# Arcbest Corp.

**ARCB**

Nasdaq; other; SIC 4213, Trucking (No Local); CIK 0000894405

# D

**fourth fifth of 335 graded peers in other**

rank 230 of 335; percentile 68.6; sampling error 2.6 points; lower is stronger

A B C D E

**D, the sloth**



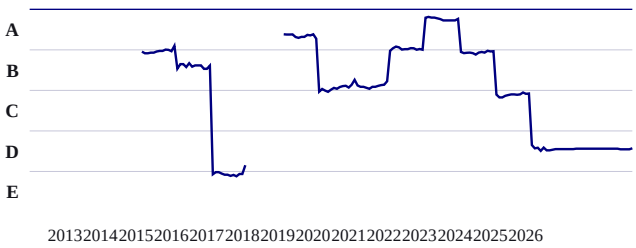
| Scoreboard | |
|---|---|
| **Profitability** | B/C<br>percentile 42.6 |
| **Solvency** | C<br>percentile 47.9 |
| **Growth and financing** | D<br>percentile 71.6 |
| **Reliability** | 0.91 AUC<br>filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025 |
| **Peer failure rate** | 1.01% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | $591M to $2.67B assets<br>total assets $2.5B |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: distress |
| **Inputs computable** | 8 of 14 |
| **Graded from** | filings received through Feb 25, 2026<br>244 days before the rescan; latest periodic filing 10-Q received Jul 30, 2026 |
| **Last close** | $126.27<br>2026-10-26; market equity $2.8B; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Feb 25, 2026*

ArcBest Corporation? (together with its subsidiaries, the "Company," "ArcBest," "we," "us," and "our") is a multibillion-dollar integrated logistics company that leverages technology and a full suite of solutions across multiple modes of transportation to meet our customers' supply chain needs. We serve as a single end-to-end logistics partner with global reach. Through our integrated approach and customer-led mindset, combined with our technology, expertise, and scale, we ensure our customers have the right solutions and capacity to meet their evolving supply chain needs.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

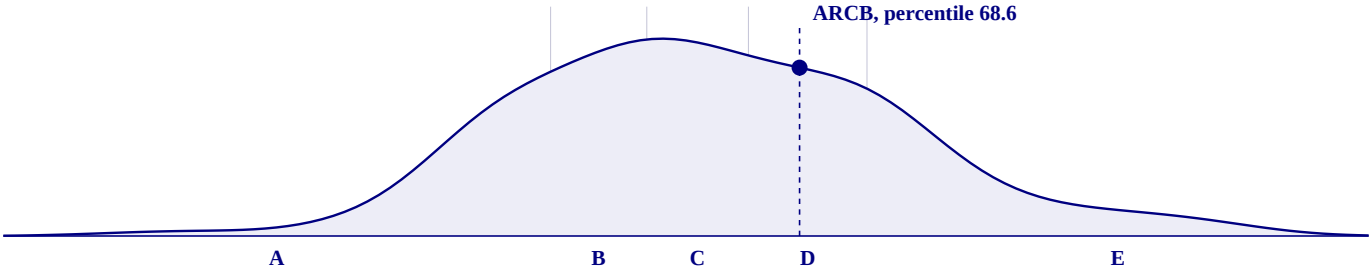
| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 42.6** | | | | | | |
| Gross profitability | not computable | 27.0% | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Return on invested capital | not computable | 10.0% | | | | |

