Champion Homes, Inc.

SKY

NYSE; other; SIC 2451, Mobile Homes; CIK 0000090896

A

strongest fifth of 335 graded peers in other

rank 47 of 335; percentile 13.8; sampling error 2.6 points; lower is stronger

A B C D E

A, the bull



Scoreboard

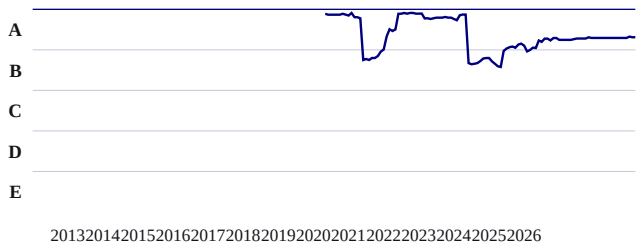
Profitability	C percentile 50.4
Solvency	A percentile 9.6
Growth and financing	C percentile 46.6
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: distress
Inputs computable	11 of 14
Graded from	filings received through May 26, 2026 156 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	$79.06 2026-10-28; market equity $4.3B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received May 26, 2026

Champion Homes, Inc., formerly known as Skyline Champion Corporation, an Indiana corporation, and its consolidated subsidiaries are referred to herein as "Champion Homes," "us," "we," "our," the "Company," and any other similar terms, unless otherwise indicated in this Annual Report. We are a leading producer of factory-built housing in North America with net sales for the year ended March 28, 2026 ("fiscal 2026") of approximately $2.7 billion. We have more than 70 years of homebuilding experience, approximately 9,300 employees and 46 manufacturing facilities located in 20 states across the United States and three provinces in western Canada.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 50.4						
Gross profitability	33.0%	27.0%		37.8	287	2026-03-28
Return on invested capital	not computable	10.0%				

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prior invested-capital observation is 1456 days earlier

Accruals ratio	(4.6%)	(5.8%)	58.2	503	2026-03-28
Gross margin stability, five years	2.4 pts	2.2 pts	55.4	205	2026-03-28
Solvency, sleeve percentile 9.6					
Twelve-month failure probability	not computable	0.04%			

liabilities and a nearby cover-page share count are required at 2026-06-27

Altman Z double-prime	not computable	2.05			

latest aligned inputs end 2014-05-31; latest annual assets end 2026-03-28

Net debt to EBITDA	(2.05x)	2.52x	1.7	182	2026-03-28
Interest coverage	33.36x	2.45x	6.9	88	2026-03-28
Current ratio	2.48x	1.33x	20.2	507	2026-03-28
Growth and financing, sleeve percentile 46.6					
Revenue growth, three-year compound	0.7%	5.1%	65.9	400	2026-03-28
Free cash flow growth, three-year compound	(9.5%)	8.8%	71.4	221	2026-03-28
Reinvestment rate	12.1%	11.6%	50.0	191	2026-03-28
Asset growth, three years	10.9%	4.2%	26.1	437	2026-03-28
Net share issuance, one year	(4.2%)	(0.5%)	19.6	353	2026-05-19

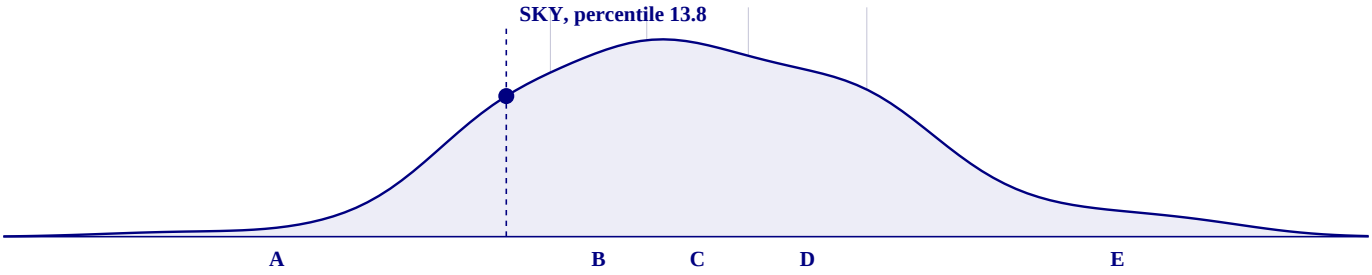
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 614,480,000 USD; Altman Z is not used

Among 335 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
42	Willdan Group, Inc. (WLDN)	12.3	A	fortress balance sheet
43	OLD Dominion Freight Line, Inc. (ODFL)	12.6	A	fortress balance sheet
44	Liquidity Services Inc. (LQDT)	12.9	A	
45	MediaAlpha, Inc. (MAX)	13.2	A	
46	Mercadolibre Inc. (MELI)	13.5	A	
47	Champion Homes, Inc. (SKY)	13.8	A	fortress balance sheet
48	American Public Education Inc. (APEI)	14.1	A	fortress balance sheet
49	Concentrix Corp. (CNXC)	14.4	A	
50	Emcor Group, Inc. (EME)	14.7	A	fortress balance sheet
51	DoorDash, Inc. (DASH)	15.0	A	
52	OptimizeRx Corp. (OPRX)	15.3	A	

