Alta Equipment Group Inc.

ALTG

NYSE; shops; SIC 5084, Wholesale-Industrial Machinery & Equipment; CIK 0001759824

B

second fifth of 256 graded peers in shops

rank 93 of 256; percentile 36.3; sampling error 2.9 points; lower is stronger

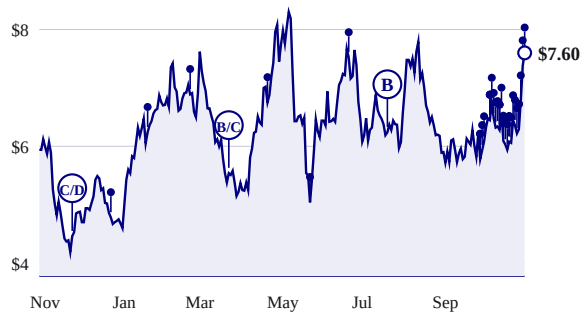
A B C D E

B, the elk



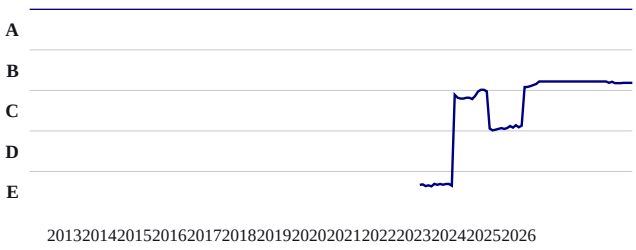
Scoreboard	
Profitability	B percentile 33.3
Solvency	D percentile 68.5
Growth and financing	B percentile 31.3
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.3B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress
Inputs computable	10 of 14
Graded from	filings received through Feb 26, 2026 246 days before the rescan; latest periodic filing 10-Q received Aug 6, 2026
Last close	$7.58 2026-10-29; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 26, 2026

We own and operate one of the largest integrated equipment dealership platforms in North America. Through our branch network, we sell, rent, and provide parts and service support for several categories of specialized equipment, including lift trucks and other material handling equipment, heavy and compact earthmoving equipment, crushing and screening equipment, environmental processing equipment, cranes and aerial work platforms, paving and asphalt equipment, other construction equipment, and allied products.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

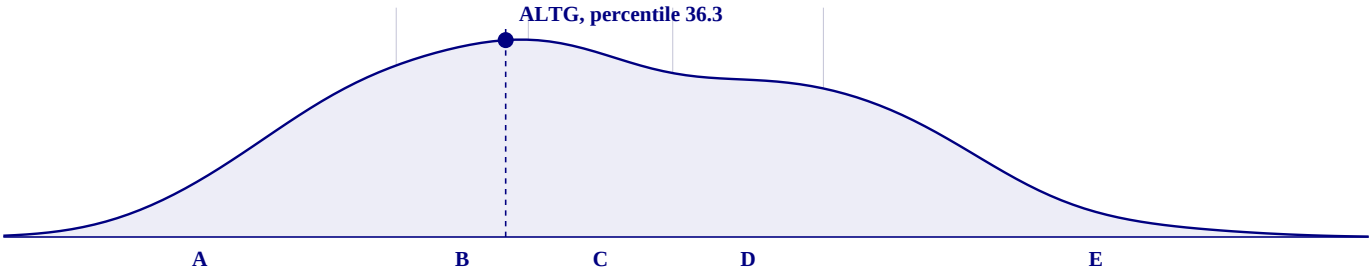
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 33.3						
Gross profitability	35.5%	42.0%		57.1	240	2025-12-31
Return on invested capital	not computable	10.9%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Accruals ratio	(8.0%)	(4.8%)		31.9	285	2025-12-31

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Gross margin stability, five years	0.4 pts	1.2 pts	10.8	218	2025-12-31
Solvency, sleeve percentile 68.5					
Twelve-month failure probability	not computable	0.04%			
firm-wide XBRL shares cannot be assigned to one ticker class					
Altman Z double-prime	0.59	1.93	64.5	205	2025-12-31
Net debt to EBITDA	4.50x	1.84x	89.4	100	2025-12-31
Interest coverage	0.26x	2.28x	73.4	63	2025-12-31
Current ratio	1.43x	1.38x	46.7	293	2025-12-31
Growth and financing, sleeve percentile 31.3					
Revenue growth, three-year compound	5.3%	1.6%	29.9	267	2025-12-31
Free cash flow growth, three-year compound	61.0%	5.2%	8.5	148	2025-12-31
Reinvestment rate	not computable	8.4%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	1.2%	3.4%	55.6	270	2025-12-31
Net share issuance, one year	not computable	(0.6%)			
firm-wide XBRL shares cannot be assigned to one ticker class					

