Data Storage Corp. DTST

Nasdaq; business equipment; SIC 7374, Services-Computer Processing & Data Preparation; CIK 0001419951

B

second fifth of 496 graded peers in business equipment

rank 144 of 496; percentile 28.9; sampling error 2.2 points; lower is stronger

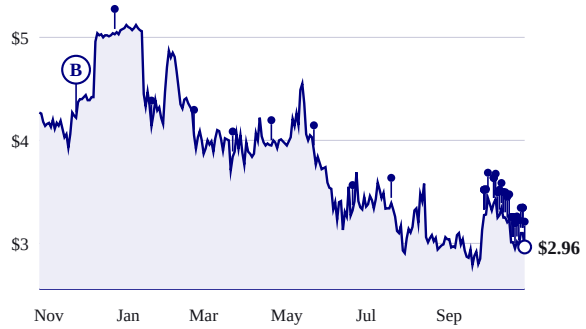
A B C D E

B, the elk



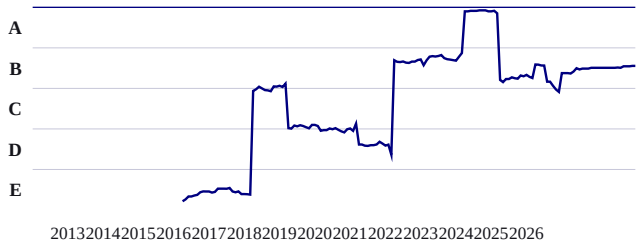
Scoreboard	
Profitability	E percentile 85.9
Solvency	A percentile 2.1
Growth and financing	B/C percentile 38.5
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $43.0M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	short runway, late filer; fortress balan...
Inputs computable	9 of 14
Graded from	filings received through Apr 14, 2026 197 days before the rescan; latest periodic filing 10-Q received Aug 14, 2026
Last close	$3.08 2026-10-26; market equity $7.2M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Apr 14, 2026

"we," "us," "our" and the "Company") has been a leading provider of multi-cloud hosting, fully managed cloud services, disaster recovery, cybersecurity, IT automation, and voice & data solutions for more than twenty years. Following the sale of our cloud solutions business on September 11, 2025, which consisted of the operations of our subsidiaries, CloudFirst Technologies Corporation and CloudFirst Europe Ltd., there has been a strategic shift in our operations. We continue to operate our subsidiary, Nexxis Inc. ("Nexxis"), a telecommunications and data solutions access company.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 85.9						
Gross profitability	1.4%	28.6%		91.5	555	2025-12-31
Return on invested capital	not computable	11.2%				

required facts have no common fiscal period end

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Accruals ratio	65.5%	(7.3%)	99.2	618	2025-12-31
Gross margin stability, five years	4.0 pts	2.3 pts	67.1	426	2025-12-31
Solvency, sleeve percentile 2.1					
Twelve-month failure probability	0.02%	0.05%	3.0	101	2026-06-30
Altman Z double-prime	24.04	2.15	0.9	565	2025-12-31
Net debt to EBITDA	not computable	1.11x			
latest aligned inputs end 2020-12-31; latest annual assets end 2025-12-31					
Interest coverage	not computable	3.77x			
latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31					
Current ratio	21.05x	2.01x	2.3	662	2025-12-31
Growth and financing, sleeve percentile 38.5					
Revenue growth, three-year compound	(61.3%)	6.4%	99.3	535	2025-12-31
Free cash flow growth, three-year compound	not computable	18.1%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	14.3%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	21.3%	5.1%	16.1	560	2025-12-31
Net share issuance, one year	(69.5%)	0.5%	0.2	409	2026-04-13

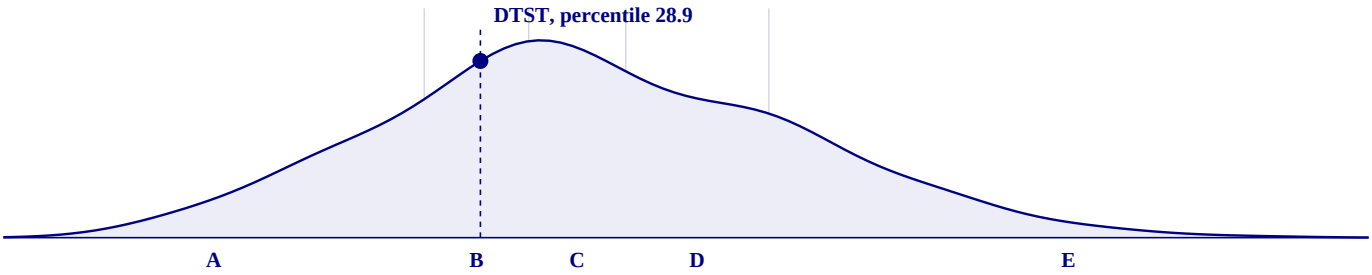
Warnings

3 of 7 checks triggered; none of them enters the letter

Check	Measured
Short runway	cash runway is 0.6 months
Late filer	found 2 NT 10-K/Q filings in the last eight quarters
Fortress balance sheet	cash minus debt is 411,621 USD; Altman Z is not used

