Vishay Precision Group, Inc.

VPG

NYSE; business equipment; SIC 3670, Electronic Components & Accessories; CIK 0001487952

B/C

on the B/C boundary of 497 graded peers in business equipm...

rank 203 of 497; percentile 40.7; sampling error 2.2 points; lower is stronger

A B C D E

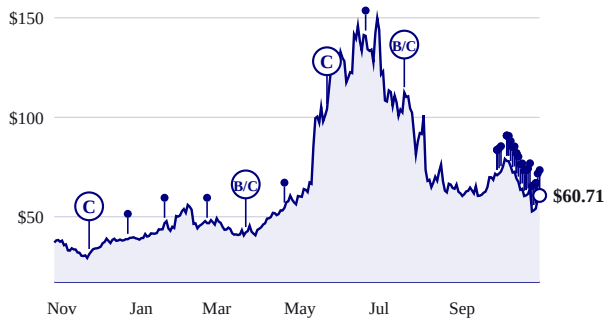
B/C, the elk



Scoreboard

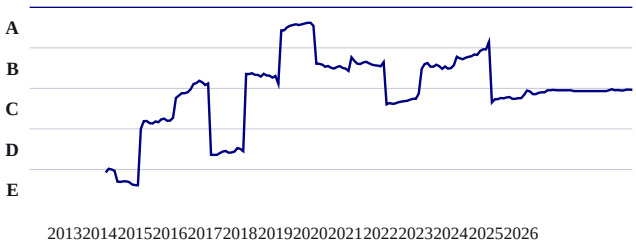
Profitability	C	percentile 51.9
Solvency	A	percentile 11.9
Growth and financing	D	percentile 73.3
Reliability	0.87 AUC	filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets	total assets $455.9M
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet	not computable: dilution, distress
Inputs computable	10 of 14	
Graded from	filings received through Feb 27, 2026	244 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	$60.72	2026-10-28; market equity $744.2M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 27, 2026

Vishay Precision Group, Inc. ("VPG," the "Company," "we," "us" or "our") is a global leader in precision measurement and sensing technologies that help power the future by bridging the physical world with the digital one. Many of our specialized sensors, weighing solutions, and measurement systems are "designed-in" by our customers, and address growing applications across a diverse array of industries and markets. Our products are marketed under brand names that we believe are characterized as having a very high level of precision and quality.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 51.9						
Gross profitability	26.2%	28.6%		51.3	555	2025-12-31
Return on invested capital	not computable	11.2%				
prior invested-capital observation is 1461 days earlier						

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Accruals ratio	(2.0%)	(7.4%)		80.1	618	2025-12-31
Gross margin stability, five years	1.3 pts	2.3 pts		24.5	426	2025-12-31
Solvency, sleeve percentile 11.9						
Twelve-month failure probability	not computable	0.05%				
liabilities and a nearby cover-page share count are required at 2026-07-04						
Altman Z double-prime	7.32	2.16		13.5	565	2025-12-31
Net debt to EBITDA	(2.24x)	1.11x		2.1	147	2025-12-31
Interest coverage	not computable	3.77x				
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31						
Current ratio	4.47x	2.01x		20.1	662	2025-12-31
Growth and financing, sleeve percentile 73.3						
Revenue growth, three-year compound	(5.4%)	6.3%		80.1	535	2025-12-31
Free cash flow growth, three-year compound	(18.5%)	18.0%		90.9	265	2025-12-31
Reinvestment rate	(1.4%)	14.3%		56.1	224	2025-12-31
Asset growth, three years	(1.5%)	5.1%		66.2	560	2025-12-31
Net share issuance, one year	not computable	0.5%				
raw and split-adjusted prices do not align at 2017-03-16						

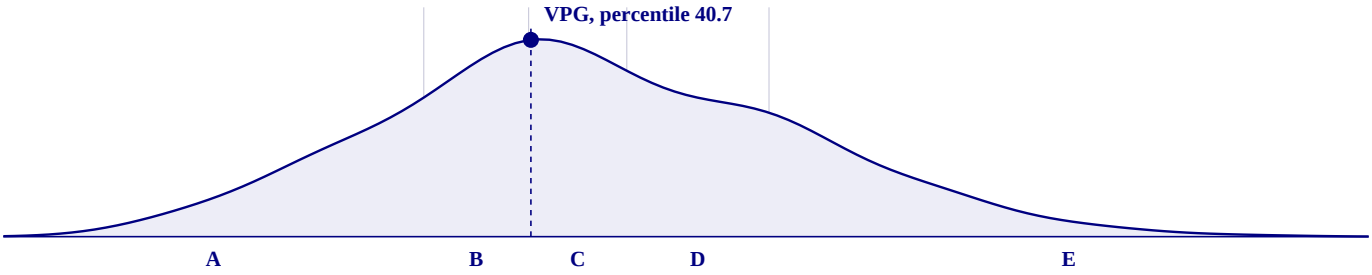
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 66,783,000 USD; Altman Z is not used

