Hain Celestial Group Inc.

HAIN

Nasdaq; consumer nondurables; SIC 2000, Food and Kindred Products; CIK 0000910406

E

weakest fifth of 124 graded peers in consumer nondurables

rank 119 of 124; percentile 95.9; sampling error 3.8 points; lower is stronger

A B C D E

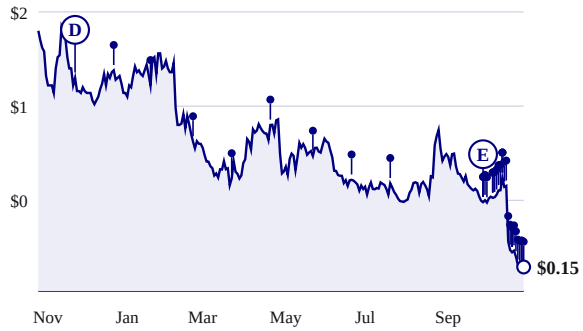
E, the bear



Scoreboard

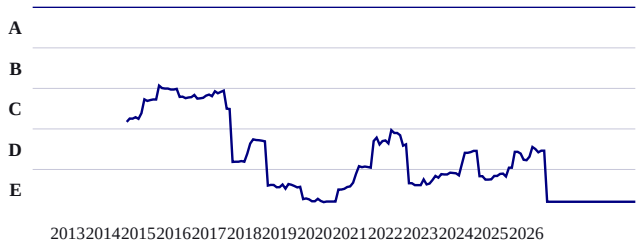
Profitability	B/C percentile 41.4
Solvency	E percentile 89.1
Growth and financing	E percentile 90.6
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: dilution, distress
Inputs computable	8 of 14
Graded from	filings received through Oct 23, 2026 5 days before the rescan; latest periodic filing 10-K received Sep 14, 2026
Last close	$0.15 2026-10-27; market equity $13.6M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Sep 14, 2026

The Hain Celestial Group, Inc., a Delaware corporation (collectively with its subsidiaries, the "Company," "Hain Celestial," "we," "us" or "our") was founded in 1993. Hain Celestial is a leading global health and wellness company whose purpose is to inspire healthier living for people, communities and the planet through better-for-you brands. For more than 30 years, Hain Celestial has intentionally focused on delivering nutrition and well-being that positively impacts today and tomorrow. Headquartered in Hoboken, N.J., Hain Celestial's products across beverages, yogurt, baby/kids and meal preparation are marketed and sold around the world.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 41.4						
Gross profitability	25.0%	29.8%		54.5	144	2026-06-30
Return on invested capital	(33.3%)	5.6%		93.8	49	2026-06-30
Accruals ratio	(28.5%)	(5.1%)		6.1	149	2026-06-30

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Gross margin stability, five years	0.8 pts	1.9 pts	11.3	116	2026-06-30
Solvency, sleeve percentile 89.1					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	(4.35)	3.11	82.2	119	2026-06-30
Net debt to EBITDA	not computable	2.54x			
EBITDA must exceed $100,000					
Interest coverage	not computable	2.51x			
one or more required annual facts are missing					
Current ratio	0.50x	1.81x	96.1	153	2026-06-30
Growth and financing, sleeve percentile 90.6					
Revenue growth, three-year compound	(9.0%)	0.2%	87.9	133	2026-06-30
Free cash flow growth, three-year compound	not computable	14.9%			
four consecutive annual FCF observations are required; found 0					
Reinvestment rate	not computable	11.0%			
one or more required annual facts are missing					
Asset growth, three years	(21.6%)	0.2%	93.2	134	2026-06-30
Net share issuance, one year	not computable	0.03%			
prior share count is 42 days earlier					

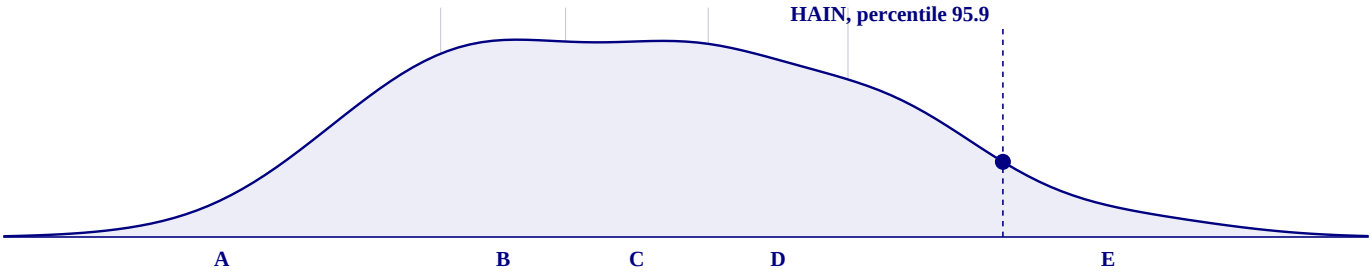
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 57,786,000 USD; Altman Z is not used

