Edible Garden AG Inc.

EDBLW

Nasdaq; consumer nondurables; SIC 100, Agricultural Production-Crops; CIK 0001809750

C/D

on the C/D boundary of 124 graded peers in consumer nond...

rank 78 of 124; percentile 63.0; sampling error 3.8 points; lower is stronger



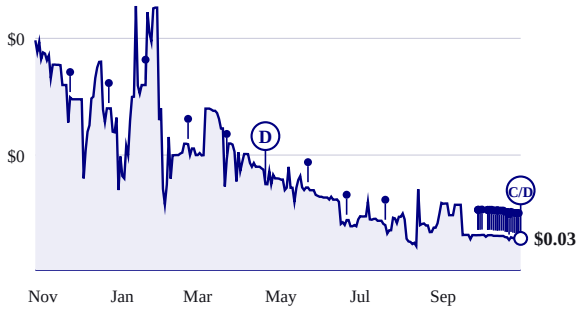
C/D, the tortoise



Scoreboard

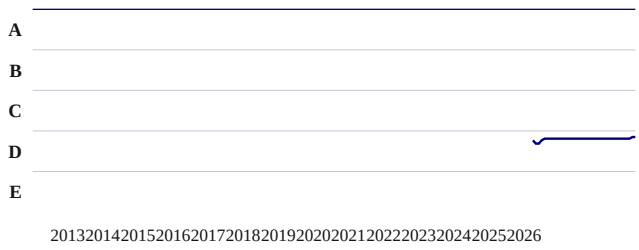
Profitability	C percentile 52.4
Solvency	E percentile 90.7
Growth and financing	A/B percentile 17.0
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $20.6M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	late filer not computable: dilution, short runway, distress
Inputs computable	7 of 14
Graded from	filings received through Apr 30, 2026 182 days before the rescan; latest periodic filing 10-Q received Aug 14, 2026
Last close	$0.04 2026-08-27; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 31, 2026

Edible Garden is a controlled environment agriculture ("CEA") farming company. We use traditional agricultural growing techniques together with technology to grow fresh, organic food sustainably and safely while improving traceability. We operate glass, hydroponic, and vertical greenhouse structures that enable us to grow organic herbs consistently year-round while using less land, less energy, and less water than conventional agriculture. In our hydroponic greenhouse, we grow plants without soil. Instead of planting one row of plants in the ground, by using a vertical growing system, we can grow many towers of plants in the same area by planting up instead of planting across.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 52.4						
Gross profitability	(1.0%)	29.8%		99.7	144	2025-12-31
Return on invested capital	not computable	5.6%				

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one or more required annual facts are missing						
Accruals ratio	(34.0%)	(5.1%)		5.1	149	2025-12-31
Gross margin stability, five years	not computable	1.9 pts				
five annual gross margins are required; found 4						
Solvency, sleeve percentile 90.7						
Twelve-month failure probability	not computable	0.04%				
firm-wide XBRL shares cannot be assigned to one ticker class						
Altman Z double-prime	(13.23)	3.11		89.4	119	2025-12-31
Net debt to EBITDA	not computable	2.54x				
required facts have no common fiscal period end						
Interest coverage	(26.96x)	2.51x		98.8	43	2025-12-31
Current ratio	0.82x	1.81x		83.9	153	2025-12-31
Growth and financing, sleeve percentile 17.0						
Revenue growth, three-year compound	3.5%	0.2%		33.0	133	2025-12-31
Free cash flow growth, three-year compound	not computable	14.9%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	not computable	11.0%				
one or more required annual facts are missing						
Asset growth, three years	43.5%	0.2%		1.1	134	2025-12-31
Net share issuance, one year	not computable	0.03%				
firm-wide XBRL shares cannot be assigned to one ticker class						

