ChargePoint Holdings, Inc. CHPT

NYSE; business equipment; SIC 3690, Miscellaneous Electrical Machinery, Equipment & Supplies; CIK 0001777393

E

weakest fifth of 497 graded peers in business equipment

rank 475 of 497; percentile 95.6; sampling error 2.2 points; lower is stronger

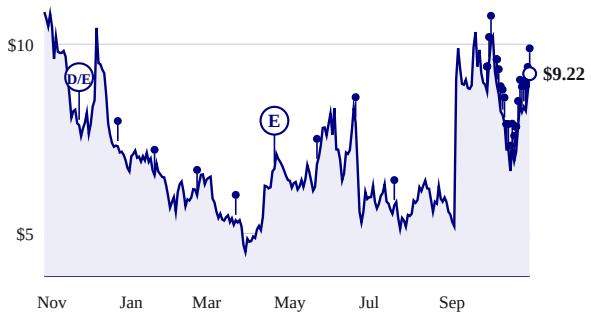
A B C D E

E, the bear



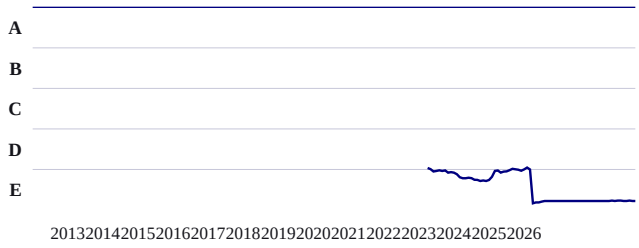
Scoreboard	
Profitability	C/D percentile 58.5
Solvency	D/E percentile 79.3
Growth and financing	D/E percentile 78.7
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $792.2M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	9 of 14
Graded from	filings received through Apr 2, 2026 210 days before the rescan; latest periodic filing 10-Q received Sep 4, 2026
Last close	$9.22 2026-10-28; market equity $247.6M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Apr 2, 2026

ChargePoint Holdings, Inc. ("ChargePoint" or the "Company") is a leading provider of electric vehicle ("EV") charging technology solutions to customers that want to offer EV charging, driving the transition to electric mobility across North America and Europe. ChargePoint's vision is to create a seamless, ubiquitous, and accessible EV charging experience for all. Our mission is to simplify the transition to electric vehicles for everyone, from individual drivers to businesses and organizations of all sizes.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

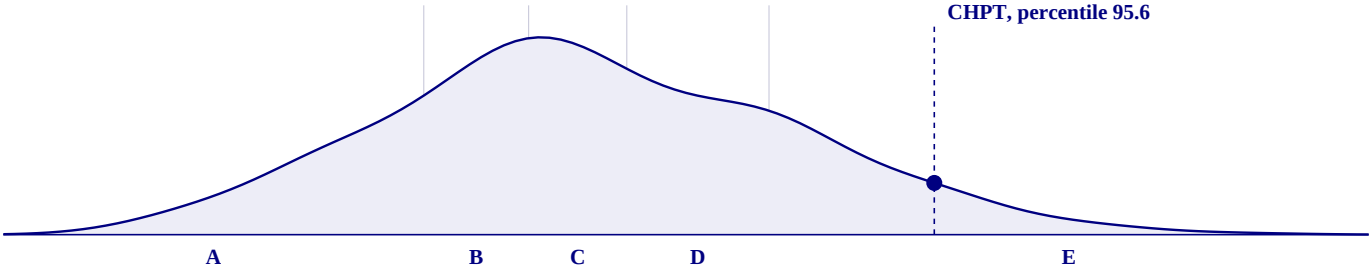
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 58.5						
Gross profitability	15.9%	28.6%		70.2	555	2026-01-31
Return on invested capital	not computable	11.2%				
one or more required annual facts are missing						
Accruals ratio	(18.6%)	(7.4%)		20.7	618	2026-01-31

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Gross margin stability, five years	8.2 pts	2.3 pts		84.5	426	2026-01-31
Solvency, sleeve percentile 79.3						
Twelve-month failure probability	not computable	0.05%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	(9.79)	2.16		81.7	565	2026-01-31
Net debt to EBITDA	not computable	1.11x				
one or more required annual facts are missing						
Interest coverage	(8.81x)	3.77x		83.9	88	2026-01-31
Current ratio	1.20x	2.01x		72.2	662	2026-01-31
Growth and financing, sleeve percentile 78.7						
Revenue growth, three-year compound	(4.2%)	6.3%		78.3	535	2026-01-31
Free cash flow growth, three-year compound	not computable	18.0%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	not computable	14.3%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	(9.8%)	5.1%		82.6	560	2026-01-31
Net share issuance, one year	6.5%	0.5%		75.2	409	2026-03-19

