Visteon Corp.

VC

Nasdaq; consumer durables; SIC 3714, Motor Vehicle Parts & Accessories; CIK 0001111335

None

No letter

5 of 14 inputs computable; 7 are required, with a score in every sleeve

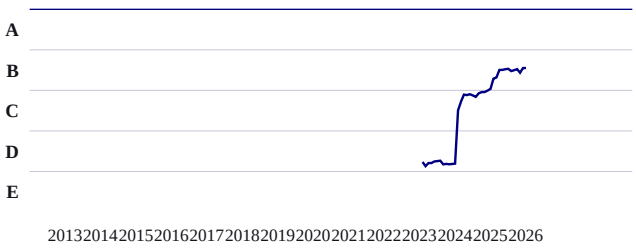
Scoreboard	
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $3.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: distress, fortress balance sheet
Inputs computable	5 of 14
Graded from	filings received through Feb 19, 2026 250 days before the rescan; latest periodic filing 10-Q received Oct 22, 2026
Last close	$75.73 2026-10-26; market equity $1.9B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 19, 2026

Visteon Corporation (the "Company" or "Visteon") is a global automotive technology company serving the mobility industry, dedicated to creating more enjoyable, connected, and safe driving experiences. The Company's platforms leverage proven, scalable hardware and software solutions that enable the digital, electric, and autonomous evolution of the Company's global automotive customers, including BMW, Ford, Geely, General Motors, Honda, Jaguar/Land Rover, Mahindra, Mazda, Mercedes-Benz, Mitsubishi, Nissan, Renault, Stellantis, Tata, Toyota, and Volkswagen.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 68.5						
Gross profitability	15.7%	34.4%		79.2	472	2025-12-31
Return on invested capital	not computable	8.9%				

one or more required annual facts are missing

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Accruals ratio	not computable	(5.1%)			
prior assets observation is 92 days earlier					
Gross margin stability, five years	2.0 pts	1.7 pts	57.8	406	2025-12-31
Solvency, sleeve percentile 40.3					
Twelve-month failure probability	not computable	0.04%			
liabilities and a nearby cover-page share count are required at 2026-09-30					
Altman Z double-prime	not computable	2.13			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	2.08x			
one or more required annual facts are missing					
Interest coverage	not computable	2.64x			
one or more required annual facts are missing					
Current ratio	1.80x	1.56x	40.3	535	2025-12-31
Growth and financing, sleeve percentile 45.8					
Revenue growth, three-year compound	0.1%	1.4%	53.9	480	2025-12-31
Free cash flow growth, three-year compound	not computable	7.8%			
latest aligned inputs end 2019-12-31; latest annual assets end 2025-12-31					
Reinvestment rate	not computable	12.2%			
one or more required annual facts are missing					
Asset growth, three years	not computable	2.0%			
four consecutive annual observations are required					
Net share issuance, one year	(1.0%)	(0.3%)	37.7	378	2026-02-06

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	5 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-26 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(14.5%)	(0.1%)	32
Distance from 52-week high	(38.9%)	(24.3%)	28
EBIT to enterprise value	not computable	4.9%	
Free cash flow yield	2.2%	4.4%	33
Book value to price	0.76	0.44	67
Sales to price	2.01	1.46	61
Composite equity issuance, five years	(13.4%)	(16.0%)	55
Relative strength against the sector, log excess return	(0.13)	(0.01)	36

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail

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Asset turnover improved	fail

Cash, filings, liquidity

Cash and equivalents	$464.0M
Operating cash flow, four quarters	$199.0M
Months of runway	not finite
Days since last periodic filing	5 (10-Q received Oct 22, 2026)
Median daily dollar volume, 63 sessions	$39.5M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$532.0M	2025-12-31	2026-02-19	10-K	26-000006
2	assets	us-gaap:Assets	$3.4B	2025-12-31	2026-02-19	10-K	26-000006
3	net income	us-gaap:NetIncomeLoss	$201.0M	2025-12-31	2026-02-19	10-K	26-000006
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$410.0M	2025-12-31	2026-02-19	10-K	26-000006
5	assets	us-gaap:Assets	$3.3B	2025-09-30	2026-02-19	10-K	26-000006
6	revenue	us-gaap:Revenues	$3.8B	2025-12-31	2026-02-19	10-K	26-000006
7	gross profit	us-gaap:GrossProfit	$531.0M	2024-12-31	2026-02-19	10-K	26-000006
8	revenue	us-gaap:Revenues	$3.9B	2024-12-31	2026-02-19	10-K	26-000006
9	gross profit	us-gaap:GrossProfit	$487.0M	2023-12-31	2026-02-19	10-K	26-000006
10	revenue	us-gaap:Revenues	$4.0B	2023-12-31	2026-02-19	10-K	26-000006
11	gross profit	us-gaap:GrossProfit	$368.0M	2022-12-31	2025-02-18	10-K	25-000006
12	revenue	us-gaap:Revenues	$3.8B	2022-12-31	2025-02-18	10-K	25-000006
13	gross profit	us-gaap:GrossProfit	$254.0M	2021-12-31	2024-02-20	10-K	24-000018
14	revenue	us-gaap:Revenues	$2.8B	2021-12-31	2024-02-20	10-K	24-000018
15	current assets	us-gaap:AssetsCurrent	$1.8B	2025-12-31	2026-02-19	10-K	26-000006
16	current liabilities	us-gaap:LiabilitiesCurrent	$992.0M	2025-12-31	2026-02-19	10-K	26-000006
17	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$183.0M	2019-12-31	2022-02-17	10-K	22-000014
18	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$142.0M	2019-12-31	2020-02-20	10-K	20-000003
19	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$204.0M	2018-12-31	2021-02-18	10-K	21-000006
20	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$127.0M	2018-12-31	2020-02-20	10-K	20-000003
21	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$215.0M	2017-12-31	2020-02-20	10-K	20-000003
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$99.0M	2017-12-31	2020-02-20	10-K	20-000003
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$116.0M	2016-12-31	2019-02-21	10-K	19-000003
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$75.0M	2016-12-31	2019-02-21	10-K	19-000003
25	assets	us-gaap:Assets	$3.3B	2025-06-30	2026-02-19	10-K	26-000006
26	assets	us-gaap:Assets	$3.1B	2025-03-31	2026-02-19	10-K	26-000006
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	26,819,486	2026-02-06	2026-02-19	10-K	26-000006
28	shares outstanding	dei:EntityCommonStockSharesOutstanding	27,080,483	2025-02-07	2025-02-18	10-K	25-000006

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