Liberty Latin America Ltd. LILAP

Nasdaq; telecom; SIC 4841, Cable & Other Pay Television Services; CIK 0001712184

D

fourth fifth of 557 graded peers in the pooled technology and...

rank 397 of 557; percentile 74.1; sampling error 2.1 points; lower is stronger

A B C D E

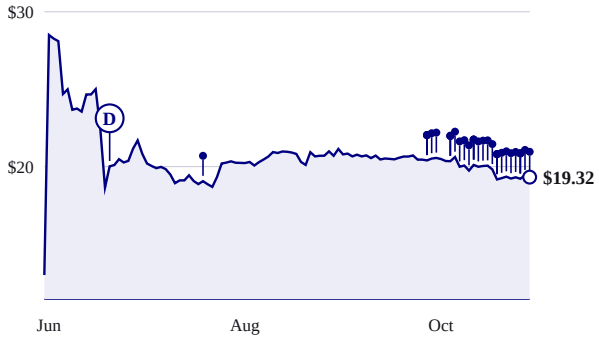
D, the sloth



Scoreboard

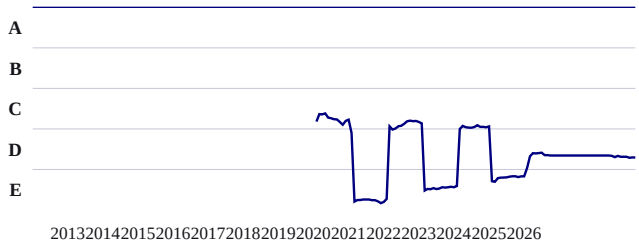
Profitability	C percentile 46.7
Solvency	D percentile 73.8
Growth and financing	C/D percentile 58.7
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $12.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress
Inputs computable	11 of 14
Graded from	filings received through Feb 18, 2026 253 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	$19.36 2026-10-28; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 18, 2026

Regulations may be especially strict in the markets of those countries in which we are considered to hold a significant market position. We have been, in the past, and may be in the future, subject to allegations and complaints by our competitors and other third parties regarding our competitive behavior as a significant market operator. When we acquire additional communications companies, these acquisitions may require the approval of governmental authorities, which can block, impose conditions on, or delay an acquisition, thus hampering our opportunities for growth.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

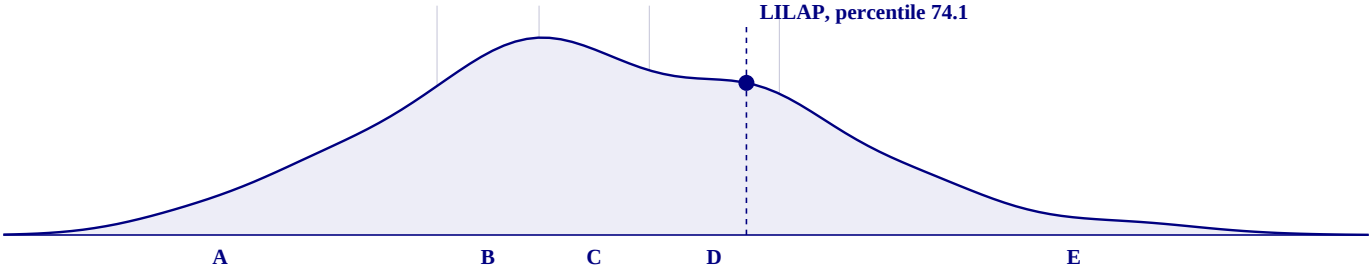
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 46.7						
Gross profitability	28.4%	28.3%		46.4	591	2025-12-31
Return on invested capital	1.2%	8.9%		73.3	177	2025-12-31
Accruals ratio	(11.3%)	(7.3%)		36.4	698	2025-12-31

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Gross margin stability, five years	1.4 pts	2.3 pts	30.7	450	2025-12-31
Solvency, sleeve percentile 73.8					
Twelve-month failure probability	not computable	0.05%			
firm-wide XBRL shares cannot be assigned to one ticker class					
Altman Z double-prime	(0.88)	1.93	60.2	622	2025-12-31
Net debt to EBITDA	6.99x	1.71x	88.8	189	2025-12-31
Interest coverage	not computable	2.81x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	1.14x	1.95x	72.4	755	2025-12-31
Growth and financing, sleeve percentile 58.7					
Revenue growth, three-year compound	(2.6%)	5.2%	71.9	610	2025-12-31
Free cash flow growth, three-year compound	79.9%	15.2%	11.3	310	2025-12-31
Reinvestment rate	(208.8%)	15.6%	84.5	259	2025-12-31
Asset growth, three years	(3.4%)	3.7%	66.9	636	2025-12-31
Net share issuance, one year	not computable	0.6%			
firm-wide XBRL shares cannot be assigned to one ticker class					

