Bridgford Foods Corp. BRID

Nasdaq; consumer nondurables; SIC 2013, Sausages & Other Prepared Meat Products; CIK 0000014177

C

middle fifth of 124 graded peers in consumer nondurables

rank 55 of 124; percentile 43.9; sampling error 3.8 points; lower is stronger

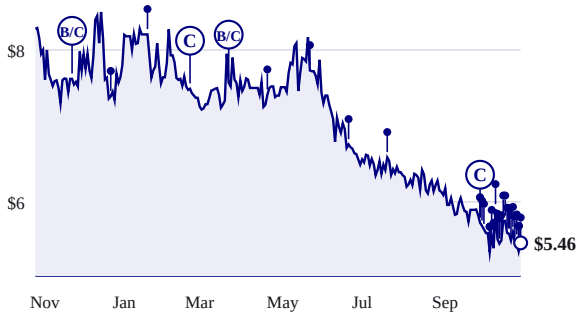
A B C D E

C, the tortoise



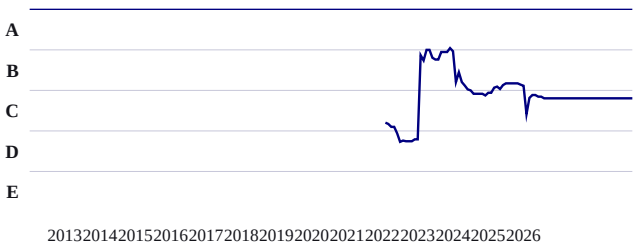
Scoreboard	
Profitability	C/D percentile 58.8
Solvency	A percentile 14.0
Growth and financing	D percentile 63.9
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $147.2M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress
Inputs computable	8 of 14
Graded from	filings received through Jan 28, 2026 273 days before the rescan; latest periodic filing 10-Q received Aug 24, 2026
Last close	$5.37 2026-10-22; market equity $48.7M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Jan 28, 2026

Year Ended October 31, 2025 (52 weeks) Compared to Fiscal Year Ended November 1, 2024 (52 weeks) sales in fiscal year 2025 increased $7,341 (3.3%) when compared to the prior fiscal year. The changes in net sales were comprised as sales in the Frozen Food Products segment in fiscal year 2025 decreased $363 (0.6%) compared to the prior fiscal year. The changes in slight decrease in net sales of frozen food products in fiscal year 2025 primarily relates to lower unit sales volume in pounds partially offset by higher selling prices per pound.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 58.8						
Gross profitability	30.3%	29.8%		46.2	144	2025-10-31
Return on invested capital	not computable	5.6%				

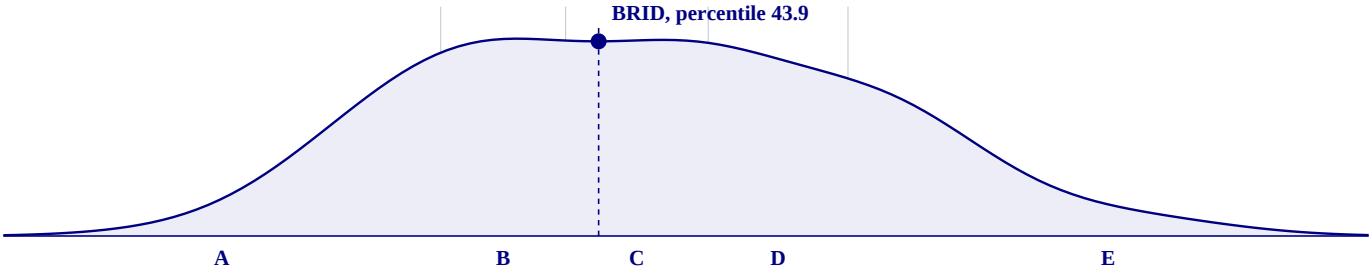
a prior annual debt, equity, and cash observation is required

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Accruals ratio	(5.0%)	(5.1%)	52.0	149	2025-10-31
Gross margin stability, five years	3.3 pts	1.9 pts	78.3	116	2025-10-31
Solvency, sleeve percentile 14.0					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	7.21	3.11	10.2	119	2025-10-31
Net debt to EBITDA	not computable	2.54x			
required facts have no common fiscal period end					
Interest coverage	not computable	2.51x			
latest aligned inputs end 2023-11-03; latest annual assets end 2025-10-31					
Current ratio	2.98x	1.81x	17.8	153	2025-10-31
Growth and financing, sleeve percentile 63.9					
Revenue growth, three-year compound	(4.6%)	0.2%	73.5	133	2025-10-31
Free cash flow growth, three-year compound	not computable	14.9%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	11.0%			
latest aligned inputs end 2023-11-03; latest annual assets end 2025-10-31					
Asset growth, three years	(5.8%)	0.2%	75.9	134	2025-10-31
Net share issuance, one year	0.0%	0.03%	42.2	103	2026-01-28

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
50	Seneca Foods Corp. (SENEB)	39.4	B/C	
51	Johnson Outdoors Inc. (JOUT)	40.7	B/C	fortress balance sheet
52	Coca Cola Co. (KO)	41.5	B/C	
53	Pilgrims Pride Corp. (PPC)	42.3	B/C	
54	Boston Beer Co. Inc. (SAM)	43.1	B/C	fortress balance sheet
55	Bridgford Foods Corp. (BRID)	43.9	C	
56	Post Holdings, Inc. (POST)	44.7	C	
57	Hershey Co. (HSY)	45.5	C	
58	Philip Morris International Inc. (PM)	46.3	C	
59	Hormel Foods Corp. (HRL)	47.2	C	
60	Altria Group, Inc. (MO)	48.0	C	

