Genco Shipping & Trading Ltd.

GNK

NYSE; other; SIC 4412, Deep Sea Foreign Transportation of Freight; CIK 0001326200

D

fourth fifth of 335 graded peers in other

rank 245 of 335; percentile 73.1; sampling error 2.6 points; lower is stronger

A B C D E

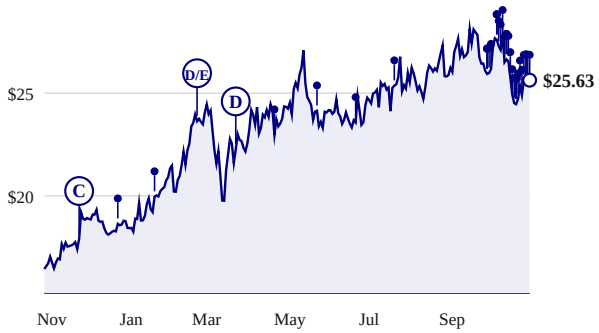
D, the sloth



Scoreboard

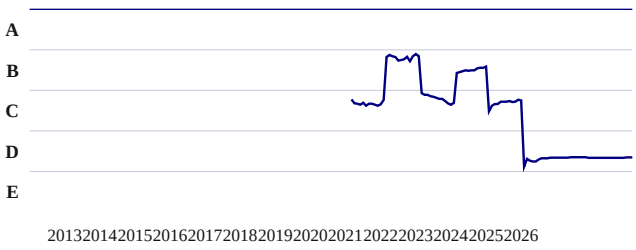
Profitability	D percentile 68.1
Solvency	B percentile 27.9
Growth and financing	D percentile 72.2
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	7 of 14
Graded from	filings received through Apr 30, 2026 182 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	$25.62 2026-10-28; market equity $1.1B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 18, 2026

We are a New York City-based pure-play drybulk ship owning company focused on the seaborne transportation of commodities globally. We transport key cargoes such as iron ore, coal, grain, bauxite, steel products and other drybulk cargoes along worldwide shipping routes. After the expected delivery of two Newcastlemax vessels during March 2026 that we have agreed to acquire, our fleet will consist of 45 drybulk vessels, including two Newcastlemax and 17 Capesize vessels and 15 Ultramax and 11 Supramax vessels with an aggregate carrying capacity of approximately 5,044,000 deadweight tons ("dwt") and an average age of 12.7 years.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

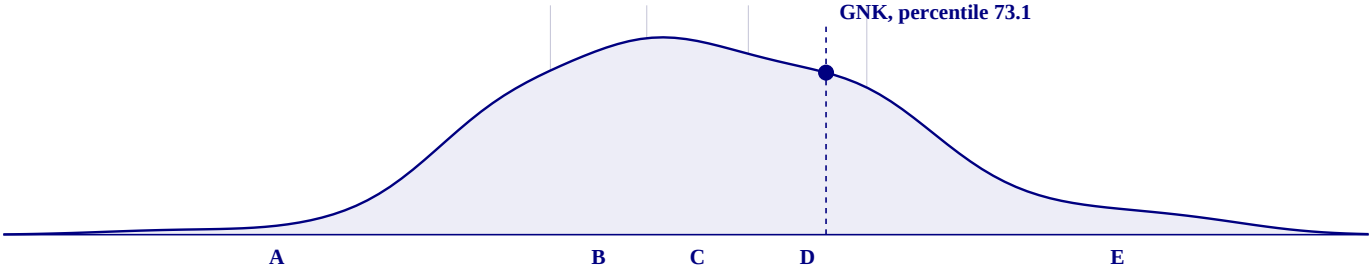
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 68.1						
Gross profitability	not computable	27.0%				
one or more required annual facts are missing						
Return on invested capital	not computable	10.0%				

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one or more required annual facts are missing						
Accruals ratio	(3.3%)	(5.8%)	68.1	503	2025-12-31	
Gross margin stability, five years	not computable	2.2 pts				
five annual gross margins are required; found 0						
Solvency, sleeve percentile 27.9						
Twelve-month failure probability	not computable	0.04%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	2.70	2.05	34.1	385	2025-12-31	
Net debt to EBITDA	not computable	2.52x				
one or more required annual facts are missing						
Interest coverage	not computable	2.45x				
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31						
Current ratio	2.39x	1.33x	21.7	507	2025-12-31	
Growth and financing, sleeve percentile 72.2						
Revenue growth, three-year compound	3.7%	5.1%	54.1	400	2025-12-31	
Free cash flow growth, three-year compound	(46.3%)	8.8%	93.2	221	2025-12-31	
Reinvestment rate	not computable	11.6%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	(1.0%)	4.2%	71.6	437	2025-12-31	
Net share issuance, one year	1.9%	(0.5%)	69.9	353	2026-02-18	

