Enerpac Tool Group Corp. EPAC

NYSE; manufacturing; SIC 3590, Misc Industrial & Commercial Machinery & Equipment; CIK 0000006955

A

strongest fifth of 255 graded peers in manufacturing

rank 30 of 255; percentile 11.4; sampling error 3.0 points; lower is stronger

A B C D E

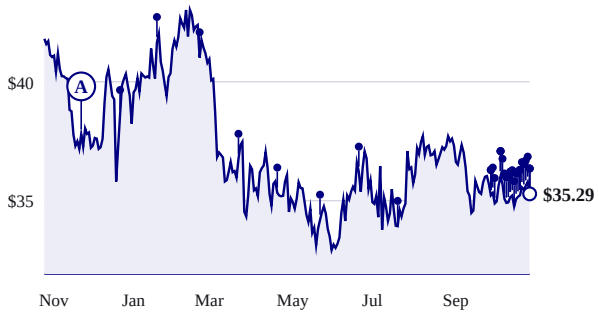
A, the bull



Scoreboard

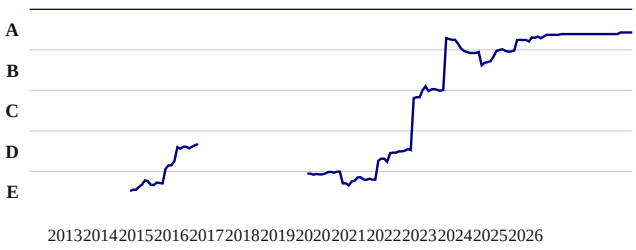
Profitability	B percentile 33.2
Solvency	B percentile 28.0
Growth and financing	C percentile 43.7
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $827.9M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	12 of 14
Graded from	filings received through Oct 17, 2025 375 days before the rescan; latest periodic filing 10-Q received Jul 9, 2026
Last close	$35.31 2026-10-26; market equity $1.8B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Oct 17, 2025

Enerpac Tool Group Corp. is a premier industrial tools, services, technology, and solutions provider serving a broad and diverse set of customers and end markets for mission-critical applications in more than 100 countries. Enerpac Tool Group's businesses are global leaders in providing high pressure hydraulic tools, controlled force products and solutions for precise positioning of heavy loads that help customers safely and reliably tackle some of the most challenging jobs around the world. The Company was founded in 1910 and is headquartered in Milwaukee, Wisconsin. The Company has one reportable segment, the Industrial Tools & Services ("IT&S") Segment.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

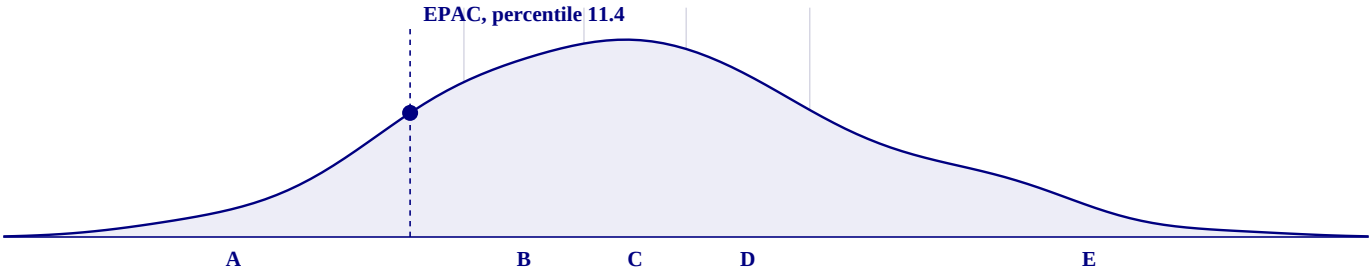
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 33.2						
Gross profitability	37.7%	21.9%		12.7	276	2025-08-31
Return on invested capital	23.0%	9.7%		9.9	102	2025-08-31

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Accruals ratio	(2.3%)	(3.5%)	61.4	307	2025-08-31
Gross margin stability, five years	2.1 pts	2.1 pts	48.7	229	2025-08-31
Solvency, sleeve percentile 28.0					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	5.25	3.66	27.7	243	2025-08-31
Net debt to EBITDA	0.26x	1.78x	20.0	121	2025-08-31
Interest coverage	not computable	5.09x			
interest expense must exceed $100,000					
Current ratio	2.74x	2.25x	36.2	324	2025-08-31
Growth and financing, sleeve percentile 43.7					
Revenue growth, three-year compound	2.6%	2.1%	47.0	269	2025-08-31
Free cash flow growth, three-year compound	28.5%	13.7%	28.1	140	2025-08-31
Reinvestment rate	(0.2%)	26.1%	68.1	139	2025-08-31
Asset growth, three years	3.0%	4.3%	54.3	277	2025-08-31
Net share issuance, one year	(2.2%)	0.01%	20.8	241	2025-10-13

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
25	SPX Technologies, Inc. (SPXC)	9.4	A	
26	Astronics Corp. (ATRO)	9.8	A	
27	Howmet Aerospace Inc. (HWM)	10.2	A	
28	TechnipFMC plc (FTI)	10.6	A	fortress balance sheet
29	Lincoln Electric Holdings Inc. (LECO)	11.0	A	
30	Enerpac Tool Group Corp. (EPAC)	11.4	A	
31	National Presto Industries Inc. (NPK)	11.8	A	
32	Compx International Inc. (CIX)	12.2	A	fortress balance sheet
33	Acme United Corp. (ACU)	12.6	A	
34	Weatherford International plc (WFRD)	13.0	A	
35	Cummins Inc. (CMI)	13.4	A	

