Jabil Inc.

JBL

NYSE; business equipment; SIC 3672, Printed Circuit Boards; CIK 0000898293

C

middle fifth of 496 graded peers in business equipment

rank 218 of 496; percentile 43.8; sampling error 2.2 points; lower is stronger

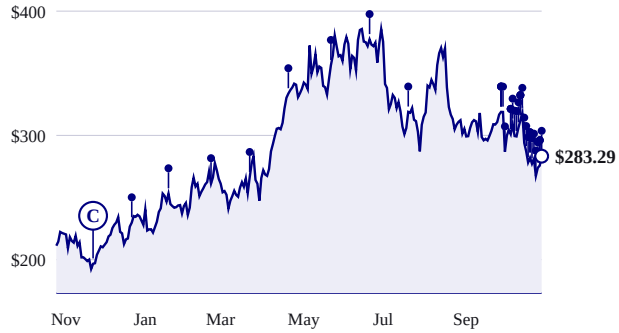
A B C D E

C, the tortoise



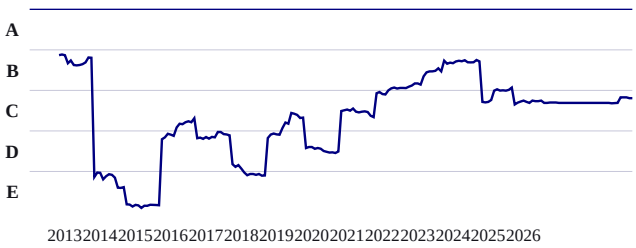
Scoreboard	
Profitability	B/C percentile 40.7
Solvency	C percentile 56.8
Growth and financing	B/C percentile 41.6
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $27.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	12 of 14
Graded from	filings received through Oct 23, 2026 5 days before the rescan; latest periodic filing 10-K received Oct 23, 2026
Last close	$283.64 2026-10-27; market equity $29.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Oct 17, 2025

Jabil is one of the leading providers of engineering, manufacturing, and supply chain solutions. We deliver comprehensive design, production, and product management services to companies across a diverse range of industries and end markets. Our capabilities span the entire product lifecycle-from innovation, design, and planning to fabrication, assembly, and delivery-enabling seamless management of resources and materials across global supply chains. Through these integrated services, we help our customers reduce manufacturing costs, enhance supply chain efficiency, minimize inventory risk, lower transportation expenses, and accelerate product fulfillment.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 40.7						
Gross profitability	12.1%	28.6%		80.0	555	2026-08-31
Return on invested capital	44.0%	11.2%		9.8	134	2026-08-31

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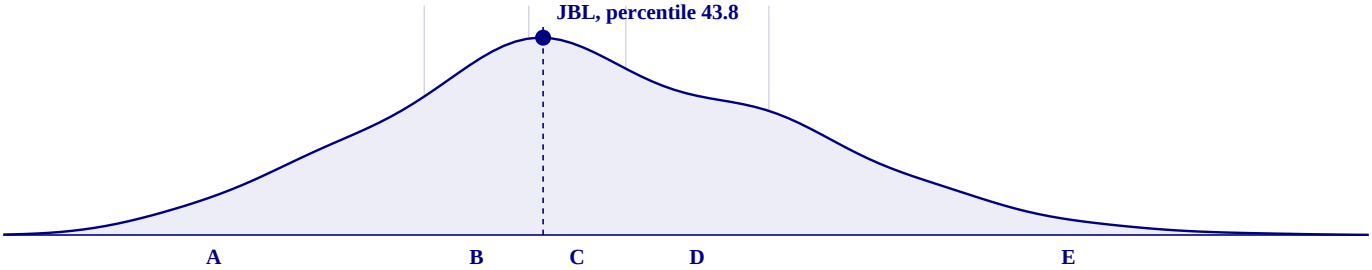
Accruals ratio	(4.2%)	(7.3%)	68.7	618	2026-08-31
Gross margin stability, five years	0.6 pts	2.3 pts	4.2	426	2026-08-31
Solvency, sleeve percentile 56.8					
Twelve-month failure probability	not computable	0.05%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	1.32	2.15	50.4	565	2026-08-31
Net debt to EBITDA	0.69x	1.11x	37.7	147	2026-08-31
Interest coverage	not computable	3.77x			
latest aligned inputs end 2022-08-31; latest annual assets end 2026-08-31					
Current ratio	0.99x	2.01x	82.3	662	2026-08-31
Growth and financing, sleeve percentile 41.6					
Revenue growth, three-year compound	1.2%	6.4%	64.8	535	2026-08-31
Free cash flow growth, three-year compound	25.0%	18.1%	40.7	264	2026-08-31
Reinvestment rate	(16.8%)	14.3%	60.1	224	2026-08-31
Asset growth, three years	12.2%	5.1%	30.2	560	2026-08-31
Net share issuance, one year	(3.6%)	0.5%	12.0	409	2026-10-20

Among 496 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
213	Clearfield, Inc. (CLFD)	42.8	C	fortress balance sheet
214	Factset Research Systems Inc. (FDS)	43.0	C	
215	Freshworks Inc. (FRSH)	43.2	C	
216	Navitas Semiconductor Corp. (NVTS)	43.4	C	
217	Ondas Inc. (ONDS)	43.6	C	dilution, fortress balance sheet
218	Jabil Inc. (JBL)	43.8	C	
219	CCC Intelligent Solutions Holdings Inc. (CCC)	44.0	C	
220	Seagate Technology Holdings plc (STX)	44.2	C	
221	Asana, Inc. (ASAN)	44.4	C	
222	Varex Imaging Corp. (VREX)	44.6	C	
223	Playtika Holding Corp. (PLTK)	44.8	C	

