# Clorox Co.

**CLX**

NYSE; chemicals; SIC 2842, Specialty Cleaning, Polishing and Sanitation Preparations; CIK 0000021076

**E**

**weakest fifth of 331 graded peers in the pooled industrial gro...**

rank 268 of 331; percentile 83.6; sampling error 2.7 points; lower is stronger

A B C D E

**E, the bear**



| Scoreboard | |
|---|---|
| **Profitability** | C<br>percentile 44.1 |
| **Solvency** | E<br>percentile 94.8 |
| **Growth and financing** | C<br>percentile 53.3 |
| **Reliability** | 0.94 AUC<br>filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025 |
| **Peer failure rate** | 0.52% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | over $2.67B assets<br>total assets $5.6B |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: distress |
| **Inputs computable** | 8 of 14 |
| **Graded from** | filings received through Aug 8, 2025<br>446 days before the rescan; latest periodic filing 10-K received Aug 7, 2026 |
| **Last close** | $87.36<br>2026-10-27; market equity $10.6B; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Aug 7, 2026*

Market for Registrant's Common Equity, Related Stockholder Matters and Issuer Purchases of Equity Securities Management's Discussion and Analysis of Financial Condition and Results of Operations Changes in and Disagreements with Accountants on Accounting and Financial Disclosure Disclosure Regarding Foreign Jurisdictions that Prevent Inspections Security Ownership of Certain Beneficial Owners and Management and Related Stockholder Matters Certain Relationships and Related Transactions, and Director Independence This Annual Report on Form 10-K for the fiscal year ended June 30, 2026 (this Report), including the exhibits hereto and the information incorporated by reference herein, contains...

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

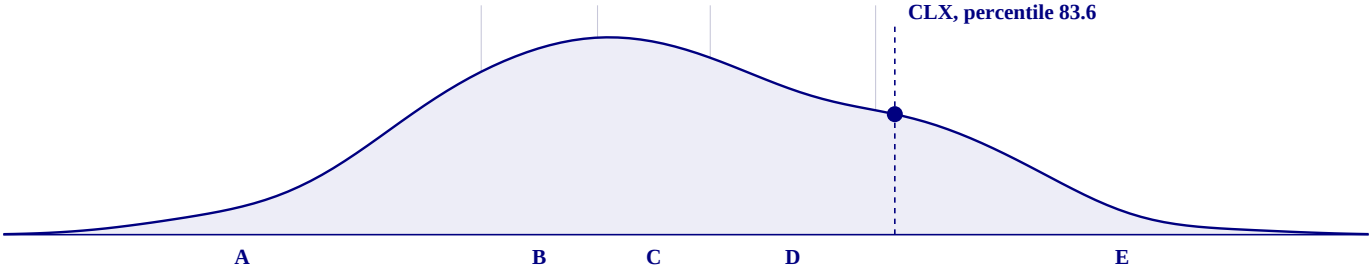
| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 44.1** | | | | | | |
| Gross profitability | 57.8% | 21.3% | | 3.1 | 360 | 2025-06-30 |
| Return on invested capital | not computable | 9.3% | | | | |

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

| | | | | | |
|---|---|---|---|---|---|
| *one or more required annual facts are missing* | | | | | |
| Accruals ratio | (3.0%) | (4.2%) | 59.0 | 399 | 2025-06-30 |
| Gross margin stability, five years | 3.4 pts | 2.2 pts | 70.3 | 301 | 2025-06-30 |
| **Solvency, sleeve percentile 94.8** | | | | | |
| Twelve-month failure probability | not computable | 0.04% | | | |
| *latest liabilities, cash plus short-term investments, book equity, and shares are required* | | | | | |
| Altman Z double-prime | not computable | 3.41 | | | |
| *one or more required annual facts are missing* | | | | | |
| Net debt to EBITDA | not computable | 1.88x | | | |
| *one or more required annual facts are missing* | | | | | |
| Interest coverage | not computable | 4.16x | | | |
| *one or more required annual facts are missing* | | | | | |
| Current ratio | 0.84x | 2.20x | 94.8 | 422 | 2025-06-30 |
| **Growth and financing, sleeve percentile 53.3** | | | | | |
| Revenue growth, three-year compound | (0.01%) | 1.2% | 55.9 | 350 | 2025-06-30 |
| Free cash flow growth, three-year compound | 12.5% | 12.5% | 51.1 | 181 | 2025-06-30 |
| Reinvestment rate | not computable | 21.8% | | | |
| *one or more required annual facts are missing* | | | | | |
| Asset growth, three years | (3.3%) | 2.9% | 76.5 | 367 | 2025-06-30 |
| Net share issuance, one year | (1.3%) | 0.0% | 29.6 | 319 | 2025-07-23 |