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

| | | | | | | |
|---|---|---|---|---|---|---|
| *latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31* | | | | | | |
| Accruals ratio | (6.9%) | (5.8%) | | 42.6 | 503 | 2025-12-31 |
| Gross margin stability, five years | not computable | 2.2 pts | | | | |
| *five annual gross margins are required; found 0* | | | | | | |
| **Solvency, sleeve percentile 47.9** | | | | | | |
| Twelve-month failure probability | not computable | 0.04% | | | | |
| *liabilities and a nearby cover-page share count are required at 2026-06-30* | | | | | | |
| Altman Z double-prime | not computable | 2.05 | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Net debt to EBITDA | not computable | 2.52x | | | | |
| *latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31* | | | | | | |
| Interest coverage | 7.30x | 2.45x | | 29.9 | 88 | 2025-12-31 |
| Current ratio | 0.95x | 1.33x | | 66.0 | 507 | 2025-12-31 |
| **Growth and financing, sleeve percentile 71.6** | | | | | | |
| Revenue growth, three-year compound | (7.3%) | 5.1% | | 86.0 | 400 | 2025-12-31 |
| Free cash flow growth, three-year compound | (29.3%) | 8.8% | | 88.2 | 221 | 2025-12-31 |
| Reinvestment rate | (147.0%) | 11.6% | | 91.6 | 191 | 2025-12-31 |
| Asset growth, three years | (0.6%) | 4.2% | | 69.0 | 437 | 2025-12-31 |
| Net share issuance, one year | (3.7%) | (0.5%) | | 23.0 | 353 | 2026-02-20 |

## Among 335 peers

*other; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 225 | Civeo Corp. (CVEO) | 67.1 | D | |
| 226 | Pursuit Attractions & Hospitality, Inc. (PRSU) | 67.4 | D | |
| 227 | Lindblad Expeditions Holdings, Inc. (LIND) | 67.7 | D | |
| 228 | Fiserv Inc. (FISV) | 68.0 | D | |
| 229 | Norfolk Southern Corp. (NSC) | 68.3 | D | |
| 230 | Arcbest Corp. (ARCB) | 68.6 | D | |
| 231 | Kelly Services Inc. (KELYA) | 69.0 | D | |
| 232 | Kelly Services Inc. (KELYB) | 69.0 | D | |
| 233 | Vail Resorts Inc. (MTN) | 69.5 | D | |
| 234 | PayPal Holdings, Inc. (PYPL) | 69.8 | D | |
| 235 | Payoneer Global Inc. (PAYO) | 70.1 | D | |

## What the price implies

*at the 2026-10-26 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | 98.4% | 2.0% | 97 |
| Distance from 52-week high | (27.1%) | (26.3%) | 47 |
| EBIT to enterprise value | 3.1% | 4.3% | 31 |
| Free cash flow yield | 4.0% | 4.1% | 49 |

