AMC Entertainment Holdings, Inc.

AMC

NYSE; other; SIC 7830, Services-Motion Picture Theaters; CIK 0001411579

None

No letter

6 of 14 inputs computable; 7 are required, with a score in every sleeve

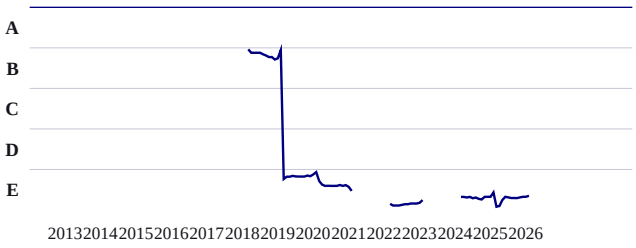
Scoreboard	
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $8.0B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: dilution, distress
Inputs computable	6 of 14
Graded from	filings received through Apr 30, 2026 180 days before the rescan; latest periodic filing 10-Q received Jul 23, 2026
Last close	$2.91 2026-10-26; market equity $2.6B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 23, 2026

AMC Entertainment Holdings, Inc. ("Holdings"), through its direct and indirect subsidiaries, including American Multi-Cinema, Inc. ("Multi-Cinema") and its subsidiaries, (collectively with Holdings, unless the context otherwise requires, the "Company" or "AMC"), is principally involved in the theatrical exhibition business and owns, operates or has interests in theatres located in the United States and Europe. Our business was founded in Kansas City, Missouri in 1920. Holdings was incorporated under the laws of the state of Delaware on June 6, 2007. We maintain our principal executive offices at One AMC Way, 11500 Ash Street, Leawood, Kansas 66211.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 46.8						
Gross profitability	not computable	27.0%				
one or more required annual facts are missing						

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Return on invested capital	not computable	10.0%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Accruals ratio	(6.3%)	(5.8%)		46.8	503	2025-12-31
Gross margin stability, five years	not computable	2.2 pts				
five annual gross margins are required; found 0						
Solvency, sleeve percentile 89.0						
Twelve-month failure probability	not computable	0.04%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	(4.72)	2.05		81.8	385	2025-12-31
Net debt to EBITDA	12.15x	2.52x		93.4	182	2025-12-31
Interest coverage	not computable	2.45x				
latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31						
Current ratio	0.41x	1.33x		91.9	507	2025-12-31
Growth and financing, sleeve percentile 59.6						
Revenue growth, three-year compound	7.4%	5.1%		38.8	400	2025-12-31
Free cash flow growth, three-year compound	not computable	8.8%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	not computable	11.6%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	(4.3%)	4.2%		80.3	437	2025-12-31
Net share issuance, one year	not computable	(0.5%)				
prior share count is 65 days earlier						

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	6 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-26 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(9.0%)	2.0%	40
Distance from 52-week high	(12.2%)	(26.3%)	72
EBIT to enterprise value	(0.3%)	4.3%	18
Free cash flow yield	(14.2%)	4.1%	11
Book value to price	(0.56)	0.34	2
Sales to price	1.88	0.71	78
Composite equity issuance, five years	not computable	(8.9%)	
Relative strength against the sector, log excess return	(0.24)	(0.13)	40

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail

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Asset turnover improved	pass

Cash, filings, liquidity

Cash and equivalents	$778.4M
Operating cash flow, four quarters	$218.7M
Months of runway	not finite
Days since last periodic filing	96 (10-Q received Jul 23, 2026)
Median daily dollar volume, 63 sessions	$54.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	-$17.4M	2025-12-31	2026-02-23	10-K	26-000016
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$627.9M	2025-12-31	2026-02-23	10-K	26-000016
3	income tax	us-gaap:IncomeTaxExpenseBenefit	$4.5M	2025-12-31	2026-02-23	10-K	26-000016
4	total debt	us-gaap:LongTermDebt	$4.0B	2025-12-31	2026-02-23	10-K	26-000016
5	book equity	us-gaap:StockholdersEquity	-$1.9B	2025-12-31	2026-02-23	10-K	26-000016
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$428.5M	2025-12-31	2026-02-23	10-K	26-000016
7	total debt	us-gaap:LongTermDebt	$4.1B	2024-12-31	2025-02-26	10-K	25-000042
8	book equity	us-gaap:StockholdersEquity	-$1.8B	2024-12-31	2026-02-23	10-K	26-000016
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$632.3M	2024-12-31	2026-02-23	10-K	26-000016
10	net income	us-gaap:NetIncomeLoss	-$632.4M	2025-12-31	2026-02-23	10-K	26-000016
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$119.8M	2025-12-31	2026-02-23	10-K	26-000016
12	assets	us-gaap:Assets	$8.0B	2025-12-31	2026-02-23	10-K	26-000016
13	assets	us-gaap:Assets	$8.2B	2024-12-31	2026-02-23	10-K	26-000016
14	current assets	us-gaap:AssetsCurrent	$730.5M	2025-12-31	2026-02-23	10-K	26-000016
15	current liabilities	us-gaap:LiabilitiesCurrent	$1.8B	2025-12-31	2026-02-23	10-K	26-000016
16	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$9.0B	2025-12-31	2026-02-23	10-K	26-000016
17	liabilities	us-gaap:Liabilities	$9.9B	2025-12-31	2026-02-23	10-K	26-000016
18	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$313.4M	2025-12-31	2026-02-23	10-K	26-000016
19	operating income	us-gaap:OperatingIncomeLoss	-$79.3M	2024-12-31	2026-02-23	10-K	26-000016
20	interest expense	us-gaap:InterestExpense	$443.7M	2024-12-31	2025-02-26	10-K	25-000042
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.8B	2025-12-31	2026-02-23	10-K	26-000016
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.6B	2024-12-31	2026-02-23	10-K	26-000016
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.8B	2023-12-31	2026-02-23	10-K	26-000016
24	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.9B	2022-12-31	2025-02-26	10-K	25-000042
25	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$246.1M	2025-12-31	2026-02-23	10-K	26-000016
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$50.8M	2024-12-31	2026-02-23	10-K	26-000016
27	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$245.5M	2024-12-31	2026-02-23	10-K	26-000016
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$215.2M	2023-12-31	2026-02-23	10-K	26-000016
29	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$225.6M	2023-12-31	2026-02-23	10-K	26-000016
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$628.5M	2022-12-31	2025-02-26	10-K	25-000042
31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$202.0M	2022-12-31	2025-02-26	10-K	25-000042
32	current assets	us-gaap:AssetsCurrent	$947.2M	2024-12-31	2026-02-23	10-K	26-000016
33	current liabilities	us-gaap:LiabilitiesCurrent	$1.7B	2024-12-31	2026-02-23	10-K	26-000016
34	assets	us-gaap:Assets	$9.0B	2023-12-31	2025-02-26	10-K	25-000042
35	assets	us-gaap:Assets	$9.1B	2022-12-31	2024-02-28	10-K	24-000021
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	612,069,425	2026-04-24	2026-04-30	10-K/A	26-053024
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	529,547,465	2026-02-18	2026-02-23	10-K	26-000016

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