Amcor plc

AMCR

NYSE; consumer durables; SIC 3990, Miscellaneous Manufacturing Industries; CIK 0001748790

C

middle fifth of 458 graded peers in the pooled consumer group

rank 211 of 458; percentile 47.0; sampling error 2.3 points; lower is stronger

A B C D E

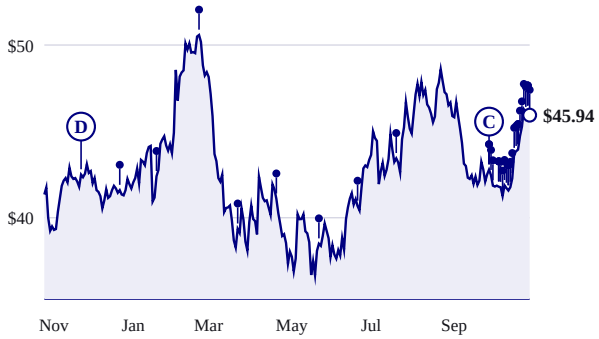
C, the tortoise



Scoreboard

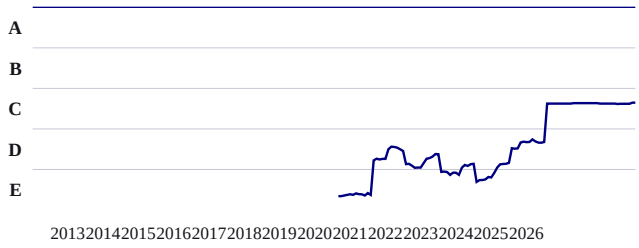
Profitability	C percentile 56.6
Solvency	C/D percentile 60.7
Growth and financing	B percentile 27.9
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $37.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress
Inputs computable	12 of 14
Graded from	filings received through Aug 14, 2026 75 days before the rescan; latest periodic filing 10-K received Aug 14, 2026
Last close	$45.96 2026-10-27; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Aug 14, 2026

At Amcor, effective human capital management is foundational to our ability to deliver long-term value. As we continue to integrate and transform our business following the combination with Berry, we remain focused on building a purpose-driven, high-performing, and inclusive culture that supports innovation, operational excellence, and sustainable growth. Our people are central to our success. We believe we are winning for our people when they feel safe, engaged, and supported in their development. Our human capital strategy emphasizes leadership development, succession planning, employee engagement, and inclusion as key drivers of a strong and resilient workforce.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

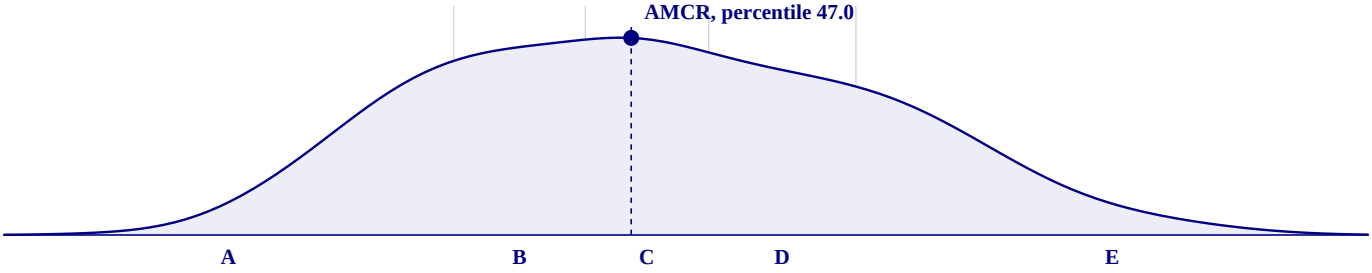
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 56.6						
Gross profitability	12.6%	34.4%		84.3	472	2026-06-30
Return on invested capital	6.6%	8.9%		59.3	163	2026-06-30

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Accruals ratio	(2.8%)	(5.1%)	72.4	519	2026-06-30
Gross margin stability, five years	0.6 pts	1.7 pts	10.6	406	2026-06-30
Solvency, sleeve percentile 60.7					
Twelve-month failure probability	not computable	0.04%			
firm-wide XBRL shares cannot be assigned to one ticker class					
Altman Z double-prime	1.21	2.13	58.2	396	2026-06-30
Net debt to EBITDA	3.77x	2.08x	74.7	187	2026-06-30
Interest coverage	2.81x	2.64x	46.8	127	2026-06-30
Current ratio	1.25x	1.56x	63.1	535	2026-06-30
Growth and financing, sleeve percentile 27.9					
Revenue growth, three-year compound	17.0%	1.4%	5.8	480	2026-06-30
Free cash flow growth, three-year compound	18.7%	7.6%	33.3	250	2026-06-30
Reinvestment rate	(6.9%)	12.3%	68.7	266	2026-06-30
Asset growth, three years	29.7%	1.7%	3.9	485	2026-06-30
Net share issuance, one year	not computable	(0.3%)			
firm-wide XBRL shares cannot be assigned to one ticker class					