Among 256 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
88	Weyco Group Inc. (WEYS)	34.1	B	
89	Flanigans Enterprises Inc. (BDL)	34.5	B	late filer, fortress balance sheet
90	Live Ventures Inc. (LIVE)	34.9	B	
91	Cencora, Inc. (COR)	35.3	B	
92	Reborn Coffee, Inc. (REBN)	35.7	B	dilution, late filer, fortress balance sheet
93	Alta Equipment Group Inc. (ALTG)	36.3	B	
94	Alta Equipment Group Inc. (ALTG-PA)	36.3	B	
95	Avnet Inc. (AVT)	36.9	B	
96	Dollar General Corp. (DG)	37.3	B/C	
97	Zumiez Inc. (ZUMZ)	37.6	B/C	fortress balance sheet
98	Openlane, Inc. (OPLN)	38.0	B/C	

What the price implies

at the 2026-10-29 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(18.5%)	0.7%	30
Distance from 52-week high	(8.4%)	(19.4%)	76
EBIT to enterprise value	not computable	5.2%	
Free cash flow yield	not computable	3.9%	
Book value to price	not computable	0.35	
Sales to price	not computable	1.59	

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Composite equity issuance, five years	not computable	(16.8%)	
Relative strength against the sector, log excess return	(0.18)	0.03	30

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$20.9M
Operating cash flow, four quarters	$62.5M
Months of runway	not finite
Days since last periodic filing	85 (10-Q received Aug 6, 2026)
Median daily dollar volume, 63 sessions	$1.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$474.6M	2025-12-31	2026-02-26	10-K	26-076932
2	assets	us-gaap:Assets	$1.3B	2025-12-31	2026-02-26	10-K	26-076932
3	operating income	us-gaap:OperatingIncomeLoss	$23.2M	2025-12-31	2026-02-26	10-K	26-076932
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$58.8M	2025-12-31	2026-02-26	10-K	26-076932
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$21.5M	2025-12-31	2026-02-26	10-K	26-076932
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$724.0M	2025-12-31	2026-02-26	10-K	26-076932
7	book equity	us-gaap:StockholdersEquity	-$8.8M	2025-12-31	2026-02-26	10-K	26-076932
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$18.6M	2025-12-31	2026-02-26	10-K	26-076932
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$695.3M	2024-12-31	2026-02-26	10-K	26-076932
10	book equity	us-gaap:StockholdersEquity	$77.6M	2024-12-31	2026-02-26	10-K	26-076932
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$13.4M	2024-12-31	2026-02-26	10-K	26-076932
12	net income	us-gaap:NetIncomeLoss	-$80.3M	2025-12-31	2026-02-26	10-K	26-076932
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$33.0M	2025-12-31	2026-02-26	10-K	26-076932
14	assets	us-gaap:Assets	$1.5B	2024-12-31	2026-02-26	10-K	26-076932
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.8B	2025-12-31	2026-02-26	10-K	26-076932
16	gross profit	us-gaap:GrossProfit	$493.7M	2024-12-31	2026-02-26	10-K	26-076932
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.9B	2024-12-31	2026-02-26	10-K	26-076932
18	gross profit	us-gaap:GrossProfit	$507.2M	2023-12-31	2026-02-26	10-K	26-076932
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.9B	2023-12-31	2026-02-26	10-K	26-076932
20	gross profit	us-gaap:GrossProfit	$419.6M	2022-12-31	2025-03-05	10-K	25-033669
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.6B	2022-12-31	2025-03-05	10-K	25-033669
22	gross profit	us-gaap:GrossProfit	$314.4M	2021-12-31	2024-03-14	10-K	24-031600
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.2B	2021-12-31	2024-03-14	10-K	24-031600
24	current assets	us-gaap:AssetsCurrent	$710.2M	2025-12-31	2026-02-26	10-K	26-076932
25	current liabilities	us-gaap:LiabilitiesCurrent	$495.0M	2025-12-31	2026-02-26	10-K	26-076932
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$236.4M	2025-12-31	2026-02-26	10-K	26-076932
27	liabilities	us-gaap:Liabilities	$1.3B	2025-12-31	2026-02-26	10-K	26-076932
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$133.6M	2025-12-31	2026-02-26	10-K	26-076932
29	interest expense	us-gaap:InterestExpense	$88.4M	2025-12-31	2026-02-26	10-K	26-076932

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30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$9.2M	2025-12-31	2026-02-26	10-K	26-076932
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$57.0M	2024-12-31	2026-02-26	10-K	26-076932
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$15.4M	2024-12-31	2026-02-26	10-K	26-076932
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$58.4M	2023-12-31	2026-02-26	10-K	26-076932
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$12.4M	2023-12-31	2026-02-26	10-K	26-076932
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$18.5M	2022-12-31	2025-03-05	10-K	25-033669
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$12.8M	2022-12-31	2025-03-05	10-K	25-033669
37	current assets	us-gaap:AssetsCurrent	$774.5M	2024-12-31	2026-02-26	10-K	26-076932
38	current liabilities	us-gaap:LiabilitiesCurrent	$577.2M	2024-12-31	2026-02-26	10-K	26-076932
39	assets	us-gaap:Assets	$1.6B	2023-12-31	2026-02-26	10-K	26-076932
40	assets	us-gaap:Assets	$1.3B	2022-12-31	2025-03-05	10-K	25-033669

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