## Among 331 peers

*chemicals; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 263 | Innovate Corp. (VATE) | 82.7 | D/E | fortress balance sheet |
| 264 | Green Plains Inc. (GPRE) | 83.0 | E | |
| 265 | Moving iMAGE Technologies Inc. (MITQ) | 83.1 | E | fortress balance sheet |
| 266 | Mosaic Co. (MOS) | 83.3 | E | |
| 267 | Millerknoll, Inc. (MLKN) | 83.5 | E | |
| 268 | Clorox Co. (CLX) | 83.6 | E | |
| 269 | Hillman Solutions Corp. (HLMN) | 83.9 | E | |
| 270 | Codexis, Inc. (CDXS) | 83.9 | E | fortress balance sheet |
| 271 | O-I Glass, Inc. (OI) | 84.3 | E | |
| 272 | Kronos Worldwide Inc. (KRO) | 84.5 | E | |
| 273 | Sifco Industries Inc. (SIF) | 84.6 | E | fortress balance sheet |

## What the price implies

*at the 2026-10-27 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | (17.1%) | 13.8% | 18 |
| Distance from 52-week high | (31.3%) | (25.0%) | 40 |
| EBIT to enterprise value | not computable | 3.8% | |

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

| | | | |
|---|---|---|---|
| Free cash flow yield | 7.2% | 3.2% | 84 |
| Book value to price | (0.01) | 0.38 | 4 |
| Sales to price | 0.67 | 0.55 | 57 |
| Composite equity issuance, five years | not computable | (9.9%) | |
| Relative strength against the sector, log excess return | (0.36) | (0.02) | 17 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score 7 of 9, period end 2025-06-30** | |
| Return on assets above zero | pass |
| Operating cash flow above zero | pass |
| Return on assets improved | pass |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | fail |
| Current ratio improved | fail |
| No new shares issued | pass |
| Gross margin improved | pass |
| Asset turnover improved | pass |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $1.2B |
| Operating cash flow, four quarters | $576.0M |
| Months of runway | not finite |
| Days since last periodic filing | 82 (10-K received Aug 7, 2026) |
| Median daily dollar volume, 63 sessions | $228.8M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $3.2B | 2025-06-30 | 2025-08-08 | 10-K | 25-000039 |
| 2 | assets | us-gaap:Assets | $5.6B | 2025-06-30 | 2025-08-08 | 10-K | 25-000039 |
| 3 | net income | us-gaap:NetIncomeLoss | $810.0M | 2025-06-30 | 2025-08-08 | 10-K | 25-000039 |
| 4 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $981.0M | 2025-06-30 | 2025-08-08 | 10-K | 25-000039 |
| 5 | assets | us-gaap:Assets | $5.8B | 2024-06-30 | 2025-08-08 | 10-K | 25-000039 |
| 6 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $7.1B | 2025-06-30 | 2025-08-08 | 10-K | 25-000039 |
| 7 | gross profit | us-gaap:GrossProfit | $3.0B | 2024-06-30 | 2025-08-08 | 10-K | 25-000039 |
| 8 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $7.1B | 2024-06-30 | 2025-08-08 | 10-K | 25-000039 |
| 9 | gross profit | us-gaap:GrossProfit | $2.9B | 2023-06-30 | 2025-08-08 | 10-K | 25-000039 |
| 10 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $7.4B | 2023-06-30 | 2025-08-08 | 10-K | 25-000039 |
| 11 | gross profit | us-gaap:GrossProfit | $2.5B | 2022-06-30 | 2024-08-08 | 10-K | 24-000030 |
| 12 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $7.1B | 2022-06-30 | 2024-08-08 | 10-K | 24-000030 |
| 13 | gross profit | us-gaap:GrossProfit | $3.2B | 2021-06-30 | 2023-08-10 | 10-K | 23-000037 |
| 14 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $7.3B | 2021-06-30 | 2023-08-10 | 10-K | 23-000037 |
| 15 | current assets | us-gaap:AssetsCurrent | $1.6B | 2025-06-30 | 2025-08-08 | 10-K | 25-000039 |
| 16 | current liabilities | us-gaap:LiabilitiesCurrent | $1.9B | 2025-06-30 | 2025-08-08 | 10-K | 25-000039 |
| 17 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $220.0M | 2025-06-30 | 2025-08-08 | 10-K | 25-000039 |
| 18 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $695.0M | 2024-06-30 | 2025-08-08 | 10-K | 25-000039 |
| 19 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $212.0M | 2024-06-30 | 2025-08-08 | 10-K | 25-000039 |
| 20 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $1.2B | 2023-06-30 | 2025-08-08 | 10-K | 25-000039 |
| 21 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $228.0M | 2023-06-30 | 2025-08-08 | 10-K | 25-000039 |
| 22 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $786.0M | 2022-06-30 | 2024-08-08 | 10-K | 24-000030 |
| 23 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $251.0M | 2022-06-30 | 2024-08-08 | 10-K | 24-000030 |
| 24 | assets | us-gaap:Assets | $5.9B | 2023-06-30 | 2024-08-08 | 10-K | 24-000030 |
| 25 | assets | us-gaap:Assets | $6.2B | 2022-06-30 | 2023-08-10 | 10-K | 23-000037 |

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 26 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 122,309,414 | 2025-07-23 | 2025-08-08 | 10-K | 25-000039 |
| 27 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 123,861,545 | 2024-07-23 | 2024-08-08 | 10-K | 24-000030 |

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.