# Weis Markets Inc.

**WMK**

NYSE; shops; SIC 5411, Retail-Grocery Stores; CIK 0000105418

**A**

**strongest fifth of 256 graded peers in shops**

rank 19 of 256; percentile 7.1; sampling error 2.9 points; lower is stronger

A B C D E

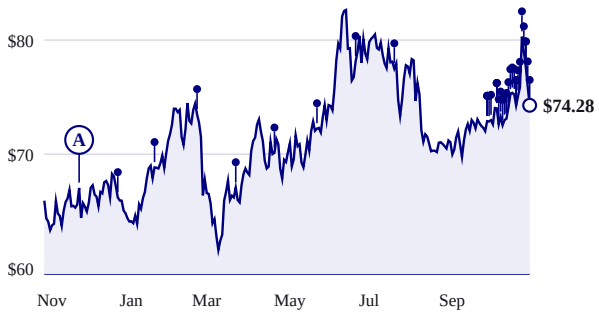
**A, the bull**



## Scoreboard

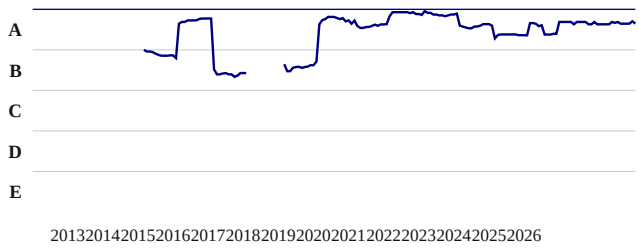
| | |
|---|---|
| **Profitability** | A/B<br>percentile 21.1 |
| **Solvency** | A<br>percentile 16.9 |
| **Growth and financing** | C<br>percentile 51.0 |
| **Reliability** | 0.91 AUC<br>filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025 |
| **Peer failure rate** | 1.01% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | $591M to $2.67B assets<br>total assets $2.0B |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | late filer<br>not computable: fortress balance sheet |
| **Inputs computable** | 8 of 14 |
| **Graded from** | filings received through Mar 12, 2026<br>231 days before the rescan; latest periodic filing 10-Q received Aug 6, 2026 |
| **Last close** | $74.20<br>2026-10-28; market equity $1.8B; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Mar 12, 2026*

Weis Markets, Inc. (Weis Markets or the Company) is a Pennsylvania business founded by Harry and Sigmund Weis in 1912 and incorporated in 1924. The Company is engaged principally in the retail sale of food in Pennsylvania and surrounding states. There was no material change in the nature of the Company's business during fiscal 2025. The Company's stock has been traded on the New York Stock Exchange since 1965 under the symbol "WMK." The Weis family currently owns approximately 61% of the outstanding shares. Jonathan H. Weis serves as Chairman of the Board of Directors, President and Chief Executive Officer.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 21.1** | | | | | | |
| Gross profitability | 61.2% | 42.0% | | 24.3 | 240 | 2025-12-27 |
| Return on invested capital | not computable | 10.9% | | | | |
| *one or more required annual facts are missing* | | | | | | |

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| | | | | | |
|---|---|---|---|---|---|
| Accruals ratio | not computable | (4.8%) | | | |
| *prior assets observation is 91 days earlier* | | | | | |
| Gross margin stability, five years | 0.6 pts | 1.2 pts | 18.0 | 218 | 2025-12-27 |
| **Solvency, sleeve percentile 16.9** | | | | | |
| Twelve-month failure probability | 0.02% | 0.04% | 10.5 | 20 | 2026-06-27 |
| Altman Z double-prime | 6.17 | 1.93 | 11.3 | 205 | 2025-12-27 |
| Net debt to EBITDA | not computable | 1.84x | | | |
| *one or more required annual facts are missing* | | | | | |
| Interest coverage | not computable | 2.28x | | | |
| *one or more required annual facts are missing* | | | | | |
| Current ratio | 1.93x | 1.38x | 28.8 | 293 | 2025-12-27 |
| **Growth and financing, sleeve percentile 51.0** | | | | | |
| Revenue growth, three-year compound | 1.7% | 1.6% | 48.1 | 267 | 2025-12-27 |
| Free cash flow growth, three-year compound | (63.1%) | 5.2% | 98.6 | 148 | 2025-12-27 |
| Reinvestment rate | not computable | 8.4% | | | |
| *prior working capital is not one fiscal year earlier* | | | | | |
| Asset growth, three years | not computable | 3.4% | | | |
| *four consecutive annual observations are required* | | | | | |
| Net share issuance, one year | (8.0%) | (0.6%) | 6.3 | 208 | 2026-03-12 |