Among 557 peers

telecom; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
394	Phunware, Inc. (PHUN)	73.8	D	fortress balance sheet
395	Gen Digital Inc. (GEN)	74.1	D	
396	Gen Digital Inc. (GENVR)	74.1	D	
397	Liberty Latin America Ltd. (LILA)	74.1	D	
398	Liberty Latin America Ltd. (LILAK)	74.1	D	
399	Liberty Latin America Ltd. (LILAP)	74.1	D	
400	Take TWO Interactive Software Inc. (TTWO)	74.4	D	
401	Bio-Rad Laboratories, Inc. (BIO)	74.7	D	
402	Bio-Rad Laboratories, Inc. (BIO-B)	74.7	D	
403	Vishay Intertechnology Inc. (VSH)	75.0	D	
404	At&T Inc. (T)	75.1	D	

What the price implies

at the 2026-10-28 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	(0.6%)	
Distance from 52-week high	(32.2%)	(30.6%)	48
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	not computable	2.8%	
Book value to price	not computable	0.25	
Sales to price	not computable	0.32	
Composite equity issuance, five years	not computable	3.5%	

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Relative strength against the sector, log excess return	not computable	(0.23)

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$714.1M
Operating cash flow, four quarters	$899.1M
Months of runway	not finite
Days since last periodic filing	85 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	$1.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$4.4B	2025-12-31	2026-02-18	10-K	26-000023
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$975.9M	2025-12-31	2026-02-18	10-K	26-000023
3	assets	us-gaap:Assets	$12.2B	2025-12-31	2026-02-18	10-K	26-000023
4	operating income	us-gaap:OperatingIncomeLoss	$108.2M	2025-12-31	2026-02-18	10-K	26-000023
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$652.8M	2025-12-31	2026-02-18	10-K	26-000023
6	income tax	us-gaap:IncomeTaxExpenseBenefit	-$98.5M	2025-12-31	2026-02-18	10-K	26-000023
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$7.9B	2025-12-31	2026-02-18	10-K	26-000023
8	book equity	us-gaap:StockholdersEquity	$555.6M	2025-12-31	2026-02-18	10-K	26-000023
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$783.9M	2025-12-31	2026-02-18	10-K	26-000023
10	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$7.6B	2024-12-31	2026-02-18	10-K	26-000023
11	book equity	us-gaap:StockholdersEquity	$1.1B	2024-12-31	2026-02-18	10-K	26-000023
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$654.3M	2024-12-31	2026-02-18	10-K	26-000023
13	net income	us-gaap:NetIncomeLoss	-$611.2M	2025-12-31	2026-02-18	10-K	26-000023
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$805.9M	2025-12-31	2026-02-18	10-K	26-000023
15	assets	us-gaap:Assets	$12.8B	2024-12-31	2026-02-18	10-K	26-000023
16	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$4.4B	2024-12-31	2026-02-18	10-K	26-000023
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$989.4M	2024-12-31	2026-02-18	10-K	26-000023
18	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$4.5B	2023-12-31	2026-02-18	10-K	26-000023
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.0B	2023-12-31	2026-02-18	10-K	26-000023
20	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$4.8B	2022-12-31	2025-02-19	10-K	25-000031
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.2B	2022-12-31	2025-02-19	10-K	25-000031
22	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$4.8B	2021-12-31	2024-02-22	10-K	24-000030
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.2B	2021-12-31	2024-02-22	10-K	24-000030
24	current assets	us-gaap:AssetsCurrent	$2.2B	2025-12-31	2026-02-18	10-K	26-000023
25	current liabilities	us-gaap:LiabilitiesCurrent	$2.0B	2025-12-31	2026-02-18	10-K	26-000023
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$4.2B	2025-12-31	2026-02-18	10-K	26-000023
27	liabilities	us-gaap:Liabilities	$11.2B	2025-12-31	2026-02-18	10-K	26-000023
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$904.9M	2025-12-31	2026-02-18	10-K	26-000023
29	operating income	us-gaap:OperatingIncomeLoss	$517.7M	2023-12-31	2026-02-18	10-K	26-000023
30	interest expense	us-gaap:InterestExpense	$601.7M	2023-12-31	2024-02-22	10-K	24-000030

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31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$500.0M	2025-12-31	2026-02-18	10-K	26-000023
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$756.3M	2024-12-31	2026-02-18	10-K	26-000023
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$540.4M	2024-12-31	2026-02-18	10-K	26-000023
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$897.0M	2023-12-31	2026-02-18	10-K	26-000023
35	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$585.0M	2023-12-31	2026-02-18	10-K	26-000023
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$868.8M	2022-12-31	2025-02-19	10-K	25-000031
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$816.3M	2022-12-31	2023-02-22	10-K	23-000031
38	current assets	us-gaap:AssetsCurrent	$2.1B	2024-12-31	2026-02-18	10-K	26-000023
39	current liabilities	us-gaap:LiabilitiesCurrent	$2.1B	2024-12-31	2026-02-18	10-K	26-000023
40	assets	us-gaap:Assets	$13.6B	2023-12-31	2025-02-19	10-K	25-000031
41	assets	us-gaap:Assets	$13.6B	2022-12-31	2024-02-22	10-K	24-000030

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