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What the price implies

at the 2026-10-28 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	16.9%	2.0%	63
Distance from 52-week high	(18.8%)	(26.4%)	58
EBIT to enterprise value	7.1%	4.3%	75
Free cash flow yield	6.3%	4.2%	66
Book value to price	0.37	0.34	54
Sales to price	0.62	0.71	47
Composite equity issuance, five years	(4.3%)	(8.9%)	59
Relative strength against the sector, log excess return	0.01	(0.13)	63

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2026-03-28	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$784.7M
Operating cash flow, four quarters	$301.0M
Months of runway	not finite
Days since last periodic filing	85 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	$46.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$704.3M	2026-03-28	2026-05-26	10-K	26-239333
2	assets	us-gaap:Assets	$2.1B	2026-03-28	2026-05-26	10-K	26-239333
3	operating income	us-gaap:OperatingIncomeLoss	$251.8M	2026-03-28	2026-05-26	10-K	26-239333
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$270.6M	2026-03-28	2026-05-26	10-K	26-239333
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$56.8M	2026-03-28	2026-05-26	10-K	26-239333
6	total debt	us-gaap:LongTermDebt	$23.8M	2026-03-28	2026-05-26	10-K	26-239333
7	book equity	us-gaap:StockholdersEquity	$1.6B	2026-03-28	2026-05-26	10-K	26-239333
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$638.3M	2026-03-28	2026-05-26	10-K	26-239333
9	total debt	us-gaap:LongTermDebt	$12.4M	2022-04-02	2022-05-24	10-K	22-010576
10	book equity	us-gaap:StockholdersEquity	$825.1M	2022-04-02	2024-05-29	10-K	24-065649
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$435.4M	2022-04-02	2023-05-30	10-K	23-024856
12	net income	us-gaap:NetIncomeLoss	$206.9M	2026-03-28	2026-05-26	10-K	26-239333
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$303.9M	2026-03-28	2026-05-26	10-K	26-239333
14	assets	us-gaap:Assets	$2.1B	2025-03-29	2026-05-26	10-K	26-239333
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.7B	2026-03-28	2026-05-26	10-K	26-239333
16	gross profit	us-gaap:GrossProfit	$664.0M	2025-03-29	2026-05-26	10-K	26-239333
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.5B	2025-03-29	2026-05-26	10-K	26-239333
18	gross profit	us-gaap:GrossProfit	$485.8M	2024-03-30	2026-05-26	10-K	26-239333

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19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.0B	2024-03-30	2026-05-26	10-K	26-239333
20	gross profit	us-gaap:GrossProfit	$818.7M	2023-04-01	2025-05-27	10-K	25-077746
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.6B	2023-04-01	2025-05-27	10-K	25-077746
22	gross profit	us-gaap:GrossProfit	$589.1M	2022-04-02	2024-05-29	10-K	24-065649
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.2B	2022-04-02	2024-05-29	10-K	24-065649
24	current assets	us-gaap:AssetsCurrent	$41.7M	2014-05-31	2015-08-26	10-K	15-303378
25	current liabilities	us-gaap:LiabilitiesCurrent	$18.2M	2014-05-31	2015-08-26	10-K	15-303378
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$94.3M	2014-05-31	2015-08-26	10-K	15-303378
27	operating income	us-gaap:OperatingIncomeLoss	-$7.3M	2014-05-31	2015-08-26	10-K	15-303378
28	book equity	us-gaap:StockholdersEquity	$33.8M	2014-05-31	2016-08-05	10-K	16-673582
29	assets	us-gaap:Assets	$65.8M	2014-05-31	2015-08-26	10-K	15-303378
30	liabilities	us-gaap:Liabilities	$13.7M	2014-05-31	2014-08-22	10-K	14-318814
31	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$47.8M	2026-03-28	2026-05-26	10-K	26-239333
32	interest expense	us-gaap:InterestExpense	$7.5M	2026-03-28	2026-05-26	10-K	26-239333
33	current assets	us-gaap:AssetsCurrent	$1.1B	2026-03-28	2026-05-26	10-K	26-239333
34	current liabilities	us-gaap:LiabilitiesCurrent	$455.3M	2026-03-28	2026-05-26	10-K	26-239333
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$34.1M	2026-03-28	2026-05-26	10-K	26-239333
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$240.9M	2025-03-29	2026-05-26	10-K	26-239333
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$50.5M	2025-03-29	2026-05-26	10-K	26-239333
38	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$222.7M	2024-03-30	2026-05-26	10-K	26-239333
39	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$52.9M	2024-03-30	2026-05-26	10-K	26-239333
40	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$416.2M	2023-04-01	2025-05-27	10-K	25-077746
41	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$52.2M	2023-04-01	2025-05-27	10-K	25-077746
42	current assets	us-gaap:AssetsCurrent	$1.1B	2025-03-29	2026-05-26	10-K	26-239333
43	current liabilities	us-gaap:LiabilitiesCurrent	$451.3M	2025-03-29	2026-05-26	10-K	26-239333
44	assets	us-gaap:Assets	$1.9B	2024-03-30	2026-05-26	10-K	26-239333
45	assets	us-gaap:Assets	$1.6B	2023-04-01	2025-05-27	10-K	25-077746
46	shares outstanding	dei:EntityCommonStockSharesOutstanding	54,893,854	2026-05-19	2026-05-26	10-K	26-239333
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	57,282,557	2025-05-20	2025-05-27	10-K	25-077746

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