Everforth Inc.

EFOR

NYSE; other; SIC 7363, Services-Help Supply Services; CIK 0000890564

C

middle fifth of 335 graded peers in other

rank 154 of 335; percentile 45.8; sampling error 2.6 points; lower is stronger

A B C D E

C, the tortoise



Scoreboard

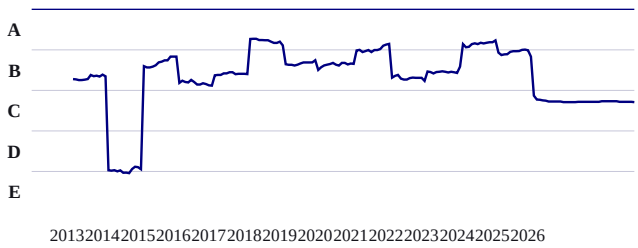
Profitability	B/C	percentile 40.3
Solvency	B/C	percentile 38.3
Growth and financing	C/D	percentile 60.6
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $3.7B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: short runway, distress
Inputs computable	13 of 14	
Graded from	filings received through Feb 25, 2026	244 days before the rescan; latest periodic filing 10-Q received Jul 31, 2026
Last close	$41.78	2026-10-26; market equity $1.7B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

ASGN Incorporated ("ASGN," "our", "we," or "us") is a leading provider of information technology (IT) solutions to the commercial and government sectors. In November 2025, ASGN announced its intent to rebrand to Everforth, a new parent brand that will unify our six brands - Apex Systems, Creative Circle, CyberCoders, ECS, GlideFast, and TopBloc - under a single identity. Everforth is a leading technology and digital engineering company with six core solution areas: (i) Cloud and Infrastructure, (ii) Data and AI, (iii) Software Development and Engineering, (iv) Customer Experience, (v) Cybersecurity, and (vi) Enterprise Platforms.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

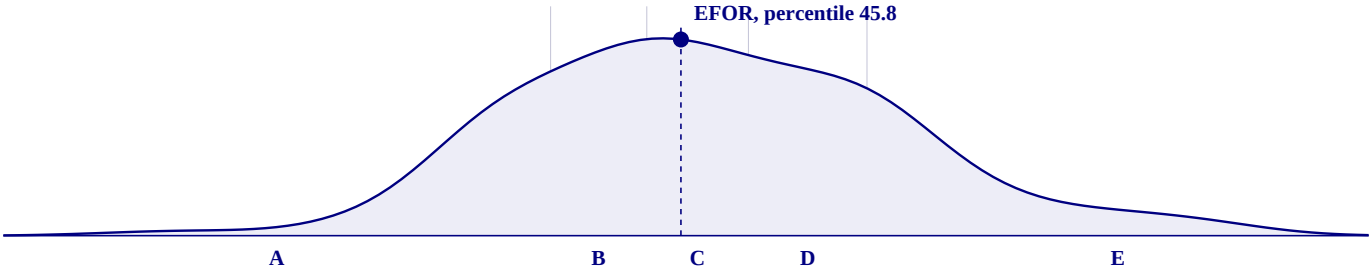
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 40.3						
Gross profitability	31.2%	27.0%		41.6	287	2025-12-31
Return on invested capital	5.9%	10.0%		67.3	151	2025-12-31
Accruals ratio	(6.0%)	(5.8%)		48.4	503	2025-12-31

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Gross margin stability, five years	0.5 pts	2.2 pts	3.9	205	2025-12-31
Solvency, sleeve percentile 38.3					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	3.28	2.05	29.2	385	2025-12-31
Net debt to EBITDA	2.93x	2.52x	58.6	182	2025-12-31
Interest coverage	3.40x	2.45x	40.2	88	2025-12-31
Current ratio	2.16x	1.33x	25.3	507	2025-12-31
Growth and financing, sleeve percentile 60.6					
Revenue growth, three-year compound	(4.6%)	5.1%	81.5	400	2025-12-31
Free cash flow growth, three-year compound	2.1%	8.8%	60.5	221	2025-12-31
Reinvestment rate	(82.4%)	11.6%	85.3	191	2025-12-31
Asset growth, three years	0.8%	4.2%	63.5	437	2025-12-31
Net share issuance, one year	(5.3%)	(0.5%)	12.2	353	2026-02-12

Among 335 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
149	Aecom (ACM)	44.3	C	
150	EVgo Inc. (EVGO)	44.6	C	
151	Onterris, Inc. (ONT)	44.9	C	
152	Uber Technologies, Inc. (UBER)	45.2	C	
153	United Parks & Resorts Inc. (PRKS)	45.5	C	late filer
154	Everforth Inc. (EFOR)	45.8	C	
155	Freeport-Mcmoran Inc. (FCX)	46.1	C	
156	Fortune Brands Innovations, Inc. (FBIN)	46.4	C	
157	Ebay Inc. (EBAY)	46.7	C	
158	Granite Construction Inc. (GVA)	47.0	C	
159	ICF International, Inc. (ICFI)	47.3	C	