Among 458 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
206	Adient plc (ADNT)	46.0	C	
207	First Watch Restaurant Group, Inc. (FWRG)	46.3	C	
208	Philip Morris International Inc. (PM)	46.3	C	
209	Sonos Inc. (SONO)	46.6	C	fortress balance sheet
210	Yum China Holdings, Inc. (YUMC)	46.7	C	
211	Amcor plc (AMCR)	47.0	C	
212	Honest Company, Inc. (HNST)	47.1	C	
213	Hormel Foods Corp. (HRL)	47.2	C	
214	Starbucks Corp. (SBUX)	47.5	C	
215	Brilliant Earth Group, Inc. (BRLT)	47.7	C	fortress balance sheet
216	Universal Corp. (UVV)	47.8	C	late filer

What the price implies

at the 2026-10-27 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	15.7%	(0.1%)	66
Distance from 52-week high	(9.2%)	(24.5%)	80
EBIT to enterprise value	not computable	4.8%	
Free cash flow yield	not computable	4.4%	
Book value to price	not computable	0.43	
Sales to price	not computable	1.46	
Composite equity issuance, five years	not computable	(16.0%)	

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Relative strength against the sector, log excess return	0.17	(0.01)	69

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$1.1B
Operating cash flow, four quarters	$2.2B
Months of runway	not finite
Days since last periodic filing	75 (10-K received Aug 14, 2026)
Median daily dollar volume, 63 sessions	$138.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$4.7B	2026-06-30	2026-08-14	10-K	26-000022
2	assets	us-gaap:Assets	$37.1B	2026-06-30	2026-08-14	10-K	26-000022
3	operating income	us-gaap:OperatingIncomeLoss	$1.9B	2026-06-30	2026-08-14	10-K	26-000022
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$1.3B	2026-06-30	2026-08-14	10-K	26-000022
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$181.0M	2026-06-30	2026-08-14	10-K	26-000022
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$13.9B	2026-06-30	2026-08-14	10-K	26-000022
7	book equity	us-gaap:StockholdersEquity	$11.8B	2026-06-30	2026-08-14	10-K	26-000022
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.1B	2026-06-30	2026-08-14	10-K	26-000022
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$13.8B	2025-06-30	2026-08-14	10-K	26-000022
10	book equity	us-gaap:StockholdersEquity	$11.7B	2025-06-30	2026-08-14	10-K	26-000022
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$827.0M	2025-06-30	2026-08-14	10-K	26-000022
12	net income	us-gaap:NetIncomeLoss	$1.1B	2026-06-30	2026-08-14	10-K	26-000022
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.2B	2026-06-30	2026-08-14	10-K	26-000022
14	assets	us-gaap:Assets	$37.1B	2025-06-30	2026-08-14	10-K	26-000022
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$23.5B	2026-06-30	2026-08-14	10-K	26-000022
16	gross profit	us-gaap:GrossProfit	$2.8B	2025-06-30	2026-08-14	10-K	26-000022
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$15.0B	2025-06-30	2026-08-14	10-K	26-000022
18	gross profit	us-gaap:GrossProfit	$2.7B	2024-06-30	2026-08-14	10-K	26-000022
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$13.6B	2024-06-30	2026-08-14	10-K	26-000022
20	gross profit	us-gaap:GrossProfit	$2.7B	2023-06-30	2025-08-15	10-K	25-000023
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$14.7B	2023-06-30	2025-08-15	10-K	25-000023
22	gross profit	us-gaap:GrossProfit	$2.8B	2022-06-30	2024-08-16	10-K	24-000022
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$14.5B	2022-06-30	2024-08-16	10-K	24-000022
24	current assets	us-gaap:AssetsCurrent	$9.3B	2026-06-30	2026-08-14	10-K	26-000022
25	current liabilities	us-gaap:LiabilitiesCurrent	$7.4B	2026-06-30	2026-08-14	10-K	26-000022
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$459.0M	2026-06-30	2026-08-14	10-K	26-000022
27	liabilities	us-gaap:Liabilities	$25.3B	2026-06-30	2026-08-14	10-K	26-000022
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$1.5B	2026-06-30	2026-08-14	10-K	26-000022
29	interest expense	us-gaap:InterestExpense	$676.0M	2026-06-30	2026-08-14	10-K	26-000022
30	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$922.0M	2026-06-30	2026-08-14	10-K	26-000022

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31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.4B	2025-06-30	2026-08-14	10-K	26-000022
32	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$580.0M	2025-06-30	2026-08-14	10-K	26-000022
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.3B	2024-06-30	2026-08-14	10-K	26-000022
34	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$492.0M	2024-06-30	2026-08-14	10-K	26-000022
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.3B	2023-06-30	2025-08-15	10-K	25-000023
36	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$526.0M	2023-06-30	2025-08-15	10-K	25-000023
37	current assets	us-gaap:AssetsCurrent	$8.4B	2025-06-30	2026-08-14	10-K	26-000022
38	current liabilities	us-gaap:LiabilitiesCurrent	$7.0B	2025-06-30	2026-08-14	10-K	26-000022
39	assets	us-gaap:Assets	$16.5B	2024-06-30	2025-08-15	10-K	25-000023
40	assets	us-gaap:Assets	$17.0B	2023-06-30	2024-08-16	10-K	24-000022

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