Chewy, Inc.

CHWY

NYSE; shops; SIC 5961, Retail-Catalog & Mail-Order Houses; CIK 0001766502

A/B

on the A/B boundary of 256 graded peers in shops

rank 54 of 256; percentile 20.8; sampling error 2.9 points; lower is stronger

A B C D E

A/B, the bull



Scoreboard

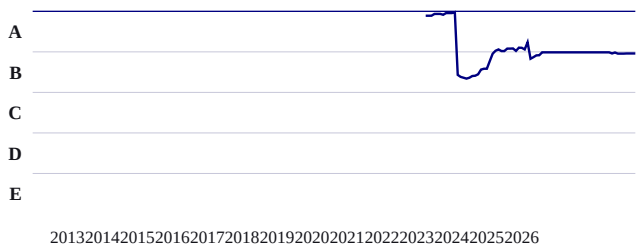
Profitability	A/B percentile 21.7
Solvency	D/E percentile 77.4
Growth and financing	A percentile 16.9
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $3.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress, fortress balance sheet
Inputs computable	8 of 14
Graded from	filings received through Mar 25, 2026 219 days before the rescan; latest periodic filing 10-Q received Sep 9, 2026
Last close	$20.84 2026-10-29; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 25, 2026

Chewy, Inc. began operating as Chewy.com in 2011 and Chewy.com, LLC was formed as a Delaware limited liability company in October 2013. On March 16, 2016, Chewy.com, LLC converted from a Delaware limited liability company to a Delaware corporation and changed its name to Chewy, Inc. Chewy, Inc. completed the initial public offering of its Class A common stock, par value $0.01 per share (the "Class A common stock"), on June 18, 2019. Unless the context requires otherwise, references in this Annual Report on Form 10-K to "Chewy," the "Company," "we," "our," or "us" refer to Chewy, Inc. and its consolidated subsidiaries.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

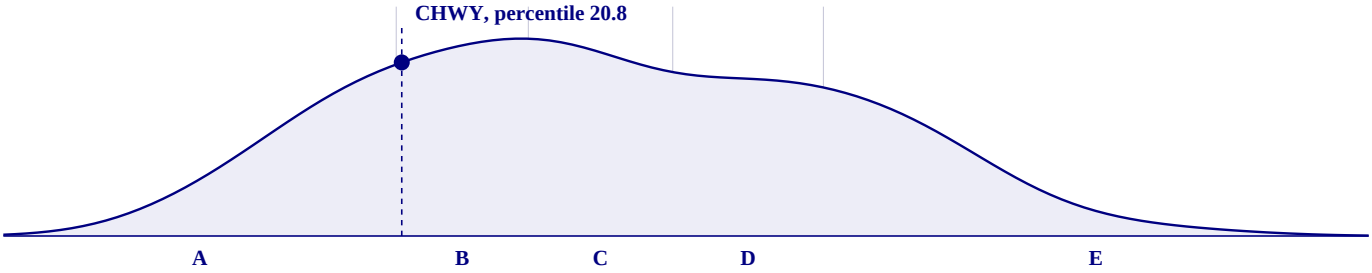
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 21.7						
Gross profitability	111.5%	42.0%		5.9	240	2026-02-01
Return on invested capital	not computable	10.9%				
one or more required annual facts are missing						

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Accruals ratio	(14.7%)	(4.8%)	15.1	285	2026-02-01
Gross margin stability, five years	1.1 pts	1.2 pts	44.2	218	2026-02-01
Solvency, sleeve percentile 77.4					
Twelve-month failure probability	not computable	0.04%			
liabilities and a nearby cover-page share count are required at 2026-08-02					
Altman Z double-prime	(1.15)	1.93	75.0	205	2026-02-01
Net debt to EBITDA	not computable	1.84x			
one or more required annual facts are missing					
Interest coverage	not computable	2.28x			
latest aligned inputs end 2025-02-02; latest annual assets end 2026-02-01					
Current ratio	0.88x	1.38x	79.8	293	2026-02-01
Growth and financing, sleeve percentile 16.9					
Revenue growth, three-year compound	7.6%	1.6%	22.2	267	2026-02-01
Free cash flow growth, three-year compound	not computable	5.2%			
four consecutive annual FCF observations are required; found 5					
Reinvestment rate	129.4%	8.4%	9.3	152	2026-02-01
Asset growth, three years	10.1%	3.4%	19.3	270	2026-02-01
Net share issuance, one year	not computable	(0.6%)			
two annual share counts are required; found 1					