What the price implies

at the 2026-10-26 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(31.5%)	2.0%	20
Distance from 52-week high	(21.5%)	(26.3%)	56
EBIT to enterprise value	7.7%	4.3%	79
Free cash flow yield	16.8%	4.1%	93
Book value to price	1.05	0.34	88
Sales to price	2.32	0.71	81
Composite equity issuance, five years	(25.7%)	(8.9%)	21
Relative strength against the sector, log excess return	(0.53)	(0.13)	20

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	88 (10-Q received Jul 31, 2026)
Median daily dollar volume, 63 sessions	$21.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.1B	2025-12-31	2026-02-25	10-K	26-000013
2	assets	us-gaap:Assets	$3.7B	2025-12-31	2026-02-25	10-K	26-000013
3	operating income	us-gaap:OperatingIncomeLoss	$230.3M	2025-12-31	2026-02-25	10-K	26-000013
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$162.6M	2025-12-31	2026-02-25	10-K	26-000013
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$49.1M	2025-12-31	2026-02-25	10-K	26-000013
6	total debt	us-gaap:LongTermDebt	$1.2B	2025-12-31	2026-02-25	10-K	26-000013
7	book equity	us-gaap:StockholdersEquity	$1.8B	2025-12-31	2026-02-25	10-K	26-000013
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$161.2M	2025-12-31	2026-02-25	10-K	26-000013
9	total debt	us-gaap:LongTermDebt	$1.0B	2024-12-31	2026-02-25	10-K	26-000013
10	book equity	us-gaap:StockholdersEquity	$1.8B	2024-12-31	2026-02-25	10-K	26-000013
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$205.2M	2024-12-31	2026-02-25	10-K	26-000013
12	net income	us-gaap:NetIncomeLoss	$113.5M	2025-12-31	2026-02-25	10-K	26-000013
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$327.9M	2025-12-31	2026-02-25	10-K	26-000013
14	assets	us-gaap:Assets	$3.4B	2024-12-31	2026-02-25	10-K	26-000013
15	revenue	us-gaap:Revenues	$4.0B	2025-12-31	2026-02-25	10-K	26-000013
16	gross profit	us-gaap:GrossProfit	$1.2B	2024-12-31	2026-02-25	10-K	26-000013
17	revenue	us-gaap:Revenues	$4.1B	2024-12-31	2026-02-25	10-K	26-000013
18	gross profit	us-gaap:GrossProfit	$1.3B	2023-12-31	2026-02-25	10-K	26-000013
19	revenue	us-gaap:Revenues	$4.5B	2023-12-31	2026-02-25	10-K	26-000013
20	gross profit	us-gaap:GrossProfit	$1.4B	2022-12-31	2025-02-24	10-K	25-000008
21	revenue	us-gaap:Revenues	$4.6B	2022-12-31	2025-02-24	10-K	25-000008
22	gross profit	us-gaap:GrossProfit	$1.1B	2021-12-31	2024-02-23	10-K	24-000006
23	revenue	us-gaap:Revenues	$4.0B	2021-12-31	2024-02-23	10-K	24-000006
24	current assets	us-gaap:AssetsCurrent	$916.2M	2025-12-31	2026-02-25	10-K	26-000013
25	current liabilities	us-gaap:LiabilitiesCurrent	$424.3M	2025-12-31	2026-02-25	10-K	26-000013
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.1B	2025-12-31	2026-02-25	10-K	26-000013
27	liabilities	us-gaap:Liabilities	$1.9B	2025-12-31	2026-02-25	10-K	26-000013
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$113.5M	2025-12-31	2026-02-25	10-K	26-000013
29	interest expense	us-gaap:InterestExpense	$67.7M	2025-12-31	2026-02-25	10-K	26-000013
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$39.8M	2025-12-31	2026-02-25	10-K	26-000013
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$400.0M	2024-12-31	2026-02-25	10-K	26-000013

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32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$35.3M	2024-12-31	2026-02-25	10-K	26-000013
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$456.9M	2023-12-31	2026-02-25	10-K	26-000013
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$39.9M	2023-12-31	2026-02-25	10-K	26-000013
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$307.8M	2022-12-31	2025-02-24	10-K	25-000008
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$37.5M	2022-12-31	2025-02-24	10-K	25-000008
37	current assets	us-gaap:AssetsCurrent	$917.7M	2024-12-31	2026-02-25	10-K	26-000013
38	current liabilities	us-gaap:LiabilitiesCurrent	$367.1M	2024-12-31	2026-02-25	10-K	26-000013
39	assets	us-gaap:Assets	$3.5B	2023-12-31	2025-02-24	10-K	25-000008
40	assets	us-gaap:Assets	$3.6B	2022-12-31	2024-02-23	10-K	24-000006
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	41,300,000	2026-02-12	2026-02-25	10-K	26-000013
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	43,600,000	2025-02-14	2025-02-24	10-K	25-000008

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