Emerson Electric Co.

EMR

NYSE; manufacturing; SIC 3600, Electronic & Other Electrical Equipment (No Computer Equip); CIK 0000032604

E

weakest fifth of 255 graded peers in manufacturing

rank 233 of 255; percentile 91.3; sampling error 3.0 points; lower is stronger

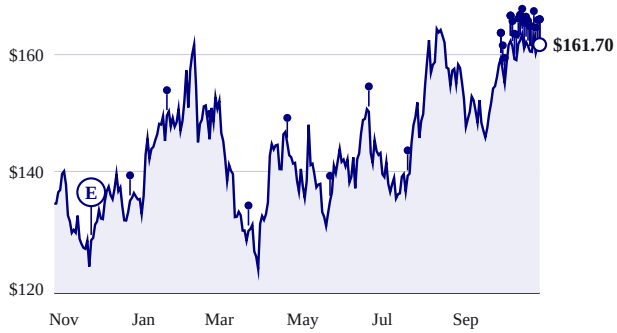
A B C D E

E, the bear



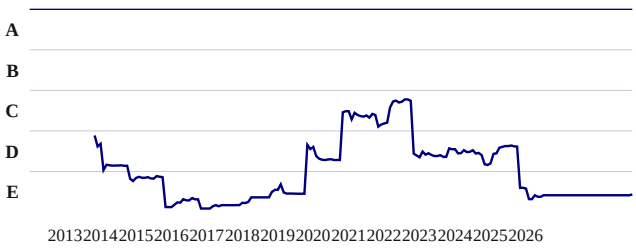
Scoreboard	
Profitability	D percentile 63.8
Solvency	E percentile 94.4
Growth and financing	B/C percentile 42.8
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $42.0B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress, fortress balance sheet
Inputs computable	8 of 14
Graded from	filings received through Nov 10, 2025 351 days before the rescan; latest periodic filing 10-Q received Aug 4, 2026
Last close	$161.77 2026-10-26; market equity $90.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 10, 2025

Emerson Electric Co. ("Emerson", "we", "us", "our" or the "Company") is a global technology and software company that provides innovative solutions for customers in a wide range of end markets around the world. Through its leading automation portfolio, Emerson helps process, hybrid and discrete manufacturers optimize operations, protect personnel, reduce emissions and achieve their sustainability goals. Sales by geographic destination in 2025 were: the Americas, 51 percent; Asia, Middle East & Africa, 30 percent (China, 10 percent); and Europe, 19 percent. Portfolio management is an integral component of Emerson's growth and value creation strategy.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

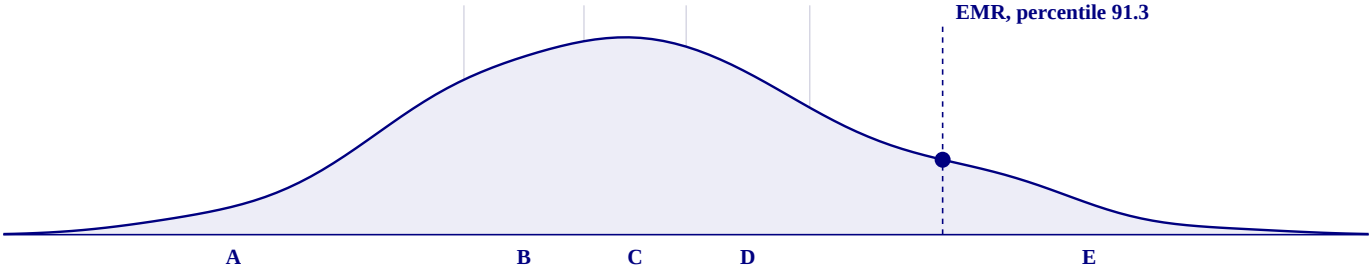
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 63.8						
Gross profitability	22.7%	21.9%		42.9	276	2025-09-30
Return on invested capital	not computable	9.7%				

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one or more required annual facts are missing					
Accruals ratio	(1.9%)	(3.5%)	67.3	307	2025-09-30
Gross margin stability, five years	4.3 pts	2.1 pts	81.1	229	2025-09-30
Solvency, sleeve percentile 94.4					
Twelve-month failure probability	not computable	0.04%			
liabilities and a nearby cover-page share count are required at 2026-06-30					
Altman Z double-prime	not computable	3.66			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.78x			
one or more required annual facts are missing					
Interest coverage	not computable	5.09x			
one or more required annual facts are missing					
Current ratio	0.88x	2.25x	94.4	324	2025-09-30
Growth and financing, sleeve percentile 42.8					
Revenue growth, three-year compound	9.3%	2.1%	25.0	269	2025-09-30
Free cash flow growth, three-year compound	0.6%	13.7%	75.5	140	2025-09-30
Reinvestment rate	not computable	26.1%			
one or more required annual facts are missing					
Asset growth, three years	5.6%	4.3%	41.3	277	2025-09-30
Net share issuance, one year	(1.5%)	0.01%	29.2	241	2025-10-31