What the price implies

at the 2026-10-27 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	40.7%	2.2%	76
Distance from 52-week high	(26.5%)	(29.9%)	55
EBIT to enterprise value	5.5%	1.4%	81
Free cash flow yield	4.7%	2.8%	66
Book value to price	0.06	0.25	15
Sales to price	1.23	0.31	80
Composite equity issuance, five years	(34.6%)	4.2%	4

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Relative strength against the sector, log excess return	0.06	(0.26)	76

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 8 of 9, period end 2026-08-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$1.7B
Operating cash flow, four quarters	$2.0B
Months of runway	not finite
Days since last periodic filing	5 (10-K received Oct 23, 2026)
Median daily dollar volume, 63 sessions	$338.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$3.3B	2026-08-31	2026-10-23	10-K	26-067038
2	assets	us-gaap:Assets	$27.4B	2026-08-31	2026-10-23	10-K	26-067038
3	operating income	us-gaap:OperatingIncomeLoss	$1.7B	2026-08-31	2026-10-23	10-K	26-067038
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$1.4B	2026-08-31	2026-10-23	10-K	26-067038
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$368.0M	2026-08-31	2026-10-23	10-K	26-067038
6	total debt	us-gaap:LongTermDebt	$3.4B	2026-08-31	2026-10-23	10-K	26-067038
7	book equity	us-gaap:StockholdersEquity	$1.6B	2026-08-31	2026-10-23	10-K	26-067038
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.7B	2026-08-31	2026-10-23	10-K	26-067038
9	total debt	us-gaap:LongTermDebt	$2.9B	2025-08-31	2026-10-23	10-K	26-067038
10	book equity	us-gaap:StockholdersEquity	$1.5B	2025-08-31	2026-10-23	10-K	26-067038
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.9B	2025-08-31	2026-10-23	10-K	26-067038
12	net income	us-gaap:NetIncomeLoss	$1.0B	2026-08-31	2026-10-23	10-K	26-067038
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.0B	2026-08-31	2026-10-23	10-K	26-067038
14	assets	us-gaap:Assets	$18.5B	2025-08-31	2026-10-23	10-K	26-067038
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$36.0B	2026-08-31	2026-10-23	10-K	26-067038
16	gross profit	us-gaap:GrossProfit	$2.6B	2025-08-31	2026-10-23	10-K	26-067038
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$29.8B	2025-08-31	2026-10-23	10-K	26-067038
18	gross profit	us-gaap:GrossProfit	$2.7B	2024-08-31	2026-10-23	10-K	26-067038
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$28.9B	2024-08-31	2026-10-23	10-K	26-067038
20	gross profit	us-gaap:GrossProfit	$2.9B	2023-08-31	2025-10-17	10-K	25-045293
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$34.7B	2023-08-31	2025-10-17	10-K	25-045293
22	gross profit	us-gaap:GrossProfit	$2.6B	2022-08-31	2024-10-28	10-K	24-043960
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$33.5B	2022-08-31	2024-10-28	10-K	24-043960
24	current assets	us-gaap:AssetsCurrent	$21.5B	2026-08-31	2026-10-23	10-K	26-067038
25	current liabilities	us-gaap:LiabilitiesCurrent	$21.7B	2026-08-31	2026-10-23	10-K	26-067038
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$7.4B	2026-08-31	2026-10-23	10-K	26-067038
27	liabilities	us-gaap:Liabilities	$25.8B	2026-08-31	2026-10-23	10-K	26-067038
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$681.0M	2026-08-31	2026-10-23	10-K	26-067038
29	operating income	us-gaap:OperatingIncomeLoss	$1.4B	2022-08-31	2024-10-28	10-K	24-043960
30	interest expense	us-gaap:InterestExpense	$151.0M	2022-08-31	2022-10-25	10-K	22-268383

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31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$628.0M	2026-08-31	2026-10-23	10-K	26-067038
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.6B	2025-08-31	2026-10-23	10-K	26-067038
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$468.0M	2025-08-31	2026-10-23	10-K	26-067038
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.7B	2024-08-31	2026-10-23	10-K	26-067038
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$784.0M	2024-08-31	2026-10-23	10-K	26-067038
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.7B	2023-08-31	2025-10-17	10-K	25-045293
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.0B	2023-08-31	2025-10-17	10-K	25-045293
38	current assets	us-gaap:AssetsCurrent	$13.7B	2025-08-31	2026-10-23	10-K	26-067038
39	current liabilities	us-gaap:LiabilitiesCurrent	$13.7B	2025-08-31	2026-10-23	10-K	26-067038
40	assets	us-gaap:Assets	$17.4B	2024-08-31	2025-10-17	10-K	25-045293
41	assets	us-gaap:Assets	$19.4B	2023-08-31	2024-10-28	10-K	24-043960
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	102,974,470	2026-10-20	2026-10-23	10-K	26-067038
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	106,837,337	2025-10-10	2025-10-17	10-K	25-045293

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