ChronoScale Holdings Corp. CHRN

Nasdaq; manufacturing; SIC 3569, General Industrial Machinery & Equipment, NEC; CIK 0001549084

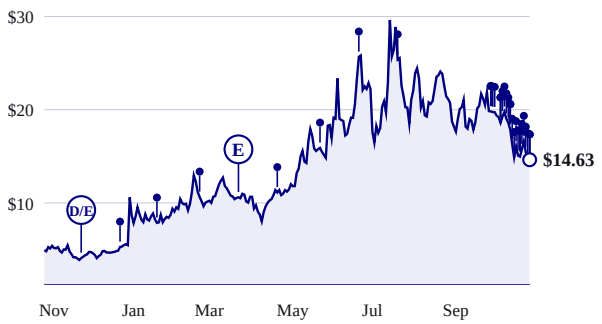
None

No letter

3 of 14 inputs computable; 7 are required, with a score in every sleeve

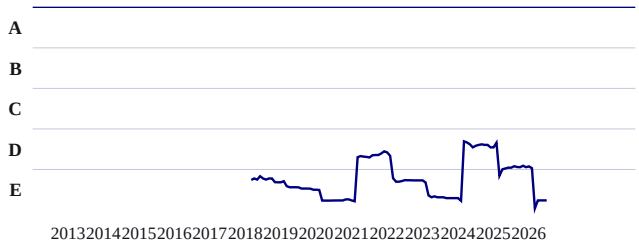
Scoreboard	
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $325.9M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data; fortress balance sheet not computable: dilution, short runway, distress
Inputs computable	3 of 14
Graded from	filings received through Aug 19, 2026 69 days before the rescan; latest periodic filing 10-Q received Oct 14, 2026
Last close	$14.56 2026-10-26; market equity $2.1B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Aug 19, 2026

We operate our business through two wholly-owned subsidiaries: ChronoScale Corporation, a Nevada corporation (f/k/a Applied Digital Cloud Corporation, a Nevada corporation) ("Cloud"), and Ekso Bionics, Inc., a Delaware corporation ("Legacy Ekso"). Following the Holding Company Transaction (as defined and described below), Applied Digital Cloud Corporation changed its name to ChronoScale Corporation. All references to "Cloud" prior to the Holding Company Transaction are to Applied Digital Cloud Corporation and after the Holding Company Transaction, to ChronoScale Corporation.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 98.9						
Gross profitability	(5.2%)	21.9%		98.9	276	2026-05-31
Return on invested capital	not computable	9.7%				

required facts have no common fiscal period end

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Accruals ratio	not computable	(3.5%)				
prior assets observation is 151 days earlier						
Gross margin stability, five years	not computable	2.1 pts				
five consecutive annual gross margins are required						
Solvency, sleeve percentile 91.0						
Twelve-month failure probability	not computable	0.04%				
four consecutive discrete net-income quarters are required; found 4						
Altman Z double-prime	(2.31)	3.66		85.1	243	2026-05-31
Net debt to EBITDA	not computable	1.78x				
EBITDA must exceed $100,000						
Interest coverage	not computable	5.09x				
latest aligned inputs end 2023-12-31; latest annual assets end 2026-05-31						
Current ratio	0.51x	2.25x		96.9	324	2026-05-31
Growth and financing						
Revenue growth, three-year compound	not computable	2.1%				
four consecutive annual observations are required						
Free cash flow growth, three-year compound	not computable	13.7%				
four consecutive annual FCF observations are required; found 13						
Reinvestment rate	not computable	26.1%				
prior working capital is not one fiscal year earlier						
Asset growth, three years	not computable	4.3%				
four consecutive annual observations are required						
Net share issuance, one year	not computable	0.01%				
prior share count is 138 days earlier						

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	3 of 14 grade factors are computable; minimum is 7
Fortress balance sheet	cash minus debt is 38,413,000 USD; Altman Z is not used

What the price implies

at the 2026-10-26 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	254.4%	13.7%	100
Distance from 52-week high	(50.6%)	(26.4%)	18
EBIT to enterprise value	(1.8%)	4.2%	16
Free cash flow yield	0.6%	3.4%	26
Book value to price	0.07	0.36	7
Sales to price	0.03	0.54	3
Composite equity issuance, five years	515.5%	(9.6%)	99
Relative strength against the sector, log excess return	1.13	(0.00)	100

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-05-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail

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Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	13 (10-Q received Oct 14, 2026)
Median daily dollar volume, 63 sessions	$2.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$71.6M	2026-05-31	2026-08-19	10-K	26-058018
2	cost of revenue	us-gaap:CostOfRevenue	$88.7M	2026-05-31	2026-08-19	10-K	26-058018
3	assets	us-gaap:Assets	$325.9M	2026-05-31	2026-08-19	10-K	26-058018
4	net income	us-gaap:NetIncomeLoss	-$50.3M	2026-05-31	2026-08-19	10-K	26-058018
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$39.1M	2026-05-31	2026-08-19	10-K	26-058018
6	assets	us-gaap:Assets	$20.1M	2025-12-31	2026-02-23	10-K	26-005086
7	current assets	us-gaap:AssetsCurrent	$44.2M	2026-05-31	2026-08-19	10-K	26-058018
8	current liabilities	us-gaap:LiabilitiesCurrent	$86.9M	2026-05-31	2026-08-19	10-K	26-058018
9	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$199.5M	2026-05-31	2026-08-19	10-K	26-058018
10	operating income	us-gaap:OperatingIncomeLoss	-$37.5M	2026-05-31	2026-08-19	10-K	26-058018
11	book equity	us-gaap:StockholdersEquity	$180.0M	2026-05-31	2026-08-19	10-K	26-058018
12	liabilities	us-gaap:Liabilities	$143.8M	2026-05-31	2026-08-19	10-K	26-058018
13	total debt	us-gaap:LongTermDebt	$2.0M	2021-12-31	2022-02-24	10-K	22-000006
14	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$40.4M	2021-12-31	2022-02-24	10-K	22-000006
15	operating income	us-gaap:OperatingIncomeLoss	-$13.8M	2021-12-31	2023-03-28	10-K	23-000011
16	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$1.0M	2021-12-31	2023-03-28	10-K	23-000011
17	operating income	us-gaap:OperatingIncomeLoss	-$15.1M	2023-12-31	2025-03-03	10-K	25-005913
18	interest expense	us-gaap:InterestExpense	$302,000	2023-12-31	2024-03-04	10-K	24-006423
19	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$12.8M	2025-12-31	2026-02-23	10-K	26-005086
20	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$17.9M	2024-12-31	2026-02-23	10-K	26-005086
21	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$18.3M	2023-12-31	2025-03-03	10-K	25-005913
22	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$26.9M	2026-05-31	2026-08-19	10-K	26-058018
23	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$60.3M	2026-05-31	2026-08-19	10-K	26-058018
24	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$49.3M	2026-05-31	2026-08-19	10-K	26-058018
25	income tax	us-gaap:IncomeTaxExpenseBenefit	$0	2026-05-31	2026-08-19	10-K	26-058018
26	assets	us-gaap:Assets	$26.7M	2024-12-31	2026-02-23	10-K	26-005086
27	assets	us-gaap:Assets	$28.9M	2023-12-31	2025-03-03	10-K	25-005913
28	shares outstanding	dei:EntityCommonStockSharesOutstanding	145,637,452	2026-08-18	2026-08-19	10-K	26-058018
29	shares outstanding	dei:EntityCommonStockSharesOutstanding	3,563,381	2026-04-02	2026-04-10	10-K/A	26-012069

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