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
470	Energous Corp. (WATT)	94.6	E	dilution
471	Comtech Telecommunications Corp. (CMTL)	94.8	E	late filer
472	Waystar Holding Corp. (WAY)	95.0	E	
473	Smith Micro Software, Inc. (SMSI)	95.2	E	dilution, short runway
474	HeartCore Enterprises, Inc. (HTCR)	95.4	E	short runway, late filer, fortress balance sheet
475	ChargePoint Holdings, Inc. (CHPT)	95.6	E	
476	Peraso Inc. (PRSO)	95.8	E	dilution
477	Microchip Technology Inc. (MCHP)	96.1	E	
478	Microchip Technology Inc. (MCHPP)	96.1	E	
479	Cyngn Inc. (CYN)	96.4	E	dilution, short runway, late filer, distress
480	FTC Solar, Inc. (FTCI)	96.6	E	short runway, fortress balance sheet

What the price implies

at the 2026-10-28 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(49.6%)	2.2%	12
Distance from 52-week high	(15.0%)	(30.5%)	71
EBIT to enterprise value	(47.0%)	1.5%	8
Free cash flow yield	(27.1%)	2.8%	11

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Book value to price	(0.15)	0.25	4
Sales to price	1.66	0.31	85
Composite equity issuance, five years	56.5%	4.1%	87
Relative strength against the sector, log excess return	(0.97)	(0.26)	12

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2026-01-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$95.3M
Operating cash flow, four quarters	-$64.5M
Months of runway	17.7
Days since last periodic filing	55 (10-Q received Sep 4, 2026)
Median daily dollar volume, 63 sessions	$6.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$125.6M	2026-01-31	2026-04-02	10-K	26-000013
2	assets	us-gaap:Assets	$792.2M	2026-01-31	2026-04-02	10-K	26-000013
3	net income	us-gaap:NetIncomeLoss	-$220.2M	2026-01-31	2026-04-02	10-K	26-000013
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$62.8M	2026-01-31	2026-04-02	10-K	26-000013
5	assets	us-gaap:Assets	$898.2M	2025-01-31	2026-04-02	10-K	26-000013
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$411.2M	2026-01-31	2026-04-02	10-K	26-000013
7	gross profit	us-gaap:GrossProfit	$100.7M	2025-01-31	2026-04-02	10-K	26-000013
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$417.1M	2025-01-31	2026-04-02	10-K	26-000013
9	gross profit	us-gaap:GrossProfit	$30.1M	2024-01-31	2026-04-02	10-K	26-000013
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$506.6M	2024-01-31	2026-04-02	10-K	26-000013
11	gross profit	us-gaap:GrossProfit	$85.9M	2023-01-31	2025-03-28	10-K	25-000030
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$468.1M	2023-01-31	2025-03-28	10-K	25-000030
13	gross profit	us-gaap:GrossProfit	$53.5M	2022-01-31	2024-04-01	10-K	24-000052
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$241.0M	2022-01-31	2024-04-01	10-K	24-000052
15	current assets	us-gaap:AssetsCurrent	$462.0M	2026-01-31	2026-04-02	10-K	26-000013
16	current liabilities	us-gaap:LiabilitiesCurrent	$383.6M	2026-01-31	2026-04-02	10-K	26-000013
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$2.1B	2026-01-31	2026-04-02	10-K	26-000013
18	operating income	us-gaap:OperatingIncomeLoss	-$210.1M	2026-01-31	2026-04-02	10-K	26-000013
19	book equity	us-gaap:StockholdersEquity	$21.3M	2026-01-31	2026-04-02	10-K	26-000013
20	liabilities	us-gaap:Liabilities	$770.9M	2026-01-31	2026-04-02	10-K	26-000013
21	interest expense	us-gaap:InterestExpense	$23.9M	2026-01-31	2026-04-02	10-K	26-000013
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$4.2M	2026-01-31	2026-04-02	10-K	26-000013
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$146.9M	2025-01-31	2026-04-02	10-K	26-000013
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$12.1M	2025-01-31	2026-04-02	10-K	26-000013
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$328.9M	2024-01-31	2026-04-02	10-K	26-000013
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$19.4M	2024-01-31	2026-04-02	10-K	26-000013

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27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$267.0M	2023-01-31	2025-03-28	10-K	25-000030
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$18.6M	2023-01-31	2025-03-28	10-K	25-000030
29	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$27.0M	2026-01-31	2026-04-02	10-K	26-000013
30	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$216.1M	2026-01-31	2026-04-02	10-K	26-000013
31	income tax	us-gaap:IncomeTaxExpenseBenefit	$4.0M	2026-01-31	2026-04-02	10-K	26-000013
32	current assets	us-gaap:AssetsCurrent	$566.6M	2025-01-31	2026-04-02	10-K	26-000013
33	current liabilities	us-gaap:LiabilitiesCurrent	$293.7M	2025-01-31	2026-04-02	10-K	26-000013
34	assets	us-gaap:Assets	$1.1B	2024-01-31	2025-03-28	10-K	25-000030
35	assets	us-gaap:Assets	$1.1B	2023-01-31	2024-04-01	10-K	24-000052
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	24,416,236	2026-03-19	2026-04-02	10-K	26-000013
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	458,200,956	2025-03-19	2025-03-28	10-K	25-000030

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