Skyworks Solutions, Inc.

SWKS

Nasdaq; business equipment; SIC 3674, Semiconductors & Related Devices; CIK 0000004127

C

middle fifth of 497 graded peers in business equipment

rank 274 of 497; percentile 55.0; sampling error 2.2 points; lower is stronger

A B C D E

C, the tortoise



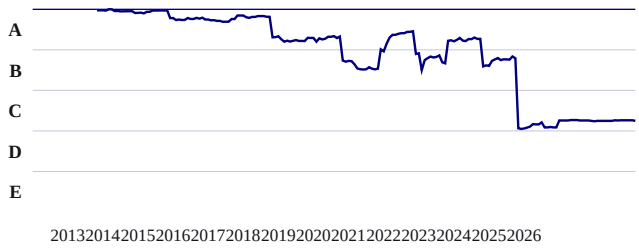
Scoreboard	
Profitability	C percentile 55.3
Solvency	A/B percentile 18.1
Growth and financing	D percentile 77.2
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $7.9B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: dilution
Inputs computable	13 of 14
Graded from	filings received through Jan 30, 2026 272 days before the rescan; latest periodic filing 10-Q received Jul 28, 2026
Last close	$87.22 2026-10-28; market equity $13.1B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 7, 2025

Skyworks Solutions, Inc., together with its consolidated subsidiaries ("Skyworks" or the "Company"), is a leading developer, manufacturer and provider of analog and mixed-signal semiconductor products and solutions for numerous applications, including aerospace, automotive, broadband, cellular infrastructure, connected home, defense, entertainment and gaming, industrial, medical, smartphone, tablet, and wearables. Over the past two decades, Skyworks has made important investments to address key network technologies, from cellular to advanced Wi-Fi®, enhanced GPS, and Bluetooth®, among others.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 55.3						
Gross profitability	21.2%	28.6%		61.6	555	2025-10-03
Return on invested capital	8.2%	11.2%		55.6	134	2025-10-03
Accruals ratio	(10.2%)	(7.4%)		40.5	618	2025-10-03

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Gross margin stability, five years	3.3 pts	2.3 pts		63.3	426	2025-10-03
Solvency, sleeve percentile 18.1						
Twelve-month failure probability	0.02%	0.05%		11.0	101	2026-07-03
Altman Z double-prime	7.01	2.16		14.4	565	2025-10-03
Net debt to EBITDA	(0.85x)	1.11x		8.9	147	2025-10-03
Interest coverage	18.45x	3.77x		14.9	88	2025-10-03
Current ratio	2.33x	2.01x		41.1	662	2025-10-03
Growth and financing, sleeve percentile 77.2						
Revenue growth, three-year compound	(9.3%)	6.3%		85.8	535	2025-10-03
Free cash flow growth, three-year compound	5.7%	18.0%		67.4	265	2025-10-03
Reinvestment rate	(235.9%)	14.3%		85.7	224	2025-10-03
Asset growth, three years	(3.7%)	5.1%		69.9	560	2025-10-03
Net share issuance, one year	not computable	0.5%				
prior share count is 88 days earlier						

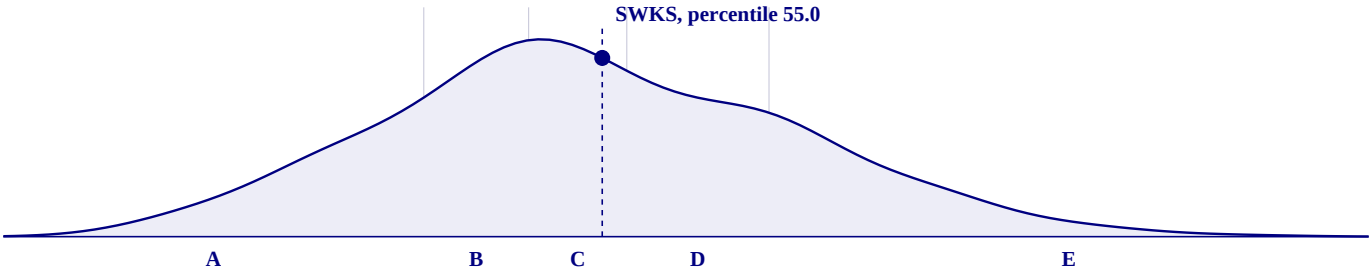
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 664,900,000 USD; Altman Z is not used

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
269	Owlet, Inc. (OWLT)	54.0	C	dilution, fortress balance sheet
270	Salesforce, Inc. (CRM)	54.2	C	
271	Benchmark Electronics Inc. (BHE)	54.4	C	fortress balance sheet
272	Espey MFG & Electronics Corp. (ESP)	54.6	C	
273	TTM Technologies Inc. (TTMI)	54.8	C	
274	Skyworks Solutions, Inc. (SWKS)	55.0	C	fortress balance sheet
275	Telos Corp. (TLS)	55.2	C	
276	Teledyne Technologies Inc. (TDY)	55.4	C	
277	Palo Alto Networks Inc. (PANW)	55.6	C	
278	GSI Technology Inc. (GSIT)	55.8	C	dilution
279	Bandwidth Inc. (BAND)	56.0	C	

