Getty Images Holdings, Inc.

GETYQ

None; other; SIC 7389, Services-Business Services, NEC; CIK 0001898496

E

weakest fifth of 335 graded peers in other

rank 283 of 335; percentile 84.4; sampling error 2.6 points; lower is stronger

A B C D E

E, the bear



Scoreboard	
Profitability	B/C percentile 42.3
Solvency	D/E percentile 78.7
Growth and financing	C/D percentile 61.8
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $3.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress
Inputs computable	8 of 14
Graded from	filings received through Apr 27, 2026 184 days before the rescan; latest periodic filing 10-Q received Aug 10, 2026

Business, in the company's words

opening of Item 1 of the 10-K received Mar 16, 2026

Getty Images Holdings, Inc. is a Delaware corporation with its corporate headquarters located at 605 5th Ave S., Suite 400, Seattle, Washington 98104, telephone number (206) 925-5000, internet website address www.gettyimages.com. Our internet website and content contained therein or connected thereto are not incorporated by reference into this Annual Report. References to "Getty Images," the "Company," "we," "our" and "us" and similar terms mean Getty Images Holdings, Inc. and its subsidiaries, unless the context otherwise requires.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

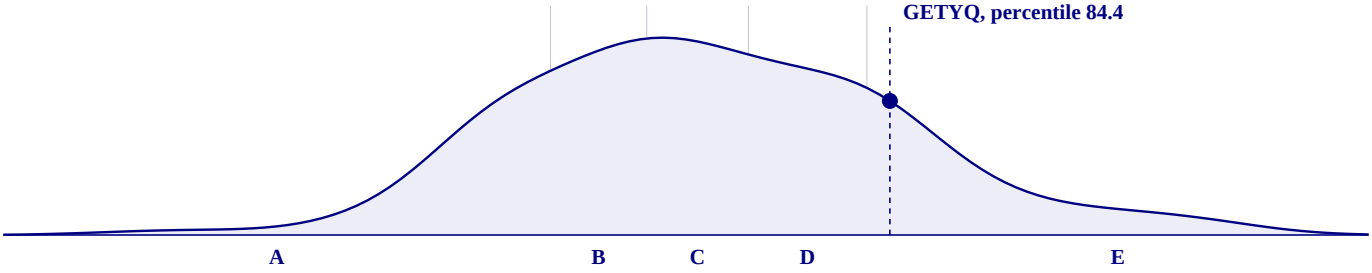
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 42.3						
Gross profitability	22.2%	27.0%		54.9	287	2025-12-31
Return on invested capital	not computable	10.0%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Accruals ratio	(9.4%)	(5.8%)		29.7	503	2025-12-31
Gross margin stability, five years	not computable	2.2 pts				
five annual gross margins are required; found 3						

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Solvency, sleeve percentile 78.7					
Twelve-month failure probability	not computable	0.04%			
firm-wide XBRL shares cannot be assigned to one ticker class					
Altman Z double-prime	(1.64)	2.05	69.8	385	2025-12-31
Net debt to EBITDA	8.07x	2.52x	89.0	182	2025-12-31
Interest coverage	not computable	2.45x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	0.77x	1.33x	77.3	507	2025-12-31
Growth and financing, sleeve percentile 61.8					
Revenue growth, three-year compound	1.9%	5.1%	60.7	400	2025-12-31
Free cash flow growth, three-year compound	(62.1%)	8.8%	96.4	221	2025-12-31
Reinvestment rate	not computable	11.6%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	9.5%	4.2%	28.4	437	2025-12-31
Net share issuance, one year	not computable	(0.5%)			
firm-wide XBRL shares cannot be assigned to one ticker class					

Among 335 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
278	Stagwell Inc. (STGW)	82.9	E	
279	Travelzoo (TZOO)	83.2	E	
280	Delek Logistics Partners, L.P. (DKL)	83.5	E	
281	Repay Holdings Corp. (RPAY)	83.8	E	
282	MP Materials Corp. DE (MP)	84.1	E	fortress balance sheet
283	Getty Images Holdings, Inc. (GETYQ)	84.4	E	
284	Addentax Group Corp. (ATXG)	84.7	E	dilution
285	Target Hospitality Corp. (TH)	85.0	E	late filer, fortress balance sheet
286	CSX Corp. (CSX)	85.3	E	
287	RXO, Inc. (RXO)	85.6	E	
288	Forward AIR Corp. (FWRD)	85.9	E	late filer