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
114	Beyond Meat, Inc. (BYND)	91.9	E	dilution, late filer
115	Rythm, Inc. (RYM)	92.7	E	
116	Archer-Daniels-Midland Co. (ADM)	93.5	E	late filer
117	Culp Inc. (CULP)	94.3	E	fortress balance sheet
118	Mondelez International, Inc. (MDLZ)	95.1	E	
119	Hain Celestial Group Inc. (HAIN)	95.9	E	fortress balance sheet
120	Limoneira Co. (LMNR)	96.7	E	
121	Reed'S, Inc. (REED)	97.6	E	
122	Endovia Health Sciences, Inc. (EDVA)	98.4	E	short runway, late filer, degenerate inputs, fortress balance sheet
123	22nd Century Group, Inc. (XXII)	99.2	E	dilution, fortress balance sheet
124	Planet Green Holdings Corp. (PLAG)	100.0	E	dilution, late filer, fortress balance sheet

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

What the price implies

at the 2026-10-27 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(52.8%)	(0.2%)	8
Distance from 52-week high	(89.7%)	(24.3%)	3
EBIT to enterprise value	not computable	3.7%	
Free cash flow yield	not computable	4.6%	
Book value to price	11.65	0.57	99
Sales to price	101.87	1.21	99
Composite equity issuance, five years	(6.9%)	(16.3%)	68
Relative strength against the sector, log excess return	(0.85)	(0.10)	8

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$58.1M
Operating cash flow, four quarters	$78.3M
Months of runway	not finite
Days since last periodic filing	44 (10-K received Sep 14, 2026)
Median daily dollar volume, 63 sessions	$379,823

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$272.1M	2026-06-30	2026-09-14	10-K	26-390505
2	assets	us-gaap:Assets	$1.1B	2026-06-30	2026-09-14	10-K	26-390505
3	operating income	us-gaap:OperatingIncomeLoss	-$203.5M	2026-06-30	2026-09-14	10-K	26-390505
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$306.8M	2026-06-30	2026-09-14	10-K	26-390505
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-$2.2M	2026-06-30	2026-09-14	10-K	26-390505
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$292,000	2026-06-30	2026-09-14	10-K	26-390505
7	book equity	us-gaap:StockholdersEquity	$154.8M	2026-06-30	2026-09-14	10-K	26-390505
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$58.1M	2026-06-30	2026-09-14	10-K	26-390505
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$697.2M	2025-06-30	2026-09-14	10-K	26-390505
10	book equity	us-gaap:StockholdersEquity	$475.0M	2025-06-30	2026-09-14	10-K	26-390505
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$54.4M	2025-06-30	2026-09-14	10-K	26-390505
12	net income	us-gaap:NetIncomeLoss	-$304.9M	2026-06-30	2026-09-14	10-K	26-390505
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$78.3M	2026-06-30	2026-09-14	10-K	26-390505
14	assets	us-gaap:Assets	$1.6B	2025-06-30	2026-09-14	10-K	26-390505
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.4B	2026-06-30	2026-09-14	10-K	26-390505
16	gross profit	us-gaap:GrossProfit	$334.1M	2025-06-30	2026-09-14	10-K	26-390505
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.6B	2025-06-30	2026-09-14	10-K	26-390505
18	gross profit	us-gaap:GrossProfit	$380.8M	2024-06-30	2025-09-15	10-K	25-203534

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.7B	2024-06-30	2025-09-15	10-K	25-203534
20	gross profit	us-gaap:GrossProfit	$396.4M	2023-06-30	2025-09-15	10-K	25-203534
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.8B	2023-06-30	2025-09-15	10-K	25-203534
22	gross profit	us-gaap:GrossProfit	$427.4M	2022-06-30	2024-08-27	10-K	24-100992
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.9B	2022-06-30	2024-08-27	10-K	24-100992
24	current assets	us-gaap:AssetsCurrent	$416.3M	2026-06-30	2026-09-14	10-K	26-390505
25	current liabilities	us-gaap:LiabilitiesCurrent	$830.8M	2026-06-30	2026-09-14	10-K	26-390505
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$258.2M	2026-06-30	2026-09-14	10-K	26-390505
27	liabilities	us-gaap:Liabilities	$935.6M	2026-06-30	2026-09-14	10-K	26-390505
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$52.6M	2026-06-30	2026-09-14	10-K	26-390505
29	assets	us-gaap:Assets	$2.1B	2024-06-30	2025-09-15	10-K	25-203534
30	assets	us-gaap:Assets	$2.3B	2023-06-30	2024-08-27	10-K	24-100992
31	shares outstanding	dei:EntityCommonStockSharesOutstanding	91,002,269	2026-10-20	2026-10-23	10-K/A	26-430619
32	shares outstanding	dei:EntityCommonStockSharesOutstanding	91,002,269	2026-09-08	2026-09-14	10-K	26-390505

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.