Crane Co.

CR

NYSE; manufacturing; SIC 3490, Miscellaneous Fabricated Metal Products; CIK 0001944013

None

No letter

6 of 14 inputs computable; 7 are required, with a score in every sleeve

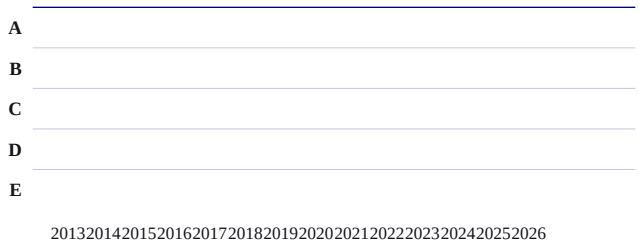
Scoreboard	
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $3.9B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: distress
Inputs computable	6 of 14
Graded from	filings received through Feb 26, 2026 243 days before the rescan; latest periodic filing 10-Q received Jul 31, 2026
Last close	$190.12 2026-10-26; market equity $11.0B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 26, 2026

Crane Company has delivered innovation and technology-led solutions for customers since its founding in 1855. Today, Crane is a leading manufacturer of highly engineered components for challenging, mission-critical applications focused on the aerospace, defense, space and process industry end markets. The Company has two reporting segments: Aerospace & Advanced Technologies ("AAT") and Process Flow Technologies ("PFT"). We have been committed to the highest standards of business conduct since our inception in 1855 when our founder, R.T.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 44.0						
Gross profitability	25.2%	21.9%		32.4	276	2025-12-31
Return on invested capital	15.2%	9.7%		25.7	102	2025-12-31
Accruals ratio	(0.9%)	(3.5%)		73.9	307	2025-12-31

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Gross margin stability, five years	not computable	2.1 pts				
five annual gross margins are required; found 3						
Solvency, sleeve percentile 23.2						
Twelve-month failure probability	not computable	0.04%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	not computable	3.66				
one or more required annual facts are missing						
Net debt to EBITDA	1.35x	1.78x		35.8	121	2025-12-31
Interest coverage	not computable	5.09x				
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31						
Current ratio	5.53x	2.25x		10.5	324	2025-12-31
Growth and financing, sleeve percentile 67.5						
Revenue growth, three-year compound	not computable	2.1%				
four annual observations are required; found 3						
Free cash flow growth, three-year compound	not computable	13.7%				
four consecutive annual FCF observations are required; found 0						
Reinvestment rate	not computable	26.1%				
one or more required annual facts are missing						
Asset growth, three years	not computable	4.3%				
four annual observations are required; found 3						
Net share issuance, one year	0.5%	0.01%		67.5	241	2026-01-30

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	6 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-26 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	11.9%	13.7%	49
Distance from 52-week high	(15.9%)	(26.4%)	72
EBIT to enterprise value	3.6%	4.2%	45
Free cash flow yield	not computable	3.4%	
Book value to price	0.20	0.36	24
Sales to price	0.21	0.54	15
Composite equity issuance, five years	not computable	(9.6%)	
Relative strength against the sector, log excess return	(0.02)	(0.00)	49

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail

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Cash, filings, liquidity	
Cash and equivalents	$350.4M
Operating cash flow, four quarters	$428.8M
Months of runway	not finite
Days since last periodic filing	88 (10-Q received Jul 31, 2026)
Median daily dollar volume, 63 sessions	$74.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.3B	2025-12-31	2026-02-26	10-K	26-000095
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.3B	2025-12-31	2026-02-26	10-K	26-000095
3	assets	us-gaap:Assets	$3.9B	2025-12-31	2026-02-26	10-K	26-000095
4	operating income	us-gaap:OperatingIncomeLoss	$424.2M	2025-12-31	2026-02-26	10-K	26-000095
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$432.8M	2025-12-31	2026-02-26	10-K	26-000095
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$101.1M	2025-12-31	2026-02-26	10-K	26-000095
7	total debt	us-gaap:LongTermDebt	$1.1B	2025-12-31	2026-02-26	10-K	26-000095
8	book equity	us-gaap:StockholdersEquity	$2.1B	2025-12-31	2026-02-26	10-K	26-000095
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$506.5M	2025-12-31	2026-02-26	10-K	26-000095
10	total debt	us-gaap:LongTermDebt	$247.0M	2024-12-31	2026-02-26	10-K	26-000095
11	book equity	us-gaap:StockholdersEquity	$1.6B	2024-12-31	2026-02-26	10-K	26-000095
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$306.7M	2024-12-31	2026-02-26	10-K	26-000095
13	net income	us-gaap:NetIncomeLoss	$366.6M	2025-12-31	2026-02-26	10-K	26-000095
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$394.8M	2025-12-31	2026-02-26	10-K	26-000095
15	assets	us-gaap:Assets	$2.6B	2024-12-31	2026-02-26	10-K	26-000095
16	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$50.2M	2025-12-31	2026-02-26	10-K	26-000095
17	operating income	us-gaap:OperatingIncomeLoss	$250.4M	2023-12-31	2026-02-26	10-K	26-000095
18	interest expense	us-gaap:InterestExpense	$22.7M	2023-12-31	2024-02-26	10-K	24-006915
19	current assets	us-gaap:AssetsCurrent	$2.6B	2025-12-31	2026-02-26	10-K	26-000095
20	current liabilities	us-gaap:LiabilitiesCurrent	$465.2M	2025-12-31	2026-02-26	10-K	26-000095
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.1B	2024-12-31	2026-02-26	10-K	26-000095
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.9B	2023-12-31	2026-02-26	10-K	26-000095
23	assets	us-gaap:Assets	$2.4B	2023-12-31	2025-02-27	10-K	25-008728
24	shares outstanding	dei:EntityCommonStockSharesOutstanding	57,674,297	2026-01-30	2026-02-26	10-K	26-000095
25	shares outstanding	dei:EntityCommonStockSharesOutstanding	57,398,023	2025-01-31	2025-02-27	10-K	25-008728

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