Fox Corp.

FOX

Nasdaq; telecom; SIC 4833, Television Broadcasting Stations; CIK 0001754301

None

No letter

5 of 14 inputs computable; 7 are required, with a score in every sleeve

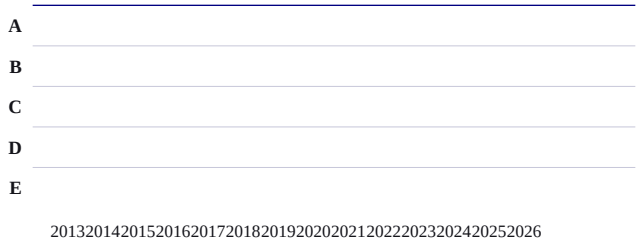
Scoreboard	
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $22.5B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: dilution, short runway, distress, fortress balance sheet
Inputs computable	5 of 14
Graded from	filings received through Aug 6, 2026 84 days before the rescan; latest periodic filing 10-K received Aug 6, 2026
Last close	$56.33 2026-10-28; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Aug 6, 2026

The Company is a news, sports and entertainment company, which manages and reports its businesses in four operating segments: Cable Network Programming, Television, Credible and the FOX Studio Lot with the following two reportable segments: ?Cable Network Programming, which produces and licenses news and sports content distributed through traditional cable television systems, direct broadcast satellite operators and telecommunication companies ("traditional MVPDs"), virtual multi-channel video programming distributors ("virtual MVPDs") and other digital platforms, primarily in the U.S.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 83.9						
Gross profitability	not computable	28.3%				
one or more required annual facts are missing						
Return on invested capital	not computable	8.9%				

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one or more required annual facts are missing					
Accruals ratio	(1.1%)	(7.3%)	83.9	698	2026-06-30
Gross margin stability, five years	not computable	2.3 pts			
five annual gross margins are required; found 0					
Solvency, sleeve percentile 27.4					
Twelve-month failure probability	not computable	0.05%			
firm-wide XBRL shares cannot be assigned to one ticker class					
Altman Z double-prime	not computable	1.93			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.71x			
one or more required annual facts are missing					
Interest coverage	not computable	2.81x			
one or more required annual facts are missing					
Current ratio	3.17x	1.95x	27.4	755	2026-06-30
Growth and financing, sleeve percentile 59.8					
Revenue growth, three-year compound	4.7%	5.2%	51.0	610	2026-06-30
Free cash flow growth, three-year compound	0.6%	15.2%	71.4	310	2026-06-30
Reinvestment rate	not computable	15.6%			
one or more required annual facts are missing					
Asset growth, three years	0.9%	3.7%	57.1	636	2026-06-30
Net share issuance, one year	not computable	0.6%			
firm-wide XBRL shares cannot be assigned to one ticker class					

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	5 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-28 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	5.2%	(0.6%)	54
Distance from 52-week high	(16.8%)	(30.6%)	69
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	not computable	2.8%	
Book value to price	not computable	0.25	
Sales to price	not computable	0.32	
Composite equity issuance, five years	not computable	3.5%	
Relative strength against the sector, log excess return	0.10	(0.23)	78

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail

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Asset turnover improved	fail

Cash, filings, liquidity

Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	84 (10-K received Aug 6, 2026)
Median daily dollar volume, 63 sessions	$51.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:ProfitLoss	$1.7B	2026-06-30	2026-08-06	10-K	26-053960
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.0B	2026-06-30	2026-08-06	10-K	26-053960
3	assets	us-gaap:Assets	$22.5B	2026-06-30	2026-08-06	10-K	26-053960
4	assets	us-gaap:Assets	$23.2B	2025-06-30	2026-08-06	10-K	26-053960
5	current assets	us-gaap:AssetsCurrent	$8.5B	2026-06-30	2026-08-06	10-K	26-053960
6	current liabilities	us-gaap:LiabilitiesCurrent	$2.7B	2026-06-30	2026-08-06	10-K	26-053960
7	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$17.1B	2026-06-30	2026-08-06	10-K	26-053960
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$16.3B	2025-06-30	2026-08-06	10-K	26-053960
9	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$14.0B	2024-06-30	2026-08-06	10-K	26-053960
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$14.9B	2023-06-30	2025-08-06	10-K	25-038077
11	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$502.0M	2026-06-30	2026-08-06	10-K	26-053960
12	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.3B	2025-06-30	2026-08-06	10-K	26-053960
13	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$331.0M	2025-06-30	2026-08-06	10-K	26-053960
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.8B	2024-06-30	2026-08-06	10-K	26-053960
15	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$345.0M	2024-06-30	2026-08-06	10-K	26-053960
16	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.8B	2023-06-30	2025-08-06	10-K	25-038077
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$357.0M	2023-06-30	2025-08-06	10-K	25-038077
18	assets	us-gaap:Assets	$22.0B	2024-06-30	2025-08-06	10-K	25-038077
19	assets	us-gaap:Assets	$21.9B	2023-06-30	2024-08-08	10-K	24-036123

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