# Autoliv Inc.

**ALV**

NYSE; consumer durables; SIC 3714, Motor Vehicle Parts & Accessories; CIK 0001034670

**B**

**second fifth of 458 graded peers in the pooled consumer group**

rank 111 of 458; percentile 24.9; sampling error 2.3 points; lower is stronger

A B C D E

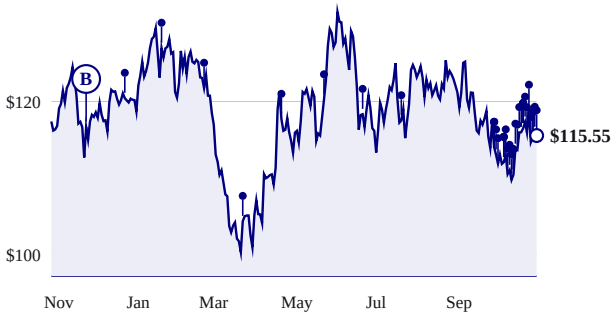
**B, the elk**



## Scoreboard

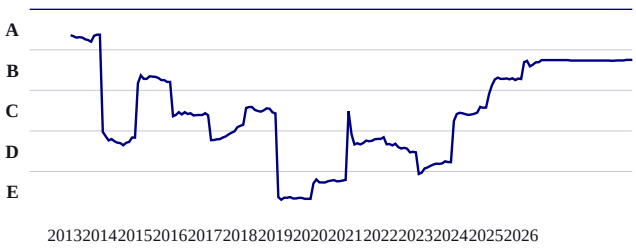
| | |
|---|---|
| **Profitability** | C<br>percentile 49.9 |
| **Solvency** | C<br>percentile 47.4 |
| **Growth and financing** | B<br>percentile 24.7 |
| **Reliability** | 0.94 AUC<br>filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025 |
| **Peer failure rate** | 0.52% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | over $2.67B assets<br>total assets $8.6B |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: distress |
| **Inputs computable** | 10 of 14 |
| **Graded from** | filings received through Feb 19, 2026<br>252 days before the rescan; latest periodic filing 10-Q received Oct 23, 2026 |
| **Last close** | $115.50<br>2026-10-28; market equity $8.3B; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Feb 19, 2026*

Autoliv, Inc. ("Autoliv", the "Company" or "we") is a Delaware corporation with its principal executive offices in Stockholm, Sweden where it currently employs approximately 113 people. The Company functions as a holding corporation and owns two principal subsidiaries, Autoliv AB and Autoliv ASP, Inc. The Company's fiscal year ends on December 31. The Company is a leading developer, manufacturer, and supplier of passive safety systems to the automotive industry with a broad range of product offerings. Passive safety systems are primarily meant to improve safety for occupants in a vehicle.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 49.9** | | | | | | |
| Gross profitability | 24.0% | 34.4% | | 64.8 | 472 | 2025-12-31 |
| Return on invested capital | not computable | 8.9% | | | | |

*latest aligned inputs end 2017-12-31; latest annual assets end 2025-12-31*

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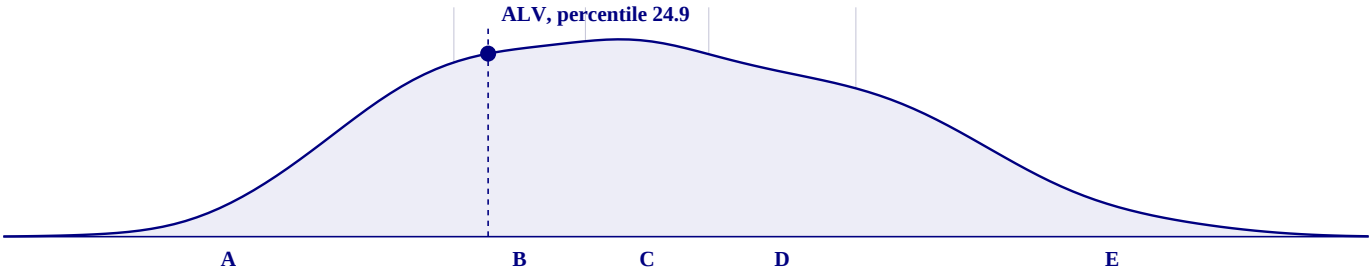
| | | | | | |
|---|---|---|---|---|---|
| Accruals ratio | (5.1%) | (5.1%) | 51.7 | 519 | 2025-12-31 |
| Gross margin stability, five years | 1.2 pts | 1.7 pts | 33.3 | 406 | 2025-12-31 |
| **Solvency, sleeve percentile 47.4** | | | | | |
| Twelve-month failure probability | not computable | 0.04% | | | |
| *liabilities and a nearby cover-page share count are required at 2026-09-30* | | | | | |
| Altman Z double-prime | not computable | 2.13 | | | |
| *one or more required annual facts are missing* | | | | | |
| Net debt to EBITDA | not computable | 2.08x | | | |
| *latest aligned inputs end 2017-12-31; latest annual assets end 2025-12-31* | | | | | |
| Interest coverage | 10.56x | 2.64x | 19.0 | 127 | 2025-12-31 |
| Current ratio | 1.05x | 1.56x | 75.8 | 535 | 2025-12-31 |
| **Growth and financing, sleeve percentile 24.7** | | | | | |
| Revenue growth, three-year compound | 6.9% | 1.4% | 23.4 | 480 | 2025-12-31 |
| Free cash flow growth, three-year compound | 77.5% | 7.6% | 7.6 | 251 | 2025-12-31 |
| Reinvestment rate | 44.6% | 13.6% | 35.5 | 266 | 2025-12-31 |
| Asset growth, three years | 3.9% | 1.7% | 38.4 | 485 | 2025-12-31 |
| Net share issuance, one year | (3.9%) | (0.3%) | 18.6 | 378 | 2026-02-11 |

