2023-04-14	10-K	23-012237
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$131,000	2021-12-31	2023-04-14	10-K	23-012237
15	current assets	us-gaap:AssetsCurrent	$7.7M	2025-12-31	2026-04-15	10-K	26-016874
16	current liabilities	us-gaap:LiabilitiesCurrent	$4.1M	2025-12-31	2026-04-15	10-K	26-016874
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$69.7M	2025-12-31	2026-04-15	10-K	26-016874
18	operating income	us-gaap:OperatingIncomeLoss	-$5.7M	2025-12-31	2026-04-15	10-K	26-016874

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19	book equity	us-gaap:StockholdersEquity	$5.2M	2025-12-31	2026-04-15	10-K	26-016874
20	liabilities	us-gaap:Liabilities	$5.0M	2025-12-31	2026-04-15	10-K	26-016874
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$16,000	2025-12-31	2026-04-15	10-K	26-016874
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$3.1M	2024-12-31	2026-04-15	10-K	26-016874
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$7,000	2024-12-31	2026-04-15	10-K	26-016874
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$6.1M	2023-12-31	2025-03-27	10-K	25-000990
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$7,000	2023-12-31	2025-03-27	10-K	25-000990
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$7.3M	2022-12-31	2024-04-01	10-K	24-012542
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$27,000	2022-12-31	2024-04-01	10-K	24-012542
28	depreciation amortization	us-gaap:Depreciation	$27,000	2023-12-31	2025-03-27	10-K	25-000990
29	operating income	us-gaap:OperatingIncomeLoss	-$6.7M	2023-12-31	2025-03-27	10-K	25-000990
30	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$6.7M	2023-12-31	2025-03-27	10-K	25-000990
31	income tax	us-gaap:IncomeTaxExpenseBenefit	-$333,000	2023-12-31	2025-03-27	10-K	25-000990
32	current assets	us-gaap:AssetsCurrent	$6.6M	2023-12-31	2025-03-27	10-K	25-000990
33	current liabilities	us-gaap:LiabilitiesCurrent	$3.9M	2023-12-31	2025-03-27	10-K	25-000990
34	current assets	us-gaap:AssetsCurrent	$6.1M	2022-12-31	2024-04-01	10-K	24-012542
35	current liabilities	us-gaap:LiabilitiesCurrent	$4.2M	2022-12-31	2024-04-01	10-K	24-012542
36	assets	us-gaap:Assets	$9.0M	2023-12-31	2025-03-27	10-K	25-000990
37	assets	us-gaap:Assets	$9.7M	2022-12-31	2024-04-01	10-K	24-012542
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	4,818,164	2026-04-14	2026-04-15	10-K	26-016874
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	2,110,748	2025-03-10	2025-03-27	10-K	25-000990

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