What the price implies

at the 2026-10-28 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(10.1%)	2.2%	41
Distance from 52-week high	(4.6%)	(30.5%)	85
EBIT to enterprise value	3.9%	1.5%	72
Free cash flow yield	8.4%	2.8%	82

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Book value to price	0.44	0.25	68
Sales to price	0.31	0.31	50
Composite equity issuance, five years	(25.2%)	4.1%	6
Relative strength against the sector, log excess return	(0.39)	(0.26)	41

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-10-03	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$790.0M
Operating cash flow, four quarters	$716.2M
Months of runway	not finite
Days since last periodic filing	93 (10-Q received Jul 28, 2026)
Median daily dollar volume, 63 sessions	$367.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.7B	2025-10-03	2025-11-07	10-K	25-000085
2	assets	us-gaap:Assets	$7.9B	2025-10-03	2025-11-07	10-K	25-000085
3	operating income	us-gaap:OperatingIncomeLoss	$500.0M	2025-10-03	2025-11-07	10-K	25-000085
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$526.7M	2025-10-03	2025-11-07	10-K	25-000085
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$49.6M	2025-10-03	2025-11-07	10-K	25-000085
6	total debt	us-gaap:LongTermDebt	$496.4M	2025-10-03	2025-11-07	10-K	25-000085
7	book equity	us-gaap:StockholdersEquity	$5.8B	2025-10-03	2025-11-07	10-K	25-000085
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.2B	2025-10-03	2025-11-07	10-K	25-000085
9	total debt	us-gaap:LongTermDebt	$994.3M	2024-09-27	2025-11-07	10-K	25-000085
10	book equity	us-gaap:StockholdersEquity	$6.3B	2024-09-27	2025-11-07	10-K	25-000085
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.4B	2024-09-27	2025-11-07	10-K	25-000085
12	net income	us-gaap:NetIncomeLoss	$477.1M	2025-10-03	2025-11-07	10-K	25-000085
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.3B	2025-10-03	2025-11-07	10-K	25-000085
14	assets	us-gaap:Assets	$8.3B	2024-09-27	2025-11-07	10-K	25-000085
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.1B	2025-10-03	2025-11-07	10-K	25-000085
16	gross profit	us-gaap:GrossProfit	$1.7B	2024-09-27	2025-11-07	10-K	25-000085
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.2B	2024-09-27	2025-11-07	10-K	25-000085
18	gross profit	us-gaap:GrossProfit	$2.1B	2023-09-29	2025-11-07	10-K	25-000085
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.8B	2023-09-29	2025-11-07	10-K	25-000085
20	gross profit	us-gaap:GrossProfit	$2.6B	2022-09-30	2024-11-15	10-K	24-000131
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.5B	2022-09-30	2024-11-15	10-K	24-000131
22	gross profit	us-gaap:GrossProfit	$2.5B	2021-10-01	2023-11-17	10-K	23-000030
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.1B	2021-10-01	2023-11-17	10-K	23-000030
24	current assets	us-gaap:AssetsCurrent	$3.1B	2025-10-03	2025-11-07	10-K	25-000085
25	current liabilities	us-gaap:LiabilitiesCurrent	$1.3B	2025-10-03	2025-11-07	10-K	25-000085
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$5.7B	2025-10-03	2025-11-07	10-K	25-000085

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27	liabilities	us-gaap:Liabilities	$2.2B	2025-10-03	2025-11-07	10-K	25-000085
28	depreciation amortization	us-gaap:Depreciation	$278.7M	2025-10-03	2025-11-07	10-K	25-000085
29	interest expense	us-gaap:InterestExpense	$27.1M	2025-10-03	2025-11-07	10-K	25-000085
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$195.0M	2025-10-03	2025-11-07	10-K	25-000085
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.8B	2024-09-27	2025-11-07	10-K	25-000085
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$157.0M	2024-09-27	2025-11-07	10-K	25-000085
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.9B	2023-09-29	2025-11-07	10-K	25-000085
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$210.3M	2023-09-29	2025-11-07	10-K	25-000085
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.4B	2022-09-30	2024-11-15	10-K	24-000131
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$489.4M	2022-09-30	2024-11-15	10-K	24-000131
37	current assets	us-gaap:AssetsCurrent	$3.3B	2024-09-27	2025-11-07	10-K	25-000085
38	current liabilities	us-gaap:LiabilitiesCurrent	$602.7M	2024-09-27	2025-11-07	10-K	25-000085
39	assets	us-gaap:Assets	$8.4B	2023-09-29	2024-11-15	10-K	24-000131
40	assets	us-gaap:Assets	$8.9B	2022-09-30	2023-11-17	10-K	23-000030
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	149,935,620	2026-01-26	2026-01-30	10-K/A	26-000003
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	148,679,767	2025-10-30	2025-11-07	10-K	25-000085

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