## Among 458 peers

*consumer durables; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 106 | Academy Sports & Outdoors, Inc. (ASO) | 23.9 | B | |
| 107 | Carmax Inc. (KMX) | 24.3 | B | |
| 108 | Pepsico Inc. (PEP) | 24.4 | B | |
| 109 | GameStop Corp. (GME) | 24.9 | B | fortress balance sheet |
| 110 | GameStop Corp. (GME-WT) | 24.9 | B | fortress balance sheet |
| 111 | Autoliv Inc. (ALV) | 24.9 | B | |
| 112 | Standard Motor Products, Inc. (SMP) | 25.2 | B | |
| 113 | Tapestry, Inc. (TPR) | 25.2 | B | |
| 114 | Dillard'S, Inc. (DDS) | 25.7 | B | |
| 115 | Dillard'S, Inc. (DDT) | 25.7 | B | |
| 116 | General Motors Co. (GM) | 25.8 | B | |

## What the price implies

*at the 2026-10-28 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | 0.4% | (0.1%) | 50 |
| Distance from 52-week high | (12.3%) | (23.9%) | 71 |
| EBIT to enterprise value | 11.5% | 4.8% | 90 |
| Free cash flow yield | 8.6% | 4.4% | 73 |
| Book value to price | 0.30 | 0.43 | 37 |
| Sales to price | 1.30 | 1.47 | 46 |

