Janus International Group, Inc. JBI

NYSE; manufacturing; SIC 3442, Metal Doors, Sash, Frames, Moldings & Trim; CIK 0001839839

B

second fifth of 255 graded peers in manufacturing

rank 72 of 255; percentile 28.0; sampling error 3.0 points; lower is stronger

A B C D E

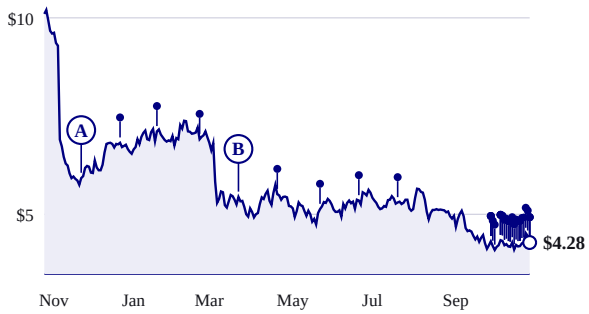
B, the elk



Scoreboard

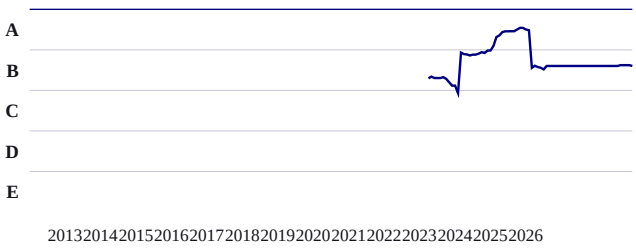
Profitability	C	percentile 43.7
Solvency	B	percentile 31.0
Growth and financing	C	percentile 50.8
Reliability	0.91 AUC	filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets	total assets $1.3B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: short runway, distress, fortress balance sheet
Inputs computable	10 of 14	
Graded from	filings received through Mar 4, 2026	237 days before the rescan; latest periodic filing 10-Q received Aug 11, 2026
Last close	$4.28	2026-10-26; market equity $583.9M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 4, 2026

Janus International Group, Inc. ("we," "us," "Group," "Janus" or the "Company"), headquartered in Temple, Georgia with eleven domestic and three international manufacturing facilities is a leading global manufacturer, supplier, and provider of turn-key self-storage, commercial, and industrial building solutions including: roll up and swing doors, hallway systems, single- and multi-story steel buildings, building components, relocatable storage "MASS" (Moveable Additional Storage Structures) units, facility and door automation technologies, and trucking terminal renovation, construction, remodeling, and maintenance services.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

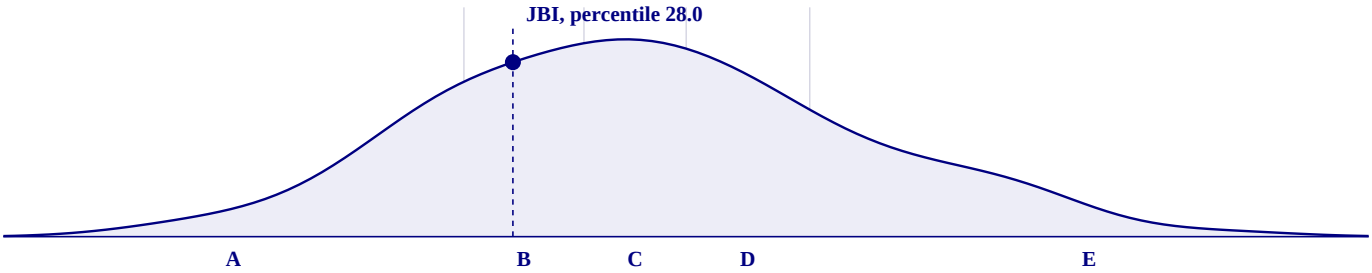
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 43.7						
Gross profitability	26.3%	21.9%		29.5	276	2026-01-03
Return on invested capital	not computable	9.7%				
one or more required annual facts are missing						

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Accruals ratio	(6.6%)	(3.5%)	29.4	307	2026-01-03
Gross margin stability, five years	3.3 pts	2.1 pts	72.4	229	2026-01-03
Solvency, sleeve percentile 31.0					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	3.81	3.66	40.9	243	2026-01-03
Net debt to EBITDA	not computable	1.78x			
one or more required annual facts are missing					
Interest coverage	not computable	5.09x			
latest aligned inputs end 2023-12-30; latest annual assets end 2026-01-03					
Current ratio	3.54x	2.25x	21.1	324	2026-01-03
Growth and financing, sleeve percentile 50.8					
Revenue growth, three-year compound	(4.6%)	2.1%	80.6	269	2026-01-03
Free cash flow growth, three-year compound	12.7%	13.7%	54.0	140	2026-01-03
Reinvestment rate	84.6%	26.1%	21.0	139	2026-01-03
Asset growth, three years	0.9%	4.3%	64.5	277	2026-01-03
Net share issuance, one year	(1.0%)	0.01%	33.8	241	2026-02-27