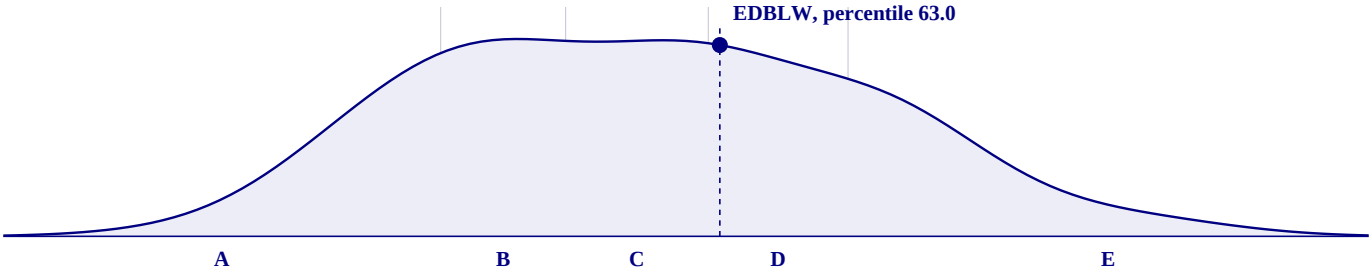
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
74	Zevia PBC (ZVIA)	59.3	C/D	
75	Clarus Corp. (CLAR)	60.2	C/D	fortress balance sheet
76	Mccormick & Co. Inc. (MKC)	61.4	C/D	
77	Mccormick & Co. Inc. (MKC-V)	61.4	C/D	
78	Edible Garden AG Inc. (EDBL)	63.0	C/D	late filer
79	Edible Garden AG Inc. (EDBLW)	63.0	C/D	late filer
80	Peloton Interactive, Inc. (PTON)	64.2	D	
81	Willamette Valley Vineyards Inc. (WVVI)	65.4	D	
82	Willamette Valley Vineyards Inc. (WVVIP)	65.4	D	
83	V F Corp. (VFC)	66.7	D	
84	Constellation Brands, Inc. (STZ)	67.5	D	

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What the price implies

at the 2026-08-27 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(52.4%)	(0.2%)	9
Distance from 52-week high	(87.4%)	(23.8%)	6
EBIT to enterprise value	not computable	3.7%	
Free cash flow yield	not computable	4.7%	
Book value to price	not computable	0.57	
Sales to price	not computable	1.22	
Composite equity issuance, five years	not computable	(16.3%)	
Relative strength against the sector, log excess return	(0.84)	(0.10)	9

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	76 (10-Q received Aug 14, 2026)
Median daily dollar volume, 63 sessions	$75

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	-$204,000	2025-12-31	2026-03-31	10-K	26-001867
2	assets	us-gaap:Assets	$20.6M	2025-12-31	2026-03-31	10-K	26-001867
3	net income	us-gaap:NetIncomeLoss	-$17.3M	2025-12-31	2026-03-31	10-K	26-001867
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$11.8M	2025-12-31	2026-03-31	10-K	26-001867
5	assets	us-gaap:Assets	$11.9M	2024-12-31	2026-03-31	10-K	26-001867
6	current assets	us-gaap:AssetsCurrent	$5.8M	2025-12-31	2026-03-31	10-K	26-001867
7	current liabilities	us-gaap:LiabilitiesCurrent	$7.1M	2025-12-31	2026-03-31	10-K	26-001867
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$58.6M	2025-12-31	2026-03-31	10-K	26-001867
9	operating income	us-gaap:OperatingIncomeLoss	-$15.8M	2025-12-31	2026-03-31	10-K	26-001867
10	book equity	us-gaap:StockholdersEquity	$12.5M	2025-12-31	2026-03-31	10-K	26-001867
11	liabilities	us-gaap:Liabilities	$8.1M	2025-12-31	2026-03-31	10-K	26-001867
12	interest expense	us-gaap:InterestAndDebtExpense	$586,000	2025-12-31	2026-03-31	10-K	26-001867
13	revenue	us-gaap:Revenues	$12.8M	2025-12-31	2026-03-31	10-K	26-001867
14	revenue	us-gaap:Revenues	$13.9M	2024-12-31	2026-03-31	10-K	26-001867
15	revenue	us-gaap:Revenues	$14.0M	2023-12-31	2025-04-01	10-K	25-002281
16	revenue	us-gaap:Revenues	$11.6M	2022-12-31	2024-04-01	10-K	24-001638
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$638,000	2025-12-31	2026-03-31	10-K	26-001867
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$8.5M	2024-12-31	2026-03-31	10-K	26-001867

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19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$303,000	2024-12-31	2026-03-31	10-K	26-001867
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$8.5M	2023-12-31	2025-04-01	10-K	25-002281
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.0M	2023-12-31	2025-04-01	10-K	25-002281
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$9.2M	2022-12-31	2024-04-01	10-K	24-001638
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.0M	2022-12-31	2024-04-01	10-K	24-001638
24	assets	us-gaap:Assets	$6.7M	2023-12-31	2025-04-01	10-K	25-002281
25	assets	us-gaap:Assets	$7.0M	2022-12-31	2024-04-01	10-K	24-001638

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