# Intapp, Inc.

**INTA**

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001565687

**B**

**second fifth of 496 graded peers in business equipment**

rank 170 of 496; percentile 34.1; sampling error 2.2 points; lower is stronger

A B C D E

**B, the elk**



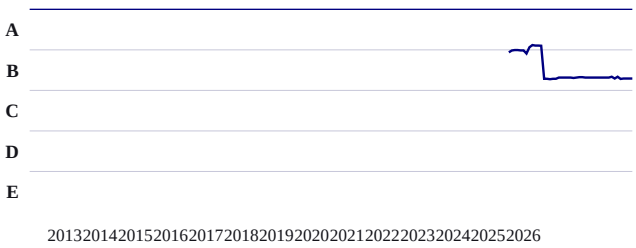
| Scoreboard | |
|---|---|
| **Profitability** | B<br>percentile 32.1 |
| **Solvency** | D/E<br>percentile 81.0 |
| **Growth and financing** | A/B<br>percentile 20.0 |
| **Reliability** | 0.91 AUC<br>filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025 |
| **Peer failure rate** | 1.01% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | $591M to $2.67B assets<br>total assets $753.7M |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: distress, fortress balance sheet |
| **Inputs computable** | 9 of 14 |
| **Graded from** | filings received through Aug 14, 2026<br>75 days before the rescan; latest periodic filing 10-Q received Oct 27, 2026 |
| **Last close** | $42.97<br>2026-10-27; market equity $3.3B; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Aug 14, 2026*

Intapp is a leading global provider of AI-powered solutions for professional firms in highly regulated industries. Intapp's vertically tailored solutions are purpose-built for the specialized workflows, complex relationship networks, and professional compliance requirements of accounting, consulting, investment banking, legal, private capital, and real assets firms. By applying Firm AI to core processes and data, Intapp helps partners, dealmakers, and advisors drive firm growth, manage compliance, and improve profitability.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

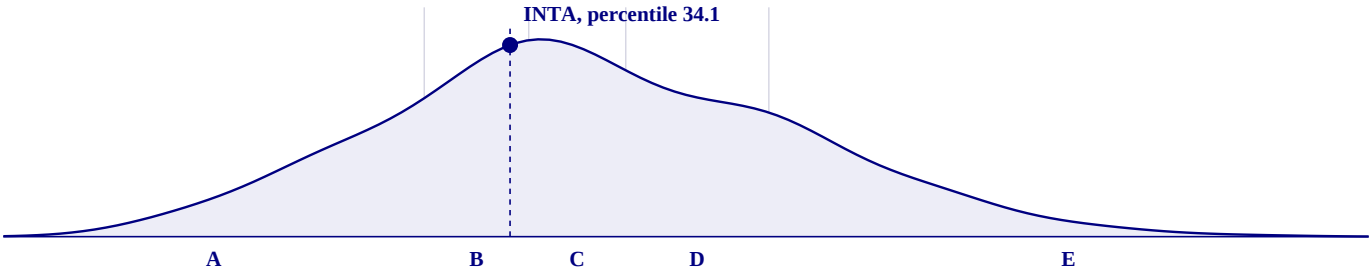
| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 32.1** | | | | | | |
| Gross profitability | 58.1% | 28.6% | | 10.5 | 555 | 2026-06-30 |
| Return on invested capital | not computable | 11.2% | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Accruals ratio | (22.8%) | (7.3%) | | 16.4 | 618 | 2026-06-30 |

