Omega Flex, Inc.

OFLX

Nasdaq; manufacturing; SIC 3430, Heating Equip, Except Elec & Warm Air; & Plumbing Fixtures; CIK 0001317945

A

strongest fifth of 255 graded peers in manufacturing

rank 19 of 255; percentile 7.1; sampling error 3.0 points; lower is stronger

A B C D E

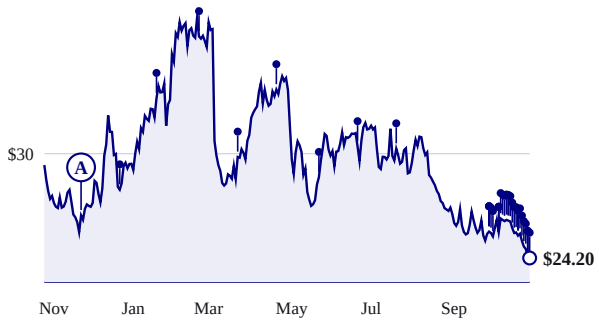
A, the bull



Scoreboard

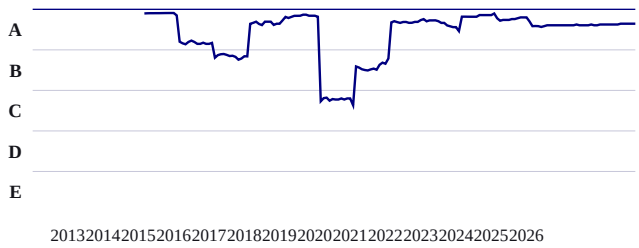
Profitability	B percentile 26.7
Solvency	A percentile 8.4
Growth and financing	D percentile 65.8
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $105.0M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	10 of 14
Graded from	filings received through Mar 12, 2026 230 days before the rescan; latest periodic filing 10-Q received Aug 13, 2026
Last close	$24.27 2026-10-27; market equity $245.0M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 12, 2026

Company is a leading manufacturer of flexible metal hose, which is used in a variety of ways to carry gases and liquids within their particular applications. Some of the more prominent uses include: gasoline and diesel gasoline products (both above and below the ground) in a double containment piping to contain any possible leaks, which is used in automotive and marina refueling, and copper-alloy corrugated piping in medical or health care facilities to carry medical gases (oxygen, nitrogen, vacuum) or pure gases for pharmaceutical applications; and applications where the customer requires the piping to have both a degree of flexibility and/or an ability to carry corrosive compounds or mi...

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

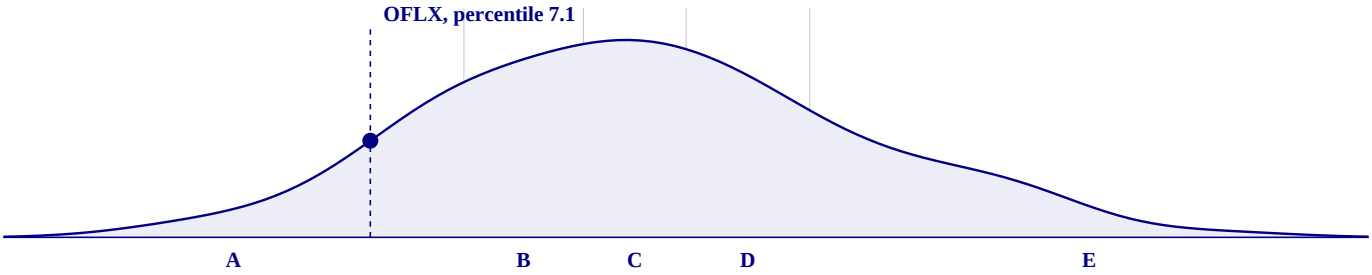
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 26.7						
Gross profitability	56.2%	21.9%		2.9	276	2025-12-31
Return on invested capital	not computable	9.7%				

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one or more required annual facts are missing					
Accruals ratio	(2.2%)	(3.5%)	64.4	307	2025-12-31
Gross margin stability, five years	1.0 pts	2.1 pts	12.7	229	2025-12-31
Solvency, sleeve percentile 8.4					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	11.79	3.66	5.0	243	2025-12-31
Net debt to EBITDA	not computable	1.78x			
one or more required annual facts are missing					
Interest coverage	not computable	5.09x			
one or more required annual facts are missing					
Current ratio	5.20x	2.25x	11.8	324	2025-12-31
Growth and financing, sleeve percentile 65.8					
Revenue growth, three-year compound	(7.8%)	2.1%	89.6	269	2025-12-31
Free cash flow growth, three-year compound	2.4%	13.7%	71.9	140	2025-12-31
Reinvestment rate	10.4%	26.1%	59.4	139	2025-12-31
Asset growth, three years	2.4%	4.3%	59.4	277	2025-12-31
Net share issuance, one year	0.0%	0.01%	48.5	241	2026-03-01

