Gulfport Energy Corp.

GPOR

NYSE; energy; SIC 1311, Crude Petroleum & Natural Gas; CIK 0000874499

A

strongest fifth of 148 graded peers in the pooled energy and...

rank 21 of 148; percentile 13.6; sampling error 3.6 points; lower is stronger

A B C D E

A, the bull



Scoreboard

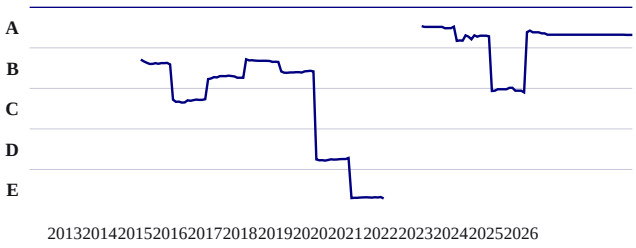
Profitability	A	percentile 9.2
Solvency	B	percentile 24.3
Growth and financing	C/D	percentile 58.6
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $3.0B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress
Inputs computable	10 of 14	
Graded from	filings received through Feb 25, 2026	246 days before the rescan; latest periodic filing 10-Q received Aug 4, 2026
Last close	$166.21	2026-10-28; market equity $2.9B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

Gulfport is an independent natural gas-weighted exploration and production company with assets primarily located in the Appalachia and Anadarko basins. Our principal operations target the Utica and Marcellus formations in eastern Ohio and the SCOOP Woodford and Springer formations in central Oklahoma. Gulfport's Predecessor was incorporated in the State of Delaware in July 1997. Our corporate headquarters are located in Oklahoma City, Oklahoma and shares of Gulfport's common stock trade on the New York Stock Exchange ("NYSE") under the ticker symbol "GPOR". Our corporate strategy is focused on the economic development of our asset base in an effort to generate sustainable free cash flow.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

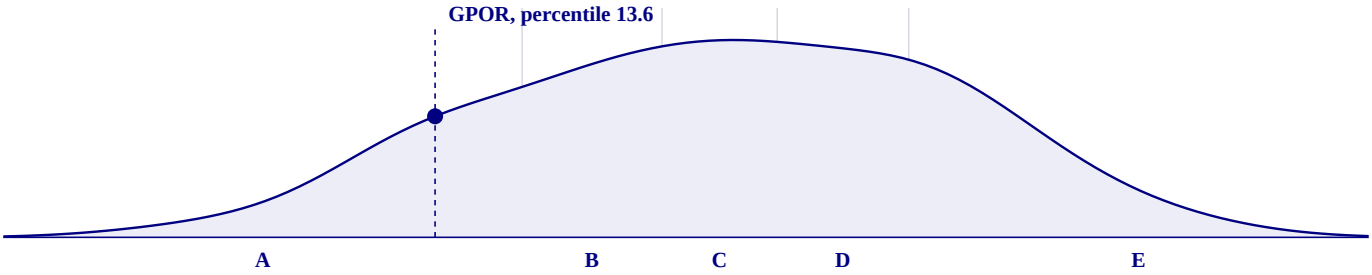
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 9.2						
Gross profitability	35.1%	17.5%		6.2	81	2025-12-31
Return on invested capital	18.8%	6.0%		4.4	91	2025-12-31

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Accruals ratio	(12.7%)	(5.0%)	17.0	271	2025-12-31
Gross margin stability, five years	not computable	4.6 pts			
five consecutive annual gross margins are required					
Solvency, sleeve percentile 24.3					
Twelve-month failure probability	not computable	0.06%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	4.67	1.48	7.9	152	2025-12-31
Net debt to EBITDA	0.87x	3.63x	14.7	117	2025-12-31
Interest coverage	11.06x	2.37x	1.2	83	2025-12-31
Current ratio	0.68x	0.97x	73.3	282	2025-12-31
Growth and financing, sleeve percentile 58.6					
Revenue growth, three-year compound	2.2%	0.7%	48.4	222	2025-12-31
Free cash flow growth, three-year compound	not computable	(11.8%)			
four consecutive annual FCF observations are required; found 0					
Reinvestment rate	not computable	59.0%			
one or more required annual facts are missing					
Asset growth, three years	6.1%	6.4%	56.3	246	2025-12-31
Net share issuance, one year	3.7%	0.4%	71.2	157	2026-02-19