Among 256 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
49	Dick'S Sporting Goods, Inc. (DKS)	18.8	A/B	fortress balance sheet
50	Build-A-Bear Workshop Inc. (BBW)	19.2	A/B	
51	Cardinal Health Inc. (CAH)	19.6	A/B	
52	Pricesmart Inc. (PSMT)	20.0	A/B	fortress balance sheet
53	Amazon COM Inc. (AMZN)	20.4	A/B	fortress balance sheet
54	Chewy, Inc. (CHWY)	20.8	A/B	
55	Buckle Inc. (BKE)	21.2	A/B	
56	EVI Industries, Inc. (EVI)	21.6	A/B	
57	Hour Loop, Inc. (HOUR)	22.0	A/B	
58	Wesco International Inc. (WCC)	22.4	A/B	
59	Sprouts Farmers Market, Inc. (SFM)	22.7	A/B	fortress balance sheet

What the price implies

at the 2026-10-29 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(41.2%)	0.7%	10
Distance from 52-week high	(41.1%)	(19.4%)	21
EBIT to enterprise value	not computable	5.2%	
Free cash flow yield	not computable	3.9%	

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Book value to price	not computable	0.35	
Sales to price	not computable	1.59	
Composite equity issuance, five years	not computable	(16.8%)	
Relative strength against the sector, log excess return	(0.51)	0.03	10

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-02-01	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$611.0M
Operating cash flow, four quarters	$717.2M
Months of runway	not finite
Days since last periodic filing	51 (10-Q received Sep 9, 2026)
Median daily dollar volume, 63 sessions	$160.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$3.8B	2026-02-01	2026-03-25	10-K	26-000034
2	assets	us-gaap:Assets	$3.4B	2026-02-01	2026-03-25	10-K	26-000034
3	net income	us-gaap:NetIncomeLoss	$222.8M	2026-02-01	2026-03-25	10-K	26-000034
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$691.6M	2026-02-01	2026-03-25	10-K	26-000034
5	assets	us-gaap:Assets	$3.0B	2025-02-02	2026-03-25	10-K	26-000034
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$12.6B	2026-02-01	2026-03-25	10-K	26-000034
7	gross profit	us-gaap:GrossProfit	$3.5B	2025-02-02	2026-03-25	10-K	26-000034
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$11.9B	2025-02-02	2026-03-25	10-K	26-000034
9	gross profit	us-gaap:GrossProfit	$3.2B	2024-01-28	2026-03-25	10-K	26-000034
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$11.1B	2024-01-28	2026-03-25	10-K	26-000034
11	gross profit	us-gaap:GrossProfit	$2.8B	2023-01-29	2025-03-26	10-K	25-000014
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$10.1B	2023-01-29	2025-03-26	10-K	25-000014
13	gross profit	us-gaap:GrossProfit	$2.4B	2022-01-30	2024-03-20	10-K	24-000014
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$9.0B	2022-01-30	2024-03-20	10-K	24-000014
15	current assets	us-gaap:AssetsCurrent	$2.0B	2026-02-01	2026-03-25	10-K	26-000034
16	current liabilities	us-gaap:LiabilitiesCurrent	$2.3B	2026-02-01	2026-03-25	10-K	26-000034
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$1.4B	2026-02-01	2026-03-25	10-K	26-000034
18	operating income	us-gaap:OperatingIncomeLoss	$254.3M	2026-02-01	2026-03-25	10-K	26-000034
19	book equity	us-gaap:StockholdersEquity	$497.9M	2026-02-01	2026-03-25	10-K	26-000034
20	liabilities	us-gaap:Liabilities	$2.9B	2026-02-01	2026-03-25	10-K	26-000034
21	operating income	us-gaap:OperatingIncomeLoss	$112.6M	2025-02-02	2026-03-25	10-K	26-000034
22	interest expense	us-gaap:InterestExpense	$5.5M	2025-02-02	2025-03-26	10-K	25-000014
23	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$129.2M	2026-02-01	2026-03-25	10-K	26-000034
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$129.3M	2026-02-01	2026-03-25	10-K	26-000034
25	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$263.3M	2026-02-01	2026-03-25	10-K	26-000034
26	income tax	us-gaap:IncomeTaxExpenseBenefit	$40.5M	2026-02-01	2026-03-25	10-K	26-000034

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

27	current assets	us-gaap:AssetsCurrent	$1.7B	2025-02-02	2026-03-25	10-K	26-000034
28	current liabilities	us-gaap:LiabilitiesCurrent	$2.2B	2025-02-02	2026-03-25	10-K	26-000034
29	assets	us-gaap:Assets	$3.2B	2024-01-28	2025-03-26	10-K	25-000014
30	assets	us-gaap:Assets	$2.5B	2023-01-29	2024-03-20	10-K	24-000014
31	shares outstanding	us-gaap:CommonStockSharesOutstanding	100	2019-06-17	2022-03-29	10-K	22-000008

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.