DXC Technology Co.

DXC

NYSE; business equipment; SIC 7374, Services-Computer Processing & Data Preparation; CIK 0001688568

D

fourth fifth of 496 graded peers in business equipment

rank 362 of 496; percentile 72.9; sampling error 2.2 points; lower is stronger

A B C D E

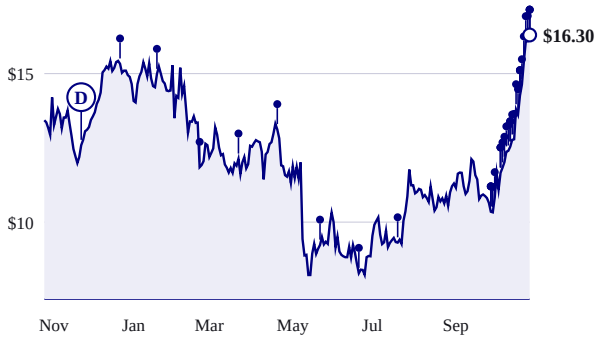
D, the sloth



Scoreboard

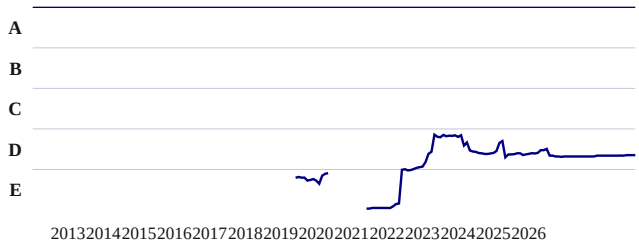
Profitability	C/D	percentile 59.2
Solvency	C	percentile 49.3
Growth and financing	D	percentile 66.4
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $12.9B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress
Inputs computable	11 of 14	
Graded from	filings received through May 8, 2026	172 days before the rescan; latest periodic filing 10-Q received Jul 31, 2026
Last close	$16.30	2026-10-26; market equity $2.6B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received May 8, 2026

DXC Technology is a leading enterprise technology and innovation partner delivering software, services, and solutions to global enterprises and public sector organizations - helping them harness AI to drive outcomes at a time of exponential change with speed. With deep expertise in Managed Infrastructure Services, Application Modernization, and Industry-Specific Software Solutions, DXC modernizes, secures, and operates some of the world's most complex technology estates. DXC serves a global client base, including many Fortune 500 companies, supported by approximately 115,000 employees in 60 countries.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

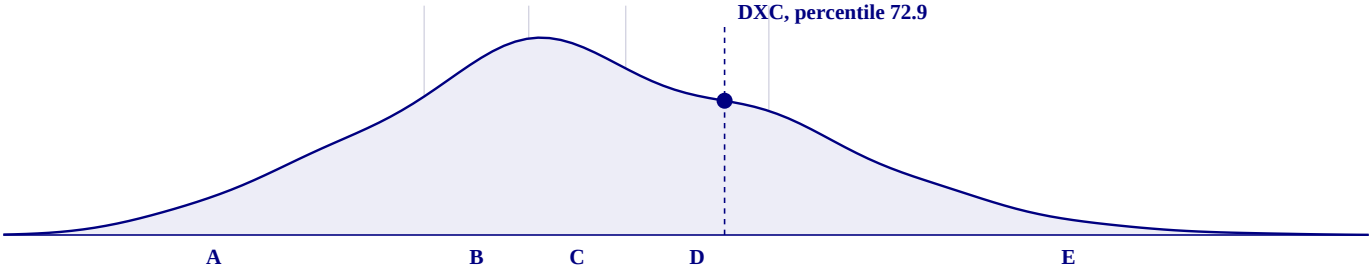
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 59.2						
Gross profitability	not computable	28.6%				
one or more required annual facts are missing						
Return on invested capital	2.0%	11.2%		73.7	134	2026-03-31

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Accruals ratio	(9.4%)	(7.3%)	44.7	618	2026-03-31
Gross margin stability, five years	not computable	2.3 pts			
five annual gross margins are required; found 0					
Solvency, sleeve percentile 49.3					
Twelve-month failure probability	not computable	0.05%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	0.81	2.15	53.0	565	2026-03-31
Net debt to EBITDA	0.60x	1.11x	32.9	147	2026-03-31
Interest coverage	4.49x	3.77x	43.7	88	2026-03-31
Current ratio	1.36x	2.01x	67.8	662	2026-03-31
Growth and financing, sleeve percentile 66.4					
Revenue growth, three-year compound	(4.3%)	6.4%	78.7	535	2026-03-31
Free cash flow growth, three-year compound	(3.4%)	18.1%	79.8	264	2026-03-31
Reinvestment rate	(584.2%)	14.3%	94.6	224	2026-03-31
Asset growth, three years	(6.6%)	5.1%	77.6	560	2026-03-31
Net share issuance, one year	(9.8%)	0.5%	1.2	409	2026-05-01