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
198	BEL Fuse Inc. (BELFA)	39.8	B/C	
199	BEL Fuse Inc. (BELFB)	39.8	B/C	
200	Leidos Holdings, Inc. (LDOS)	40.1	B/C	
201	Mirion Technologies, Inc. (MIR)	40.3	B/C	
202	Itron, Inc. (ITRI)	40.5	B/C	
203	Vishay Precision Group, Inc. (VPG)	40.7	B/C	fortress balance sheet
204	Okta, Inc. (OKTA)	40.9	B/C	
205	Ciena Corp. (CIEN)	41.1	B/C	fortress balance sheet
206	Advanced Energy Industries Inc. (AEIS)	41.3	B/C	fortress balance sheet
207	Vertex, Inc. (VERX)	41.5	B/C	
208	F5, Inc. (FFIV)	41.7	B/C	

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What the price implies

at the 2026-10-28 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	92.9%	2.2%	90
Distance from 52-week high	(59.5%)	(30.5%)	20
EBIT to enterprise value	2.0%	1.5%	55
Free cash flow yield	0.9%	2.8%	30
Book value to price	0.45	0.25	69
Sales to price	0.41	0.31	59
Composite equity issuance, five years	not computable	4.1%	
Relative strength against the sector, log excess return	0.37	(0.26)	90

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$75.7M
Operating cash flow, four quarters	$2.8M
Months of runway	not finite
Days since last periodic filing	85 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	$24.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$119.4M	2025-12-31	2026-02-27	10-K	26-005982
2	assets	us-gaap:Assets	$455.9M	2025-12-31	2026-02-27	10-K	26-005982
3	operating income	us-gaap:OperatingIncomeLoss	$13.8M	2025-12-31	2026-02-27	10-K	26-005982
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$8.8M	2025-12-31	2026-02-27	10-K	26-005982
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$3.5M	2025-12-31	2026-02-27	10-K	26-005982
6	total debt	us-gaap:LongTermDebt	$20.6M	2025-12-31	2026-02-27	10-K	26-005982
7	book equity	us-gaap:StockholdersEquity	$336.4M	2025-12-31	2026-02-27	10-K	26-005982
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$87.4M	2025-12-31	2026-02-27	10-K	26-005982
9	total debt	us-gaap:LongTermDebt	$60.7M	2021-12-31	2022-03-04	10-K	22-000006
10	book equity	us-gaap:StockholdersEquity	$277.1M	2021-12-31	2023-03-01	10-K	23-000004
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$84.3M	2021-12-31	2023-03-01	10-K	23-000004
12	net income	us-gaap:NetIncomeLoss	$5.3M	2025-12-31	2026-02-27	10-K	26-005982
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$14.4M	2025-12-31	2026-02-27	10-K	26-005982
14	assets	us-gaap:Assets	$450.9M	2024-12-31	2026-02-27	10-K	26-005982
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$307.2M	2025-12-31	2026-02-27	10-K	26-005982
16	gross profit	us-gaap:GrossProfit	$125.5M	2024-12-31	2026-02-27	10-K	26-005982
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$306.5M	2024-12-31	2026-02-27	10-K	26-005982
18	gross profit	us-gaap:GrossProfit	$150.3M	2023-12-31	2026-02-27	10-K	26-005982

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19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$355.0M	2023-12-31	2026-02-27	10-K	26-005982
20	gross profit	us-gaap:GrossProfit	$149.6M	2022-12-31	2025-02-25	10-K	25-000014
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$362.6M	2022-12-31	2025-02-25	10-K	25-000014
22	gross profit	us-gaap:GrossProfit	$125.1M	2021-12-31	2024-02-29	10-K	24-000006
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$317.9M	2021-12-31	2024-02-29	10-K	24-000006
24	current assets	us-gaap:AssetsCurrent	$247.0M	2025-12-31	2026-02-27	10-K	26-005982
25	current liabilities	us-gaap:LiabilitiesCurrent	$55.3M	2025-12-31	2026-02-27	10-K	26-005982
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$197.3M	2025-12-31	2026-02-27	10-K	26-005982
27	liabilities	us-gaap:Liabilities	$119.7M	2025-12-31	2026-02-27	10-K	26-005982
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$15.9M	2025-12-31	2026-02-27	10-K	26-005982
29	operating income	us-gaap:OperatingIncomeLoss	$42.0M	2023-12-31	2026-02-27	10-K	26-005982
30	interest expense	us-gaap:InterestExpense	$4.0M	2023-12-31	2024-02-29	10-K	24-000006
31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$8.0M	2025-12-31	2026-02-27	10-K	26-005982
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$19.8M	2024-12-31	2026-02-27	10-K	26-005982
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$9.2M	2024-12-31	2026-02-27	10-K	26-005982
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$45.9M	2023-12-31	2026-02-27	10-K	26-005982
35	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$15.2M	2023-12-31	2026-02-27	10-K	26-005982
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$33.0M	2022-12-31	2025-02-25	10-K	25-000014
37	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$21.3M	2022-12-31	2025-02-25	10-K	25-000014
38	current assets	us-gaap:AssetsCurrent	$236.9M	2024-12-31	2026-02-27	10-K	26-005982
39	current liabilities	us-gaap:LiabilitiesCurrent	$53.0M	2024-12-31	2026-02-27	10-K	26-005982
40	assets	us-gaap:Assets	$471.6M	2023-12-31	2025-02-25	10-K	25-000014
41	assets	us-gaap:Assets	$476.7M	2022-12-31	2025-02-25	10-K	25-000014
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	12,189,452	2017-03-16	2017-03-16	10-K	17-000008
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	12,152,803	2016-03-09	2016-03-09	10-K	16-000067

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