Life360, Inc.

LIF

Nasdaq; business equipment; SIC 7374, Services-Computer Processing & Data Preparation; CIK 0001581760

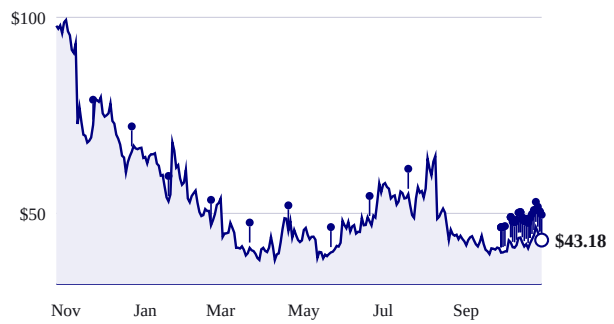
None

No letter

6 of 14 inputs computable; 7 are required, with a score in every sleeve

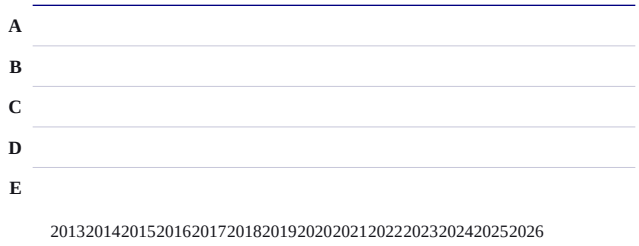
Scoreboard	
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $959.7M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data; fortress balance sheet not computable: dilution, distress
Inputs computable	6 of 14
Graded from	filings received through Mar 2, 2026 240 days before the rescan; latest periodic filing 10-Q received Aug 10, 2026
Last close	$43.13 2026-10-27; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 2, 2026

Life360 is a leading technology platform connecting millions of people throughout the world to the people, pets and things they care about most. We have created a new category at the intersection of family, technology, and safety to help keep families connected and safe. Our core offering, the Life360 mobile application, includes features like communications, driving safety, digital safety and location sharing. Beyond the everyday, Life360 also provides much-needed protection and saves lives, which is crucial for families in emergency situations such as natural disasters, vehicle collisions, physical property theft, and digital identity theft.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 60.9						
Gross profitability	39.7%	28.6%		27.8	555	2025-12-31
Return on invested capital	not computable	11.2%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						

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Accruals ratio	8.9%	(7.3%)	94.0	618	2025-12-31
Gross margin stability, five years	not computable	2.3 pts			
five annual gross margins are required; found 4					
Solvency, sleeve percentile 19.6					
Twelve-month failure probability	not computable	0.05%			
firm-wide XBRL shares cannot be assigned to one ticker class					
Altman Z double-prime	4.54	2.15	26.8	565	2025-12-31
Net debt to EBITDA	not computable	1.11x			
EBITDA must exceed $100,000					
Interest coverage	not computable	3.77x			
one or more required annual facts are missing					
Current ratio	6.26x	2.01x	12.4	662	2025-12-31
Growth and financing, sleeve percentile 9.5					
Revenue growth, three-year compound	28.9%	6.4%	11.2	535	2025-12-31
Free cash flow growth, three-year compound	not computable	18.1%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	14.3%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	41.4%	5.1%	7.7	560	2025-12-31
Net share issuance, one year	not computable	0.5%			
firm-wide XBRL shares cannot be assigned to one ticker class					

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	6 of 14 grade factors are computable; minimum is 7
Fortress balance sheet	cash minus debt is 64,459,000 USD; Altman Z is not used

What the price implies

at the 2026-10-27 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(59.7%)	2.2%	8
Distance from 52-week high	(56.5%)	(29.9%)	23
EBIT to enterprise value	not computable	1.4%	
Free cash flow yield	not computable	2.8%	
Book value to price	not computable	0.25	
Sales to price	not computable	0.31	
Composite equity issuance, five years	not computable	4.2%	
Relative strength against the sector, log excess return	(1.19)	(0.26)	8

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass

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Asset turnover improved	fail