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| | | | | | | |
|---|---|---|---|---|---|---|
| Gross margin stability, five years | 4.3 pts | 2.3 pts | | 69.4 | 426 | 2026-06-30 |
| **Solvency, sleeve percentile 81.0** | | | | | | |
| Twelve-month failure probability | not computable | 0.05% | | | | |
| *latest liabilities, cash plus short-term investments, book equity, and shares are required* | | | | | | |
| Altman Z double-prime | (3.94) | 2.15 | | 73.6 | 565 | 2026-06-30 |
| Net debt to EBITDA | not computable | 1.11x | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Interest coverage | not computable | 3.77x | | | | |
| *latest aligned inputs end 2023-06-30; latest annual assets end 2026-06-30* | | | | | | |
| Current ratio | 0.78x | 2.01x | | 88.4 | 662 | 2026-06-30 |
| **Growth and financing, sleeve percentile 20.0** | | | | | | |
| Revenue growth, three-year compound | 18.1% | 6.4% | | 21.3 | 535 | 2026-06-30 |
| Free cash flow growth, three-year compound | 78.9% | 18.1% | | 10.6 | 264 | 2026-06-30 |
| Reinvestment rate | not computable | 14.3% | | | | |
| *pretax income must exceed the validity floor and imply a 0%-100% tax rate* | | | | | | |
| Asset growth, three years | 6.2% | 5.1% | | 44.2 | 560 | 2026-06-30 |
| Net share issuance, one year | (6.8%) | 0.5% | | 3.9 | 409 | 2026-08-06 |

## Among 496 peers

*business equipment; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 165 | Consensus Cloud Solutions, Inc. (CCSI) | 33.1 | B | |
| 166 | Coursera, Inc. (COUR) | 33.3 | B | |
| 167 | Twilio Inc. (TWLO) | 33.5 | B | |
| 168 | Celestica Inc. (CLS) | 33.7 | B | |
| 169 | Texas Instruments Inc. (TXN) | 33.9 | B | |
| 170 | Intapp, Inc. (INTA) | 34.1 | B | |
| 171 | Extreme Networks Inc. (EXTR) | 34.3 | B | fortress balance sheet |
| 172 | Fabrinet (FN) | 34.5 | B | fortress balance sheet |
| 173 | Paylocity Holding Corp. (PCTY) | 34.7 | B | fortress balance sheet |
| 174 | Kewaunee Scientific Corp. (KEQU) | 34.9 | B | |
| 175 | Egain Corp. (EGAN) | 35.2 | B | |

## What the price implies

*at the 2026-10-27 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | 6.0% | 2.2% | 54 |
| Distance from 52-week high | (10.5%) | (29.9%) | 77 |
| EBIT to enterprise value | (1.3%) | 1.4% | 30 |
| Free cash flow yield | 4.4% | 2.8% | 65 |
| Book value to price | 0.09 | 0.25 | 23 |
| Sales to price | 0.18 | 0.31 | 34 |