What the price implies

at the 2026-10-28 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	2.0%	
Distance from 52-week high	not computable	(25.4%)	
EBIT to enterprise value	not computable	4.3%	
Free cash flow yield	not computable	4.1%	
Book value to price	not computable	0.34	
Sales to price	not computable	0.71	
Composite equity issuance, five years	not computable	(8.9%)	

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Relative strength against the sector, log excess return	not computable	(0.13)

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$51.6M
Operating cash flow, four quarters	-$25.4M
Months of runway	24.4
Days since last periodic filing	79 (10-Q received Aug 10, 2026)
Median daily dollar volume, 63 sessions	n/a

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$981.3M	2025-12-31	2026-03-16	10-K	26-018160
2	cost of revenue	us-gaap:CostOfRevenue	$261.3M	2025-12-31	2026-03-16	10-K	26-018160
3	assets	us-gaap:Assets	$3.2B	2025-12-31	2026-03-16	10-K	26-018160
4	operating income	us-gaap:OperatingIncomeLoss	$83.9M	2025-12-31	2026-03-16	10-K	26-018160
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$162.3M	2025-12-31	2026-03-16	10-K	26-018160
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$43.9M	2025-12-31	2026-03-16	10-K	26-018160
7	total debt	us-gaap:LongTermDebt	$1.3B	2025-12-31	2026-03-16	10-K	26-018160
8	book equity	us-gaap:StockholdersEquity	$552.5M	2025-12-31	2026-03-16	10-K	26-018160
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$90.2M	2025-12-31	2026-03-16	10-K	26-018160
10	total debt	us-gaap:LongTermDebt	$1.3B	2024-12-31	2026-03-16	10-K	26-018160
11	book equity	us-gaap:StockholdersEquity	$670.2M	2024-12-31	2026-03-16	10-K	26-018160
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$121.2M	2024-12-31	2026-03-16	10-K	26-018160
13	net income	us-gaap:ProfitLoss	-$206.2M	2025-12-31	2026-03-16	10-K	26-018160
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$65.2M	2025-12-31	2026-03-16	10-K	26-018160
15	assets	us-gaap:Assets	$2.6B	2024-12-31	2026-03-16	10-K	26-018160
16	current assets	us-gaap:AssetsCurrent	$1.0B	2025-12-31	2026-03-16	10-K	26-018160
17	current liabilities	us-gaap:LiabilitiesCurrent	$1.3B	2025-12-31	2026-03-16	10-K	26-018160
18	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$1.4B	2025-12-31	2026-03-16	10-K	26-018160
19	liabilities	us-gaap:Liabilities	$2.6B	2025-12-31	2026-03-16	10-K	26-018160
20	depreciation amortization	us-gaap:Depreciation	$62.5M	2025-12-31	2026-03-16	10-K	26-018160
21	operating income	us-gaap:OperatingIncomeLoss	$127.7M	2023-12-31	2026-03-16	10-K	26-018160
22	interest expense	us-gaap:InterestExpense	$126.9M	2023-12-31	2024-03-15	10-K	24-011316
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$939.3M	2024-12-31	2026-03-16	10-K	26-018160
24	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$916.6M	2023-12-31	2026-03-16	10-K	26-018160
25	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$926.2M	2022-12-31	2025-03-17	10-K	25-013103
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$59.5M	2025-12-31	2026-03-16	10-K	26-018160
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$118.3M	2024-12-31	2026-03-16	10-K	26-018160
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$57.5M	2024-12-31	2026-03-16	10-K	26-018160
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$132.7M	2023-12-31	2026-03-16	10-K	26-018160
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$57.0M	2023-12-31	2026-03-16	10-K	26-018160

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31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$163.1M	2022-12-31	2025-03-17	10-K	25-013103
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$59.3M	2022-12-31	2025-03-17	10-K	25-013103
33	current assets	us-gaap:AssetsCurrent	$358.8M	2024-12-31	2026-03-16	10-K	26-018160
34	current liabilities	us-gaap:LiabilitiesCurrent	$453.3M	2024-12-31	2026-03-16	10-K	26-018160
35	assets	us-gaap:Assets	$2.6B	2023-12-31	2025-03-17	10-K	25-013103
36	assets	us-gaap:Assets	$2.5B	2022-12-31	2024-03-15	10-K	24-011316

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