Cash, filings, liquidity

Cash and equivalents	$267.1M
Operating cash flow, four quarters	$104.3M
Months of runway	not finite
Days since last periodic filing	79 (10-Q received Aug 10, 2026)
Median daily dollar volume, 63 sessions	$26.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$380.8M	2025-12-31	2026-03-02	10-K	26-000016
2	assets	us-gaap:Assets	$959.7M	2025-12-31	2026-03-02	10-K	26-000016
3	operating income	us-gaap:OperatingIncomeLoss	-$30.0M	2023-12-31	2026-03-02	10-K	26-000016
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$27.6M	2023-12-31	2026-03-02	10-K	26-000016
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$616,000	2023-12-31	2026-03-02	10-K	26-000016
6	total debt	us-gaap:LongTermDebt	$4.5M	2023-12-31	2024-02-29	10-K	24-000006
7	book equity	us-gaap:StockholdersEquity	$247.1M	2023-12-31	2026-03-02	10-K	26-000016
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$69.0M	2023-12-31	2026-03-02	10-K	26-000016
9	total debt	us-gaap:LongTermDebt	$7.6M	2022-12-31	2023-03-23	10-K	23-000031
10	book equity	us-gaap:StockholdersEquity	$244.5M	2022-12-31	2026-03-02	10-K	26-000016
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$75.4M	2022-12-31	2025-02-27	10-K	25-000008
12	net income	us-gaap:NetIncomeLoss	$150.8M	2025-12-31	2026-03-02	10-K	26-000016
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$88.6M	2025-12-31	2026-03-02	10-K	26-000016
14	assets	us-gaap:Assets	$441.6M	2024-12-31	2026-03-02	10-K	26-000016
15	current assets	us-gaap:AssetsCurrent	$606.1M	2025-12-31	2026-03-02	10-K	26-000016
16	current liabilities	us-gaap:LiabilitiesCurrent	$96.8M	2025-12-31	2026-03-02	10-K	26-000016
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$138.9M	2025-12-31	2026-03-02	10-K	26-000016
18	operating income	us-gaap:OperatingIncomeLoss	$18.8M	2025-12-31	2026-03-02	10-K	26-000016
19	book equity	us-gaap:StockholdersEquity	$548.2M	2025-12-31	2026-03-02	10-K	26-000016
20	liabilities	us-gaap:Liabilities	$411.5M	2025-12-31	2026-03-02	10-K	26-000016
21	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$9.1M	2023-12-31	2026-03-02	10-K	26-000016
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$489.5M	2025-12-31	2026-03-02	10-K	26-000016
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$371.5M	2024-12-31	2026-03-02	10-K	26-000016
24	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$304.5M	2023-12-31	2026-03-02	10-K	26-000016
25	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$228.3M	2022-12-31	2025-02-27	10-K	25-000008
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.8M	2025-12-31	2026-03-02	10-K	26-000016
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$32.6M	2024-12-31	2026-03-02	10-K	26-000016
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.2M	2024-12-31	2026-03-02	10-K	26-000016
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$7.5M	2023-12-31	2026-03-02	10-K	26-000016
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$506,000	2023-12-31	2026-03-02	10-K	26-000016
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$57.1M	2022-12-31	2025-02-27	10-K	25-000008
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$0	2022-12-31	2025-02-27	10-K	25-000008
33	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$13.3M	2025-12-31	2026-03-02	10-K	26-000016
34	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$32.7M	2025-12-31	2026-03-02	10-K	26-000016
35	income tax	us-gaap:IncomeTaxExpenseBenefit	-$118.2M	2025-12-31	2026-03-02	10-K	26-000016
36	current assets	us-gaap:AssetsCurrent	$241.0M	2024-12-31	2026-03-02	10-K	26-000016
37	current liabilities	us-gaap:LiabilitiesCurrent	$77.3M	2024-12-31	2026-03-02	10-K	26-000016
38	assets	us-gaap:Assets	$321.7M	2023-12-31	2025-02-27	10-K	25-000008
39	assets	us-gaap:Assets	$339.6M	2022-12-31	2024-02-29	10-K	24-000006

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