GE Vernova Inc.

GEV

NYSE; manufacturing; SIC 3600, Electronic & Other Electrical Equipment (No Computer Equip); CIK 0001996810

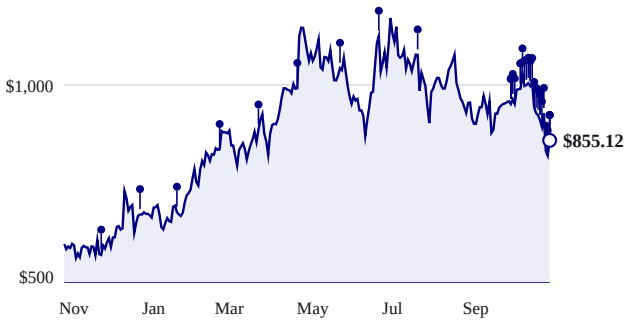
None

No letter

5 of 14 inputs computable; 7 are required, with a score in every sleeve

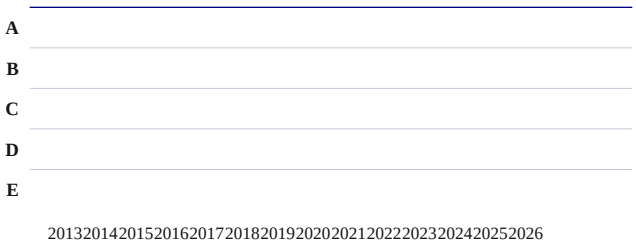
Scoreboard	
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $63.0B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: short runway, distress, fortress balance sheet
Inputs computable	5 of 14
Graded from	filings received through Jan 29, 2026 271 days before the rescan; latest periodic filing 10-Q received Jul 22, 2026
Last close	$855.26 2026-10-26; market equity $227.8B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Jan 29, 2026

INTRODUCTION. GE Vernova Inc. (the Company, GE Vernova, our, we, or us) is a global leader in the electric power industry, with products and services that generate, transfer, orchestrate, convert, and store electricity. We design, manufacture, deliver, and service technologies to create a more reliable, secure, and sustainable electric power system, enabling electrification and decarbonization, underpinning the progress and prosperity of the communities we serve.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 80.0						
Gross profitability	12.0%	21.9%		82.5	276	2025-12-31
Return on invested capital	not computable	9.7%				
one or more required annual facts are missing						
Accruals ratio	(0.2%)	(3.5%)		77.5	307	2025-12-31

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Gross margin stability, five years	not computable	2.1 pts				
five annual gross margins are required; found 2						
Solvency, sleeve percentile 82.9						
Twelve-month failure probability	not computable	0.04%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	0.62	3.66		73.6	243	2025-12-31
Net debt to EBITDA	not computable	1.78x				
one or more required annual facts are missing						
Interest coverage	not computable	5.09x				
one or more required annual facts are missing						
Current ratio	0.98x	2.25x		92.3	324	2025-12-31
Growth and financing, sleeve percentile 19.2						
Revenue growth, three-year compound	not computable	2.1%				
four annual observations are required; found 2						
Free cash flow growth, three-year compound	not computable	13.7%				
four consecutive annual FCF observations are required; found 2						
Reinvestment rate	not computable	26.1%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	not computable	4.3%				
four annual observations are required; found 2						
Net share issuance, one year	(2.3%)	0.01%		19.2	241	2025-12-31

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	5 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-26 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	46.5%	13.7%	78
Distance from 52-week high	(27.2%)	(26.4%)	49
EBIT to enterprise value	not computable	4.2%	
Free cash flow yield	1.6%	3.4%	30
Book value to price	0.05	0.36	7
Sales to price	0.17	0.54	10
Composite equity issuance, five years	not computable	(9.6%)	
Relative strength against the sector, log excess return	0.25	(0.00)	78

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail

Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	97 (10-Q received Jul 22, 2026)
Median daily dollar volume, 63 sessions	$2.0B

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$7.5B	2025-12-31	2026-01-29	10-K	26-000015
2	assets	us-gaap:Assets	$63.0B	2025-12-31	2026-01-29	10-K	26-000015
3	net income	us-gaap:NetIncomeLoss	$4.9B	2025-12-31	2026-01-29	10-K	26-000015
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$5.0B	2025-12-31	2026-01-29	10-K	26-000015
5	assets	us-gaap:Assets	$51.5B	2024-12-31	2026-01-29	10-K	26-000015
6	current assets	us-gaap:AssetsCurrent	$40.2B	2025-12-31	2026-01-29	10-K	26-000015
7	current liabilities	us-gaap:LiabilitiesCurrent	$41.0B	2025-12-31	2026-01-29	10-K	26-000015
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$6.2B	2025-12-31	2026-01-29	10-K	26-000015
9	operating income	us-gaap:OperatingIncomeLoss	$1.4B	2025-12-31	2026-01-29	10-K	26-000015
10	book equity	us-gaap:StockholdersEquity	$11.2B	2025-12-31	2026-01-29	10-K	26-000015
11	liabilities	us-gaap:Liabilities	$50.7B	2025-12-31	2026-01-29	10-K	26-000015
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$38.1B	2025-12-31	2026-01-29	10-K	26-000015
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$34.9B	2024-12-31	2026-01-29	10-K	26-000015
14	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$1.3B	2025-12-31	2026-01-29	10-K	26-000015
15	depreciation amortization	us-gaap:Depreciation	$615.0M	2025-12-31	2026-01-29	10-K	26-000015
16	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$2.8B	2025-12-31	2026-01-29	10-K	26-000015
17	income tax	us-gaap:IncomeTaxExpenseBenefit	-$2.1B	2025-12-31	2026-01-29	10-K	26-000015
18	current assets	us-gaap:AssetsCurrent	$34.2B	2024-12-31	2026-01-29	10-K	26-000015
19	current liabilities	us-gaap:LiabilitiesCurrent	$31.7B	2024-12-31	2026-01-29	10-K	26-000015
20	shares outstanding	dei:EntityCommonStockSharesOutstanding	269,529,464	2025-12-31	2026-01-29	10-K	26-000015
21	shares outstanding	dei:EntityCommonStockSharesOutstanding	275,900,754	2025-01-15	2025-02-06	10-K	25-000011

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