Charter Communications, Inc.

CHTRP

Nasdaq; telecom; SIC 4841, Cable & Other Pay Television Services; CIK 0001091667

E

weakest fifth of 556 graded peers in the pooled technology a...

rank 460 of 556; percentile 84.4; sampling error 2.1 points; lower is stronger

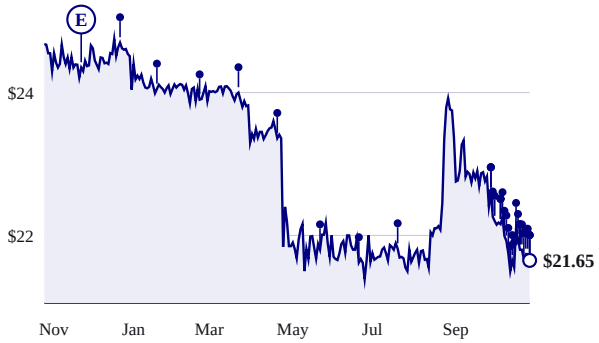
A B C D E

E, the bear



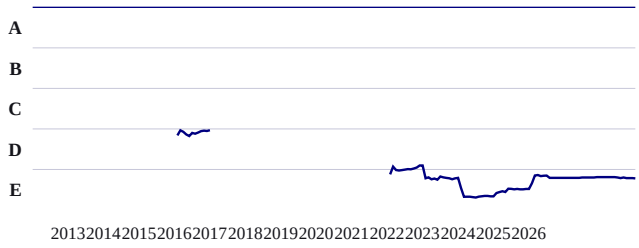
Scoreboard	
Profitability	C percentile 48.3
Solvency	E percentile 86.3
Growth and financing	C/D percentile 58.0
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $154.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress
Inputs computable	8 of 14
Graded from	filings received through Jan 30, 2026 270 days before the rescan; latest periodic filing 10-Q received Jul 24, 2026
Last close	$21.65 2026-10-15; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Jan 30, 2026

We are a leading broadband connectivity company with services available to 58 million homes and small to large businesses across 41 states through our Spectrum® brand. Founded in 1993, we have evolved from providing cable TV to streaming, and from high-speed Internet to a converged broadband, WiFi and mobile experience. Over the Spectrum Fiber Broadband Network and supported by our 100% U.S.-based employees, we offer Seamless Connectivity and Entertainment with Spectrum Internet®, Mobile, TV and Voice products.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

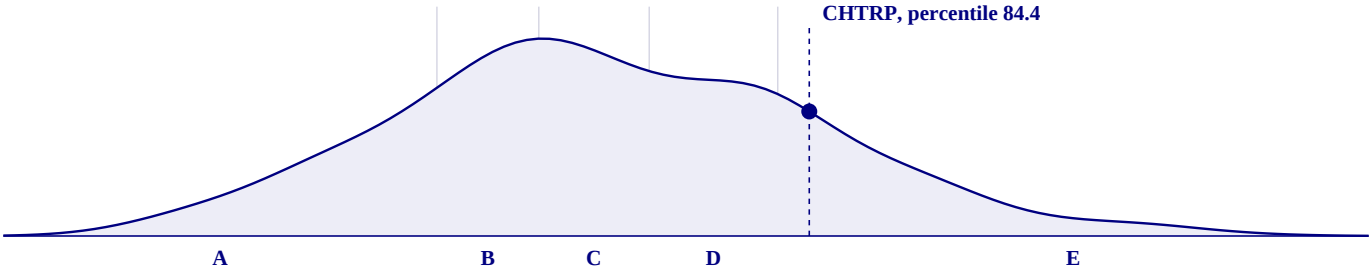
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 48.3						
Gross profitability	not computable	28.2%				
one or more required annual facts are missing						
Return on invested capital	9.1%	8.9%		44.0	177	2025-12-31

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Accruals ratio	(7.3%)	(7.3%)	52.6	698	2025-12-31
Gross margin stability, five years	not computable	2.3 pts			
five annual gross margins are required; found 0					
Solvency, sleeve percentile 86.3					
Twelve-month failure probability	not computable	0.05%			
firm-wide XBRL shares cannot be assigned to one ticker class					
Altman Z double-prime	not computable	1.91			
one or more required annual facts are missing					
Net debt to EBITDA	4.49x	1.71x	76.9	189	2025-12-31
Interest coverage	not computable	2.81x			
latest aligned inputs end 2013-12-31; latest annual assets end 2025-12-31					
Current ratio	0.39x	1.95x	95.8	755	2025-12-31
Growth and financing, sleeve percentile 58.0					
Revenue growth, three-year compound	0.5%	5.3%	64.8	610	2025-12-31
Free cash flow growth, three-year compound	(7.3%)	15.4%	80.0	309	2025-12-31
Reinvestment rate	46.6%	15.6%	36.2	259	2025-12-31
Asset growth, three years	2.2%	3.8%	50.9	636	2025-12-31
Net share issuance, one year	not computable	0.6%			
firm-wide XBRL shares cannot be assigned to one ticker class					