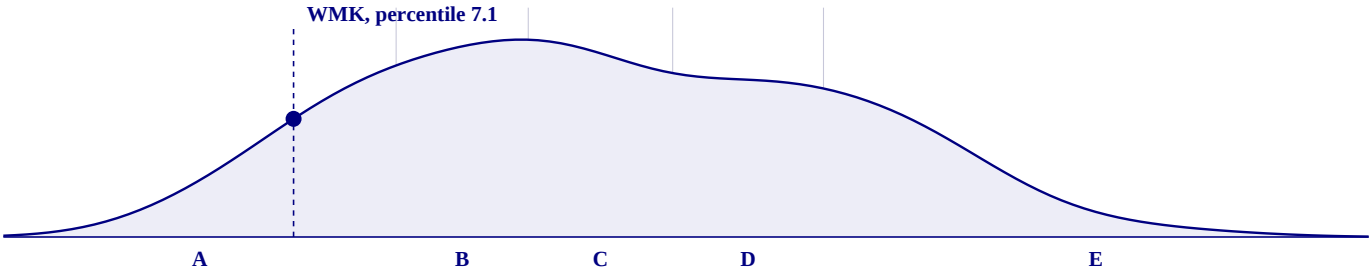
## Warnings

*1 of 7 checks triggered; none of them enters the letter*

| Check | Measured |
|---|---|
| Late filer | found 1 NT 10-K/Q filings in the last eight quarters |

## Among 256 peers

*shops; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 14 | Tractor Supply Co. (TSCO) | 5.1 | A | fortress balance sheet |
| 15 | Chipotle Mexican Grill Inc. (CMG) | 5.5 | A | fortress balance sheet |
| 16 | W.W. Grainger, Inc. (GWW) | 5.9 | A | |
| 17 | Rave Restaurant Group, Inc. (RAVE) | 6.3 | A | |
| 18 | Applied Industrial Technologies Inc. (AIT) | 6.7 | A | |
| 19 | Weis Markets Inc. (WMK) | 7.1 | A | late filer |
| 20 | Winmark Corp. (WINA) | 7.5 | A | |
| 21 | Urban Outfitters Inc. (URBN) | 7.8 | A | |
| 22 | Best BUY Co. Inc. (BBY) | 8.2 | A | fortress balance sheet |
| 23 | QXO, Inc. (QXO) | 8.8 | A | |
| 24 | QXO, Inc. (QXO-PB) | 8.8 | A | |

