Bryn Inc.

BRRN

None; other; SIC 8741, Services-Management Services; CIK 0001397795

None

No letter

1 of 14 inputs computable; 7 are required, with a score in every sleeve

Scoreboard	
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $85,645
Standard universe	outside revenue above $1M and assets above $10M
Warnings	late filer, thin data, degenerate inputs not computable: dilution, short runway, distress, fortress balance sheet
Inputs computable	1 of 14
Graded from	filings received through Apr 2, 2026 209 days before the rescan; latest periodic filing 10-Q received Aug 14, 2026

Business, in the company's words

opening of Item 1 of the 10-K received Apr 2, 2026

"we", "us", or, the "Company"), is a Nevada corporation that was formed in April 2011 to become an emerging healthcare knowledge solution company created to transform health and healthcare by developing the standard in measuring clinical performance and outcomes. The Company developed medical software with tools and analytics intended to reduce costs while improving clinical performance, outcomes, predictive insight, and evidence-based best clinical processes.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability						
Gross profitability	not computable	27.0%				
one or more required annual facts are missing						
Return on invested capital	not computable	10.0%				
one or more required annual facts are missing						
Accruals ratio	not computable	(5.8%)				
a prior annual assets observation is required						
Gross margin stability, five years	not computable	2.2 pts				
five annual gross margins are required; found 0						
Solvency, sleeve percentile 90.8						
Twelve-month failure probability	not computable	0.04%				
firm-wide XBRL shares cannot be assigned to one ticker class						
Altman Z double-prime	not computable	2.05				
required facts have no common fiscal period end						

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Net debt to EBITDA	not computable	2.52x			
one or more required annual facts are missing					
Interest coverage	(7.88x)	2.45x	90.8	88	2012-04-30
Current ratio	not computable	1.33x			
required facts have no common fiscal period end					
Growth and financing					
Revenue growth, three-year compound	not computable	5.1%			
four annual observations are required; found 1					
Free cash flow growth, three-year compound	not computable	8.8%			
four consecutive annual FCF observations are required; found 0					
Reinvestment rate	not computable	11.6%			
one or more required annual facts are missing					
Asset growth, three years	not computable	4.2%			
four annual observations are required; found 1					
Net share issuance, one year	not computable	(0.5%)			
firm-wide XBRL shares cannot be assigned to one ticker class					

Warnings

3 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 4 NT 10-K/Q filings in the last eight quarters
Thin data	1 of 14 grade factors are computable; minimum is 7
Degenerate inputs	latest revenue or assets are at or below the $100,000 validity floor

What the price implies

at the 2026-10-28 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	2.0%	
Distance from 52-week high	not computable	(25.4%)	
EBIT to enterprise value	not computable	4.3%	
Free cash flow yield	not computable	4.1%	
Book value to price	not computable	0.34	
Sales to price	not computable	0.71	
Composite equity issuance, five years	not computable	(8.9%)	
Relative strength against the sector, log excess return	not computable	(0.13)	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2012-04-30	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$0
Operating cash flow, four quarters	-$162,036

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Months of runway	not finite
Days since last periodic filing	75 (10-Q received Aug 14, 2026)
Median daily dollar volume, 63 sessions	n/a

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	-$2.7M	2012-04-30	2012-08-13	10-K	12-000006
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$592,574	2012-04-30	2012-08-13	10-K	12-000006
3	assets	us-gaap:Assets	$85,645	2012-04-30	2012-08-13	10-K	12-000006
4	operating income	us-gaap:OperatingIncomeLoss	-$2.3M	2012-04-30	2012-08-13	10-K	12-000006
5	interest expense	us-gaap:InterestExpense	$289,976	2012-04-30	2012-08-13	10-K	12-000006
6	revenue	us-gaap:Revenues	$40,900	2012-04-30	2012-08-13	10-K	12-000006

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