Avient Corp.

AVNT

NYSE; chemicals; SIC 2821, Plastic Materials, Synth Resins & Nonvulcan Elastomers; CIK 0001122976

E

weakest fifth of 331 graded peers in the pooled industrial gro...

rank 276 of 331; percentile 85.5; sampling error 2.7 points; lower is stronger

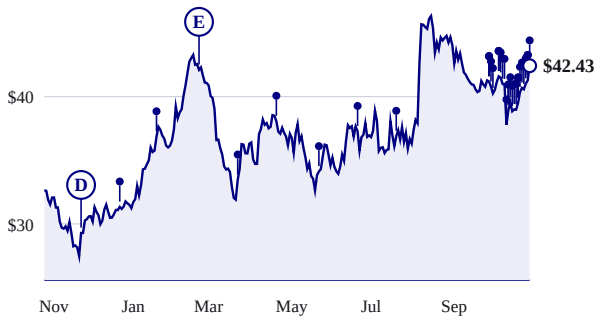
A B C D E

E, the bear



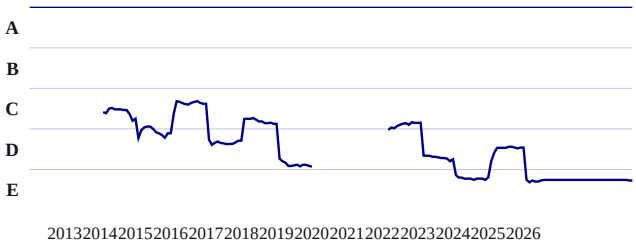
Scoreboard	
Profitability	C percentile 55.3
Solvency	D percentile 65.8
Growth and financing	D percentile 72.5
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $6.0B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress
Inputs computable	9 of 14
Graded from	filings received through Feb 17, 2026 253 days before the rescan; latest periodic filing 10-Q received Aug 6, 2026
Last close	$42.42 2026-10-27; market equity $3.9B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 17, 2026

We are an innovator of materials solutions to help our customers succeed, while enabling a sustainable world. Our products include specialty engineered materials, performance fibers, advanced composites and color and additive solutions. We are also a highly specialized developer and manufacturer of performance enhancing additives, liquid colorants and silicone colorants. When used in this Annual Report on Form 10-K, the terms "we," "us," "our," "Avient" and the "Company" mean Avient Corporation and its consolidated subsidiaries. Avient was formed as PolyOne Corporation on August 31, 2000, from the consolidation of The Geon Company (Geon) and M.A. Hanna Company (Hanna).

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 55.3						
Gross profitability	16.9%	21.3%		62.4	360	2025-12-31
Return on invested capital	not computable	9.3%				

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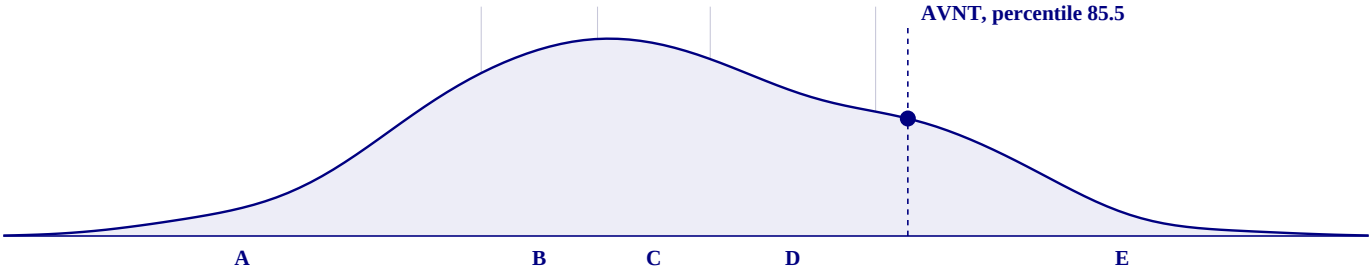
latest aligned inputs end 2018-12-31; latest annual assets end 2025-12-31					
Accruals ratio	(3.7%)	(4.2%)	53.3	399	2025-12-31
Gross margin stability, five years	2.3 pts	2.2 pts	50.3	301	2025-12-31
Solvency, sleeve percentile 65.8					
Twelve-month failure probability	not computable	0.04%			
liabilities and a nearby cover-page share count are required at 2026-06-30					
Altman Z double-prime	not computable	3.41			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.88x			
latest aligned inputs end 2018-12-31; latest annual assets end 2025-12-31					
Interest coverage	not computable	4.16x			
latest aligned inputs end 2017-12-31; latest annual assets end 2025-12-31					
Current ratio	1.66x	2.20x	65.8	422	2025-12-31
Growth and financing, sleeve percentile 72.5					
Revenue growth, three-year compound	(1.4%)	1.2%	61.3	350	2025-12-31
Free cash flow growth, three-year compound	(12.7%)	12.5%	83.3	181	2025-12-31
Reinvestment rate	(125.2%)	21.8%	94.1	170	2025-12-31
Asset growth, three years	(0.3%)	2.9%	66.4	367	2025-12-31
Net share issuance, one year	0.2%	0.0%	57.2	319	2026-02-06

Among 331 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
271	O-I Glass, Inc. (OI)	84.3	E	
272	Kronos Worldwide Inc. (KRO)	84.5	E	
273	Sifco Industries Inc. (SIF)	84.6	E	fortress balance sheet
274	Clearwater Paper Corp. (CLW)	85.0	E	
275	MasterCraft Boat Holdings, Inc. (MCFT)	85.4	E	dilution
276	Avient Corp. (AVNT)	85.5	E	
277	Stepan Co. (SCL)	85.8	E	
278	Smurfit Westrock plc (SW)	85.8	E	
279	FMC Corp. (FMC)	86.1	E	
280	Worthington Enterprises, Inc. (WOR)	86.2	E	
281	IT Tech Packaging, Inc. (ITP)	86.6	E	late filer, fortress balance sheet

