Universal Electronics Inc.

UEIC

Nasdaq; consumer durables; SIC 3651, Household Audio & Video Equipment; CIK 0000101984

C

middle fifth of 458 graded peers in the pooled consumer group

rank 197 of 458; percentile 44.0; sampling error 2.3 points; lower is stronger

A B C D E

C, the tortoise



Scoreboard

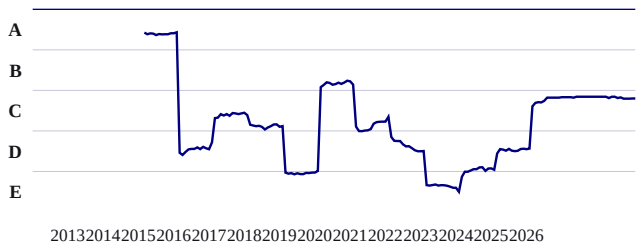
Profitability	B/C percentile 40.8
Solvency	B percentile 30.8
Growth and financing	D percentile 71.0
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $274.0M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	8 of 14
Graded from	filings received through Mar 12, 2026 230 days before the rescan; latest periodic filing 10-Q received Aug 6, 2026
Last close	$5.24 2026-10-26; market equity $67.5M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 12, 2026

Universal Electronics Inc. ("UEI", "we", "our", "us", or the "Company") was incorporated under the laws of Delaware in 1986 and began operations in 1987. The principal executive offices are located at 15147 N. Scottsdale Road, Suite H300, Scottsdale, Arizona 85254. As used herein, the terms "we", "us" and "our" refer to UEI and its subsidiaries unless the context indicates the contrary. Additional information regarding UEI may be obtained at www.uei.com. Our website address is not intended to function as a hyperlink and the information available at our website address is not incorporated by reference into this Annual Report on Form 10-K.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

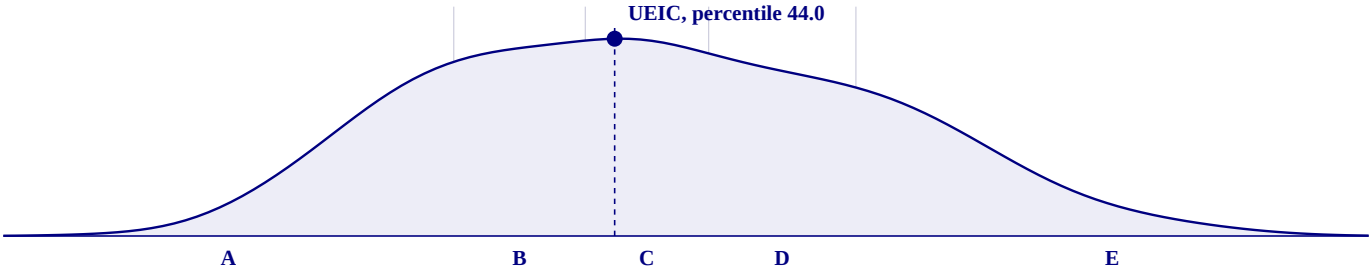
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 40.8						
Gross profitability	38.9%	34.4%		41.8	472	2025-12-31
Return on invested capital	not computable	8.9%				
one or more required annual facts are missing						

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Accruals ratio	(14.1%)	(5.1%)		17.4	519	2025-12-31
Gross margin stability, five years	2.2 pts	1.7 pts		63.2	406	2025-12-31
Solvency, sleeve percentile 30.8						
Twelve-month failure probability	not computable	0.04%				
liabilities and a nearby cover-page share count are required at 2025-12-31						
Altman Z double-prime	5.36	2.13		19.0	396	2025-12-31
Net debt to EBITDA	not computable	2.08x				
one or more required annual facts are missing						
Interest coverage	not computable	2.64x				
one or more required annual facts are missing						
Current ratio	1.72x	1.56x		42.7	535	2025-12-31
Growth and financing, sleeve percentile 71.0						
Revenue growth, three-year compound	(12.1%)	1.4%		91.2	480	2025-12-31
Free cash flow growth, three-year compound	not computable	7.6%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	not computable	12.3%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	(18.4%)	1.7%		91.9	485	2025-12-31
Net share issuance, one year	(1.9%)	(0.3%)		29.7	378	2026-03-04

