Teledyne Technologies Inc.

TDY

NYSE; business equipment; SIC 3812, Search, Detection, Navigation, Guidance, Aeronautical Sys; CIK 0001094285

C

middle fifth of 496 graded peers in business equipment

rank 276 of 496; percentile 55.6; sampling error 2.2 points; lower is stronger

A B C D E

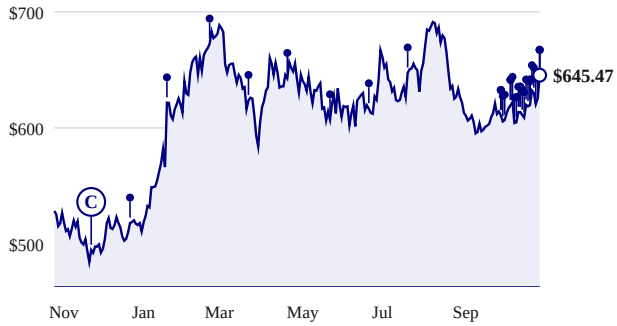
C, the tortoise



Scoreboard

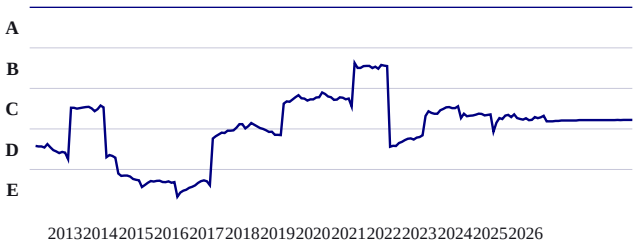
Profitability	C percentile 56.8
Solvency	C percentile 47.6
Growth and financing	C percentile 46.4
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $15.3B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	12 of 14
Graded from	filings received through Feb 20, 2026 249 days before the rescan; latest periodic filing 10-Q received Oct 23, 2026
Last close	$645.64 2026-10-26; market equity $29.7B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 20, 2026

Teledyne Technologies Incorporated is a Delaware corporation that provides enabling technologies to sense, analyze and distribute information for industrial growth markets that require advanced technology and high reliability. These markets include aerospace and defense, factory automation, air and water quality environmental monitoring, electronics design and development, oceanographic research, deepwater oil and gas exploration and production, medical imaging and pharmaceutical research.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

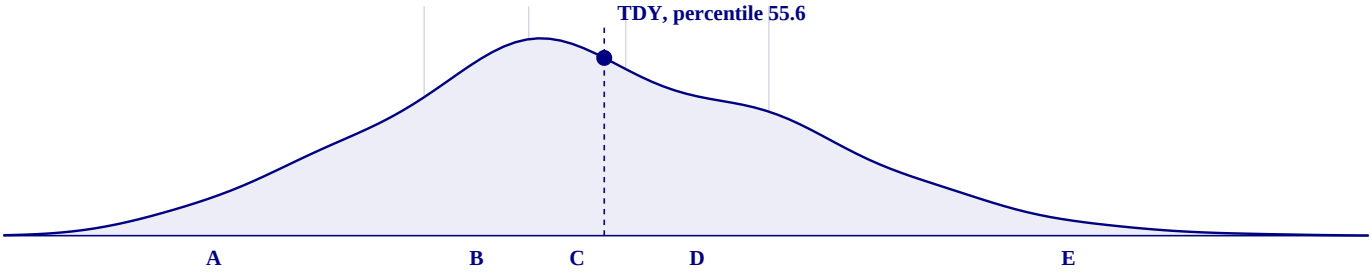
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 56.8						
Gross profitability	17.1%	28.6%		67.7	555	2025-12-28
Return on invested capital	7.8%	11.2%		57.1	134	2025-12-28
Accruals ratio	(2.0%)	(7.3%)		79.9	618	2025-12-28
Gross margin stability, five years	1.2 pts	2.3 pts		22.6	426	2025-12-28

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Solvency, sleeve percentile 47.6						
Twelve-month failure probability	not computable	0.05%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	4.86	2.15	23.8	565	2025-12-28	
Net debt to EBITDA	1.67x	1.11x	58.9	147	2025-12-28	
Interest coverage	not computable	3.77x				
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-28						
Current ratio	1.64x	2.01x	60.2	662	2025-12-28	
Growth and financing, sleeve percentile 46.4						
Revenue growth, three-year compound	3.9%	6.4%	56.2	535	2025-12-28	
Free cash flow growth, three-year compound	39.7%	18.1%	22.8	264	2025-12-28	
Reinvestment rate	(52.0%)	14.3%	70.4	224	2025-12-28	
Asset growth, three years	2.1%	5.1%	55.6	560	2025-12-28	
Net share issuance, one year	(1.1%)	0.5%	27.0	409	2026-02-11	

