Mama's Creations, Inc.

MAMA

Nasdaq; consumer nondurables; SIC 2013, Sausages & Other Prepared Meat Products; CIK 0001520358

A

strongest fifth of 124 graded peers in consumer nondurables

rank 7 of 124; percentile 4.9; sampling error 3.8 points; lower is stronger

A B C D E

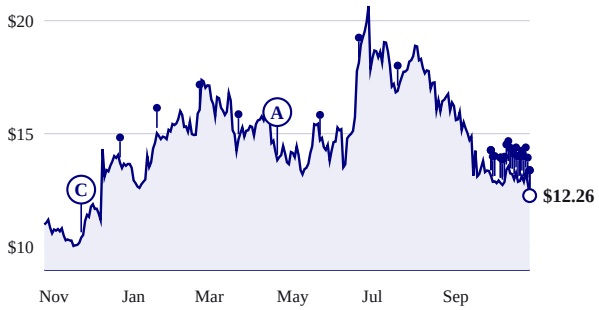
A, the bull



Scoreboard

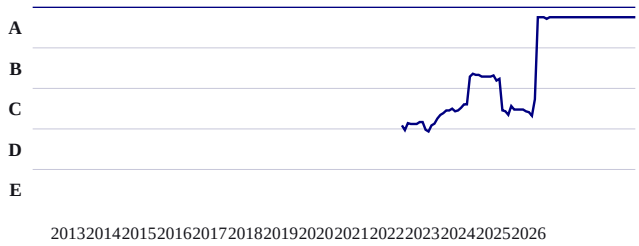
Profitability	B/C percentile 40.3
Solvency	B percentile 25.2
Growth and financing	B percentile 23.9
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $85.7M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: distress
Inputs computable	10 of 14
Graded from	filings received through Apr 14, 2026 196 days before the rescan; latest periodic filing 10-Q received Sep 3, 2026
Last close	$12.26 2026-10-26; market equity $577.8M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Apr 14, 2026

Mama's Creations, Inc. (together with its subsidiaries, the "Company") is a leading marketer and manufacturer of fresh deli-prepared foods, found in over 12,000 grocery, mass, club and convenience stores nationally. The Company's broad product portfolio, born from MamaMancini's rich history in Italian foods, now consists of a variety of high-quality, fresh, clean and easy-to-prepare foods to address the needs of both our consumers and retailers. Our vision is to become a one-stop-shop deli solutions platform, leveraging vertical integration and a diverse family of brands to offer a wide array of prepared foods to meet the changing demands of the modern consumer.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 40.3						
Gross profitability	50.2%	29.8%		26.6	144	2026-01-31
Return on invested capital	not computable	5.6%				

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prior invested-capital observation is 2192 days earlier						
Accruals ratio	(9.2%)	(5.0%)		29.1	149	2026-01-31
Gross margin stability, five years	2.7 pts	1.9 pts		65.2	116	2026-01-31
Solvency, sleeve percentile 25.2						
Twelve-month failure probability	not computable	0.04%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	4.30	3.11		36.4	119	2026-01-31
Net debt to EBITDA	(1.38x)	2.54x		3.7	55	2026-01-31
Interest coverage	not computable	2.51x				
one or more required annual facts are missing						
Current ratio	2.17x	1.81x		35.5	153	2026-01-31
Growth and financing, sleeve percentile 23.9						
Revenue growth, three-year compound	22.6%	0.2%		3.0	133	2026-01-31
Free cash flow growth, three-year compound	not computable	14.9%				
four consecutive annual FCF observations are required; found 11						
Reinvestment rate	325.1%	10.7%		4.2	72	2026-01-31
Asset growth, three years	35.3%	0.5%		2.3	134	2026-01-31
Net share issuance, one year	8.1%	0.03%		86.3	103	2026-04-14

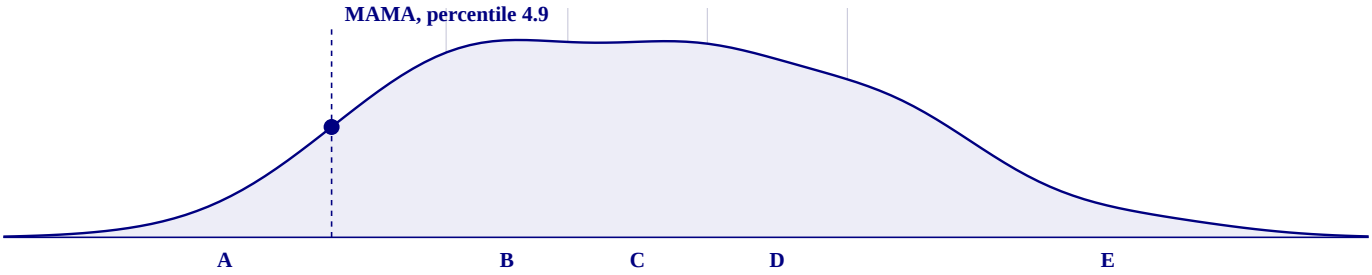
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 14,363,000 USD; Altman Z is not used

