Whirlpool Corp.

WHR

NYSE; consumer durables; SIC 3630, Household Appliances; CIK 0000106640

E

weakest fifth of 458 graded peers in the pooled consumer gro...

rank 438 of 458; percentile 96.4; sampling error 2.3 points; lower is stronger

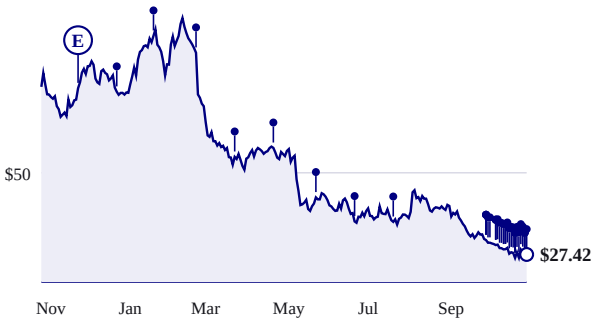
A B C D E

E, the bear



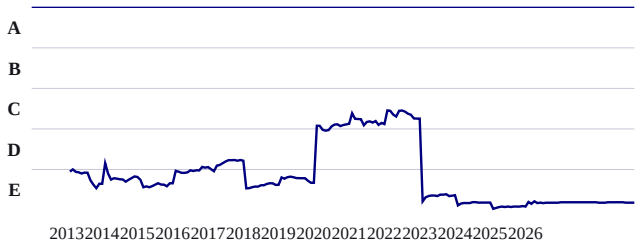
Scoreboard	
Profitability	D percentile 68.2
Solvency	E percentile 86.7
Growth and financing	D percentile 65.8
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $16.0B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress
Inputs computable	10 of 14
Graded from	filings received through Feb 11, 2026 259 days before the rescan; latest periodic filing 10-Q received Oct 27, 2026
Last close	$27.45 2026-10-27; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 11, 2026

Improving life at home has been at the heart of our business for 114 years - it is why we exist and why we are passionate about what we do. Whirlpool Corporation ("Whirlpool"), committed to being the best kitchen and laundry company, in constant pursuit of improving life at home, was incorporated in 1955 under the laws of Delaware and was founded in 1911. Whirlpool manufactures products in four countries and markets products in nearly every country around the world.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

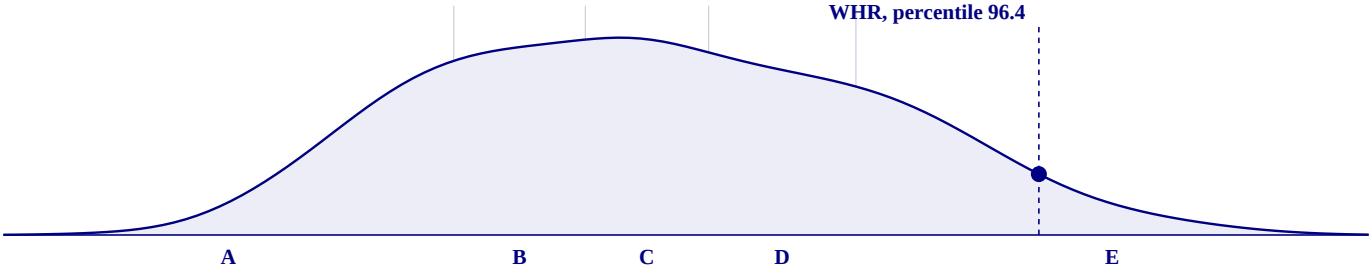
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 68.2						
Gross profitability	14.9%	34.4%		80.4	472	2025-12-31
Return on invested capital	7.5%	8.9%		56.5	163	2025-12-31
Accruals ratio	(0.9%)	(5.1%)		83.7	519	2025-12-31
Gross margin stability, five years	1.8 pts	1.7 pts		52.2	406	2025-12-31

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Solvency, sleeve percentile 86.7						
Twelve-month failure probability	not computable	0.04%				
firm-wide XBRL shares cannot be assigned to one ticker class						
Altman Z double-prime	not computable	2.13				
one or more required annual facts are missing						
Net debt to EBITDA	4.68x	2.08x		85.2	187	2025-12-31
Interest coverage	not computable	2.64x				
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31						
Current ratio	0.76x	1.56x		88.1	535	2025-12-31
Growth and financing, sleeve percentile 65.8						
Revenue growth, three-year compound	(7.7%)	1.4%		82.6	480	2025-12-31
Free cash flow growth, three-year compound	(53.8%)	7.6%		96.6	250	2025-12-31
Reinvestment rate	89.9%	12.3%		19.4	266	2025-12-31
Asset growth, three years	(2.2%)	1.7%		64.6	485	2025-12-31
Net share issuance, one year	not computable	(0.3%)				
firm-wide XBRL shares cannot be assigned to one ticker class						