Among 496 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
139	Alkami Technology, Inc. (ALKT)	27.9	B	fortress balance sheet
140	Trane Technologies plc (TT)	28.1	B	
141	Intellicheck, Inc. (IDN)	28.3	B	
142	Keysight Technologies, Inc. (KEYS)	28.5	B	
143	Ceva Inc. (CEVA)	28.7	B	
144	Data Storage Corp. (DTST)	28.9	B	short runway, late filer, fortress balance sheet
145	PTC Inc. (PTC)	29.1	B	
146	Lightpath Technologies Inc. (LPTH)	29.3	B	dilution, late filer, fortress balance sheet
147	Ultralife Corp. (ULBI)	29.5	B	late filer
148	Macom Technology Solutions Holdings, Inc. (MTSI)	29.7	B	
149	EnerSys (ENS)	29.9	B	

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What the price implies

at the 2026-10-26 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(29.6%)	2.2%	24
Distance from 52-week high	(42.1%)	(29.9%)	37
EBIT to enterprise value	(50.0%)	1.4%	8
Free cash flow yield	(45.9%)	2.8%	8
Book value to price	1.49	0.25	92
Sales to price	0.20	0.31	39
Composite equity issuance, five years	not computable	4.2%	
Relative strength against the sector, log excess return	(0.63)	(0.26)	24

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$270,691
Operating cash flow, four quarters	-$5.1M
Months of runway	0.6
Days since last periodic filing	75 (10-Q received Aug 14, 2026)
Median daily dollar volume, 63 sessions	$32,277

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$614,324	2025-12-31	2026-04-14	10-K	26-000564
2	assets	us-gaap:Assets	$43.0M	2025-12-31	2026-04-14	10-K	26-000564
3	net income	us-gaap:ProfitLoss	$19.2M	2025-12-31	2026-04-14	10-K	26-000564
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$3.2M	2025-12-31	2026-04-14	10-K	26-000564
5	assets	us-gaap:Assets	$25.3M	2024-12-31	2026-04-14	10-K	26-000564
6	revenue	us-gaap:Revenues	$1.4M	2025-12-31	2026-04-14	10-K	26-000564
7	gross profit	us-gaap:GrossProfit	$527,249	2024-12-31	2026-04-14	10-K	26-000564
8	revenue	us-gaap:Revenues	$1.2M	2024-12-31	2026-04-14	10-K	26-000564
9	gross profit	us-gaap:GrossProfit	$9.6M	2023-12-31	2025-03-31	10-K	25-000484
10	revenue	us-gaap:Revenues	$25.0M	2023-12-31	2025-03-31	10-K	25-000484
11	gross profit	us-gaap:GrossProfit	$8.1M	2022-12-31	2024-03-28	10-K	24-000526
12	revenue	us-gaap:Revenues	$23.9M	2022-12-31	2024-03-28	10-K	24-000526
13	gross profit	us-gaap:GrossProfit	$6.4M	2021-12-31	2023-03-31	10-K	23-000536
14	revenue	us-gaap:Revenues	$14.9M	2021-12-31	2023-03-31	10-K	23-000536
15	current assets	us-gaap:AssetsCurrent	$42.6M	2025-12-31	2026-04-14	10-K	26-000564
16	current liabilities	us-gaap:LiabilitiesCurrent	$2.0M	2025-12-31	2026-04-14	10-K	26-000564
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$222,111	2025-12-31	2026-04-14	10-K	26-000564
18	operating income	us-gaap:OperatingIncomeLoss	-$3.6M	2025-12-31	2026-04-14	10-K	26-000564

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19	book equity	us-gaap:StockholdersEquity	$40.9M	2025-12-31	2026-04-14	10-K	26-000564
20	liabilities	us-gaap:Liabilities	$2.3M	2025-12-31	2026-04-14	10-K	26-000564
21	total debt	us-gaap:LongTermDebt	$481,977	2020-12-31	2021-03-31	10-K	21-000486
22	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$893,598	2020-12-31	2022-03-31	10-K	22-000634
23	operating income	us-gaap:OperatingIncomeLoss	-$1,063	2020-12-31	2022-03-31	10-K	22-000634
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$1.0M	2020-12-31	2022-03-31	10-K	22-000634
25	operating income	us-gaap:OperatingIncomeLoss	-$3.3M	2024-12-31	2026-04-14	10-K	26-000564
26	interest expense	us-gaap:InterestExpense	$119,008	2024-12-31	2025-03-31	10-K	25-000484
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$16,024	2025-12-31	2026-04-14	10-K	26-000564
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.7M	2024-12-31	2026-04-14	10-K	26-000564
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2,149	2024-12-31	2026-04-14	10-K	26-000564
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.9M	2023-12-31	2025-03-31	10-K	25-000484
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.5M	2023-12-31	2025-03-31	10-K	25-000484
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$663,801	2022-12-31	2024-03-28	10-K	24-000526
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$127,257	2022-12-31	2024-03-28	10-K	24-000526
34	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$5,235	2025-12-31	2026-04-14	10-K	26-000564
35	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$2.7M	2025-12-31	2026-04-14	10-K	26-000564
36	income tax	us-gaap:IncomeTaxExpenseBenefit	$1.9M	2025-12-31	2026-04-14	10-K	26-000564
37	current assets	us-gaap:AssetsCurrent	$15.4M	2024-12-31	2026-04-14	10-K	26-000564
38	current liabilities	us-gaap:LiabilitiesCurrent	$3.5M	2024-12-31	2026-04-14	10-K	26-000564
39	assets	us-gaap:Assets	$23.3M	2023-12-31	2025-03-31	10-K	25-000484
40	assets	us-gaap:Assets	$24.1M	2022-12-31	2024-03-28	10-K	24-000526
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	2,167,138	2026-04-13	2026-04-14	10-K	26-000564
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	7,094,081	2025-03-27	2025-04-30	10-K/A	25-000629

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