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| | | | |
|---|---|---|---|
| Composite equity issuance, five years | not computable | 4.2% | |
| Relative strength against the sector, log excess return | (0.22) | (0.26) | 54 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2026-06-30** | |
| Return on assets above zero | fail |
| Operating cash flow above zero | pass |
| Return on assets improved | fail |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | fail |
| Current ratio improved | fail |
| No new shares issued | pass |
| Gross margin improved | pass |
| Asset turnover improved | fail |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $147.7M |
| Operating cash flow, four quarters | $161.5M |
| Months of runway | not finite |
| Days since last periodic filing | 1 (10-Q received Oct 27, 2026) |
| Median daily dollar volume, 63 sessions | $23.0M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $437.9M | 2026-06-30 | 2026-08-14 | 10-K | 26-000073 |
| 2 | assets | us-gaap:Assets | $753.7M | 2026-06-30 | 2026-08-14 | 10-K | 26-000073 |
| 3 | net income | us-gaap:NetIncomeLoss | -$41.3M | 2026-06-30 | 2026-08-14 | 10-K | 26-000073 |
| 4 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $146.8M | 2026-06-30 | 2026-08-14 | 10-K | 26-000073 |
| 5 | assets | us-gaap:Assets | $894.2M | 2025-06-30 | 2026-08-14 | 10-K | 26-000073 |
| 6 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $577.8M | 2026-06-30 | 2026-08-14 | 10-K | 26-000073 |
| 7 | gross profit | us-gaap:GrossProfit | $373.0M | 2025-06-30 | 2026-08-14 | 10-K | 26-000073 |
| 8 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $504.1M | 2025-06-30 | 2026-08-14 | 10-K | 26-000073 |
| 9 | gross profit | us-gaap:GrossProfit | $306.9M | 2024-06-30 | 2026-08-14 | 10-K | 26-000073 |
| 10 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $430.5M | 2024-06-30 | 2026-08-14 | 10-K | 26-000073 |
| 11 | gross profit | us-gaap:GrossProfit | $239.4M | 2023-06-30 | 2025-08-20 | 10-K | 25-184080 |
| 12 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $350.9M | 2023-06-30 | 2025-08-20 | 10-K | 25-184080 |
| 13 | gross profit | us-gaap:GrossProfit | $173.0M | 2022-06-30 | 2024-08-26 | 10-K | 24-100587 |
| 14 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $272.1M | 2022-06-30 | 2024-08-26 | 10-K | 24-100587 |
| 15 | current assets | us-gaap:AssetsCurrent | $315.2M | 2026-06-30 | 2026-08-14 | 10-K | 26-000073 |
| 16 | current liabilities | us-gaap:LiabilitiesCurrent | $405.8M | 2026-06-30 | 2026-08-14 | 10-K | 26-000073 |
| 17 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | -$823.6M | 2026-06-30 | 2026-08-14 | 10-K | 26-000073 |
| 18 | operating income | us-gaap:OperatingIncomeLoss | -$40.1M | 2026-06-30 | 2026-08-14 | 10-K | 26-000073 |
| 19 | book equity | us-gaap:StockholdersEquity | $317.6M | 2026-06-30 | 2026-08-14 | 10-K | 26-000073 |
| 20 | liabilities | us-gaap:Liabilities | $436.1M | 2026-06-30 | 2026-08-14 | 10-K | 26-000073 |
| 21 | operating income | us-gaap:OperatingIncomeLoss | -$69.3M | 2023-06-30 | 2025-08-20 | 10-K | 25-184080 |
| 22 | interest expense | us-gaap:InterestExpense | $156,000 | 2023-06-30 | 2023-09-07 | 10-K | 23-047051 |
| 23 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $2.1M | 2026-06-30 | 2026-08-14 | 10-K | 26-000073 |
| 24 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $123.5M | 2025-06-30 | 2026-08-14 | 10-K | 26-000073 |
| 25 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $1.7M | 2025-06-30 | 2026-08-14 | 10-K | 26-000073 |
| 26 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $67.2M | 2024-06-30 | 2026-08-14 | 10-K | 26-000073 |
| 27 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $2.5M | 2024-06-30 | 2026-08-14 | 10-K | 26-000073 |
| 28 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $27.5M | 2023-06-30 | 2025-08-20 | 10-K | 25-184080 |
| 29 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $2.2M | 2023-06-30 | 2025-08-20 | 10-K | 25-184080 |

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| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 30 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $17.8M | 2026-06-30 | 2026-08-14 | 10-K | 26-000073 |
| 31 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | -$37.2M | 2026-06-30 | 2026-08-14 | 10-K | 26-000073 |
| 32 | income tax | us-gaap:IncomeTaxExpenseBenefit | $4.1M | 2026-06-30 | 2026-08-14 | 10-K | 26-000073 |
| 33 | current assets | us-gaap:AssetsCurrent | $455.9M | 2025-06-30 | 2026-08-14 | 10-K | 26-000073 |
| 34 | current liabilities | us-gaap:LiabilitiesCurrent | $349.9M | 2025-06-30 | 2026-08-14 | 10-K | 26-000073 |
| 35 | assets | us-gaap:Assets | $733.0M | 2024-06-30 | 2025-08-20 | 10-K | 25-184080 |
| 36 | assets | us-gaap:Assets | $628.9M | 2023-06-30 | 2024-08-26 | 10-K | 24-100587 |
| 37 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 76,511,148 | 2026-08-06 | 2026-08-14 | 10-K | 26-000073 |
| 38 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 82,120,030 | 2025-08-13 | 2025-08-20 | 10-K | 25-184080 |

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