# DXC Technology Co.

**DXC**

NYSE; business equipment; SIC 7374, Services-Computer Processing & Data Preparation; CIK 0001688568

**D**

**fourth fifth of 496 graded peers in business equipment**

rank 362 of 496; percentile 72.9; sampling error 2.2 points; lower is stronger

A B C D E

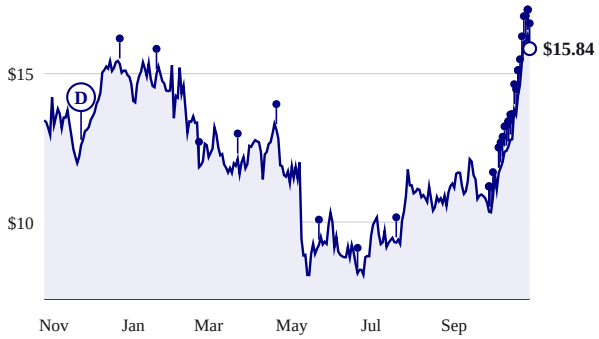
**D, the sloth**



## Scoreboard

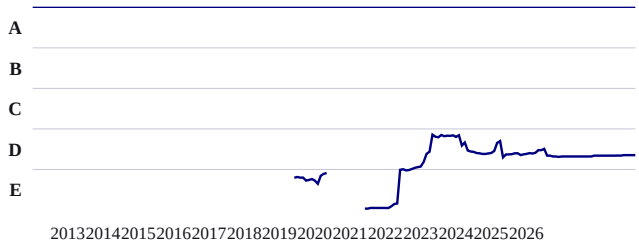
| | |
|---|---|
| **Profitability** | C/D<br>percentile 59.2 |
| **Solvency** | C<br>percentile 49.3 |
| **Growth and financing** | D<br>percentile 66.4 |
| **Reliability** | 0.94 AUC<br>filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025 |
| **Peer failure rate** | 0.52% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | over $2.67B assets<br>total assets $12.9B |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: distress |
| **Inputs computable** | 11 of 14 |
| **Graded from** | filings received through May 8, 2026<br>173 days before the rescan; latest periodic filing 10-Q received Jul 31, 2026 |
| **Last close** | $15.83<br>2026-10-27; market equity $2.5B; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received May 8, 2026*

DXC Technology is a leading enterprise technology and innovation partner delivering software, services, and solutions to global enterprises and public sector organizations - helping them harness AI to drive outcomes at a time of exponential change with speed. With deep expertise in Managed Infrastructure Services, Application Modernization, and Industry-Specific Software Solutions, DXC modernizes, secures, and operates some of the world's most complex technology estates. DXC serves a global client base, including many Fortune 500 companies, supported by approximately 115,000 employees in 60 countries.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

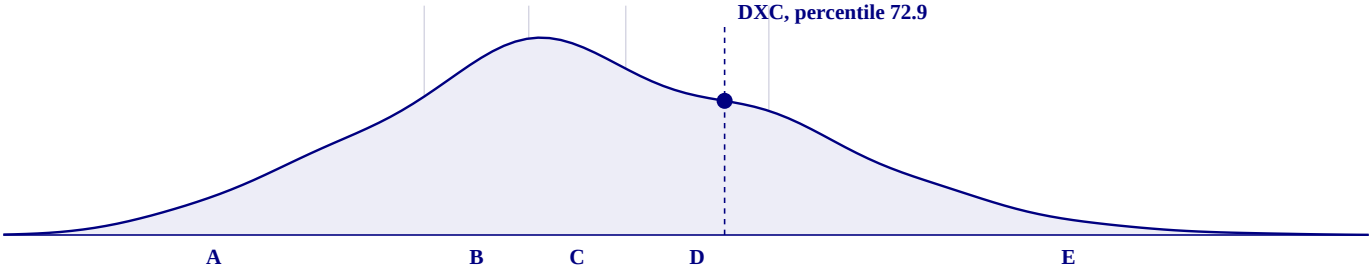
| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 59.2** | | | | | | |
| Gross profitability | not computable | 28.6% | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Return on invested capital | 2.0% | 11.2% | | 73.7 | 134 | 2026-03-31 |

