Lucky Strike Entertainment Corp. LUCK

NYSE; other; SIC 7900, Services-Amusement & Recreation Services; CIK 0001840572

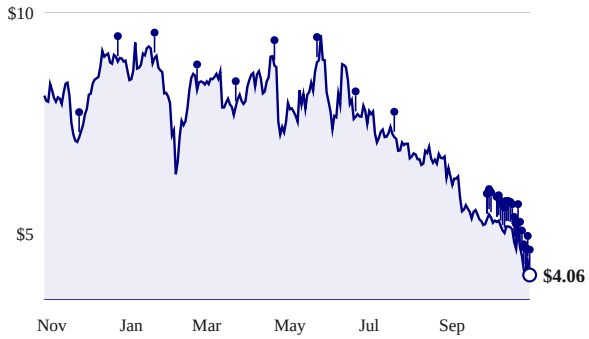
None

No letter

6 of 14 inputs computable; 7 are required, with a score in every sleeve

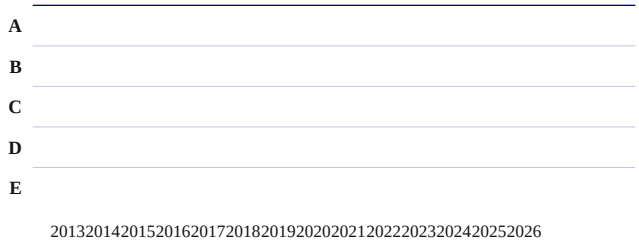
Scoreboard	
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $3.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: dilution, short runway, distress, fortress balance sheet
Inputs computable	6 of 14
Graded from	filings received through Aug 27, 2026 63 days before the rescan; latest periodic filing 10-K received Aug 27, 2026
Last close	$4.05 2026-10-28; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Aug 27, 2026

Lucky Strike Entertainment Corporation is one of the world's premier operators of location-based entertainment. With over 360 locations across North America, the Company provides experiential offerings in bowling, amusements, water parks, and family entertainment centers (FECs). The Company operates traditional bowling locations and more upscale entertainment concepts with lounge seating, arcades, enhanced food and beverage offerings, and more robust customer service for individuals and group events, as well as hosting and overseeing professional and non-professional bowling tournaments and related broadcasting.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 59.6						
Gross profitability	not computable	27.0%				
latest aligned inputs end 2024-06-30; latest annual assets end 2026-06-28						
Return on invested capital	not computable	10.0%				

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one or more required annual facts are missing						
Accruals ratio	(4.4%)	(5.8%)	59.6	503	2026-06-28	
Gross margin stability, five years	not computable	2.2 pts				
five annual gross margins are required; found 3						
Solvency, sleeve percentile 75.8						
Twelve-month failure probability	not computable	0.04%				
liabilities and a nearby cover-page share count are required at 2026-06-28						
Altman Z double-prime	(0.40)	2.05	63.0	385	2026-06-28	
Net debt to EBITDA	not computable	2.52x				
one or more required annual facts are missing						
Interest coverage	not computable	2.45x				
one or more required annual facts are missing						
Current ratio	0.50x	1.33x	88.5	507	2026-06-28	
Growth and financing, sleeve percentile 55.2						
Revenue growth, three-year compound	5.6%	5.1%	45.9	400	2026-06-28	
Free cash flow growth, three-year compound	not computable	8.8%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	(29.7%)	11.6%	71.1	191	2026-06-28	
Asset growth, three years	4.3%	4.2%	48.6	437	2026-06-28	
Net share issuance, one year	not computable	(0.5%)				
two annual share counts are required; found 0						

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	6 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-28 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(37.7%)	2.0%	16
Distance from 52-week high	(57.2%)	(26.4%)	15
EBIT to enterprise value	not computable	4.3%	
Free cash flow yield	not computable	4.2%	
Book value to price	not computable	0.34	
Sales to price	not computable	0.71	
Composite equity issuance, five years	not computable	(8.9%)	
Relative strength against the sector, log excess return	(0.62)	(0.13)	16

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-28	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass

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Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	63 (10-K received Aug 27, 2026)
Median daily dollar volume, 63 sessions	$335,009

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$314.2M	2024-06-30	2024-09-05	10-K	24-039546
2	assets	us-gaap:Assets	$3.1B	2024-06-30	2025-08-28	10-K	25-000012
3	net income	us-gaap:NetIncomeLoss	-$35.8M	2026-06-28	2026-08-27	10-K	26-059179
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$103.9M	2026-06-28	2026-08-27	10-K	26-059179
5	assets	us-gaap:Assets	$3.2B	2026-06-28	2026-08-27	10-K	26-059179
6	assets	us-gaap:Assets	$3.2B	2025-06-29	2026-08-27	10-K	26-059179
7	current assets	us-gaap:AssetsCurrent	$103.9M	2026-06-28	2026-08-27	10-K	26-059179
8	current liabilities	us-gaap:LiabilitiesCurrent	$207.0M	2026-06-28	2026-08-27	10-K	26-059179
9	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$349.0M	2026-06-28	2026-08-27	10-K	26-059179
10	operating income	us-gaap:OperatingIncomeLoss	$136.8M	2026-06-28	2026-08-27	10-K	26-059179
11	book equity	us-gaap:StockholdersEquity	-$398.2M	2026-06-28	2026-08-27	10-K	26-059179
12	liabilities	us-gaap:Liabilities	$3.5B	2026-06-28	2026-08-27	10-K	26-059179
13	revenue	us-gaap:Revenues	$1.2B	2026-06-28	2026-08-27	10-K	26-059179
14	revenue	us-gaap:Revenues	$1.2B	2025-06-29	2026-08-27	10-K	26-059179
15	revenue	us-gaap:Revenues	$1.2B	2024-06-30	2026-08-27	10-K	26-059179
16	revenue	us-gaap:Revenues	$1.1B	2023-07-02	2025-08-28	10-K	25-000012
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$113.7M	2026-06-28	2026-08-27	10-K	26-059179
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$177.2M	2025-06-29	2026-08-27	10-K	26-059179
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$141.1M	2025-06-29	2026-08-27	10-K	26-059179
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$154.8M	2024-06-30	2026-08-27	10-K	26-059179
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$194.3M	2024-06-30	2026-08-27	10-K	26-059179
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$217.8M	2023-07-02	2025-08-28	10-K	25-000012
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$149.3M	2023-07-02	2025-08-28	10-K	25-000012
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$129.3M	2026-06-28	2026-08-27	10-K	26-059179
25	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$39.5M	2026-06-28	2026-08-27	10-K	26-059179
26	income tax	us-gaap:IncomeTaxExpenseBenefit	-$3.7M	2026-06-28	2026-08-27	10-K	26-059179
27	current assets	us-gaap:AssetsCurrent	$112.5M	2025-06-29	2026-08-27	10-K	26-059179
28	current liabilities	us-gaap:LiabilitiesCurrent	$194.4M	2025-06-29	2026-08-27	10-K	26-059179
29	assets	us-gaap:Assets	$2.8B	2023-07-02	2024-09-05	10-K	24-039546

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