Radiant Logistics, Inc.

RLGT

NYSE; other; SIC 4731, Arrangement of Transportation of Freight & Cargo; CIK 0001171155

D/E

on the D/E boundary of 335 graded peers in other

rank 260 of 335; percentile 77.5; sampling error 2.6 points; lower is stronger



D/E, the sloth



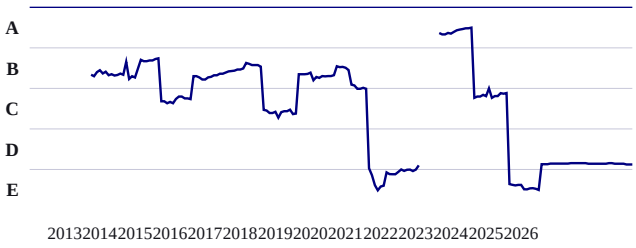
Scoreboard	
Profitability	E percentile 83.7
Solvency	B percentile 29.6
Growth and financing	C/D percentile 60.0
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $444.4M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Sep 14, 2026 45 days before the rescan; latest periodic filing 10-K received Sep 14, 2026
Last close	$9.04 2026-10-28; market equity $423.9M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Sep 14, 2026

Radiant Logistics, Inc., and its consolidated subsidiaries (the "Company," "we" or "us"), operates as a leading third-party logistics company, providing technology-enabled global transportation and value-added logistics services primarily in the United States, Canada, and Mexico. We service a large, broad and diversified account base across a range of industries and geographies, which is supported by an extensive network of operating locations across North America, as well as an integrated international service partner network located in other key markets around the world. The Company provides these services through a multi-brand network, which includes over 100 operating locations.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 83.7						
Gross profitability	not computable	27.0%				

latest aligned inputs end 2019-06-30; latest annual assets end 2026-06-30

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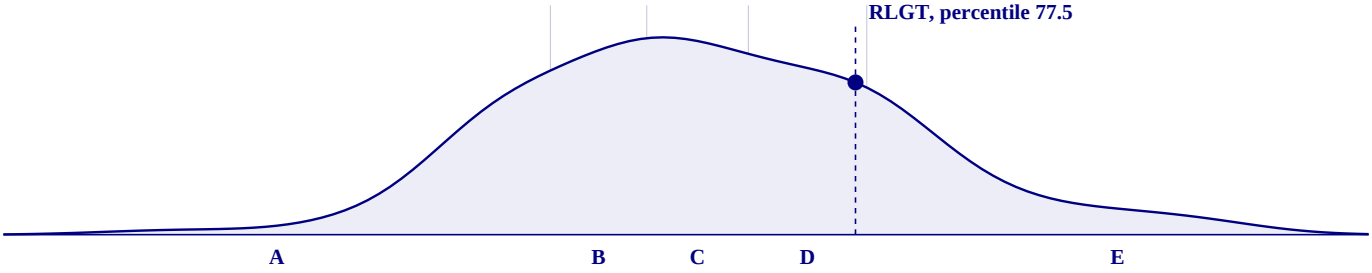
Return on invested capital	not computable	10.0%				
latest aligned inputs end 2016-06-30; latest annual assets end 2026-06-30						
Accruals ratio	0.3%	(5.8%)		83.7	503	2026-06-30
Gross margin stability, five years	not computable	2.2 pts				
five annual gross margins are required; found 1						
Solvency, sleeve percentile 29.6						
Twelve-month failure probability	not computable	0.04%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	4.02	2.05		21.1	385	2026-06-30
Net debt to EBITDA	not computable	2.52x				
latest aligned inputs end 2016-06-30; latest annual assets end 2026-06-30						
Interest coverage	not computable	2.45x				
latest aligned inputs end 2024-06-30; latest annual assets end 2026-06-30						
Current ratio	1.60x	1.33x		38.1	507	2026-06-30
Growth and financing, sleeve percentile 60.0						
Revenue growth, three-year compound	(4.9%)	5.1%		81.7	400	2026-06-30
Free cash flow growth, three-year compound	(47.3%)	8.8%		94.1	221	2026-06-30
Reinvestment rate	54.4%	11.6%		30.5	191	2026-06-30
Asset growth, three years	4.1%	4.2%		50.2	437	2026-06-30
Net share issuance, one year	(0.5%)	(0.5%)		43.5	353	2026-09-08

Among 335 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
255	ADT Inc. (ADT)	76.0	D	
256	WEX Inc. (WEX)	76.3	D	
257	Norwegian Cruise Line Holdings Ltd. (NCLH)	76.6	D	
258	Forrester Research, Inc. (FORR)	76.9	D	fortress balance sheet
259	Jeld-Wen Holding, Inc. (JELD)	77.2	D	
260	Radiant Logistics, Inc. (RLGT)	77.5	D/E	
261	Global Payments Inc. (GPN)	77.8	D/E	
262	Mplx L.P. (MPLX)	78.1	D/E	
263	Plains GP Holdings L.P. (PAGP)	78.4	D/E	
264	Angi Inc. (ANGI)	78.7	D/E	fortress balance sheet
265	Universal Logistics Holdings, Inc. (ULH)	79.0	D/E	