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## What the price implies

*at the 2026-10-28 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | 0.8% | 0.7% | 50 |
| Distance from 52-week high | (10.1%) | (19.7%) | 74 |
| EBIT to enterprise value | not computable | 5.3% | |
| Free cash flow yield | 0.3% | 4.1% | 23 |
| Book value to price | 0.75 | 0.35 | 73 |
| Sales to price | 2.70 | 1.63 | 66 |
| Composite equity issuance, five years | (18.9%) | (16.8%) | 44 |
| Relative strength against the sector, log excess return | 0.03 | 0.03 | 50 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2025-12-27** | |
| Return on assets above zero | fail |
| Operating cash flow above zero | pass |
| Return on assets improved | fail |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | fail |
| Current ratio improved | fail |
| No new shares issued | pass |
| Gross margin improved | fail |
| Asset turnover improved | fail |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $103.5M |
| Operating cash flow, four quarters | $241.1M |
| Months of runway | not finite |
| Days since last periodic filing | 84 (10-Q received Aug 6, 2026) |
| Median daily dollar volume, 63 sessions | $11.8M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $1.2B | 2025-12-27 | 2026-03-12 | 10-K | 26-000024 |
| 2 | assets | us-gaap:Assets | $2.0B | 2025-12-27 | 2026-03-12 | 10-K | 26-000024 |
| 3 | net income | us-gaap:NetIncomeLoss | $93.7M | 2025-12-27 | 2026-03-12 | 10-K | 26-000024 |
| 4 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $207.2M | 2025-12-27 | 2026-03-12 | 10-K | 26-000024 |
| 5 | assets | us-gaap:Assets | $2.0B | 2025-09-27 | 2026-03-12 | 10-K | 26-000024 |
| 6 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $5.0B | 2025-12-27 | 2026-03-12 | 10-K | 26-000024 |
| 7 | gross profit | us-gaap:GrossProfit | $1.2B | 2024-12-28 | 2026-03-12 | 10-K | 26-000024 |
| 8 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $4.8B | 2024-12-28 | 2026-03-12 | 10-K | 26-000024 |
| 9 | gross profit | us-gaap:GrossProfit | $1.2B | 2023-12-30 | 2026-03-12 | 10-K | 26-000024 |
| 10 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $4.7B | 2023-12-30 | 2026-03-12 | 10-K | 26-000024 |
| 11 | gross profit | us-gaap:GrossProfit | $1.2B | 2022-12-31 | 2025-02-26 | 10-K | 25-000014 |
| 12 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $4.7B | 2022-12-31 | 2025-02-26 | 10-K | 25-000014 |
| 13 | gross profit | us-gaap:GrossProfit | $1.1B | 2021-12-25 | 2024-02-28 | 10-K | 24-000015 |
| 14 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $4.2B | 2021-12-25 | 2024-02-28 | 10-K | 24-000015 |
| 15 | current assets | us-gaap:AssetsCurrent | $681.2M | 2025-12-27 | 2026-03-12 | 10-K | 26-000024 |
| 16 | current liabilities | us-gaap:LiabilitiesCurrent | $352.7M | 2025-12-27 | 2026-03-12 | 10-K | 26-000024 |
| 17 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | $1.6B | 2025-12-27 | 2026-03-12 | 10-K | 26-000024 |
| 18 | operating income | us-gaap:OperatingIncomeLoss | $113.7M | 2025-12-27 | 2026-03-12 | 10-K | 26-000024 |

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| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 19 | book equity | us-gaap:StockholdersEquity | $1.4B | 2025-12-27 | 2026-03-12 | 10-K | 26-000024 |
| 20 | liabilities | us-gaap:Liabilities | $675.4M | 2025-12-27 | 2026-03-12 | 10-K | 26-000024 |
| 21 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $202.4M | 2025-12-27 | 2026-03-12 | 10-K | 26-000024 |
| 22 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $187.5M | 2024-12-28 | 2026-03-12 | 10-K | 26-000024 |
| 23 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $161.3M | 2024-12-28 | 2026-03-12 | 10-K | 26-000024 |
| 24 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $201.6M | 2023-12-30 | 2026-03-12 | 10-K | 26-000024 |
| 25 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $104.0M | 2023-12-30 | 2026-03-12 | 10-K | 26-000024 |
| 26 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $218.0M | 2022-12-31 | 2026-03-12 | 10-K | 26-000024 |
| 27 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $122.2M | 2022-12-31 | 2025-02-26 | 10-K | 25-000014 |
| 28 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $124.8M | 2025-12-27 | 2026-03-12 | 10-K | 26-000024 |
| 29 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $123.9M | 2025-12-27 | 2026-03-12 | 10-K | 26-000024 |
| 30 | income tax | us-gaap:IncomeTaxExpenseBenefit | $30.3M | 2025-12-27 | 2026-03-12 | 10-K | 26-000024 |
| 31 | assets | us-gaap:Assets | $1.9B | 2025-06-28 | 2026-03-12 | 10-K | 26-000024 |
| 32 | assets | us-gaap:Assets | $2.1B | 2025-03-29 | 2026-03-12 | 10-K | 26-000024 |
| 33 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 24,744,597 | 2026-03-12 | 2026-03-12 | 10-K | 26-000024 |
| 34 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 26,898,443 | 2025-02-26 | 2025-02-26 | 10-K | 25-000014 |

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