Among 335 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
240	Travel & Leisure Co. (TNL)	71.6	D	
241	Monarch Casino & Resort Inc. (MCRI)	71.9	D	
242	Alight, Inc. Delaware (ALIT)	72.2	D	
243	Royal Caribbean Cruises Ltd. (RCL)	72.5	D	
244	Priority Technology Holdings, Inc. (PRTH)	72.8	D	
245	Genco Shipping & Trading Ltd. (GNK)	73.1	D	
246	Warner Music Group Corp. (WMG)	73.4	D	
247	Insperity, Inc. (NSP)	73.7	D	
248	Groupon, Inc. (GRPN)	74.0	D	
249	AIR T Inc. (AIRT)	74.4	D	
250	AIR T Inc. (AIRTP)	74.4	D	

What the price implies

at the 2026-10-28 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	59.1%	2.0%	88
Distance from 52-week high	(8.9%)	(26.4%)	77
EBIT to enterprise value	not computable	4.3%	

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Free cash flow yield	2.6%	4.2%	35
Book value to price	0.80	0.34	80
Sales to price	0.31	0.71	27
Composite equity issuance, five years	(38.5%)	(8.9%)	7
Relative strength against the sector, log excess return	0.32	(0.13)	88

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$73.6M
Operating cash flow, four quarters	$72.5M
Months of runway	not finite
Days since last periodic filing	85 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	$11.7M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	-$4.4M	2025-12-31	2026-02-18	10-K	26-017117
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$31.9M	2025-12-31	2026-02-18	10-K	26-017117
3	assets	us-gaap:Assets	$1.1B	2025-12-31	2026-02-18	10-K	26-017117
4	assets	us-gaap:Assets	$1.1B	2024-12-31	2026-02-18	10-K	26-017117
5	current assets	us-gaap:AssetsCurrent	$109.1M	2025-12-31	2026-02-18	10-K	26-017117
6	current liabilities	us-gaap:LiabilitiesCurrent	$45.7M	2025-12-31	2026-02-18	10-K	26-017117
7	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$569.1M	2025-12-31	2026-02-18	10-K	26-017117
8	operating income	us-gaap:OperatingIncomeLoss	$7.5M	2025-12-31	2026-02-18	10-K	26-017117
9	book equity	us-gaap:StockholdersEquity	$896.5M	2025-12-31	2026-02-18	10-K	26-017117
10	liabilities	us-gaap:Liabilities	$240.3M	2025-12-31	2026-02-18	10-K	26-017117
11	operating income	us-gaap:OperatingIncomeLoss	-$5.8M	2023-12-31	2026-02-18	10-K	26-017117
12	interest expense	us-gaap:InterestExpense	$8.8M	2023-12-31	2024-02-27	10-K	24-001857
13	revenue	us-gaap:Revenues	$342.1M	2025-12-31	2026-02-18	10-K	26-017117
14	revenue	us-gaap:Revenues	$423.0M	2024-12-31	2026-02-18	10-K	26-017117
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$233.1M	2023-12-31	2024-02-27	10-K	24-001857
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$307.1M	2022-12-31	2024-02-27	10-K	24-001857
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$3.2M	2025-12-31	2026-02-18	10-K	26-017117
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$126.8M	2024-12-31	2026-02-18	10-K	26-017117
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$3.0M	2024-12-31	2026-02-18	10-K	26-017117
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$91.8M	2023-12-31	2026-02-18	10-K	26-017117
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.7M	2023-12-31	2026-02-18	10-K	26-017117
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$189.3M	2022-12-31	2025-02-21	10-K	25-001309
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$3.6M	2022-12-31	2025-02-21	10-K	25-001309
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$329,000	2016-12-31	2019-03-05	10-K	19-001507
25	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$76.3M	2016-12-31	2019-03-05	10-K	19-001507

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26	operating income	us-gaap:OperatingIncomeLoss	-$186.5M	2016-12-31	2019-03-05	10-K	19-001507
27	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$217.0M	2016-12-31	2017-03-28	10-K	17-002200
28	income tax	us-gaap:IncomeTaxExpenseBenefit	$709,000	2016-12-31	2019-03-05	10-K	19-001507
29	current assets	us-gaap:AssetsCurrent	$172.6M	2016-12-31	2018-02-28	10-K	18-001292
30	current liabilities	us-gaap:LiabilitiesCurrent	$28.9M	2016-12-31	2018-02-28	10-K	18-001292
31	current assets	us-gaap:AssetsCurrent	$172.5M	2015-12-31	2017-03-28	10-K	17-002200
32	current liabilities	us-gaap:LiabilitiesCurrent	$607.5M	2015-12-31	2017-03-28	10-K	17-002200
33	assets	us-gaap:Assets	$1.1B	2023-12-31	2025-02-21	10-K	25-001309
34	assets	us-gaap:Assets	$1.2B	2022-12-31	2024-02-27	10-K	24-001857
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	43,577,051	2026-02-18	2026-04-30	10-K/A	26-018263
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	42,757,895	2025-02-21	2025-02-21	10-K	25-001309

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