What the price implies

at the 2026-10-28 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	44.7%	2.0%	81
Distance from 52-week high	(7.8%)	(26.4%)	78
EBIT to enterprise value	5.7%	4.3%	65

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Free cash flow yield	3.1%	4.2%	41
Book value to price	0.57	0.34	72
Sales to price	2.20	0.71	81
Composite equity issuance, five years	(6.3%)	(8.9%)	57
Relative strength against the sector, log excess return	0.22	(0.13)	81

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$25.6M
Operating cash flow, four quarters	$17.5M
Months of runway	not finite
Days since last periodic filing	45 (10-K received Sep 14, 2026)
Median daily dollar volume, 63 sessions	$1.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$230.1M	2019-06-30	2019-09-12	10-K	19-034613
2	assets	us-gaap:Assets	$267.7M	2019-06-30	2020-09-28	10-K	20-044824
3	operating income	us-gaap:OperatingIncomeLoss	-$337,000	2016-06-30	2017-09-12	10-K	17-018600
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$5.3M	2016-06-30	2017-09-12	10-K	17-018600
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-$1.9M	2016-06-30	2017-09-12	10-K	17-018600
6	total debt	us-gaap:LongTermDebt	$31.3M	2016-06-30	2016-09-13	10-K	16-025164
7	book equity	us-gaap:StockholdersEquity	$119.1M	2016-06-30	2017-09-12	10-K	17-018600
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$4.8M	2016-06-30	2018-09-13	10-K	18-023101
9	total debt	us-gaap:LongTermDebt	$84.7M	2015-06-30	2016-09-13	10-K	16-025164
10	book equity	us-gaap:StockholdersEquity	$84.4M	2015-06-30	2016-09-13	10-K	16-025164
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$7.3M	2015-06-30	2017-09-12	10-K	17-018600
12	net income	us-gaap:NetIncomeLoss	$18.8M	2026-06-30	2026-09-14	10-K	26-390768
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$17.5M	2026-06-30	2026-09-14	10-K	26-390768
14	assets	us-gaap:Assets	$444.4M	2026-06-30	2026-09-14	10-K	26-390768
15	assets	us-gaap:Assets	$426.8M	2025-06-30	2026-09-14	10-K	26-390768
16	current assets	us-gaap:AssetsCurrent	$208.0M	2026-06-30	2026-09-14	10-K	26-390768
17	current liabilities	us-gaap:LiabilitiesCurrent	$130.2M	2026-06-30	2026-09-14	10-K	26-390768
18	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$169.4M	2026-06-30	2026-09-14	10-K	26-390768
19	operating income	us-gaap:OperatingIncomeLoss	$24.6M	2026-06-30	2026-09-14	10-K	26-390768
20	book equity	us-gaap:StockholdersEquity	$241.5M	2026-06-30	2026-09-14	10-K	26-390768
21	liabilities	us-gaap:Liabilities	$201.0M	2026-06-30	2026-09-14	10-K	26-390768
22	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$3.5M	2016-06-30	2017-09-12	10-K	17-018600
23	operating income	us-gaap:OperatingIncomeLoss	$9.3M	2024-06-30	2025-09-15	10-K	25-203690
24	interest expense	us-gaap:InterestExpense	$1.1M	2024-06-30	2024-09-12	10-K	24-105991
25	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$934.4M	2026-06-30	2026-09-14	10-K	26-390768

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26	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$902.7M	2025-06-30	2026-09-14	10-K	26-390768
27	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$802.5M	2024-06-30	2025-09-15	10-K	25-203690
28	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.1B	2023-06-30	2024-09-12	10-K	24-105991
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$4.3M	2026-06-30	2026-09-14	10-K	26-390768
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$13.3M	2025-06-30	2026-09-14	10-K	26-390768
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$5.1M	2025-06-30	2026-09-14	10-K	26-390768
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$17.3M	2024-06-30	2025-09-15	10-K	25-203690
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$8.6M	2024-06-30	2025-09-15	10-K	25-203690
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$97.9M	2023-06-30	2024-09-12	10-K	24-105991
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$7.6M	2023-06-30	2024-09-12	10-K	24-105991
36	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$7.1M	2026-06-30	2026-09-14	10-K	26-390768
37	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$23.0M	2026-06-30	2026-09-14	10-K	26-390768
38	income tax	us-gaap:IncomeTaxExpenseBenefit	$4.3M	2026-06-30	2026-09-14	10-K	26-390768
39	current assets	us-gaap:AssetsCurrent	$179.2M	2025-06-30	2026-09-14	10-K	26-390768
40	current liabilities	us-gaap:LiabilitiesCurrent	$115.1M	2025-06-30	2026-09-14	10-K	26-390768
41	assets	us-gaap:Assets	$371.2M	2024-06-30	2025-09-15	10-K	25-203690
42	assets	us-gaap:Assets	$393.7M	2023-06-30	2024-09-12	10-K	24-105991
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	46,894,270	2026-09-08	2026-09-14	10-K	26-390768
44	shares outstanding	dei:EntityCommonStockSharesOutstanding	47,143,178	2025-09-08	2025-09-15	10-K	25-203690

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