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
2	Tandy Leather Factory Inc. (TLF)	0.8	A	fortress balance sheet
3	J&J Snack Foods Corp. (JJSF)	1.6	A	
4	lululemon athletica Inc. (LULU)	2.4	A	
5	National Beverage Corp. (FIZZ)	3.3	A	
6	Bellring Brands, Inc. (BRBR)	4.1	A	
7	Mama's Creations, Inc. (MAMA)	4.9	A	fortress balance sheet
8	Ralph Lauren Corp. (RL)	5.7	A	fortress balance sheet
9	Columbia Sportswear Co. (COLM)	6.5	A	
10	Monster Beverage Corp. (MNST)	7.3	A	fortress balance sheet
11	Lifeway Foods, Inc. (LWAY)	8.1	A	fortress balance sheet
12	Sanfilippo John B & SON Inc. (JBSS)	8.9	A	

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What the price implies

at the 2026-10-26 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	54.4%	(0.2%)	90
Distance from 52-week high	(40.6%)	(23.2%)	21
EBIT to enterprise value	1.6%	3.8%	32
Free cash flow yield	1.7%	4.6%	30
Book value to price	0.29	0.58	28
Sales to price	0.30	1.20	9
Composite equity issuance, five years	not computable	(16.3%)	
Relative strength against the sector, log excess return	0.34	(0.10)	90

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$138.6M
Operating cash flow, four quarters	$19.0M
Months of runway	not finite
Days since last periodic filing	54 (10-Q received Sep 3, 2026)
Median daily dollar volume, 63 sessions	$8.5M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$43.0M	2026-01-31	2026-04-14	10-K	26-025068
2	assets	us-gaap:Assets	$85.7M	2026-01-31	2026-04-14	10-K	26-025068
3	operating income	us-gaap:OperatingIncomeLoss	$7.1M	2026-01-31	2026-04-14	10-K	26-025068
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$6.9M	2026-01-31	2026-04-14	10-K	26-025068
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$1.6M	2026-01-31	2026-04-14	10-K	26-025068
6	total debt	us-gaap:LongTermDebt	$5.6M	2026-01-31	2026-04-14	10-K	26-025068
7	book equity	us-gaap:StockholdersEquity	$52.6M	2026-01-31	2026-04-14	10-K	26-025068
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$20.0M	2026-01-31	2026-04-14	10-K	26-025068
9	total debt	us-gaap:LongTermDebt	$4.1M	2020-01-31	2020-04-23	10-K	20-006975
10	book equity	us-gaap:StockholdersEquity	$402,063	2020-01-31	2022-05-27	10-K	22-015305
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$393,683	2020-01-31	2021-04-21	10-K	21-009285
12	net income	us-gaap:NetIncomeLoss	$5.3M	2026-01-31	2026-04-14	10-K	26-025068
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$11.4M	2026-01-31	2026-04-14	10-K	26-025068
14	assets	us-gaap:Assets	$47.1M	2025-01-31	2026-04-14	10-K	26-025068
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$171.7M	2026-01-31	2026-04-14	10-K	26-025068
16	gross profit	us-gaap:GrossProfit	$30.5M	2025-01-31	2026-04-14	10-K	26-025068
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$123.3M	2025-01-31	2026-04-14	10-K	26-025068
18	gross profit	us-gaap:GrossProfit	$30.3M	2024-01-31	2026-04-14	10-K	26-025068

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19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$103.3M	2024-01-31	2026-04-14	10-K	26-025068
20	gross profit	us-gaap:GrossProfit	$19.4M	2023-01-31	2025-04-08	10-K	25-017063
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$93.2M	2023-01-31	2025-04-08	10-K	25-017063
22	gross profit	us-gaap:GrossProfit	$11.9M	2022-01-31	2023-04-26	10-K	23-013663
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$47.1M	2022-01-31	2023-04-26	10-K	23-013663
24	current assets	us-gaap:AssetsCurrent	$45.1M	2026-01-31	2026-04-14	10-K	26-025068
25	current liabilities	us-gaap:LiabilitiesCurrent	$20.8M	2026-01-31	2026-04-14	10-K	26-025068
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$5.5M	2026-01-31	2026-04-14	10-K	26-025068
27	liabilities	us-gaap:Liabilities	$33.1M	2026-01-31	2026-04-14	10-K	26-025068
28	depreciation amortization	us-gaap:Depreciation	$3.3M	2026-01-31	2026-04-14	10-K	26-025068
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.7M	2026-01-31	2026-04-14	10-K	26-025068
30	current assets	us-gaap:AssetsCurrent	$21.9M	2025-01-31	2026-04-14	10-K	26-025068
31	current liabilities	us-gaap:LiabilitiesCurrent	$17.0M	2025-01-31	2026-04-14	10-K	26-025068
32	assets	us-gaap:Assets	$45.1M	2024-01-31	2025-04-08	10-K	25-017063
33	assets	us-gaap:Assets	$34.6M	2023-01-31	2024-04-24	10-K	24-017645
34	shares outstanding	dei:EntityCommonStockSharesOutstanding	40,657,000	2026-04-14	2026-04-14	10-K	26-025068
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	37,596,000	2025-04-07	2025-04-08	10-K	25-017063

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