What the price implies

at the 2026-10-22 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(22.3%)	(0.2%)	23
Distance from 52-week high	(35.8%)	(24.3%)	24
EBIT to enterprise value	(32.4%)	3.7%	12
Free cash flow yield	(18.7%)	4.6%	10

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Book value to price	2.17	0.57	94
Sales to price	4.66	1.21	95
Composite equity issuance, five years	0.0%	(16.3%)	79
Relative strength against the sector, log excess return	(0.35)	(0.10)	23

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-10-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	65 (10-Q received Aug 24, 2026)
Median daily dollar volume, 63 sessions	$18,556

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$44.6M	2025-10-31	2026-01-28	10-K	26-004079
2	assets	us-gaap:Assets	$147.2M	2025-10-31	2026-01-28	10-K	26-004079
3	operating income	us-gaap:OperatingIncomeLoss	-$18.8M	2025-10-31	2026-01-28	10-K	26-004079
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$18.1M	2025-10-31	2026-01-28	10-K	26-004079
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-$4.7M	2025-10-31	2026-01-28	10-K	26-004079
6	total debt	us-gaap:LongTermDebt	$3.8M	2025-10-31	2026-01-28	10-K	26-004079
7	book equity	us-gaap:StockholdersEquity	$115.5M	2025-10-31	2026-01-28	10-K	26-004079
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$876,000	2025-10-31	2026-01-28	10-K	26-004079
9	net income	us-gaap:NetIncomeLoss	-$13.4M	2025-10-31	2026-01-28	10-K	26-004079
10	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$5.7M	2025-10-31	2026-01-28	10-K	26-004079
11	assets	us-gaap:Assets	$157.4M	2024-11-01	2026-01-28	10-K	26-004079
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$231.0M	2025-10-31	2026-01-28	10-K	26-004079
13	gross profit	us-gaap:GrossProfit	$56.3M	2024-11-01	2026-01-28	10-K	26-004079
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$223.6M	2024-11-01	2026-01-28	10-K	26-004079
15	gross profit	us-gaap:GrossProfit	$70.4M	2023-11-03	2025-01-29	10-K	25-004182
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$251.6M	2023-11-03	2025-01-29	10-K	25-004182
17	gross profit	us-gaap:GrossProfit	$72.1M	2022-10-28	2024-01-29	10-K	24-004024
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$265.9M	2022-10-28	2024-01-29	10-K	24-004024
19	gross profit	us-gaap:GrossProfit	$51.4M	2021-10-29	2023-01-26	10-K	23-002631
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$240.4M	2021-10-29	2023-01-26	10-K	23-002631
21	current assets	us-gaap:AssetsCurrent	$63.6M	2025-10-31	2026-01-28	10-K	26-004079
22	current liabilities	us-gaap:LiabilitiesCurrent	$21.3M	2025-10-31	2026-01-28	10-K	26-004079
23	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$106.1M	2025-10-31	2026-01-28	10-K	26-004079
24	liabilities	us-gaap:Liabilities	$31.7M	2025-10-31	2026-01-28	10-K	26-004079
25	operating income	us-gaap:OperatingIncomeLoss	$4.6M	2023-11-03	2025-01-29	10-K	25-004182
26	interest expense	us-gaap:InterestExpense	$579,000	2023-11-03	2024-01-29	10-K	24-004024

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27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$3.6M	2025-10-31	2026-01-28	10-K	26-004079
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$497,000	2024-11-01	2026-01-28	10-K	26-004079
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$3.9M	2024-11-01	2026-01-28	10-K	26-004079
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$4.0M	2023-11-03	2025-01-29	10-K	25-004182
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.6M	2023-11-03	2025-01-29	10-K	25-004182
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$7.8M	2022-10-28	2024-01-29	10-K	24-004024
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$3.8M	2022-10-28	2024-01-29	10-K	24-004024
34	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$6.6M	2023-11-03	2024-01-29	10-K	24-004024
35	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$4.5M	2023-11-03	2025-01-29	10-K	25-004182
36	income tax	us-gaap:IncomeTaxExpenseBenefit	$1.0M	2023-11-03	2025-01-29	10-K	25-004182
37	current assets	us-gaap:AssetsCurrent	$87.5M	2023-11-03	2025-01-29	10-K	25-004182
38	current liabilities	us-gaap:LiabilitiesCurrent	$18.0M	2023-11-03	2025-01-29	10-K	25-004182
39	current assets	us-gaap:AssetsCurrent	$92.9M	2022-10-28	2024-01-29	10-K	24-004024
40	current liabilities	us-gaap:LiabilitiesCurrent	$26.9M	2022-10-28	2024-01-29	10-K	24-004024
41	assets	us-gaap:Assets	$167.0M	2023-11-03	2025-01-29	10-K	25-004182
42	assets	us-gaap:Assets	$176.3M	2022-10-28	2024-01-29	10-K	24-004024
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	9,076,832	2026-01-28	2026-01-28	10-K	26-004079
44	shares outstanding	dei:EntityCommonStockSharesOutstanding	9,076,832	2025-01-29	2025-01-29	10-K	25-004182

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