Starguide Group, Inc.

STRG

None; shops; SIC 5190, Wholesale-Miscellaneous Nondurable Goods; CIK 0001803096

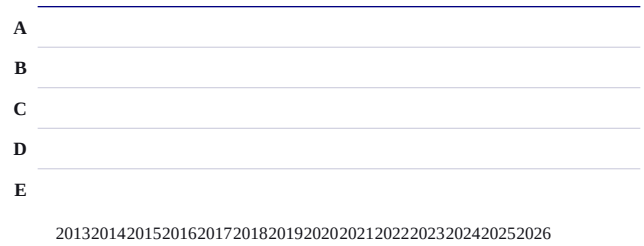
None

No letter

1 of 14 inputs computable; 7 are required, with a score in every sleeve

Scoreboard	
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $1,143
Standard universe	outside revenue above $1M and assets above $10M
Warnings	late filer, thin data, degenerate inputs not computable: dilution, short runway, distress, fortress balance sheet
Inputs computable	1 of 14
Graded from	filings received through Aug 14, 2026 74 days before the rescan; latest periodic filing 10-Q received Oct 7, 2026

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Aug 14, 2026

This annual report contains forward-looking statements. These statements relate to future events or our future financial performance. These statements often can be identified by the use of terms such as "may," "will," "expect," "believe," "anticipate," "estimate," "approximate" or "continue," or the negative thereof. We intend that such forward-looking statements be subject to the safe harbors for such statements. We wish to caution readers not to place undue reliance on any such forward-looking statements, which speak only as of the date made. Any forward-looking statements represent management's best judgment as to what may occur in the future.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability						
Gross profitability	not computable	42.0%				
assets must exceed the $100,000 validity floor						
Return on invested capital	not computable	10.9%				
one or more required annual facts are missing						
Accruals ratio	not computable	(4.9%)				
average assets must exceed the $100,000 validity floor						
Gross margin stability, five years	not computable	1.2 pts				
five annual gross margins are required; found 3						
Solvency						
Twelve-month failure probability	not computable	0.04%				
market price is missing at 2026-04-30						
Altman Z double-prime	not computable	1.93				

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latest aligned inputs end 2023-01-31; latest annual assets end 2026-01-31					
Net debt to EBITDA	not computable	1.84x			
one or more required annual facts are missing					
Interest coverage	not computable	2.28x			
interest expense must exceed $100,000					
Current ratio	not computable	1.38x			
latest aligned inputs end 2023-01-31; latest annual assets end 2026-01-31					
Growth and financing, sleeve percentile 100.0					
Revenue growth, three-year compound	not computable	1.6%			
current value must be positive and the base must exceed $100,000					
Free cash flow growth, three-year compound	not computable	4.8%			
four consecutive annual FCF observations are required; found 2					
Reinvestment rate	not computable	8.4%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	(78.3%)	3.4%		100.0	270 2026-01-31
Net share issuance, one year	not computable	(0.6%)			
prior share count is 468 days earlier					

Warnings

3 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters
Thin data	1 of 14 grade factors are computable; minimum is 7
Degenerate inputs	latest revenue or assets are at or below the $100,000 validity floor

What the price implies

at the 2026-10-27 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	0.7%	
Distance from 52-week high	not computable	(22.3%)	
EBIT to enterprise value	not computable	5.3%	
Free cash flow yield	not computable	4.0%	
Book value to price	not computable	0.34	
Sales to price	not computable	1.67	
Composite equity issuance, five years	not computable	(16.8%)	
Relative strength against the sector, log excess return	not computable	0.03	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a

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Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	20 (10-Q received Oct 7, 2026)
Median daily dollar volume, 63 sessions	n/a

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$88	2026-01-31	2026-08-14	10-K	26-001377
2	assets	us-gaap:Assets	$1,143	2026-01-31	2026-08-14	10-K	26-001377
3	net income	us-gaap:NetIncomeLoss	-$80,939	2026-01-31	2026-08-14	10-K	26-001377
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$31,403	2026-01-31	2026-08-14	10-K	26-001377
5	assets	us-gaap:Assets	$1,477	2025-01-31	2026-08-14	10-K	26-001377
6	current assets	us-gaap:AssetsCurrent	$2,933	2023-01-31	2024-05-15	10-K	24-000804
7	current liabilities	us-gaap:LiabilitiesCurrent	$157,605	2023-01-31	2023-06-02	10-K/A	23-001010
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$78,327	2023-01-31	2024-05-15	10-K	24-000804
9	operating income	us-gaap:OperatingIncomeLoss	-$44,520	2023-01-31	2024-05-15	10-K	24-000804
10	book equity	us-gaap:StockholdersEquity	-$39,795	2023-01-31	2024-05-15	10-K	24-000804
11	assets	us-gaap:Assets	$112,454	2023-01-31	2024-05-15	10-K	24-000804
12	liabilities	us-gaap:Liabilities	$157,605	2023-01-31	2024-05-15	10-K	24-000804
13	operating income	us-gaap:OperatingIncomeLoss	-$76,535	2026-01-31	2026-08-14	10-K	26-001377
14	interest expense	us-gaap:InterestExpense	$9,417	2026-01-31	2026-08-14	10-K	26-001377
15	revenue	us-gaap:Revenues	$88	2026-01-31	2026-08-14	10-K	26-001377
16	revenue	us-gaap:Revenues	$2,132	2025-01-31	2026-08-14	10-K	26-001377
17	revenue	us-gaap:Revenues	$4,370	2024-01-31	2025-04-29	10-K	25-000716
18	revenue	us-gaap:Revenues	$0	2023-01-31	2024-05-15	10-K	24-000804
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$83,600	2023-01-31	2024-05-15	10-K	24-000804
20	depreciation amortization	us-gaap:Depreciation	$796	2023-01-31	2023-06-02	10-K/A	23-001010
21	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$44,555	2023-01-31	2024-05-15	10-K	24-000804
22	income tax	us-gaap:IncomeTaxExpenseBenefit	$0	2023-01-31	2024-05-15	10-K	24-000804
23	current assets	us-gaap:AssetsCurrent	$1,805	2022-01-31	2023-06-02	10-K/A	23-001010
24	current liabilities	us-gaap:LiabilitiesCurrent	$10,667	2022-01-31	2023-06-02	10-K/A	23-001010
25	assets	us-gaap:Assets	$2,246	2024-01-31	2025-04-29	10-K	25-000716
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	2,868,000	2026-08-04	2026-08-14	10-K	26-001377
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	2,868,000	2025-04-23	2025-04-29	10-K	25-000716

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