1stdibs.com, Inc.

DIBS

Nasdaq; shops; SIC 5961, Retail-Catalog & Mail-Order Houses; CIK 0001600641

D

fourth fifth of 256 graded peers in shops

rank 166 of 256; percentile 64.7; sampling error 2.9 points; lower is stronger

A B C D E

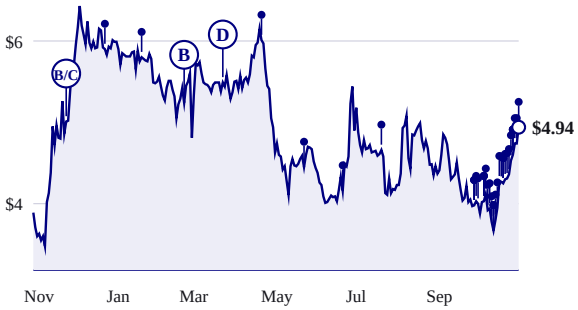
D, the sloth



Scoreboard

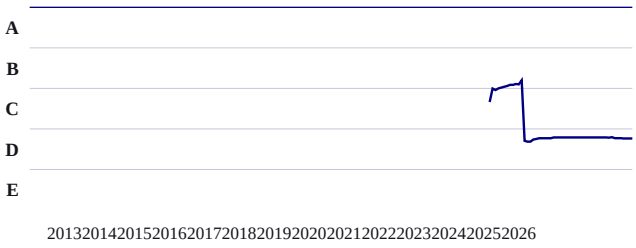
Profitability	B/C	percentile 42.2
Solvency	C	percentile 44.8
Growth and financing	D/E	percentile 80.3
Reliability	0.87 AUC	filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets	total assets $132.1M
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress, fortress balance sheet
Inputs computable	8 of 14	
Graded from	filings received through Feb 27, 2026	245 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	$4.95	2026-10-29; market equity $166.4M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 27, 2026

We are one of the world's leading online marketplaces for connecting design lovers with many of the best sellers and makers of vintage, antique, and contemporary furniture, home décor, jewelry, watches, art, and fashion. We believe we are a leading online marketplace for these luxury design items based on the aggregate number of listings on our online marketplace and our Gross Merchandise Value ("GMV"). Our sellers, who undergo an evaluation by our in-house experts to vet the quality of their inventory, in-depth marketing content, and custom-built technology platform create trust in our brand and facilitate high-consideration purchases of luxury design items online.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 42.2						
Gross profitability	49.5%	42.0%		37.7	240	2025-12-31
Return on invested capital	not computable	10.9%				

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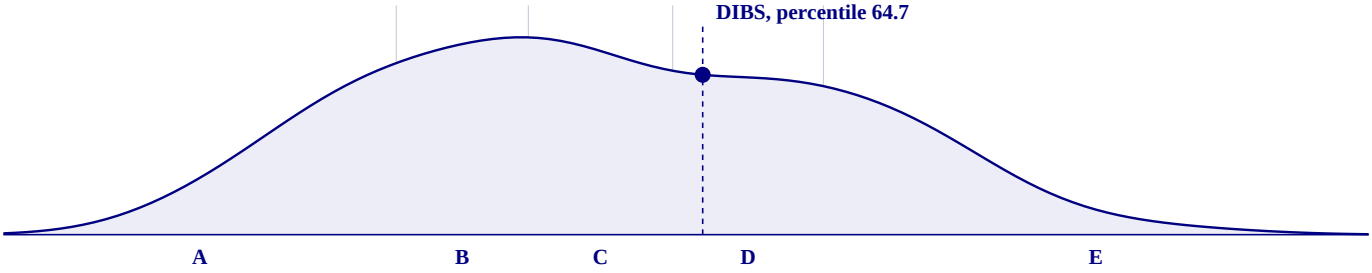
one or more required annual facts are missing						
Accruals ratio	(8.1%)	(4.8%)		31.0	285	2025-12-31
Gross margin stability, five years	1.6 pts	1.2 pts		58.1	218	2025-12-31
Solvency, sleeve percentile 44.8						
Twelve-month failure probability	not computable	0.04%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	(3.08)	1.93		82.8	205	2025-12-31
Net debt to EBITDA	not computable	1.84x				
one or more required annual facts are missing						
Interest coverage	not computable	2.28x				
interest expense must exceed $100,000						
Current ratio	4.20x	1.38x		6.8	293	2025-12-31
Growth and financing, sleeve percentile 80.3						
Revenue growth, three-year compound	(2.6%)	1.6%		68.0	267	2025-12-31
Free cash flow growth, three-year compound	not computable	5.2%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	not computable	8.4%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	(12.3%)	3.4%		88.8	270	2025-12-31
Net share issuance, one year	2.2%	(0.6%)		84.1	208	2026-02-20

