Arcbest Corp.

ARCB

Nasdaq; other; SIC 4213, Trucking (No Local); CIK 0000894405

D

fourth fifth of 335 graded peers in other

rank 230 of 335; percentile 68.6; sampling error 2.6 points; lower is stronger

A B C D E

D, the sloth



Scoreboard

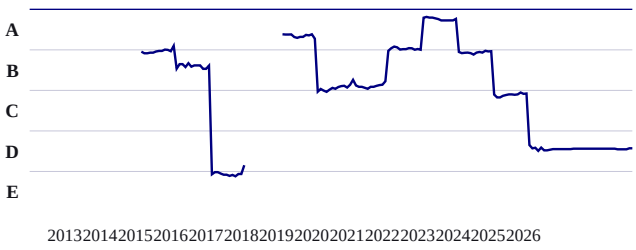
Profitability	B/C percentile 42.6
Solvency	C percentile 47.9
Growth and financing	D percentile 71.6
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.5B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Feb 25, 2026 245 days before the rescan; latest periodic filing 10-Q received Jul 30, 2026
Last close	$130.56 2026-10-27; market equity $2.9B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

ArcBest Corporation? (together with its subsidiaries, the "Company," "ArcBest," "we," "us," and "our") is a multibillion-dollar integrated logistics company that leverages technology and a full suite of solutions across multiple modes of transportation to meet our customers' supply chain needs. We serve as a single end-to-end logistics partner with global reach. Through our integrated approach and customer-led mindset, combined with our technology, expertise, and scale, we ensure our customers have the right solutions and capacity to meet their evolving supply chain needs.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 42.6						
Gross profitability	not computable	27.0%				
one or more required annual facts are missing						
Return on invested capital	not computable	10.0%				

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latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31

Accruals ratio	(6.9%)	(5.8%)	42.6	503	2025-12-31
Gross margin stability, five years	not computable	2.2 pts			

five annual gross margins are required; found 0

Solvency, sleeve percentile 47.9

Twelve-month failure probability	not computable	0.04%			

liabilities and a nearby cover-page share count are required at 2026-06-30

Altman Z double-prime	not computable	2.05			

one or more required annual facts are missing

Net debt to EBITDA	not computable	2.52x			

latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31

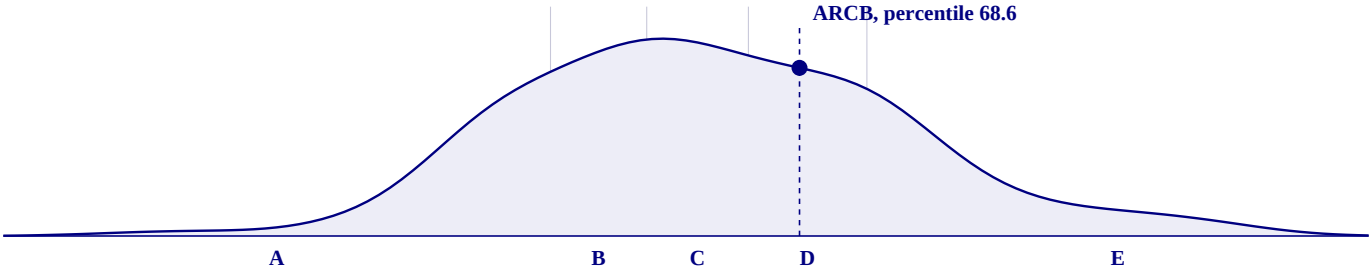
Interest coverage	7.30x	2.45x	29.9	88	2025-12-31
Current ratio	0.95x	1.33x	66.0	507	2025-12-31

Growth and financing, sleeve percentile 71.6

Revenue growth, three-year compound	(7.3%)	5.1%	86.0	400	2025-12-31
Free cash flow growth, three-year compound	(29.3%)	8.8%	88.2	221	2025-12-31
Reinvestment rate	(147.0%)	11.6%	91.6	191	2025-12-31
Asset growth, three years	(0.6%)	4.2%	69.0	437	2025-12-31
Net share issuance, one year	(3.7%)	(0.5%)	23.0	353	2026-02-20

Among 335 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
225	Civeo Corp. (CVEO)	67.1	D	
226	Pursuit Attractions & Hospitality, Inc. (PRSU)	67.4	D	
227	Lindblad Expeditions Holdings, Inc. (LIND)	67.7	D	
228	Fiserv Inc. (FISV)	68.0	D	
229	Norfolk Southern Corp. (NSC)	68.3	D	
230	Arcbest Corp. (ARCB)	68.6	D	
231	Kelly Services Inc. (KELYA)	69.0	D	
232	Kelly Services Inc. (KELYB)	69.0	D	
233	Vail Resorts Inc. (MTN)	69.5	D	
234	PayPal Holdings, Inc. (PYPL)	69.8	D	
235	Payoneer Global Inc. (PAYO)	70.1	D	