Among 458 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
192	Central Garden & PET Co. (CENT)	43.3	C	
193	Central Garden & PET Co. (CENTA)	43.3	C	
194	XMax Inc. (XMAX)	43.8	C	dilution, late filer
195	Bridgford Foods Corp. (BRID)	43.9	C	
196	TJX Companies Inc. (TJX)	43.9	C	
197	Universal Electronics Inc. (UEIC)	44.0	C	
198	Sonic Automotive Inc. (SAH)	44.3	C	
199	US Foods Holding Corp. (USFD)	44.7	C	
200	Post Holdings, Inc. (POST)	44.7	C	
201	Hooker Furnishings Corp. (HOFT)	44.9	C	
202	Herbalife Ltd. (HLF)	45.1	C	

What the price implies

at the 2026-10-26 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(2.1%)	(0.1%)	47
Distance from 52-week high	(9.0%)	(24.5%)	80
EBIT to enterprise value	not computable	4.8%	
Free cash flow yield	28.7%	4.4%	97

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Book value to price	2.07	0.43	94
Sales to price	5.34	1.46	89
Composite equity issuance, five years	(6.9%)	(16.0%)	64
Relative strength against the sector, log excess return	0.00	(0.01)	51

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$32.4M
Operating cash flow, four quarters	$11.4M
Months of runway	not finite
Days since last periodic filing	83 (10-Q received Aug 6, 2026)
Median daily dollar volume, 63 sessions	$261,969

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$106.5M	2025-12-31	2026-03-12	10-K	26-000039
2	assets	us-gaap:Assets	$274.0M	2025-12-31	2026-03-12	10-K	26-000039
3	net income	us-gaap:NetIncomeLoss	-$18.6M	2025-12-31	2026-03-12	10-K	26-000039
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$23.6M	2025-12-31	2026-03-12	10-K	26-000039
5	assets	us-gaap:Assets	$323.4M	2024-12-31	2026-03-12	10-K	26-000039
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$368.3M	2025-12-31	2026-03-12	10-K	26-000039
7	gross profit	us-gaap:GrossProfit	$114.0M	2024-12-31	2026-03-12	10-K	26-000039
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$394.9M	2024-12-31	2026-03-12	10-K	26-000039
9	gross profit	us-gaap:GrossProfit	$97.6M	2023-12-31	2026-03-12	10-K	26-000039
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$420.5M	2023-12-31	2026-03-12	10-K	26-000039
11	gross profit	us-gaap:GrossProfit	$152.3M	2022-12-31	2025-03-11	10-K	25-000038
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$542.8M	2022-12-31	2025-03-11	10-K	25-000038
13	gross profit	us-gaap:GrossProfit	$173.0M	2021-12-31	2024-03-14	10-K	24-000048
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$601.6M	2021-12-31	2024-03-14	10-K	24-000048
15	current assets	us-gaap:AssetsCurrent	$205.1M	2025-12-31	2026-03-12	10-K	26-000039
16	current liabilities	us-gaap:LiabilitiesCurrent	$119.3M	2025-12-31	2026-03-12	10-K	26-000039
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$189.8M	2025-12-31	2026-03-12	10-K	26-000039
18	operating income	us-gaap:OperatingIncomeLoss	-$6.4M	2025-12-31	2026-03-12	10-K	26-000039
19	book equity	us-gaap:StockholdersEquity	$146.2M	2025-12-31	2026-03-12	10-K	26-000039
20	liabilities	us-gaap:Liabilities	$127.8M	2025-12-31	2026-03-12	10-K	26-000039
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$3.9M	2025-12-31	2026-03-12	10-K	26-000039
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$14.8M	2024-12-31	2026-03-12	10-K	26-000039
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$4.6M	2024-12-31	2026-03-12	10-K	26-000039
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$25.2M	2023-12-31	2026-03-12	10-K	26-000039
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$8.1M	2023-12-31	2026-03-12	10-K	26-000039
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$10.9M	2022-12-31	2025-03-11	10-K	25-000038

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27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$14.0M	2022-12-31	2025-03-11	10-K	25-000038
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$14.2M	2025-12-31	2026-03-12	10-K	26-000039
29	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$12.0M	2025-12-31	2026-03-12	10-K	26-000039
30	income tax	us-gaap:IncomeTaxExpenseBenefit	$6.6M	2025-12-31	2026-03-12	10-K	26-000039
31	current assets	us-gaap:AssetsCurrent	$242.5M	2024-12-31	2026-03-12	10-K	26-000039
32	current liabilities	us-gaap:LiabilitiesCurrent	$158.3M	2024-12-31	2026-03-12	10-K	26-000039
33	assets	us-gaap:Assets	$355.9M	2023-12-31	2025-03-11	10-K	25-000038
34	assets	us-gaap:Assets	$504.2M	2022-12-31	2024-03-14	10-K	24-000048
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	12,864,412	2026-03-04	2026-03-12	10-K	26-000039
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	13,111,653	2025-03-07	2025-03-11	10-K	25-000038

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