Hyatt Hotels Corp.

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NYSE; other; SIC 7011, Hotels & Motels; CIK 0001468174

None

No letter

5 of 14 inputs computable; 7 are required, with a score in every sleeve

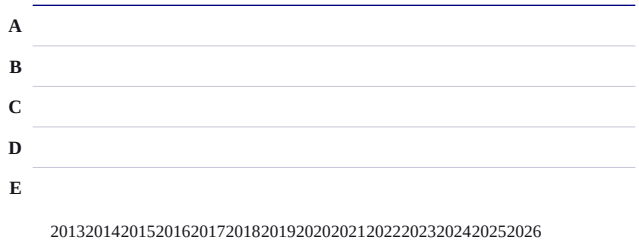
Scoreboard	
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $14.0B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: dilution, distress
Inputs computable	5 of 14
Graded from	filings received through Feb 13, 2026 258 days before the rescan; latest periodic filing 10-Q received Jul 30, 2026
Last close	$173.32 2026-10-28; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 13, 2026

Hyatt Hotels Corporation is a global hospitality company with widely recognized, industry-leading brands and a tradition of innovation developed over our almost 70-year history. Hyatt's portfolio of properties consists of full service hotels and resorts, select service hotels, all-inclusive resorts, and other properties, including timeshare, fractional, and other forms of residential and vacation units. We also offer distribution and destination management services through ALG Vacations and distribution services through Mr & Mrs Smith, a boutique and luxury global travel platform. On June 17, 2025, we completed the acquisition of Playa Hotels & Resorts N.V.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 69.1						
Gross profitability	not computable	27.0%				
one or more required annual facts are missing						

Return on invested capital	not computable	10.0%			
one or more required annual facts are missing					
Accruals ratio	(3.2%)	(5.8%)	69.1	503	2025-12-31
Gross margin stability, five years	not computable	2.2 pts			
five annual gross margins are required; found 0					
Solvency, sleeve percentile 77.9					
Twelve-month failure probability	not computable	0.04%			
liabilities and a nearby cover-page share count are required at 2026-06-30					
Altman Z double-prime	not computable	2.05			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	2.52x			
one or more required annual facts are missing					
Interest coverage	not computable	2.45x			
one or more required annual facts are missing					
Current ratio	0.75x	1.33x	77.9	507	2025-12-31
Growth and financing, sleeve percentile 59.7					
Revenue growth, three-year compound	6.4%	5.1%	43.4	400	2025-12-31
Free cash flow growth, three-year compound	(30.5%)	8.8%	88.6	221	2025-12-31
Reinvestment rate	not computable	11.6%			
one or more required annual facts are missing					
Asset growth, three years	4.5%	4.2%	47.2	437	2025-12-31
Net share issuance, one year	not computable	(0.5%)			
two annual share counts are required; found 0					

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	5 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-28 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	18.0%	2.0%	65
Distance from 52-week high	(14.2%)	(26.4%)	67
EBIT to enterprise value	not computable	4.3%	
Free cash flow yield	not computable	4.2%	
Book value to price	not computable	0.34	
Sales to price	not computable	0.71	
Composite equity issuance, five years	not computable	(8.9%)	
Relative strength against the sector, log excess return	0.02	(0.13)	65

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$537.0M
Operating cash flow, four quarters	$443.0M
Months of runway	not finite
Days since last periodic filing	91 (10-Q received Jul 30, 2026)
Median daily dollar volume, 63 sessions	$126.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	-$52.0M	2025-12-31	2026-02-13	10-K	26-000007
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$379.0M	2025-12-31	2026-02-13	10-K	26-000007
3	assets	us-gaap:Assets	$14.0B	2025-12-31	2026-02-13	10-K	26-000007
4	assets	us-gaap:Assets	$13.3B	2024-12-31	2026-02-13	10-K	26-000007
5	current assets	us-gaap:AssetsCurrent	$2.2B	2025-12-31	2026-02-13	10-K	26-000007
6	current liabilities	us-gaap:LiabilitiesCurrent	$2.9B	2025-12-31	2026-02-13	10-K	26-000007
7	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.1B	2025-12-31	2026-02-13	10-K	26-000007
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.6B	2024-12-31	2026-02-13	10-K	26-000007
9	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.7B	2023-12-31	2026-02-13	10-K	26-000007
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.9B	2022-12-31	2025-02-13	10-K	25-000009
11	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$220.0M	2025-12-31	2026-02-13	10-K	26-000007
12	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$633.0M	2024-12-31	2026-02-13	10-K	26-000007
13	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$170.0M	2024-12-31	2026-02-13	10-K	26-000007
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$800.0M	2023-12-31	2026-02-13	10-K	26-000007
15	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$198.0M	2023-12-31	2026-02-13	10-K	26-000007
16	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$674.0M	2022-12-31	2025-02-13	10-K	25-000009
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$201.0M	2022-12-31	2025-02-13	10-K	25-000009
18	assets	us-gaap:Assets	$12.8B	2023-12-31	2025-02-13	10-K	25-000009
19	assets	us-gaap:Assets	$12.3B	2022-12-31	2024-02-23	10-K	24-000014

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