Among 148 peers

energy; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
16	Expand Energy Corp. (EXE)	10.2	A	
17	Northern OIL & GAS, Inc. (NOG)	10.9	A	
18	Ranger Energy Services, Inc. (RNGR)	11.6	A	fortress balance sheet
19	California Resources Corp. (CRC)	12.2	A	
20	Western Midstream Partners, L.P. (WES)	12.9	A	
21	Gulfport Energy Corp. (GPOR)	13.6	A	
22	Hallador Energy Co. (HNRG)	14.3	A	
23	Antero Midstream Corp. (AM)	15.0	A	
24	Amplify Energy Corp. (AMPY)	15.6	A	
25	Core Natural Resources, Inc. (CNR)	16.3	A	fortress balance sheet
26	Hess Midstream L.P. (HESM)	17.0	A/B	

What the price implies

at the 2026-10-28 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(0.8%)	15.5%	22
Distance from 52-week high	(25.4%)	(13.1%)	25
EBIT to enterprise value	15.6%	4.5%	98
Free cash flow yield	not computable	1.4%	
Book value to price	0.62	0.52	63

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Sales to price	0.48	0.44	51
Composite equity issuance, five years	(220.7%)	(7.2%)	1
Relative strength against the sector, log excess return	(0.38)	0.04	8

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$1.1M
Operating cash flow, four quarters	$837.4M
Months of runway	not finite
Days since last periodic filing	86 (10-Q received Aug 4, 2026)
Median daily dollar volume, 63 sessions	$43.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	$1.4B	2025-12-31	2026-02-25	10-K	26-011487
2	cost of revenue	us-gaap:CostOfRevenue	$358.9M	2025-12-31	2026-02-25	10-K	26-011487
3	assets	us-gaap:Assets	$3.0B	2025-12-31	2026-02-25	10-K	26-011487
4	operating income	us-gaap:OperatingIncomeLoss	$600.4M	2025-12-31	2026-02-25	10-K	26-011487
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$543.3M	2025-12-31	2026-02-25	10-K	26-011487
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$115.5M	2025-12-31	2026-02-25	10-K	26-011487
7	total debt	us-gaap:LongTermDebt	$788.2M	2025-12-31	2026-02-25	10-K	26-011487
8	book equity	us-gaap:StockholdersEquity	$1.8B	2025-12-31	2026-02-25	10-K	26-011487
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.8M	2025-12-31	2026-02-25	10-K	26-011487
10	total debt	us-gaap:LongTermDebt	$702.9M	2024-12-31	2026-02-25	10-K	26-011487
11	book equity	us-gaap:StockholdersEquity	$1.7B	2024-12-31	2026-02-25	10-K	26-011487
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.5M	2024-12-31	2026-02-25	10-K	26-011487
13	net income	us-gaap:NetIncomeLoss	$427.8M	2025-12-31	2026-02-25	10-K	26-011487
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$803.2M	2025-12-31	2026-02-25	10-K	26-011487
15	assets	us-gaap:Assets	$2.9B	2024-12-31	2026-02-25	10-K	26-011487
16	current assets	us-gaap:AssetsCurrent	$248.9M	2025-12-31	2026-02-25	10-K	26-011487
17	current liabilities	us-gaap:LiabilitiesCurrent	$364.8M	2025-12-31	2026-02-25	10-K	26-011487
18	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.8B	2025-12-31	2026-02-25	10-K	26-011487
19	liabilities	us-gaap:Liabilities	$1.2B	2025-12-31	2026-02-25	10-K	26-011487
20	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$304.2M	2025-12-31	2026-02-25	10-K	26-011487
21	interest expense	us-gaap:InterestExpense	$54.3M	2025-12-31	2026-02-25	10-K	26-011487
22	revenue	us-gaap:Revenues	$958.1M	2024-12-31	2026-02-25	10-K	26-011487
23	revenue	us-gaap:Revenues	$1.8B	2023-12-31	2026-02-25	10-K	26-011487
24	revenue	us-gaap:Revenues	$1.3B	2022-12-31	2025-02-26	10-K	25-008043
25	assets	us-gaap:Assets	$3.3B	2023-12-31	2025-02-26	10-K	25-008043
26	assets	us-gaap:Assets	$2.5B	2022-12-31	2024-02-28	10-K	24-007527
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	18,558,415	2026-02-19	2026-02-25	10-K	26-011487

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

28	shares outstanding	dei:EntityCommonStockSharesOutstanding	17,894,932	2025-02-20	2025-02-26	10-K	25-008043	