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| | | | |
|---|---|---|---|
| Composite equity issuance, five years | (34.3%) | (16.0%) | 16 |
| Relative strength against the sector, log excess return | 0.03 | (0.01) | 54 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score 8 of 9, period end 2025-12-31** | |
| Return on assets above zero | pass |
| Operating cash flow above zero | pass |
| Return on assets improved | pass |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | fail |
| Current ratio improved | pass |
| No new shares issued | pass |
| Gross margin improved | pass |
| Asset turnover improved | pass |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $197.0M |
| Operating cash flow, four quarters | $1.1B |
| Months of runway | not finite |
| Days since last periodic filing | 6 (10-Q received Oct 23, 2026) |
| Median daily dollar volume, 63 sessions | $71.4M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $2.1B | 2025-12-31 | 2026-02-19 | 10-K | 26-058162 |
| 2 | assets | us-gaap:Assets | $8.6B | 2025-12-31 | 2026-02-19 | 10-K | 26-058162 |
| 3 | operating income | us-gaap:OperatingIncomeLoss | $859.6M | 2017-12-31 | 2020-02-21 | 10-K | 20-005667 |
| 4 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $792.4M | 2017-12-31 | 2020-02-21 | 10-K | 20-005667 |
| 5 | income tax | us-gaap:IncomeTaxExpenseBenefit | $204.4M | 2017-12-31 | 2020-02-21 | 10-K | 20-005667 |
| 6 | total debt | us-gaap:LongTermDebt | $1.3B | 2017-12-31 | 2018-02-22 | 10-K | 18-002787 |
| 7 | book equity | us-gaap:StockholdersEquity | $4.0B | 2017-12-31 | 2019-02-21 | 10-K | 19-003571 |
| 8 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $959.5M | 2017-12-31 | 2019-02-21 | 10-K | 19-003571 |
| 9 | total debt | us-gaap:LongTermDebt | $1.5B | 2016-12-31 | 2017-02-23 | 10-K | 17-052888 |
| 10 | book equity | us-gaap:StockholdersEquity | $3.7B | 2016-12-31 | 2018-02-22 | 10-K | 18-002787 |
| 11 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $1.2B | 2016-12-31 | 2018-02-22 | 10-K | 18-002787 |
| 12 | net income | us-gaap:NetIncomeLoss | $735.0M | 2025-12-31 | 2026-02-19 | 10-K | 26-058162 |
| 13 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $1.2B | 2025-12-31 | 2026-02-19 | 10-K | 26-058162 |
| 14 | assets | us-gaap:Assets | $7.8B | 2024-12-31 | 2026-02-19 | 10-K | 26-058162 |
| 15 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $10.8B | 2025-12-31 | 2026-02-19 | 10-K | 26-058162 |
| 16 | gross profit | us-gaap:GrossProfit | $1.9B | 2024-12-31 | 2026-02-19 | 10-K | 26-058162 |
| 17 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $10.4B | 2024-12-31 | 2026-02-19 | 10-K | 26-058162 |
| 18 | gross profit | us-gaap:GrossProfit | $1.8B | 2023-12-31 | 2026-02-19 | 10-K | 26-058162 |
| 19 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $10.5B | 2023-12-31 | 2026-02-19 | 10-K | 26-058162 |
| 20 | gross profit | us-gaap:GrossProfit | $1.4B | 2022-12-31 | 2025-02-20 | 10-K | 25-023852 |
| 21 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $8.8B | 2022-12-31 | 2025-02-20 | 10-K | 25-023852 |
| 22 | gross profit | us-gaap:GrossProfit | $1.5B | 2021-12-31 | 2024-02-20 | 10-K | 24-016787 |
| 23 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $8.2B | 2021-12-31 | 2024-02-20 | 10-K | 24-016787 |
| 24 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $425.8M | 2017-12-31 | 2020-02-21 | 10-K | 20-005667 |
| 25 | operating income | us-gaap:OperatingIncomeLoss | $1.1B | 2025-12-31 | 2026-02-19 | 10-K | 26-058162 |
| 26 | interest expense | us-gaap:InterestExpense | $103.0M | 2025-12-31 | 2026-02-19 | 10-K | 26-058162 |
| 27 | current assets | us-gaap:AssetsCurrent | $4.1B | 2025-12-31 | 2026-02-19 | 10-K | 26-058162 |
| 28 | current liabilities | us-gaap:LiabilitiesCurrent | $3.9B | 2025-12-31 | 2026-02-19 | 10-K | 26-058162 |
| 29 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $441.0M | 2025-12-31 | 2026-02-19 | 10-K | 26-058162 |

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| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 30 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $1.1B | 2024-12-31 | 2026-02-19 | 10-K | 26-058162 |
| 31 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $579.0M | 2024-12-31 | 2026-02-19 | 10-K | 26-058162 |
| 32 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $982.0M | 2023-12-31 | 2026-02-19 | 10-K | 26-058162 |
| 33 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $573.0M | 2023-12-31 | 2026-02-19 | 10-K | 26-058162 |
| 34 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $713.0M | 2022-12-31 | 2025-02-20 | 10-K | 25-023852 |
| 35 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $585.0M | 2022-12-31 | 2025-02-20 | 10-K | 25-023852 |
| 36 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $407.0M | 2025-12-31 | 2026-02-19 | 10-K | 26-058162 |
| 37 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $986.0M | 2025-12-31 | 2026-02-19 | 10-K | 26-058162 |
| 38 | income tax | us-gaap:IncomeTaxExpenseBenefit | $250.0M | 2025-12-31 | 2026-02-19 | 10-K | 26-058162 |
| 39 | current assets | us-gaap:AssetsCurrent | $3.5B | 2024-12-31 | 2026-02-19 | 10-K | 26-058162 |
| 40 | current liabilities | us-gaap:LiabilitiesCurrent | $3.6B | 2024-12-31 | 2026-02-19 | 10-K | 26-058162 |
| 41 | assets | us-gaap:Assets | $8.3B | 2023-12-31 | 2025-02-20 | 10-K | 25-023852 |
| 42 | assets | us-gaap:Assets | $7.7B | 2022-12-31 | 2024-02-20 | 10-K | 24-016787 |
| 43 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 74,706,513 | 2026-02-11 | 2026-02-19 | 10-K | 26-058162 |
| 44 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 77,714,402 | 2025-02-12 | 2025-02-20 | 10-K | 25-023852 |

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