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

| | | | | | |
|---|---|---|---|---|---|
| Accruals ratio | (9.4%) | (7.3%) | 44.7 | 618 | 2026-03-31 |
| Gross margin stability, five years | not computable | 2.3 pts | | | |
| *five annual gross margins are required; found 0* | | | | | |
| **Solvency, sleeve percentile 49.3** | | | | | |
| Twelve-month failure probability | not computable | 0.05% | | | |
| *latest liabilities, cash plus short-term investments, book equity, and shares are required* | | | | | |
| Altman Z double-prime | 0.81 | 2.15 | 53.0 | 565 | 2026-03-31 |
| Net debt to EBITDA | 0.60x | 1.11x | 32.9 | 147 | 2026-03-31 |
| Interest coverage | 4.49x | 3.77x | 43.7 | 88 | 2026-03-31 |
| Current ratio | 1.36x | 2.01x | 67.8 | 662 | 2026-03-31 |
| **Growth and financing, sleeve percentile 66.4** | | | | | |
| Revenue growth, three-year compound | (4.3%) | 6.4% | 78.7 | 535 | 2026-03-31 |
| Free cash flow growth, three-year compound | (3.4%) | 18.1% | 79.8 | 264 | 2026-03-31 |
| Reinvestment rate | (584.2%) | 14.3% | 94.6 | 224 | 2026-03-31 |
| Asset growth, three years | (6.6%) | 5.1% | 77.6 | 560 | 2026-03-31 |
| Net share issuance, one year | (9.8%) | 0.5% | 1.2 | 409 | 2026-05-01 |

## Among 496 peers

*business equipment; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 357 | Mercury Systems Inc. (MRCY) | 71.9 | D | |
| 358 | PAR Technology Corp. (PAR) | 72.1 | D | |
| 359 | Unisys Corp. (UIS) | 72.3 | D | |
| 360 | Intellinetics, Inc. (INLX) | 72.5 | D | |
| 361 | Corsair Gaming, Inc. (CRSR) | 72.7 | D | |
| 362 | DXC Technology Co. (DXC) | 72.9 | D | |
| 363 | Sensata Technologies Holding plc (ST) | 73.1 | D | |
| 364 | Cohu Inc. (COHU) | 73.3 | D | |
| 365 | Geospace Technologies Corp. (GEOS) | 73.5 | D | short runway, late filer, fortress balance sheet |
| 366 | Phunware, Inc. (PHUN) | 73.7 | D | fortress balance sheet |
| 367 | Gen Digital Inc. (GEN) | 74.0 | D | |

## What the price implies

*at the 2026-10-27 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | (17.1%) | 2.2% | 33 |
| Distance from 52-week high | (2.8%) | (29.9%) | 90 |
| EBIT to enterprise value | 27.1% | 1.4% | 100 |
| Free cash flow yield | 40.9% | 2.8% | 98 |
| Book value to price | 1.21 | 0.25 | 90 |
| Sales to price | 5.00 | 0.31 | 95 |