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| | | | |
|---|---|---|---|
| Book value to price | 0.45 | 0.34 | 62 |
| Sales to price | 1.42 | 0.71 | 72 |
| Composite equity issuance, five years | (15.4%) | (8.9%) | 38 |
| Relative strength against the sector, log excess return | 0.54 | (0.13) | 97 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2025-12-31** | |
| Return on assets above zero | pass |
| Operating cash flow above zero | pass |
| Return on assets improved | fail |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | fail |
| Current ratio improved | fail |
| No new shares issued | pass |
| Gross margin improved | fail |
| Asset turnover improved | fail |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $145.9M |
| Operating cash flow, four quarters | $282.2M |
| Months of runway | not finite |
| Days since last periodic filing | 89 (10-Q received Jul 30, 2026) |
| Median daily dollar volume, 63 sessions | $31.1M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | operating income | us-gaap:OperatingIncomeLoss | $244.4M | 2024-12-31 | 2026-02-25 | 10-K | 26-019699 |
| 2 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $218.7M | 2024-12-31 | 2026-02-25 | 10-K | 26-019699 |
| 3 | income tax | us-gaap:IncomeTaxExpenseBenefit | $45.4M | 2024-12-31 | 2026-02-25 | 10-K | 26-019699 |
| 4 | total debt | us-gaap:LongTermDebt | $189.1M | 2024-12-31 | 2025-03-03 | 10-K | 25-002037 |
| 5 | book equity | us-gaap:StockholdersEquity | $1.3B | 2024-12-31 | 2026-02-25 | 10-K | 26-019699 |
| 6 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $127.4M | 2024-12-31 | 2026-02-25 | 10-K | 26-019699 |
| 7 | total debt | us-gaap:LongTermDebt | $228.9M | 2023-12-31 | 2025-03-03 | 10-K | 25-002037 |
| 8 | book equity | us-gaap:StockholdersEquity | $1.2B | 2023-12-31 | 2026-02-25 | 10-K | 26-019699 |
| 9 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $262.2M | 2023-12-31 | 2025-03-03 | 10-K | 25-002037 |
| 10 | net income | us-gaap:NetIncomeLoss | $60.1M | 2025-12-31 | 2026-02-25 | 10-K | 26-019699 |
| 11 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $229.0M | 2025-12-31 | 2026-02-25 | 10-K | 26-019699 |
| 12 | assets | us-gaap:Assets | $2.5B | 2025-12-31 | 2026-02-25 | 10-K | 26-019699 |
| 13 | assets | us-gaap:Assets | $2.4B | 2024-12-31 | 2026-02-25 | 10-K | 26-019699 |
| 14 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $149.1M | 2024-12-31 | 2026-02-25 | 10-K | 26-019699 |
| 15 | operating income | us-gaap:OperatingIncomeLoss | $90.3M | 2025-12-31 | 2026-02-25 | 10-K | 26-019699 |
| 16 | interest expense | us-gaap:InterestAndDebtExpense | $12.4M | 2025-12-31 | 2026-02-25 | 10-K | 26-019699 |
| 17 | current assets | us-gaap:AssetsCurrent | $626.1M | 2025-12-31 | 2026-02-25 | 10-K | 26-019699 |
| 18 | current liabilities | us-gaap:LiabilitiesCurrent | $656.9M | 2025-12-31 | 2026-02-25 | 10-K | 26-019699 |
| 19 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $4.0B | 2025-12-31 | 2026-02-25 | 10-K | 26-019699 |
| 20 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $4.2B | 2024-12-31 | 2026-02-25 | 10-K | 26-019699 |
| 21 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $4.4B | 2023-12-31 | 2026-02-25 | 10-K | 26-019699 |
| 22 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $5.0B | 2022-12-31 | 2025-03-03 | 10-K | 25-002037 |
| 23 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $114.8M | 2025-12-31 | 2026-02-25 | 10-K | 26-019699 |
| 24 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $285.8M | 2024-12-31 | 2026-02-25 | 10-K | 26-019699 |
| 25 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $223.1M | 2024-12-31 | 2026-02-25 | 10-K | 26-019699 |
| 26 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $322.2M | 2023-12-31 | 2026-02-25 | 10-K | 26-019699 |

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| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 27 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $219.0M | 2023-12-31 | 2026-02-25 | 10-K | 26-019699 |
| 28 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $470.8M | 2022-12-31 | 2025-03-03 | 10-K | 25-002037 |
| 29 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $148.2M | 2022-12-31 | 2025-03-03 | 10-K | 25-002037 |
| 30 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $170.3M | 2025-12-31 | 2026-02-25 | 10-K | 26-019699 |
| 31 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $83.1M | 2025-12-31 | 2026-02-25 | 10-K | 26-019699 |
| 32 | income tax | us-gaap:IncomeTaxExpenseBenefit | $23.0M | 2025-12-31 | 2026-02-25 | 10-K | 26-019699 |
| 33 | current assets | us-gaap:AssetsCurrent | $675.6M | 2024-12-31 | 2026-02-25 | 10-K | 26-019699 |
| 34 | current liabilities | us-gaap:LiabilitiesCurrent | $666.0M | 2024-12-31 | 2026-02-25 | 10-K | 26-019699 |
| 35 | assets | us-gaap:Assets | $2.5B | 2023-12-31 | 2025-03-03 | 10-K | 25-002037 |
| 36 | assets | us-gaap:Assets | $2.5B | 2022-12-31 | 2024-02-23 | 10-K | 24-001622 |
| 37 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 22,295,803 | 2026-02-20 | 2026-02-25 | 10-K | 26-019699 |
| 38 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 23,150,276 | 2025-02-27 | 2025-03-03 | 10-K | 25-002037 |

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