Among 458 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
433	Dolphin Entertainment, Inc. (DLPN)	95.3	E	
434	Krispy Kreme, Inc. (DNUT)	95.7	E	
435	AEye, Inc. (LIDR)	95.8	E	dilution, short runway, fortress balance sheet
436	Hain Celestial Group Inc. (HAIN)	95.9	E	fortress balance sheet
437	Andersons, Inc. (ANDE)	96.1	E	
438	Whirlpool Corp. (WHR)	96.4	E	
439	Whirlpool Corp. (WHR-PA)	96.4	E	
440	Torrid Holdings Inc. (CURV)	96.5	E	
441	Limoneira Co. (LMNR)	96.7	E	
442	Olenox Industries Inc. (OLOX)	96.9	E	late filer
443	Cooper-Standard Holdings Inc. (CPS)	96.9	E	

What the price implies

at the 2026-10-27 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(46.7%)	(0.1%)	9
Distance from 52-week high	(70.5%)	(24.5%)	7
EBIT to enterprise value	not computable	4.8%	
Free cash flow yield	not computable	4.4%	
Book value to price	not computable	0.43	
Sales to price	not computable	1.46	

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Composite equity issuance, five years	not computable	(16.0%)	
Relative strength against the sector, log excess return	(0.61)	(0.01)	10

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$1.1B
Operating cash flow, four quarters	$313.0M
Months of runway	not finite
Days since last periodic filing	1 (10-Q received Oct 27, 2026)
Median daily dollar volume, 63 sessions	$91.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$2.4B	2025-12-31	2026-02-11	10-K	26-000009
2	assets	us-gaap:Assets	$16.0B	2025-12-31	2026-02-11	10-K	26-000009
3	operating income	us-gaap:OperatingIncomeLoss	$838.0M	2025-12-31	2026-02-11	10-K	26-000009
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$516.0M	2025-12-31	2026-02-11	10-K	26-000009
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$142.0M	2025-12-31	2026-02-11	10-K	26-000009
6	total debt	us-gaap:LongTermDebt	$6.2B	2025-12-31	2026-02-11	10-K	26-000009
7	book equity	us-gaap:StockholdersEquity	$2.7B	2025-12-31	2026-02-11	10-K	26-000009
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$669.0M	2025-12-31	2026-02-11	10-K	26-000009
9	total debt	us-gaap:LongTermDebt	$6.6B	2024-12-31	2026-02-11	10-K	26-000009
10	book equity	us-gaap:StockholdersEquity	$2.7B	2024-12-31	2026-02-11	10-K	26-000009
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.3B	2024-12-31	2026-02-11	10-K	26-000009
12	net income	us-gaap:NetIncomeLoss	$318.0M	2025-12-31	2026-02-11	10-K	26-000009
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$470.0M	2025-12-31	2026-02-11	10-K	26-000009
14	assets	us-gaap:Assets	$16.3B	2024-12-31	2026-02-11	10-K	26-000009
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$15.5B	2025-12-31	2026-02-11	10-K	26-000009
16	gross profit	us-gaap:GrossProfit	$2.6B	2024-12-31	2026-02-11	10-K	26-000009
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$16.6B	2024-12-31	2026-02-11	10-K	26-000009
18	gross profit	us-gaap:GrossProfit	$3.2B	2023-12-31	2026-02-11	10-K	26-000009
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$19.5B	2023-12-31	2026-02-11	10-K	26-000009
20	gross profit	us-gaap:GrossProfit	$3.1B	2022-12-31	2025-02-13	10-K	25-000011
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$19.7B	2022-12-31	2025-02-13	10-K	25-000011
22	gross profit	us-gaap:GrossProfit	$4.4B	2021-12-31	2024-02-14	10-K	24-000020
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$22.0B	2021-12-31	2024-02-14	10-K	24-000020
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$338.0M	2025-12-31	2026-02-11	10-K	26-000009
25	operating income	us-gaap:OperatingIncomeLoss	$1.0B	2023-12-31	2026-02-11	10-K	26-000009
26	interest expense	us-gaap:InterestExpense	$351.0M	2023-12-31	2024-02-14	10-K	24-000020
27	current assets	us-gaap:AssetsCurrent	$4.9B	2025-12-31	2026-02-11	10-K	26-000009
28	current liabilities	us-gaap:LiabilitiesCurrent	$6.5B	2025-12-31	2026-02-11	10-K	26-000009
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$389.0M	2025-12-31	2026-02-11	10-K	26-000009

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30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$835.0M	2024-12-31	2026-02-11	10-K	26-000009
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$451.0M	2024-12-31	2026-02-11	10-K	26-000009
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$915.0M	2023-12-31	2026-02-11	10-K	26-000009
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$549.0M	2023-12-31	2026-02-11	10-K	26-000009
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.4B	2022-12-31	2025-02-13	10-K	25-000011
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$570.0M	2022-12-31	2025-02-13	10-K	25-000011
36	current assets	us-gaap:AssetsCurrent	$5.2B	2024-12-31	2026-02-11	10-K	26-000009
37	current liabilities	us-gaap:LiabilitiesCurrent	$7.3B	2024-12-31	2026-02-11	10-K	26-000009
38	assets	us-gaap:Assets	$17.3B	2023-12-31	2026-02-11	10-K	26-000009
39	assets	us-gaap:Assets	$17.1B	2022-12-31	2025-02-13	10-K	25-000011

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