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| | | | |
|---|---|---|---|
| Composite equity issuance, five years | (46.7%) | 4.2% | 3 |
| Relative strength against the sector, log excess return | (0.47) | (0.26) | 33 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2026-03-31** | |
| Return on assets above zero | pass |
| Operating cash flow above zero | pass |
| Return on assets improved | fail |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | fail |
| Current ratio improved | pass |
| No new shares issued | pass |
| Gross margin improved | fail |
| Asset turnover improved | pass |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $2.0B |
| Operating cash flow, four quarters | $1.5B |
| Months of runway | not finite |
| Days since last periodic filing | 89 (10-Q received Jul 31, 2026) |
| Median daily dollar volume, 63 sessions | $28.6M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | operating income | us-gaap:OperatingIncomeLoss | $970.0M | 2026-03-31 | 2026-05-08 | 10-K | 26-000022 |
| 2 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $318.0M | 2026-03-31 | 2026-05-08 | 10-K | 26-000022 |
| 3 | income tax | us-gaap:IncomeTaxExpenseBenefit | $290.0M | 2026-03-31 | 2026-05-08 | 10-K | 26-000022 |
| 4 | total debt | us-gaap:LongTermDebtAndCapitalLeaseObligations | $3.0B | 2026-03-31 | 2026-05-08 | 10-K | 26-000022 |
| 5 | book equity | us-gaap:StockholdersEquity | $2.9B | 2026-03-31 | 2026-05-08 | 10-K | 26-000022 |
| 6 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $1.7B | 2026-03-31 | 2026-05-08 | 10-K | 26-000022 |
| 7 | total debt | us-gaap:LongTermDebtAndCapitalLeaseObligations | $3.0B | 2025-03-31 | 2026-05-08 | 10-K | 26-000022 |
| 8 | book equity | us-gaap:StockholdersEquity | $3.2B | 2025-03-31 | 2026-05-08 | 10-K | 26-000022 |
| 9 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $1.8B | 2025-03-31 | 2026-05-08 | 10-K | 26-000022 |
| 10 | net income | us-gaap:NetIncomeLoss | $18.0M | 2026-03-31 | 2026-05-08 | 10-K | 26-000022 |
| 11 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $1.2B | 2026-03-31 | 2026-05-08 | 10-K | 26-000022 |
| 12 | assets | us-gaap:Assets | $12.9B | 2026-03-31 | 2026-05-08 | 10-K | 26-000022 |
| 13 | assets | us-gaap:Assets | $13.2B | 2025-03-31 | 2026-05-08 | 10-K | 26-000022 |
| 14 | current assets | us-gaap:AssetsCurrent | $5.4B | 2026-03-31 | 2026-05-08 | 10-K | 26-000022 |
| 15 | current liabilities | us-gaap:LiabilitiesCurrent | $3.9B | 2026-03-31 | 2026-05-08 | 10-K | 26-000022 |
| 16 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | -$2.9B | 2026-03-31 | 2026-05-08 | 10-K | 26-000022 |
| 17 | liabilities | us-gaap:Liabilities | $9.7B | 2026-03-31 | 2026-05-08 | 10-K | 26-000022 |
| 18 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $1.2B | 2026-03-31 | 2026-05-08 | 10-K | 26-000022 |
| 19 | interest expense | us-gaap:InterestExpense | $216.0M | 2026-03-31 | 2026-05-08 | 10-K | 26-000022 |
| 20 | revenue | us-gaap:Revenues | $12.6B | 2026-03-31 | 2026-05-08 | 10-K | 26-000022 |
| 21 | revenue | us-gaap:Revenues | $12.9B | 2025-03-31 | 2026-05-08 | 10-K | 26-000022 |
| 22 | revenue | us-gaap:Revenues | $13.7B | 2024-03-31 | 2026-05-08 | 10-K | 26-000022 |
| 23 | revenue | us-gaap:Revenues | $14.4B | 2023-03-31 | 2025-05-15 | 10-K | 25-000029 |
| 24 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $212.0M | 2026-03-31 | 2026-05-08 | 10-K | 26-000022 |
| 25 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $1.4B | 2025-03-31 | 2026-05-08 | 10-K | 26-000022 |
| 26 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $248.0M | 2025-03-31 | 2026-05-08 | 10-K | 26-000022 |
| 27 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $1.4B | 2024-03-31 | 2026-05-08 | 10-K | 26-000022 |
| 28 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $182.0M | 2024-03-31 | 2026-05-08 | 10-K | 26-000022 |
| 29 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $1.4B | 2023-03-31 | 2025-05-15 | 10-K | 25-000029 |

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| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 30 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $267.0M | 2023-03-31 | 2025-05-15 | 10-K | 25-000029 |
| 31 | current assets | us-gaap:AssetsCurrent | $5.4B | 2025-03-31 | 2026-05-08 | 10-K | 26-000022 |
| 32 | current liabilities | us-gaap:LiabilitiesCurrent | $4.4B | 2025-03-31 | 2026-05-08 | 10-K | 26-000022 |
| 33 | assets | us-gaap:Assets | $13.9B | 2024-03-31 | 2025-05-15 | 10-K | 25-000029 |
| 34 | assets | us-gaap:Assets | $15.8B | 2023-03-31 | 2024-05-17 | 10-K | 24-000032 |
| 35 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 163,479,858 | 2026-05-01 | 2026-05-08 | 10-K | 26-000022 |
| 36 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 181,266,304 | 2025-05-05 | 2025-05-15 | 10-K | 25-000029 |

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