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
67	Xylem Inc. (XYL)	26.0	B	
68	Zurn Elkay Water Solutions Corp. (ZWS)	26.4	B	
69	Carlisle Companies Inc. (CSL)	26.8	B	
70	CRH Public Ltd. Co. (CRH)	27.2	B	
71	Mueller Industries Inc. (MLI)	27.6	B	fortress balance sheet
72	Janus International Group, Inc. (JBI)	28.0	B	
73	Cricut, Inc. (CRCT)	28.3	B	
74	Twin Disc Inc. (TWIN)	28.7	B	
75	Flowserve Corp. (FLS)	29.1	B	
76	Smith & Wesson Brands, Inc. (SWBI)	29.5	B	
77	Core Molding Technologies Inc. (CMT)	29.9	B	fortress balance sheet

What the price implies

at the 2026-10-26 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(49.7%)	13.7%	5
Distance from 52-week high	(58.0%)	(26.4%)	12
EBIT to enterprise value	9.4%	4.2%	90
Free cash flow yield	19.5%	3.4%	96
Book value to price	0.98	0.36	89
Sales to price	1.51	0.54	79

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Composite equity issuance, five years	not computable	(9.6%)	
Relative strength against the sector, log excess return	(0.82)	(0.00)	5

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2026-01-03	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	77 (10-Q received Aug 11, 2026)
Median daily dollar volume, 63 sessions	$7.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$343.0M	2026-01-03	2026-03-04	10-K	26-000006
2	assets	us-gaap:Assets	$1.3B	2026-01-03	2026-03-04	10-K	26-000006
3	net income	us-gaap:NetIncomeLoss	$53.8M	2026-01-03	2026-03-04	10-K	26-000006
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$139.5M	2026-01-03	2026-03-04	10-K	26-000006
5	assets	us-gaap:Assets	$1.3B	2024-12-28	2026-03-04	10-K	26-000006
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$884.2M	2026-01-03	2026-03-04	10-K	26-000006
7	gross profit	us-gaap:GrossProfit	$397.8M	2024-12-28	2026-03-04	10-K	26-000006
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$963.8M	2024-12-28	2026-03-04	10-K	26-000006
9	gross profit	us-gaap:GrossProfit	$449.7M	2023-12-30	2026-03-04	10-K	26-000006
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.1B	2023-12-30	2026-03-04	10-K	26-000006
11	gross profit	us-gaap:GrossProfit	$364.9M	2022-12-31	2025-02-26	10-K	25-000032
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.0B	2022-12-31	2025-02-26	10-K	25-000032
13	gross profit	us-gaap:GrossProfit	$251.3M	2022-01-01	2024-02-28	10-K	24-000066
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$750.1M	2022-01-01	2024-02-28	10-K	24-000066
15	current assets	us-gaap:AssetsCurrent	$421.8M	2026-01-03	2026-03-04	10-K	26-000006
16	current liabilities	us-gaap:LiabilitiesCurrent	$119.3M	2026-01-03	2026-03-04	10-K	26-000006
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$358.1M	2026-01-03	2026-03-04	10-K	26-000006
18	operating income	us-gaap:OperatingIncomeLoss	$111.5M	2026-01-03	2026-03-04	10-K	26-000006
19	book equity	us-gaap:StockholdersEquity	$572.5M	2026-01-03	2026-03-04	10-K	26-000006
20	liabilities	us-gaap:Liabilities	$732.5M	2026-01-03	2026-03-04	10-K	26-000006
21	operating income	us-gaap:OperatingIncomeLoss	$245.7M	2023-12-30	2026-03-04	10-K	26-000006
22	interest expense	us-gaap:InterestExpense	$60.0M	2023-12-30	2024-02-28	10-K	24-000066
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$25.5M	2026-01-03	2026-03-04	10-K	26-000006
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$154.0M	2024-12-28	2026-03-04	10-K	26-000006
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$20.1M	2024-12-28	2026-03-04	10-K	26-000006
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$215.0M	2023-12-30	2026-03-04	10-K	26-000006
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$19.0M	2023-12-30	2026-03-04	10-K	26-000006
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$88.5M	2022-12-31	2025-02-26	10-K	25-000032
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$8.8M	2022-12-31	2025-02-26	10-K	25-000032

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30	depreciation amortization	us-gaap:Depreciation	$12.9M	2026-01-03	2026-03-04	10-K	26-000006
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$76.4M	2026-01-03	2026-03-04	10-K	26-000006
32	income tax	us-gaap:IncomeTaxExpenseBenefit	$22.6M	2026-01-03	2026-03-04	10-K	26-000006
33	current assets	us-gaap:AssetsCurrent	$385.5M	2024-12-28	2026-03-04	10-K	26-000006
34	current liabilities	us-gaap:LiabilitiesCurrent	$136.8M	2024-12-28	2026-03-04	10-K	26-000006
35	assets	us-gaap:Assets	$1.4B	2023-12-30	2025-02-26	10-K	25-000032
36	assets	us-gaap:Assets	$1.3B	2022-12-31	2024-02-28	10-K	24-000066
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	138,858,171	2026-02-27	2026-03-04	10-K	26-000006
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	140,310,733	2025-02-21	2025-02-26	10-K	25-000032

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