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
14	Innovex International, Inc. (INVX)	5.1	A	fortress balance sheet
15	Blue Bird Corp. (BLBD)	5.5	A	
16	Heico Corp. (HEI)	6.1	A	
17	Heico Corp. (HEI-A)	6.1	A	
18	BWX Technologies, Inc. (BWXT)	6.7	A	
19	Omega Flex, Inc. (OFLX)	7.1	A	
20	LAM Research Corp. (LRCX)	7.5	A	fortress balance sheet
21	Eagle Materials Inc. (EXP)	7.9	A	
22	Watts Water Technologies Inc. (WTS)	8.3	A	fortress balance sheet
23	Energy Recovery, Inc. (ERII)	8.7	A	fortress balance sheet
24	Ennis, Inc. (EBF)	9.1	A	

What the price implies

at the 2026-10-27 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(11.7%)	13.7%	23
Distance from 52-week high	(35.6%)	(26.2%)	33
EBIT to enterprise value	not computable	4.2%	
Free cash flow yield	6.3%	3.4%	79
Book value to price	0.34	0.35	48

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Sales to price	0.40	0.53	37
Composite equity issuance, five years	(12.4%)	(9.6%)	39
Relative strength against the sector, log excess return	(0.26)	(0.00)	23

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$47.9M
Operating cash flow, four quarters	$12.5M
Months of runway	not finite
Days since last periodic filing	76 (10-Q received Aug 13, 2026)
Median daily dollar volume, 63 sessions	$876,423

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$59.0M	2025-12-31	2026-03-12	10-K	26-009876
2	assets	us-gaap:Assets	$105.0M	2025-12-31	2026-03-12	10-K	26-009876
3	net income	us-gaap:NetIncomeLoss	$14.8M	2025-12-31	2026-03-12	10-K	26-009876
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$17.2M	2025-12-31	2026-03-12	10-K	26-009876
5	assets	us-gaap:Assets	$105.9M	2024-12-31	2026-03-12	10-K	26-009876
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$98.3M	2025-12-31	2026-03-12	10-K	26-009876
7	gross profit	us-gaap:GrossProfit	$62.3M	2024-12-31	2026-03-12	10-K	26-009876
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$101.7M	2024-12-31	2026-03-12	10-K	26-009876
9	gross profit	us-gaap:GrossProfit	$68.4M	2023-12-31	2025-03-07	10-K	25-009512
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$111.5M	2023-12-31	2025-03-07	10-K	25-009512
11	gross profit	us-gaap:GrossProfit	$78.3M	2022-12-31	2024-03-11	10-K	24-009591
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$125.5M	2022-12-31	2024-03-11	10-K	24-009591
13	gross profit	us-gaap:GrossProfit	$81.5M	2021-12-31	2024-03-11	10-K	24-009591
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$130.0M	2021-12-31	2024-03-11	10-K	24-009591
15	current assets	us-gaap:AssetsCurrent	$83.0M	2025-12-31	2026-03-12	10-K	26-009876
16	current liabilities	us-gaap:LiabilitiesCurrent	$16.0M	2025-12-31	2026-03-12	10-K	26-009876
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$74.0M	2025-12-31	2026-03-12	10-K	26-009876
18	operating income	us-gaap:OperatingIncomeLoss	$16.9M	2025-12-31	2026-03-12	10-K	26-009876
19	book equity	us-gaap:StockholdersEquity	$84.2M	2025-12-31	2026-03-12	10-K	26-009876
20	liabilities	us-gaap:Liabilities	$20.9M	2025-12-31	2026-03-12	10-K	26-009876
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.8M	2025-12-31	2026-03-12	10-K	26-009876
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$20.9M	2024-12-31	2026-03-12	10-K	26-009876
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.0M	2024-12-31	2026-03-12	10-K	26-009876
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$23.4M	2023-12-31	2025-03-07	10-K	25-009512
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.6M	2023-12-31	2025-03-07	10-K	25-009512
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$15.2M	2022-12-31	2024-03-11	10-K	24-009591
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$942,000	2022-12-31	2024-03-11	10-K	24-009591

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28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$1.4M	2025-12-31	2026-03-12	10-K	26-009876
29	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$19.3M	2025-12-31	2026-03-12	10-K	26-009876
30	income tax	us-gaap:IncomeTaxExpenseBenefit	$4.7M	2025-12-31	2026-03-12	10-K	26-009876
31	current assets	us-gaap:AssetsCurrent	$83.6M	2024-12-31	2026-03-12	10-K	26-009876
32	current liabilities	us-gaap:LiabilitiesCurrent	$17.4M	2024-12-31	2026-03-12	10-K	26-009876
33	assets	us-gaap:Assets	$100.2M	2023-12-31	2025-03-07	10-K	25-009512
34	assets	us-gaap:Assets	$97.7M	2022-12-31	2024-03-11	10-K	24-009591
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	10,094,322	2026-03-01	2026-03-12	10-K	26-009876
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	10,094,322	2025-03-01	2025-03-07	10-K	25-009512

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