Among 496 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
357	Mercury Systems Inc. (MRCY)	71.9	D	
358	PAR Technology Corp. (PAR)	72.1	D	
359	Unisys Corp. (UIS)	72.3	D	
360	Intellinetics, Inc. (INLX)	72.5	D	
361	Corsair Gaming, Inc. (CRSR)	72.7	D	
362	DXC Technology Co. (DXC)	72.9	D	
363	Sensata Technologies Holding plc (ST)	73.1	D	
364	Cohu Inc. (COHU)	73.3	D	
365	Geospace Technologies Corp. (GEOS)	73.5	D	short runway, late filer, fortress balance sheet
366	Phunware, Inc. (PHUN)	73.7	D	fortress balance sheet
367	Gen Digital Inc. (GEN)	74.0	D	

What the price implies

at the 2026-10-26 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(17.1%)	2.2%	33
Distance from 52-week high	0.0%	(31.2%)	97
EBIT to enterprise value	26.6%	1.5%	100
Free cash flow yield	39.8%	2.8%	98
Book value to price	1.17	0.26	90
Sales to price	4.85	0.32	95

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Composite equity issuance, five years	(46.7%)	4.2%	3
Relative strength against the sector, log excess return	(0.47)	(0.26)	33

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-03-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$2.0B
Operating cash flow, four quarters	$1.5B
Months of runway	not finite
Days since last periodic filing	88 (10-Q received Jul 31, 2026)
Median daily dollar volume, 63 sessions	$28.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	$970.0M	2026-03-31	2026-05-08	10-K	26-000022
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$318.0M	2026-03-31	2026-05-08	10-K	26-000022
3	income tax	us-gaap:IncomeTaxExpenseBenefit	$290.0M	2026-03-31	2026-05-08	10-K	26-000022
4	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$3.0B	2026-03-31	2026-05-08	10-K	26-000022
5	book equity	us-gaap:StockholdersEquity	$2.9B	2026-03-31	2026-05-08	10-K	26-000022
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.7B	2026-03-31	2026-05-08	10-K	26-000022
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$3.0B	2025-03-31	2026-05-08	10-K	26-000022
8	book equity	us-gaap:StockholdersEquity	$3.2B	2025-03-31	2026-05-08	10-K	26-000022
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.8B	2025-03-31	2026-05-08	10-K	26-000022
10	net income	us-gaap:NetIncomeLoss	$18.0M	2026-03-31	2026-05-08	10-K	26-000022
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2026-03-31	2026-05-08	10-K	26-000022
12	assets	us-gaap:Assets	$12.9B	2026-03-31	2026-05-08	10-K	26-000022
13	assets	us-gaap:Assets	$13.2B	2025-03-31	2026-05-08	10-K	26-000022
14	current assets	us-gaap:AssetsCurrent	$5.4B	2026-03-31	2026-05-08	10-K	26-000022
15	current liabilities	us-gaap:LiabilitiesCurrent	$3.9B	2026-03-31	2026-05-08	10-K	26-000022
16	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$2.9B	2026-03-31	2026-05-08	10-K	26-000022
17	liabilities	us-gaap:Liabilities	$9.7B	2026-03-31	2026-05-08	10-K	26-000022
18	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$1.2B	2026-03-31	2026-05-08	10-K	26-000022
19	interest expense	us-gaap:InterestExpense	$216.0M	2026-03-31	2026-05-08	10-K	26-000022
20	revenue	us-gaap:Revenues	$12.6B	2026-03-31	2026-05-08	10-K	26-000022
21	revenue	us-gaap:Revenues	$12.9B	2025-03-31	2026-05-08	10-K	26-000022
22	revenue	us-gaap:Revenues	$13.7B	2024-03-31	2026-05-08	10-K	26-000022
23	revenue	us-gaap:Revenues	$14.4B	2023-03-31	2025-05-15	10-K	25-000029
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$212.0M	2026-03-31	2026-05-08	10-K	26-000022
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.4B	2025-03-31	2026-05-08	10-K	26-000022
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$248.0M	2025-03-31	2026-05-08	10-K	26-000022
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.4B	2024-03-31	2026-05-08	10-K	26-000022
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$182.0M	2024-03-31	2026-05-08	10-K	26-000022
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.4B	2023-03-31	2025-05-15	10-K	25-000029

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30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$267.0M	2023-03-31	2025-05-15	10-K	25-000029
31	current assets	us-gaap:AssetsCurrent	$5.4B	2025-03-31	2026-05-08	10-K	26-000022
32	current liabilities	us-gaap:LiabilitiesCurrent	$4.4B	2025-03-31	2026-05-08	10-K	26-000022
33	assets	us-gaap:Assets	$13.9B	2024-03-31	2025-05-15	10-K	25-000029
34	assets	us-gaap:Assets	$15.8B	2023-03-31	2024-05-17	10-K	24-000032
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	163,479,858	2026-05-01	2026-05-08	10-K	26-000022
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	181,266,304	2025-05-05	2025-05-15	10-K	25-000029

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