Among 256 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
161	Mcdonalds Corp. (MCD)	62.7	C/D	
162	Marinemax Inc. (HZO)	63.1	D	
163	Asbury Automotive Group Inc. (ABG)	63.5	D	
164	CarParts.com, Inc. (PRTS)	63.9	D	
165	NU Skin Enterprises, Inc. (NUS)	64.3	D	distress, fortress balance sheet
166	1stdibs.com, Inc. (DIBS)	64.7	D	
167	Duluth Holdings Inc. (DLTH)	65.1	D	
168	O Reilly Automotive Inc. (ORLY)	65.5	D	
169	A.K.A. Brands Holding Corp. (AKA)	65.9	D	
170	AerSale Corp. (ASLE)	66.3	D	short runway, fortress balance sheet
171	World Kinect Corp. (WKC)	66.7	D	

What the price implies

at the 2026-10-29 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	68.7%	0.7%	92
Distance from 52-week high	(23.2%)	(19.4%)	45
EBIT to enterprise value	not computable	5.2%	

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Free cash flow yield	(1.9%)	3.9%	17
Book value to price	0.44	0.35	57
Sales to price	0.54	1.59	19
Composite equity issuance, five years	not computable	(16.8%)	
Relative strength against the sector, log excess return	0.55	0.03	92

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$18.9M
Operating cash flow, four quarters	-$899,000
Months of runway	251.9
Days since last periodic filing	86 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	$424,686

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$65.4M	2025-12-31	2026-02-27	10-K	26-000007
2	assets	us-gaap:Assets	$132.1M	2025-12-31	2026-02-27	10-K	26-000007
3	net income	us-gaap:NetIncomeLoss	-$13.7M	2025-12-31	2026-02-27	10-K	26-000007
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$2.4M	2025-12-31	2026-02-27	10-K	26-000007
5	assets	us-gaap:Assets	$145.8M	2024-12-31	2026-02-27	10-K	26-000007
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$89.6M	2025-12-31	2026-02-27	10-K	26-000007
7	gross profit	us-gaap:GrossProfit	$63.4M	2024-12-31	2026-02-27	10-K	26-000007
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$88.3M	2024-12-31	2026-02-27	10-K	26-000007
9	gross profit	us-gaap:GrossProfit	$59.6M	2023-12-31	2026-02-27	10-K	26-000007
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$84.7M	2023-12-31	2026-02-27	10-K	26-000007
11	gross profit	us-gaap:GrossProfit	$67.2M	2022-12-31	2025-03-03	10-K	25-000011
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$96.8M	2022-12-31	2025-03-03	10-K	25-000011
13	gross profit	us-gaap:GrossProfit	$70.6M	2021-12-31	2024-02-29	10-K	24-000022
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$102.7M	2021-12-31	2024-02-29	10-K	24-000022
15	current assets	us-gaap:AssetsCurrent	$102.3M	2025-12-31	2026-02-27	10-K	26-000007
16	current liabilities	us-gaap:LiabilitiesCurrent	$24.4M	2025-12-31	2026-02-27	10-K	26-000007
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$346.0M	2025-12-31	2026-02-27	10-K	26-000007
18	operating income	us-gaap:OperatingIncomeLoss	-$19.0M	2025-12-31	2026-02-27	10-K	26-000007
19	book equity	us-gaap:StockholdersEquity	$93.6M	2025-12-31	2026-02-27	10-K	26-000007
20	liabilities	us-gaap:Liabilities	$38.5M	2025-12-31	2026-02-27	10-K	26-000007
21	operating income	us-gaap:OperatingIncomeLoss	-$31.0M	2023-12-31	2026-02-27	10-K	26-000007
22	interest expense	us-gaap:InterestExpense	$0	2023-12-31	2024-02-29	10-K	24-000022
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$763,000	2025-12-31	2026-02-27	10-K	26-000007
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$2.9M	2024-12-31	2026-02-27	10-K	26-000007
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.9M	2024-12-31	2026-02-27	10-K	26-000007

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26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$13.6M	2023-12-31	2026-02-27	10-K	26-000007
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.8M	2023-12-31	2026-02-27	10-K	26-000007
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$27.9M	2022-12-31	2025-03-03	10-K	25-000011
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$93,000	2022-12-31	2025-03-03	10-K	25-000011
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$1.7M	2025-12-31	2026-02-27	10-K	26-000007
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$13.6M	2025-12-31	2026-02-27	10-K	26-000007
32	income tax	us-gaap:IncomeTaxExpenseBenefit	$98,000	2025-12-31	2026-02-27	10-K	26-000007
33	current assets	us-gaap:AssetsCurrent	$111.9M	2024-12-31	2026-02-27	10-K	26-000007
34	current liabilities	us-gaap:LiabilitiesCurrent	$28.5M	2024-12-31	2026-02-27	10-K	26-000007
35	assets	us-gaap:Assets	$180.8M	2023-12-31	2025-03-03	10-K	25-000011
36	assets	us-gaap:Assets	$195.8M	2022-12-31	2024-02-29	10-K	24-000022
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	36,192,104	2026-02-20	2026-02-27	10-K	26-000007
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	35,402,431	2025-02-24	2025-03-03	10-K	25-000011

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