What the price implies

at the 2026-10-27 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	36.1%	13.8%	70
Distance from 52-week high	(8.4%)	(25.0%)	84
EBIT to enterprise value	3.7%	3.8%	48
Free cash flow yield	5.0%	3.2%	69

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Book value to price	0.63	0.38	68
Sales to price	0.84	0.55	65
Composite equity issuance, five years	(13.2%)	(9.9%)	38
Relative strength against the sector, log excess return	0.14	(0.02)	67

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	83 (10-Q received Aug 6, 2026)
Median daily dollar volume, 63 sessions	$29.7M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.0B	2025-12-31	2026-02-17	10-K	26-000039
2	assets	us-gaap:Assets	$6.0B	2025-12-31	2026-02-17	10-K	26-000039
3	operating income	us-gaap:OperatingIncomeLoss	$178.6M	2018-12-31	2021-02-25	10-K	21-000014
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$101.8M	2018-12-31	2021-02-25	10-K	21-000014
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$14.4M	2018-12-31	2021-02-25	10-K	21-000014
6	total debt	us-gaap:LongTermDebt	$1.4B	2018-12-31	2020-02-19	10-K	20-000015
7	book equity	us-gaap:StockholdersEquity	$540.0M	2018-12-31	2020-02-19	10-K	20-000015
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$170.9M	2018-12-31	2019-02-19	10-K	19-000007
9	total debt	us-gaap:LongTermDebt	$1.3B	2017-12-31	2019-02-19	10-K	19-000007
10	book equity	us-gaap:StockholdersEquity	$598.5M	2017-12-31	2019-02-19	10-K	19-000007
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$243.6M	2017-12-31	2019-02-19	10-K	19-000007
12	net income	us-gaap:NetIncomeLoss	$81.9M	2025-12-31	2026-02-17	10-K	26-000039
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$301.6M	2025-12-31	2026-02-17	10-K	26-000039
14	assets	us-gaap:Assets	$5.8B	2024-12-31	2026-02-17	10-K	26-000039
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.3B	2025-12-31	2026-02-17	10-K	26-000039
16	gross profit	us-gaap:GrossProfit	$1.1B	2024-12-31	2026-02-17	10-K	26-000039
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.2B	2024-12-31	2026-02-17	10-K	26-000039
18	gross profit	us-gaap:GrossProfit	$892.5M	2023-12-31	2026-02-17	10-K	26-000039
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.1B	2023-12-31	2026-02-17	10-K	26-000039
20	gross profit	us-gaap:GrossProfit	$882.7M	2022-12-31	2025-02-18	10-K	25-000008
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.4B	2022-12-31	2025-02-18	10-K	25-000008
22	gross profit	us-gaap:GrossProfit	$943.8M	2021-12-31	2024-02-20	10-K	24-000019
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.3B	2021-12-31	2024-02-20	10-K	24-000019
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$88.5M	2018-12-31	2021-02-25	10-K	21-000014
25	operating income	us-gaap:OperatingIncomeLoss	$173.1M	2017-12-31	2020-02-19	10-K	20-000015
26	interest expense	us-gaap:InterestExpense	$60.8M	2017-12-31	2018-02-15	10-K	18-000007

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27	current assets	us-gaap:AssetsCurrent	$1.4B	2025-12-31	2026-02-17	10-K	26-000039
28	current liabilities	us-gaap:LiabilitiesCurrent	$846.3M	2025-12-31	2026-02-17	10-K	26-000039
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$106.6M	2025-12-31	2026-02-17	10-K	26-000039
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$256.8M	2024-12-31	2026-02-17	10-K	26-000039
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$121.9M	2024-12-31	2026-02-17	10-K	26-000039
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$201.6M	2023-12-31	2026-02-17	10-K	26-000039
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$119.4M	2023-12-31	2026-02-17	10-K	26-000039
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$398.4M	2022-12-31	2025-02-18	10-K	25-000008
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$105.5M	2022-12-31	2025-02-18	10-K	25-000008
36	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$185.9M	2025-12-31	2026-02-17	10-K	26-000039
37	operating income	us-gaap:OperatingIncomeLoss	$203.5M	2025-12-31	2026-02-17	10-K	26-000039
38	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$111.7M	2025-12-31	2026-02-17	10-K	26-000039
39	income tax	us-gaap:IncomeTaxExpenseBenefit	$28.1M	2025-12-31	2026-02-17	10-K	26-000039
40	current assets	us-gaap:AssetsCurrent	$1.4B	2024-12-31	2026-02-17	10-K	26-000039
41	current liabilities	us-gaap:LiabilitiesCurrent	$756.1M	2024-12-31	2026-02-17	10-K	26-000039
42	assets	us-gaap:Assets	$6.0B	2023-12-31	2025-02-18	10-K	25-000008
43	assets	us-gaap:Assets	$6.1B	2022-12-31	2024-02-20	10-K	24-000019
44	shares outstanding	dei:EntityCommonStockSharesOutstanding	91,624,728	2026-02-06	2026-02-17	10-K	26-000039
45	shares outstanding	dei:EntityCommonStockSharesOutstanding	91,439,343	2025-02-10	2025-02-18	10-K	25-000008

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