What the price implies

at the 2026-10-26 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(8.9%)	13.7%	26
Distance from 52-week high	(18.0%)	(26.4%)	67
EBIT to enterprise value	7.1%	4.2%	81
Free cash flow yield	5.1%	3.4%	69
Book value to price	0.23	0.36	29
Sales to price	0.34	0.54	29
Composite equity issuance, five years	(16.6%)	(9.6%)	28

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Relative strength against the sector, log excess return	(0.23)	(0.00)	26

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-08-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$115.7M
Operating cash flow, four quarters	$124.5M
Months of runway	not finite
Days since last periodic filing	110 (10-Q received Jul 9, 2026)
Median daily dollar volume, 63 sessions	$12.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$311.8M	2025-08-31	2025-10-17	10-K	25-000030
2	assets	us-gaap:Assets	$827.9M	2025-08-31	2025-10-17	10-K	25-000030
3	operating income	us-gaap:OperatingIncomeLoss	$133.5M	2025-08-31	2025-10-17	10-K	25-000030
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$120.7M	2025-08-31	2025-10-17	10-K	25-000030
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$28.0M	2025-08-31	2025-10-17	10-K	25-000030
6	total debt	us-gaap:LongTermDebt	$190.0M	2025-08-31	2025-10-17	10-K	25-000030
7	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableT...	$433.7M	2025-08-31	2025-10-17	10-K	25-000030
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$151.6M	2025-08-31	2025-10-17	10-K	25-000030
9	total debt	us-gaap:LongTermDebt	$195.0M	2024-08-31	2025-10-17	10-K	25-000030
10	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableT...	$392.0M	2024-08-31	2025-10-17	10-K	25-000030
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$167.1M	2024-08-31	2025-10-17	10-K	25-000030
12	net income	us-gaap:NetIncomeLoss	$92.7M	2025-08-31	2025-10-17	10-K	25-000030
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$111.3M	2025-08-31	2025-10-17	10-K	25-000030
14	assets	us-gaap:Assets	$777.3M	2024-08-31	2025-10-17	10-K	25-000030
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$616.9M	2025-08-31	2025-10-17	10-K	25-000030
16	gross profit	us-gaap:GrossProfit	$301.0M	2024-08-31	2025-10-17	10-K	25-000030
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$589.5M	2024-08-31	2025-10-17	10-K	25-000030
18	gross profit	us-gaap:GrossProfit	$295.0M	2023-08-31	2025-10-17	10-K	25-000030
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$598.2M	2023-08-31	2025-10-17	10-K	25-000030
20	gross profit	us-gaap:GrossProfit	$265.4M	2022-08-31	2024-10-21	10-K	24-000046
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$571.2M	2022-08-31	2024-10-21	10-K	24-000046
22	gross profit	us-gaap:GrossProfit	$243.2M	2021-08-31	2023-10-20	10-K	23-000034
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$528.7M	2021-08-31	2023-10-20	10-K	23-000034
24	current assets	us-gaap:AssetsCurrent	$376.1M	2025-08-31	2025-10-17	10-K	25-000030
25	current liabilities	us-gaap:LiabilitiesCurrent	$137.1M	2025-08-31	2025-10-17	10-K	25-000030
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$284.1M	2025-08-31	2025-10-17	10-K	25-000030
27	liabilities	us-gaap:Liabilities	$394.2M	2025-08-31	2025-10-17	10-K	25-000030
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$15.7M	2025-08-31	2025-10-17	10-K	25-000030
29	operating income	us-gaap:OperatingIncomeLoss	$203.1M	2014-08-31	2015-10-28	10-K	15-000046
30	interest expense	us-gaap:InterestAndDebtExpense	$0	2014-08-31	2014-10-27	10-K	14-000017

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31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$19.3M	2025-08-31	2025-10-17	10-K	25-000030
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$81.3M	2024-08-31	2025-10-17	10-K	25-000030
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$11.4M	2024-08-31	2025-10-17	10-K	25-000030
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$77.6M	2023-08-31	2025-10-17	10-K	25-000030
35	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$9.4M	2023-08-31	2025-10-17	10-K	25-000030
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$51.7M	2022-08-31	2024-10-21	10-K	24-000046
37	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$8.4M	2022-08-31	2024-10-21	10-K	24-000046
38	current assets	us-gaap:AssetsCurrent	$372.3M	2024-08-31	2025-10-17	10-K	25-000030
39	current liabilities	us-gaap:LiabilitiesCurrent	$129.4M	2024-08-31	2025-10-17	10-K	25-000030
40	assets	us-gaap:Assets	$762.6M	2023-08-31	2024-10-21	10-K	24-000046
41	assets	us-gaap:Assets	$757.3M	2022-08-31	2023-10-20	10-K	23-000034
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	52,981,546	2025-10-13	2025-10-17	10-K	25-000030
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	54,194,247	2024-10-14	2024-10-21	10-K	24-000046

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