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
228	Boeing Co. (BA)	89.6	E	
229	Boeing Co. (BA-PA)	89.6	E	
230	Metallus Inc. (MTUS)	90.2	E	fortress balance sheet
231	Greif, Inc. (GEF)	90.7	E	
232	Greif, Inc. (GEF-B)	90.7	E	
233	Emerson Electric Co. (EMR)	91.3	E	
234	Techprecision Corp. (TPCS)	91.7	E	late filer, fortress balance sheet
235	DSS, Inc. (DSS)	92.1	E	short runway, distress
236	Rayonier Advanced Materials Inc. (RYAM)	92.5	E	
237	Malibu Boats, Inc. (MBUU)	92.9	E	
238	Graftech International Ltd. (EAF)	93.3	E	

What the price implies

at the 2026-10-26 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	18.0%	13.7%	52
Distance from 52-week high	(1.6%)	(26.4%)	96
EBIT to enterprise value	not computable	4.2%	

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Free cash flow yield	3.0%	3.4%	42
Book value to price	0.23	0.36	27
Sales to price	0.20	0.54	13
Composite equity issuance, five years	(19.2%)	(9.6%)	23
Relative strength against the sector, log excess return	0.03	(0.00)	52

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-09-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	84 (10-Q received Aug 4, 2026)
Median daily dollar volume, 63 sessions	$398.7M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$9.5B	2025-09-30	2025-11-10	10-K	25-000087
2	assets	us-gaap:Assets	$42.0B	2025-09-30	2025-11-10	10-K	25-000087
3	net income	us-gaap:NetIncomeLoss	$2.3B	2025-09-30	2025-11-10	10-K	25-000087
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.1B	2025-09-30	2025-11-10	10-K	25-000087
5	assets	us-gaap:Assets	$44.2B	2024-09-30	2025-11-10	10-K	25-000087
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$18.0B	2025-09-30	2025-11-10	10-K	25-000087
7	gross profit	us-gaap:GrossProfit	$8.9B	2024-09-30	2025-11-10	10-K	25-000087
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$17.5B	2024-09-30	2025-11-10	10-K	25-000087
9	gross profit	us-gaap:GrossProfit	$7.4B	2023-09-30	2024-11-12	10-K	24-000041
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$15.2B	2023-09-30	2025-11-10	10-K	25-000087
11	gross profit	us-gaap:GrossProfit	$6.3B	2022-09-30	2023-11-13	10-K	23-000044
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$13.8B	2022-09-30	2024-11-12	10-K	24-000041
13	gross profit	us-gaap:GrossProfit	$7.6B	2021-09-30	2022-11-14	10-K	22-000041
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$12.9B	2021-09-30	2023-11-13	10-K	23-000044
15	current assets	us-gaap:AssetsCurrent	$8.6B	2025-09-30	2025-11-10	10-K	25-000087
16	current liabilities	us-gaap:LiabilitiesCurrent	$9.8B	2025-09-30	2025-11-10	10-K	25-000087
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$431.0M	2025-09-30	2025-11-10	10-K	25-000087
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.3B	2024-09-30	2025-11-10	10-K	25-000087
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$419.0M	2024-09-30	2025-11-10	10-K	25-000087
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$637.0M	2023-09-30	2025-11-10	10-K	25-000087
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$363.0M	2023-09-30	2025-11-10	10-K	25-000087
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.9B	2022-09-30	2024-11-12	10-K	24-000041
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$299.0M	2022-09-30	2024-11-12	10-K	24-000041
24	assets	us-gaap:Assets	$42.7B	2023-09-30	2025-11-10	10-K	25-000087
25	assets	us-gaap:Assets	$35.7B	2022-09-30	2024-11-12	10-K	24-000041

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26	shares outstanding	dei:EntityCommonStockSharesOutstanding	561,800,000	2025-10-31	2025-11-10	10-K	25-000087
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	570,200,000	2024-10-31	2024-11-12	10-K	24-000041