Among 496 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
271	Espey MFG & Electronics Corp. (ESP)	54.5	C	
272	Skyworks Solutions, Inc. (SWKS)	54.7	C	fortress balance sheet
273	TTM Technologies Inc. (TTMI)	54.9	C	
274	Palo Alto Networks Inc. (PANW)	55.2	C	
275	Telos Corp. (TLS)	55.4	C	
276	Teledyne Technologies Inc. (TDY)	55.6	C	
277	GSI Technology Inc. (GSIT)	55.8	C	dilution
278	Bandwidth Inc. (BAND)	56.0	C	
279	Seer, Inc. (SEER)	56.2	C	
280	Lumentum Holdings Inc. (LITE)	56.4	C	dilution
281	Knightscope, Inc. (KSCP)	56.6	C	short runway, fortress balance sheet

What the price implies

at the 2026-10-26 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	4.6%	2.2%	52
Distance from 52-week high	(6.6%)	(31.2%)	83
EBIT to enterprise value	3.7%	1.5%	69
Free cash flow yield	3.6%	2.8%	58
Book value to price	0.37	0.26	62
Sales to price	0.21	0.32	40
Composite equity issuance, five years	21.8%	4.2%	73
Relative strength against the sector, log excess return	(0.24)	(0.26)	52

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-28	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$562.4M
Operating cash flow, four quarters	$1.3B
Months of runway	not finite
Days since last periodic filing	4 (10-Q received Oct 23, 2026)
Median daily dollar volume, 63 sessions	$172.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.1B	2025-12-28	2026-02-20	10-K	26-000017
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$3.5B	2025-12-28	2026-02-20	10-K	26-000017
3	assets	us-gaap:Assets	$15.3B	2025-12-28	2026-02-20	10-K	26-000017
4	operating income	us-gaap:OperatingIncomeLoss	$1.1B	2025-12-28	2026-02-20	10-K	26-000017
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$1.1B	2025-12-28	2026-02-20	10-K	26-000017
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$198.8M	2025-12-28	2026-02-20	10-K	26-000017
7	total debt	us-gaap:LongTermDebt	$2.5B	2025-12-28	2026-02-20	10-K	26-000017
8	book equity	us-gaap:StockholdersEquity	$10.5B	2025-12-28	2026-02-20	10-K	26-000017
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$352.4M	2025-12-28	2026-02-20	10-K	26-000017
10	total debt	us-gaap:LongTermDebt	$2.6B	2024-12-29	2026-02-20	10-K	26-000017
11	book equity	us-gaap:StockholdersEquity	$9.5B	2024-12-29	2026-02-20	10-K	26-000017
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$649.8M	2024-12-29	2026-02-20	10-K	26-000017
13	net income	us-gaap:NetIncomeLoss	$894.8M	2025-12-28	2026-02-20	10-K	26-000017
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2025-12-28	2026-02-20	10-K	26-000017
15	assets	us-gaap:Assets	$14.2B	2024-12-29	2026-02-20	10-K	26-000017
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.7B	2024-12-29	2026-02-20	10-K	26-000017
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$3.2B	2024-12-29	2026-02-20	10-K	26-000017
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.6B	2023-12-31	2026-02-20	10-K	26-000017
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$3.2B	2023-12-31	2026-02-20	10-K	26-000017
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.5B	2023-01-01	2025-02-21	10-K	25-000053
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$3.1B	2023-01-01	2025-02-21	10-K	25-000053
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.6B	2022-01-02	2024-02-23	10-K	24-000044
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$2.8B	2022-01-02	2024-02-23	10-K	24-000044
24	current assets	us-gaap:AssetsCurrent	$3.1B	2025-12-28	2026-02-20	10-K	26-000017
25	current liabilities	us-gaap:LiabilitiesCurrent	$1.9B	2025-12-28	2026-02-20	10-K	26-000017
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$7.1B	2025-12-28	2026-02-20	10-K	26-000017
27	liabilities	us-gaap:Liabilities	$4.8B	2025-12-28	2026-02-20	10-K	26-000017
28	depreciation amortization	us-gaap:Depreciation	$119.2M	2025-12-28	2026-02-20	10-K	26-000017
29	operating income	us-gaap:OperatingIncomeLoss	$1.0B	2023-12-31	2026-02-20	10-K	26-000017
30	interest expense	us-gaap:InterestExpense	$77.3M	2023-12-31	2024-02-23	10-K	24-000044
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$117.3M	2025-12-28	2026-02-20	10-K	26-000017

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32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2024-12-29	2026-02-20	10-K	26-000017
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$83.7M	2024-12-29	2026-02-20	10-K	26-000017
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$836.1M	2023-12-31	2026-02-20	10-K	26-000017
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$114.9M	2023-12-31	2026-02-20	10-K	26-000017
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$486.8M	2023-01-01	2025-02-21	10-K	25-000053
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$92.6M	2023-01-01	2025-02-21	10-K	25-000053
38	current assets	us-gaap:AssetsCurrent	$2.9B	2024-12-29	2026-02-20	10-K	26-000017
39	current liabilities	us-gaap:LiabilitiesCurrent	$1.3B	2024-12-29	2026-02-20	10-K	26-000017
40	assets	us-gaap:Assets	$14.5B	2023-12-31	2026-02-20	10-K	26-000017
41	assets	us-gaap:Assets	$14.4B	2023-01-01	2025-02-21	10-K	25-000053
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	46,305,311	2026-02-11	2026-02-20	10-K	26-000017
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	46,834,810	2025-02-12	2025-02-21	10-K	25-000053

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