What the price implies

at the 2026-10-27 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	98.4%	2.0%	97
Distance from 52-week high	(24.8%)	(25.4%)	51
EBIT to enterprise value	3.0%	4.3%	30
Free cash flow yield	3.9%	4.1%	49

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Book value to price	0.44	0.34	61
Sales to price	1.38	0.71	71
Composite equity issuance, five years	(15.4%)	(8.9%)	38
Relative strength against the sector, log excess return	0.54	(0.13)	97

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$145.9M
Operating cash flow, four quarters	$282.2M
Months of runway	not finite
Days since last periodic filing	90 (10-Q received Jul 30, 2026)
Median daily dollar volume, 63 sessions	$30.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	$244.4M	2024-12-31	2026-02-25	10-K	26-019699
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$218.7M	2024-12-31	2026-02-25	10-K	26-019699
3	income tax	us-gaap:IncomeTaxExpenseBenefit	$45.4M	2024-12-31	2026-02-25	10-K	26-019699
4	total debt	us-gaap:LongTermDebt	$189.1M	2024-12-31	2025-03-03	10-K	25-002037
5	book equity	us-gaap:StockholdersEquity	$1.3B	2024-12-31	2026-02-25	10-K	26-019699
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$127.4M	2024-12-31	2026-02-25	10-K	26-019699
7	total debt	us-gaap:LongTermDebt	$228.9M	2023-12-31	2025-03-03	10-K	25-002037
8	book equity	us-gaap:StockholdersEquity	$1.2B	2023-12-31	2026-02-25	10-K	26-019699
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$262.2M	2023-12-31	2025-03-03	10-K	25-002037
10	net income	us-gaap:NetIncomeLoss	$60.1M	2025-12-31	2026-02-25	10-K	26-019699
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$229.0M	2025-12-31	2026-02-25	10-K	26-019699
12	assets	us-gaap:Assets	$2.5B	2025-12-31	2026-02-25	10-K	26-019699
13	assets	us-gaap:Assets	$2.4B	2024-12-31	2026-02-25	10-K	26-019699
14	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$149.1M	2024-12-31	2026-02-25	10-K	26-019699
15	operating income	us-gaap:OperatingIncomeLoss	$90.3M	2025-12-31	2026-02-25	10-K	26-019699
16	interest expense	us-gaap:InterestAndDebtExpense	$12.4M	2025-12-31	2026-02-25	10-K	26-019699
17	current assets	us-gaap:AssetsCurrent	$626.1M	2025-12-31	2026-02-25	10-K	26-019699
18	current liabilities	us-gaap:LiabilitiesCurrent	$656.9M	2025-12-31	2026-02-25	10-K	26-019699
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.0B	2025-12-31	2026-02-25	10-K	26-019699
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.2B	2024-12-31	2026-02-25	10-K	26-019699
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.4B	2023-12-31	2026-02-25	10-K	26-019699
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.0B	2022-12-31	2025-03-03	10-K	25-002037
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$114.8M	2025-12-31	2026-02-25	10-K	26-019699
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$285.8M	2024-12-31	2026-02-25	10-K	26-019699
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$223.1M	2024-12-31	2026-02-25	10-K	26-019699
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$322.2M	2023-12-31	2026-02-25	10-K	26-019699

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27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$219.0M	2023-12-31	2026-02-25	10-K	26-019699
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$470.8M	2022-12-31	2025-03-03	10-K	25-002037
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$148.2M	2022-12-31	2025-03-03	10-K	25-002037
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$170.3M	2025-12-31	2026-02-25	10-K	26-019699
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$83.1M	2025-12-31	2026-02-25	10-K	26-019699
32	income tax	us-gaap:IncomeTaxExpenseBenefit	$23.0M	2025-12-31	2026-02-25	10-K	26-019699
33	current assets	us-gaap:AssetsCurrent	$675.6M	2024-12-31	2026-02-25	10-K	26-019699
34	current liabilities	us-gaap:LiabilitiesCurrent	$666.0M	2024-12-31	2026-02-25	10-K	26-019699
35	assets	us-gaap:Assets	$2.5B	2023-12-31	2025-03-03	10-K	25-002037
36	assets	us-gaap:Assets	$2.5B	2022-12-31	2024-02-23	10-K	24-001622
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	22,295,803	2026-02-20	2026-02-25	10-K	26-019699
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	23,150,276	2025-02-27	2025-03-03	10-K	25-002037

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