Chemours Co.

CC

NYSE; chemicals; SIC 2800, Chemicals & Allied Products; CIK 0001627223

None

No letter

6 of 14 inputs computable; 7 are required, with a score in every sleeve

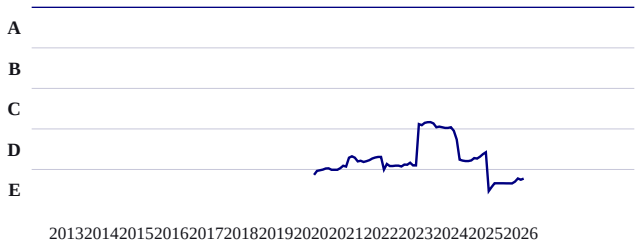
Scoreboard	
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $7.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: distress
Inputs computable	6 of 14
Graded from	filings received through Feb 24, 2026 248 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	$13.18 2026-10-29; market equity $2.0B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 24, 2026

The Chemours Company (herein referred to as "we", "us", or "our") is a leading, global provider of performance chemicals that are key inputs in end-products and processes in a variety of industries. We deliver customized solutions with a wide range of industrial and specialty chemical products for markets, including refrigeration and air conditioning, paints and coatings, plastics, transportation, semiconductor and consumer electronics, general industrial, and oil and gas. Our principal products include refrigerants, titanium dioxide ("TiO2") pigment and industrial fluoropolymer resins.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 68.8						
Gross profitability	12.2%	21.4%		77.1	359	2025-12-31
Return on invested capital	not computable	9.3%				

one or more required annual facts are missing

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Accruals ratio	not computable	(4.2%)			
prior assets observation is 92 days earlier					
Gross margin stability, five years	2.7 pts	2.2 pts	60.5	300	2025-12-31
Solvency, sleeve percentile 62.4					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	not computable	3.41			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.88x			
one or more required annual facts are missing					
Interest coverage	not computable	4.16x			
one or more required annual facts are missing					
Current ratio	1.78x	2.20x	62.4	421	2025-12-31
Growth and financing, sleeve percentile 80.5					
Revenue growth, three-year compound	(5.3%)	1.2%	77.6	349	2025-12-31
Free cash flow growth, three-year compound	(51.5%)	12.5%	98.3	182	2025-12-31
Reinvestment rate	not computable	21.8%			
one or more required annual facts are missing					
Asset growth, three years	not computable	2.9%			
four consecutive annual observations are required					
Net share issuance, one year	0.4%	0.0%	65.5	317	2026-02-18

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	6 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-29 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	0.4%	13.9%	34
Distance from 52-week high	(52.8%)	(24.3%)	15
EBIT to enterprise value	not computable	3.7%	
Free cash flow yield	2.6%	3.2%	41
Book value to price	(0.02)	0.38	4
Sales to price	2.93	0.54	91
Composite equity issuance, five years	(28.5%)	(10.0%)	13
Relative strength against the sector, log excess return	(0.17)	(0.02)	31

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail

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Cash, filings, liquidity	
Cash and equivalents	$671.0M
Operating cash flow, four quarters	$397.0M
Months of runway	not finite
Days since last periodic filing	86 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	$28.7M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$902.0M	2025-12-31	2026-02-24	10-K	26-065201
2	assets	us-gaap:Assets	$7.4B	2025-12-31	2026-02-24	10-K	26-065201
3	net income	us-gaap:NetIncomeLoss	-$386.0M	2025-12-31	2026-02-24	10-K	26-065201
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$264.0M	2025-12-31	2026-02-24	10-K	26-065201
5	assets	us-gaap:Assets	$7.5B	2025-09-30	2026-02-24	10-K	26-065201
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.8B	2025-12-31	2026-02-24	10-K	26-065201
7	gross profit	us-gaap:GrossProfit	$1.1B	2024-12-31	2026-02-24	10-K	26-065201
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.8B	2024-12-31	2026-02-24	10-K	26-065201
9	gross profit	us-gaap:GrossProfit	$1.3B	2023-12-31	2026-02-24	10-K	26-065201
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.1B	2023-12-31	2026-02-24	10-K	26-065201
11	gross profit	us-gaap:GrossProfit	$1.6B	2022-12-31	2025-02-18	10-K	25-021787
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.8B	2022-12-31	2025-02-18	10-K	25-021787
13	gross profit	us-gaap:GrossProfit	$1.4B	2021-12-31	2024-03-27	10-K	24-037171
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.3B	2021-12-31	2024-03-27	10-K	24-037171
15	current assets	us-gaap:AssetsCurrent	$3.0B	2025-12-31	2026-02-24	10-K	26-065201
16	current liabilities	us-gaap:LiabilitiesCurrent	$1.7B	2025-12-31	2026-02-24	10-K	26-065201
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$213.0M	2025-12-31	2026-02-24	10-K	26-065201
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$633.0M	2024-12-31	2026-02-24	10-K	26-065201
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$360.0M	2024-12-31	2026-02-24	10-K	26-065201
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$556.0M	2023-12-31	2026-02-24	10-K	26-065201
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$370.0M	2023-12-31	2026-02-24	10-K	26-065201
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$755.0M	2022-12-31	2025-02-18	10-K	25-021787
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$307.0M	2022-12-31	2025-02-18	10-K	25-021787
24	assets	us-gaap:Assets	$7.5B	2025-06-30	2026-02-24	10-K	26-065201
25	assets	us-gaap:Assets	$7.4B	2025-03-31	2026-02-24	10-K	26-065201
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	150,085,308	2026-02-18	2026-02-24	10-K	26-065201
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	149,440,788	2025-02-12	2025-02-18	10-K	25-021787

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