Among 556 peers

telecom; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
456	SCWorx Corp. (WORX)	83.6	E	dilution
457	Marqeta, Inc. (MQ)	83.8	E	
458	Magnite, Inc. (MGNI)	84.0	E	
459	Pacific Biosciences OF California, Inc. (PACB)	84.2	E	
460	Charter Communications, Inc. (CHTR)	84.4	E	
461	Charter Communications, Inc. (CHTRP)	84.4	E	
462	Vistance Networks, Inc. (VISN)	84.4	E	
463	Neonode Inc. (NEON)	84.6	E	
464	Revvity, Inc. (RVTY)	84.8	E	
465	Methode Electronics Inc. (MEI)	85.1	E	
466	Socket Mobile, Inc. (SCKT)	85.3	E	fortress balance sheet

What the price implies

at the 2026-10-15 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	0.3%	(0.7%)	51
Distance from 52-week high	(12.5%)	(31.9%)	77
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	not computable	2.8%	

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Book value to price	not computable	0.26	
Sales to price	not computable	0.33	
Composite equity issuance, five years	not computable	3.7%	
Relative strength against the sector, log excess return	0.06	(0.23)	74

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$509.0M
Operating cash flow, four quarters	$16.5B
Months of runway	not finite
Days since last periodic filing	95 (10-Q received Jul 24, 2026)
Median daily dollar volume, 63 sessions	$171,714

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	$12.9B	2025-12-31	2026-01-30	10-K	26-000017
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$7.5B	2025-12-31	2026-01-30	10-K	26-000017
3	income tax	us-gaap:IncomeTaxExpenseBenefit	$1.7B	2025-12-31	2026-01-30	10-K	26-000017
4	total debt	us-gaap:LongTermDebt	$94.8B	2025-12-31	2026-01-30	10-K	26-000017
5	book equity	us-gaap:StockholdersEquity	$16.1B	2025-12-31	2026-01-30	10-K	26-000017
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$477.0M	2025-12-31	2026-01-30	10-K	26-000017
7	total debt	us-gaap:LongTermDebt	$93.9B	2024-12-31	2026-01-30	10-K	26-000017
8	book equity	us-gaap:StockholdersEquity	$15.6B	2024-12-31	2026-01-30	10-K	26-000017
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$459.0M	2024-12-31	2026-01-30	10-K	26-000017
10	net income	us-gaap:NetIncomeLoss	$5.0B	2025-12-31	2026-01-30	10-K	26-000017
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$16.1B	2025-12-31	2026-01-30	10-K	26-000017
12	assets	us-gaap:Assets	$154.2B	2025-12-31	2026-01-30	10-K	26-000017
13	assets	us-gaap:Assets	$150.0B	2024-12-31	2026-01-30	10-K	26-000017
14	depreciation amortization	us-gaap:Depreciation	$8.1B	2025-12-31	2026-01-30	10-K	26-000017
15	operating income	us-gaap:OperatingIncomeLoss	$909.0M	2013-12-31	2016-02-10	10-K	16-000396
16	interest expense	us-gaap:InterestExpense	$846.0M	2013-12-31	2014-02-21	10-K	14-000080
17	current assets	us-gaap:AssetsCurrent	$5.1B	2025-12-31	2026-01-30	10-K	26-000017
18	current liabilities	us-gaap:LiabilitiesCurrent	$13.3B	2025-12-31	2026-01-30	10-K	26-000017
19	revenue	us-gaap:Revenues	$54.8B	2025-12-31	2026-01-30	10-K	26-000017
20	revenue	us-gaap:Revenues	$55.1B	2024-12-31	2026-01-30	10-K	26-000017
21	revenue	us-gaap:Revenues	$54.6B	2023-12-31	2026-01-30	10-K	26-000017
22	revenue	us-gaap:Revenues	$54.0B	2022-12-31	2025-01-31	10-K	25-000034
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$11.7B	2025-12-31	2026-01-30	10-K	26-000017
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$14.4B	2024-12-31	2026-01-30	10-K	26-000017
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$11.3B	2024-12-31	2026-01-30	10-K	26-000017
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$14.4B	2023-12-31	2026-01-30	10-K	26-000017

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27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$11.1B	2023-12-31	2026-01-30	10-K	26-000017
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$14.9B	2022-12-31	2025-01-31	10-K	25-000034
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$9.4B	2022-12-31	2025-01-31	10-K	25-000034
30	current assets	us-gaap:AssetsCurrent	$4.2B	2024-12-31	2026-01-30	10-K	26-000017
31	current liabilities	us-gaap:LiabilitiesCurrent	$13.5B	2024-12-31	2026-01-30	10-K	26-000017
32	assets	us-gaap:Assets	$147.2B	2023-12-31	2025-01-31	10-K	25-000034
33	assets	us-gaap:Assets	$144.5B	2022-12-31	2024-02-02	10-K	24-000028

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